SUNTECH INFRA SOLUTIONS LTD.
(formerly known as Suntech Infra Solutions Pvt. Ltd.)
AN ISO, 9001, 14001 OHSAS 18001 CERTIFIED COMPANY
Civil & Structural Work in Industrial & Infrastructure Project Including Piling & Ground Improvement Work
**Hiring** : Rotary Piling Rigs, Cranes, Concrete Boom Placers Transit Mixers, Heavy Earthmoving Equipments, Construction Equipments, Slip Foam Paver Machine Etc.

Tel. : +91-11-47057766/40
Fax : +91-11-47047766
E:mail : info@suntechinfra.com
GST No. : 07AAMCS9754J1ZK
CIN No. : L42900DL2009PLC189765

Dated: 13.11.2026

To,
The Manager
Listing Department
National Stock Exchange of India Ltd.,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051

**NSE Symbol: SUNTECH**
**ISIN: INE0SGZ01016**

**Dear Sir,**

**Subject: Outcome of the Board Meeting and Declaration of Un-audited Financial Results for the Half Year Ended September 30, 2026**

Pursuant to Regulation 33 read with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Board of Directors at its meeting held on today i.e. Friday, November 13, 2026 via video conferencing has inter-alia considered and approved the Unaudited Financial Results for the half-year ended September 30, 2026.

Further, please note that the proceeds from issuance of equity shares have been utilized as per the details of utilization of IPO proceeds **(CA Certificate is attached),** hence statement indicating utilization of proceeds as per regulation 32 is not applicable and there is no material deviation in the use of issue proceeds.

The meeting commenced at 04:00 PM. and concluded at 04:40 PM.

Further, the Unaudited Financial Results along with the Limited Review Report issued by the Statutory Auditor thereon, pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, for the Half-Year ended 30th September, 2026 are attached herewith for your records.

The aforesaid information is being made available on the website of the Company i.e www.suntechinfra.com.

This is for your information and record.

Yours truly
For Suntech Infra Solutions Limited

Bhawna

Digitally signed by Bhawna
Date: 2026.11.13 17:04:45 +05'30'

Bhawna Kapoor
Company Secretary & Compliance Officer

**B. Chhawchharia & Co.**
**Chartered Accountants**
DTJ 524-525, DLF Towers B, Jasola District Centre, Jasola, New Delhi – 110025
TELEFAX (91-11) 41081003,40378600 • E-MAIL: delhi@bcco.co.in

# INDEPENDENT AUDITOR'S REVIEW REPORT

**TO THE BOARD OF THE DIRECTORS OF SUNTECH INFRA SOLUTIONS LIMITED**

1. We have reviewed the accompanying Statement of Unaudited Financial Results of **M/s SUNTECH INFRA SOLUTIONS LIMITED** ('the Company') for the half year ended on September 30, 2026 ("the Statement"), being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, which has been initialed by us for identification purposes.

2. This Statement, which is the responsibility of the Company's Management, has been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard, prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issues thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, '*Review of Interim Financial Information Performed by the Independent Auditors of the Entity'* issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters, and applying analytical and other review procedures A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with applicable Accounting Standards and other accounting practices and principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulations 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended including the manner in which it is to be disclosed, or that it contains any material misstatement.

5. The audit of year-to-date financial results for the year ended March 31, 2026, included in the Statement was carried out and reported by M/s G S R A & Associates, previous auditor who have expressed unmodified opinion vide their audit report, which has been relied upon by us for the purpose of our review of the Statement. Our conclusion is not modified in respect of this matter.

6. The review of unaudited half yearly financial results for the period ended September 30, 2025 and audit of financial results for the half year ended March 31, 2026 included in the Statement was carried out and reported by M/s G S R A & Associates, previous auditor who had expressed unmodified conclusion vide their review report and unmodified opinion vide their audit report, respectively, whose reports have been furnished to us and which have been relied upon by us for the purpose of our review of the Statement. Our conclusion is not modified in respect of this matter.

For **B Chhawchharia & Co.**
*Chartered Accountants*
Firm Registration No. 305123E

ABHISHEK GUPTA
Digitally signed by ABHISHEK GUPTA
Date: 2026.11.13 16:43:43 +05'30'

Abhishek Gupta
Partner
Membership No 529082

Place: New Delhi
Date: 13th November, 2026
UDIN:26529082IQQBRL5536

# SUNTECH INFRA SOLUTIONS LTD.

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CIN No. : L42900DL2009PLC189765


**SUNTECH INFRA SOLUTIONS LIMITED**
**BALANCE SHEET AS AT 30th SEPTEMBER, 2026**

Rs. In Lakhs

| Sr. No. | Particulars | As at 30 September 2026 Unaudited | As at 31 March 2026 Audited |
|---|---|---|---|
| I | **EQUITY AND LIABILITIES** | | |
| 1 | **Shareholders' Funds** | | |
| (a) | Share Capital | 1,936.26 | 1,936.26 |
| (b) | Reserves and Surplus | 8,164.35 | 7,562.66 |
| | | 10,100.61 | 9,498.92 |
| 2 | **Non-Current Liabilities** | | |
| (a) | Long Term Borrowings | 2,950.94 | 3,289.95 |
| (b) | Long Term Provisions | 129.58 | 123.35 |
| | | 3,080.52 | 3,413.30 |
| 3 | **Current Liabilities** | | |
| (a) | Short Term Borrowings | 3,343.49 | 4,418.57 |
| (b) | Trade Payables | | |
| | - Dues of Micro and Small Enterprises | 427.67 | 633.87 |
| | - Dues of other than Micro and Small Enterprises | 1,785.66 | 1,836.62 |
| (c) | Other Current Liabilities | 1,012.39 | 925.08 |
| (d) | Short Term Provisions | 99.68 | 78.81 |
| | | 6,668.88 | 7,892.95 |
| | **Total Equity & Liabilities** | **19,850.02** | **20,805.17** |
| II | **ASSETS** | | |
| 1 | **Non-Current Assets** | | |
| (a) | Property, Plant and Equipment | | |
| | Tangible assets | 7,640.35 | 7,848.18 |
| | Intangible assets | 3.81 | 5.58 |
| | | 7,644.17 | 7,853.76 |
| (b) | Deferred Tax Assets | 98.02 | 152.94 |
| (c) | Other Non-Current Asset | 1,497.58 | 1,324.61 |
| | | 9,239.76 | 9,331.31 |
| 2 | **Current Assets** | | |
| (a) | Inventories | 2,315.37 | 1,243.99 |
| (b) | Trade Receivables | 6,786.16 | 8,264.09 |
| (c) | Cash and Cash Equivalents | 41.36 | 59.59 |
| (d) | Short Term Loans and Advances | 920.64 | 1,274.15 |
| (e) | Other Current Asset | 546.73 | 632.03 |
| | | 10,610.26 | 11,473.85 |
| | **Total Assets** | **19,850.02** | **20,805.17** |

**For and on behalf of Board of Directors**
**For SUNTECH INFRA SOLUTIONS LIMITED**

**Gaurav Gupta**
**Managing Director**
**DIN No. 00548898**

**Praveen Kumar Gupta**
**Director**
**DIN No. 00710207**

**Place: New Delhi**
**Date: 13th November, 2026**

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## SUNTECH INFRA SOLUTIONS LIMITED
## STATEMENT OF FINANCIAL RESULTS FOR THE HALF YEAR ENDED 30th SEPTEMBER 2026

(Rs. In Lakhs, except per share data)

| Sr. No. | Particulars | Half year Ended | | | Year Ended |
|---|---|---|---|---|---|
| | | 30-Sep-26 Unaudited | 31-Mar-26 Audited | 30-Sep-25 Unaudited | 31-Mar-26 Audited |
| 1 | **INCOME:** | | | | |
| | Revenue from Operations | 9,984.45 | 10,863.63 | 6,763.74 | 17,627.37 |
| | Other Income | 68.51 | 156.58 | 132.21 | 288.79 |
| | **Total Income** | **10,052.97** | **11,020.21** | **6,895.95** | **17,916.16** |
| 2 | **EXPENSES:** | | | | |
| (a) | Cost of Materials Consumed | 4,150.60 | 4,201.76 | 1,861.58 | 6,063.34 |
| (b) | Changes in Inventories | (1,120.50) | (139.97) | 1,069.42 | 929.45 |
| (c) | Employee Benefit Expenses | 1,685.07 | 1,365.38 | 1,086.12 | 2,451.50 |
| (d) | Finance Costs | 238.44 | 248.73 | 305.01 | 553.74 |
| (e) | Depreciation and Amortization Expense | 733.89 | 781.46 | 628.09 | 1,409.55 |
| (f) | Other Expenses | 3,459.73 | 3,136.97 | 1,512.81 | 4,649.78 |
| | **Total Expenses** | **9,147.24** | **9,594.34** | **6,463.03** | **16,057.36** |
| 3 | **Profit before Tax** | **905.73** | **1,425.88** | **432.92** | **1,858.80** |
| 4 | **Tax Expense:** | | | | |
| (a) | Current Tax | 249.12 | 367.60 | 117.57 | 485.17 |
| (b) | Deferred Tax | 54.92 | (14.52) | 12.90 | (1.62) |
| | Total tax expense | 304.04 | 353.08 | 130.47 | 483.55 |
| 5 | **Net Profit/(Loss) for the year from continuing operations** | **601.69** | **1,072.80** | **302.45** | **1,375.25** |
| 6 | **Net Profit/(Loss) for the year** | **601.69** | **1,072.80** | **302.45** | **1,375.25** |
| 7 | Earnings per equity share * | | | | |
| (i) | Basic | 3.11 | 5.54 | 1.74 | 7.48 |
| (ii) | Diluted | 3.11 | 5.54 | 1.74 | 7.48 |

* EPS & Ratios for the half year ended are not annualised

**For and on behalf of Board of Directors**
**For SUNTECH INFRA SOLUTIONS LIMITED**

**Gaurav Gupta**
**Managing Director**
**DIN No. 00548898**

**Praveen Kumar Gupta**
**Director**
**DIN No. 00710207**

**Place: New Delhi**
**Date: 13th November, 2026**

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## SUNTECH INFRA SOLUTIONS LIMITED
## STATEMENT OF CASH FLOW FOR THE HALF YEAR ENDED 30th SEPTEMBER, 2026

Rs. In Lakhs

| Sr. No. | Particulars | As at 30 September 2026 Unaudited | As at 31 March 2026 Audited |
|---|---|---|---|
| A | **Cash Flows from Operating Activities:** | | |
| | **Net Profit before tax** | 905.73 | 1,858.80 |
| | **Adjustments for :** | | |
| | Depreciation and Amortization Expense | 733.89 | 1,409.55 |
| | (Profit)/Loss on Sale of Property, Plant and Equipment | - | (7.97) |
| | Provision for Employee Benfit Expenses | 6.23 | 147.87 |
| | Balances Written off | 13.04 | 2.19 |
| | Liabilities Written Back | (5.83) | (54.60) |
| | Interest Paid | 238.44 | 553.74 |
| | Interest Received | (62.55) | (121.00) |
| | **Operating Profit Before Working Capital Changes** | **1,828.96** | **3,788.58** |
| | Adjusted for : | | |
| | Inventories | (1,071.38) | 487.29 |
| | Trade and other receivables | 1,730.74 | (5,549.33) |
| | Trade Payables and other payable | (164.02) | (523.47) |
| | **Cash Generated From Operations** | **2,324.30** | **(1,796.92)** |
| | Direct Taxes paid / adjusted | (228.25) | (429.25) |
| | **Net Cash (used in)/ flow from Operating Activities (A)** | **2,096.05** | **(2,226.17)** |
| B | **Cash Flows from Investing Activities:** | | |
| | Purchase of Property, Plant & Equipment (Net) | (524.30) | (2,647.74) |
| | Purchase of Investments (Net) | - | 1,598.51 |
| | Interest Received | 62.55 | 121.00 |
| | **Net Cash (used in)/ flow from Investing Activities (B)** | **(461.75)** | **(928.23)** |
| C | **Cash Flows from Financing Activities:** | | |
| | Proceeds from Issue of Equity Share Capital | - | 3,495.94 |
| | Proceeds/(Repayment) of borrowings | (1,414.09) | 613.10 |
| | Share Issue Expenditure | - | (407.92) |
| | Interest Paid | (238.44) | (553.74) |
| | **Net Cash (used in)/ flow from Financing Activities (C)** | **(1,652.53)** | **3,147.38** |
| | **Net Increase / (decrease) in Cash & Cash Equivalents (A+B+C)** | **(18.23)** | **(7.03)** |
| | **Cash and Cash Equivalents at the beginning of the year** | **59.59** | **66.62** |
| | **Cash and Cash Equivalents at the end of the year** | **41.36** | **59.59** |

**Note:**
The Standalone Cash flow statement has been prepared by using Indirect method as set out in AS-3.

**For and on behalf of Board of Directors**
**For SUNTECH INFRA SOLUTIONS LIMITED**

**Gaurav Gupta**
**Managing Director**
**DIN No. 00548898**

**Praveen Kumar Gupta**
**Director**
**DIN No. 00710207**

**Place: New Delhi**
**Date: 13th November, 2026**

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## SUNTECH INFRA SOLUTIONS LIMITED

## SEGMENT WISE REVENUE, RESULTS, ASSETS AND LIABILITIES FOR THE HALF YEAR AND YEAR ENDED 30th SEPTEMBER 2026

Rs. In Lakhs

| Sr. No. | Particulars | Half Year Ended | | | Year Ended |
|---|---|---|---|---|---|
| | | 30-Sep-26 Unaudited | 31-Mar-26 Audited | 30-Sep-25 Unaudited | 31-Mar-26 Audited |
| I | **Segment Revenue** | | | | |
| | - Construction and Pile Foundation | 9,047.31 | 9,746.42 | 6,248.34 | 15,994.76 |
| | - Construction Equipment Rental | 937.14 | 1,117.21 | 515.40 | 1,632.61 |
| | **Total Segment Revenue** | **9,984.45** | **10,863.63** | **6,763.74** | **17,627.37** |
| II | **Segment Results** | | | | |
| | - Construction and Pile Foundation | 777.51 | 1,167.61 | 411.15 | 1,578.76 |
| | - Construction Equipment Rental | 298.15 | 350.42 | 194.57 | 544.99 |
| | **Total Segment Results** | **1,075.66** | **1,518.03** | **605.72** | **2,123.75** |
| | Add: Unallocated Income | 68.51 | 156.58 | 132.21 | 288.79 |
| | Less: Finance Cost | (238.44) | (248.73) | (305.01) | (553.74) |
| | **Total Profit Before Tax** | **905.73** | **1,425.88** | **432.92** | **1,858.80** |
| III | **Segment Assets** | | | | |
| | - Construction and Pile Foundation | 16,163.43 | 17,690.11 | 14,428.67 | 17,690.11 |
| | - Construction Equipment Rental | 3,543.40 | 2,896.95 | 2,381.00 | 2,896.95 |
| | - Unallocated Assets | 143.19 | 218.11 | 258.40 | 218.11 |
| | **Total Segment Assets** | **19,850.02** | **20,805.17** | **17,068.07** | **20,805.17** |
| IV | **Segment Liabilities & Equities** | | | | |
| | - Construction and Pile Foundation | 8,582.55 | 8,098.91 | 5,658.92 | 8,098.91 |
| | - Construction Equipment Rental | 937.59 | 3,005.18 | 2,468.04 | 3,005.18 |
| | - Unallocated Liabilities | 10,329.87 | 9,701.08 | 8,941.11 | 9,701.08 |
| | **Total Segment Liabilities & Equities** | **19,850.02** | **20,805.17** | **17,068.07** | **20,805.17** |

For and on behalf of Board of Directors
For SUNTECH INFRA SOLUTIONS LIMITED

Gaurav Gupta
Managing Director
DIN No. 00548898

Praveen Kumar Gupta
Director
DIN No. 00710207

Place: New Delhi
Date: 13th November, 2026

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## NOTES TO STANDALONE FINANCIAL RESULTS:

1 The financial results for the half year ended 30th September, 2026 have been prepared in accordance with SEBI (LODR) Regulations.

2 The above results have been reviewed and recommended by the Audit Committee and approved by the Board of Directors at their meetings held on 13th November, 2026.

3 The standalone financial results of the company have been prepared in accordance with Accounting standards as prescribed under section 133 of the companies Act 2013 read with relevant rules thereunder and in terms of Regulation 33 of the SEBI (LODR) Regulation, 2015. The compliances relating to Ind AS is not applicable on the company since the company is listed on SME platform of NSE."

4 The Company is primarily engaged in civil construction work, including drilling and blasting and pipe jacking, and also hires out machinery. In accordance with Accounting Standard 17 – "Segment Reporting", the Company has identified two reportable business segments: (i) Construction and Pile Foundation and (ii) Construction Equipment Rental . Accordingly, the disclosure requirements as required under AS- 17 'Segment Reporting' have been given.

5 The company has raised funds of Rs. 3417.98 lakhs through IPO on 30.06.2025 by issuing a fresh issue of 39,74,400 equity shares to public at a price of Rs. 86/- per equity share, including Rs. 76/- each as premium. The IPO proceeds is to be utilized as under:-

**Rs. In Lakhs**

| Particulars | Amount disclosed in the offer document | Actual Amount Utilized |
|---|---|---|
| Funding working capital requirements of the company | 1,221.60 | 1,221.60 |
| Funding of capital expenditure requirements of the company towards purchase of construction equipment's for civil construction business. | 1,251.60 | 1,251.60 |
| General corporate purposes | 944.78 | 944.78 |
| Total | 3,417.98 | 3,417.98 |

The Company confirms that the IPO proceeds have been utilized fully for the purposes stated in the Prospectus, with no deviation or variation. A monitoring agency report, as applicable, has been obtained in this respect.

6 The figures of the previous periods/years are re-classified/re-arranged/re-grouped, whenever necessary.

**For and on behalf of Board of Directors**
**For SUNTECH INFRA SOLUTIONS LIMITED**

**Gaurav Gupta**
**Managing Director**
**DIN No. 00548898**

SUNTECH INFRA SOLUTIONS LIMITED

**Praveen Kumar Gupta**
**Director**
**DIN No. 00710207**

**Place: New Delhi**
**Date: 13th November, 2026**

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## CERTIFICATE BY CEO AND CFO UNDER REGULATION 33(2) OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015

The Board of Directors
**Suntech Infra Solutions Limited**
Unit No. 604-605-606, 6th Floor, NDM-2,
Plot No. D-1,2,3, Netaji Subhash Place,
Pitampura, Anandvas Shakurpur, Delhi-110034

We have reviewed the financial results for the half year ended 30th September, 2026 of Suntech Infra Solutions Limited and to the best of our knowledge and belief:

i. These financial results do not contain any materially untrue statement or omit any material fact or contain statements that might be misleading;

ii. These statements together, present a true and fair view of the Company's affairs and are in compliance with existing accounting standards, applicable laws and regulations.

There are, to the best of our knowledge and belief, no transactions entered into by the Company during the year end which are fraudulent, illegal or violate the Company's Code of Conduct.

Gaurav Gupta
**Managing Director**
**DIN: 00548898**

SUNTECH INFRA SOLUTIONS LIMITED

Priyank Pratap Singh
**Chief Financial Officer**
**PAN: CNBPS8838N**

**Date:** 13.11.2026
**Place:** Delhi

**B. Chhawchharia & Co.**
**Chartered Accountants**
DTJ 524-525, DLF Towers B, Jasola District Centre, Jasola, New Delhi – 110025
TELEFAX (91-11) 41081003,40378600 • E-MAIL: delhi@bcco.co.in

Dated: 13.11.2026

To,
The Manager
National Stock Exchange of India Ltd.,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051

**NSE Symbol: SUNTECH**
**ISIN: INE0SGZ01016**

**Subject: Certificate on utilization of Initial Public Offer (IPO) Proceeds by the Suntech Infra Solutions Limited (Company') for the half year ended 30th September, 2026**

**Dear Sir/Madam,**

We, **B. Chhawchharia & Co.**, Chartered Accountants and Statutory Auditors of the Company, pursuant to Regulation 32 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, and in reference to NSE Circular No. NSE/CML/2024/23 dated 05th September 2024, hereby confirm and certify, as detailed below, that there was no deviation or variation in the utilization of the funds raised through the IPO by the Company from the objects stated in the Prospectus for the half year ended 30th September, 2026.

Information which is certified below has been extracted from un-audited Financial Statements as on September 30, 2026. Our responsibility is to examine the relevant documents and records as per the Guidance note on Report of Certificates for Special purpose (revised 2016) issued by the lnstitute of Chartered Accountants of India (the ICAI). The Guidance note requires that we comply with the ethical requirements of the code of Ethics issued by the ICAI.

## Details of Utilization of Proceeds

The company has proposed to utilize the proceeds for the objects below as described in the Prospectus and the actual utilization made up to 30.09.2026 are as below:

| Sr. No. | Object as disclosed in the Offer Document | Amount disclosed in the Offer Document | Actual Utilised Amount | Unutilized Amount | Remarks |
|---|---|---|---|---|---|
| 1 | Funding working capital requirements of the company | 12,21,60,000 | 12,21,60,000 | Nil | |
| 2 | Funding capital expenditure requirements of the company towards purchase of construction equipment for civil construction business. | 12,51,60,000 | 12,51,60,000 | Nil | |
| 3 | General corporate purposes | 9,44,78,400 | 9,44,78,400 | Nil | |
| | **Total** | **34,17,98,400** | **34,17,98,400** | **Nil** | |

The certificate is addressed to and provided to the Suntech Infra Solutions Limited, solely for the use by the Company in connection with submission to the Listing Compliance Department and is not to be used for any other purpose.

For **B. CHHAWCHHARIA & CO.**
Chartered Accountants
Firm Registration No: 305123E

ABHISHEK GUPTA Digitally signed by ABHISHEK GUPTA Date: 2026.11.13 16:47:38 +05'30'

Abhishek Gupta
Partner
Membership Number: 529082

Place: New Delhi
Date: 13th November, 2026