



# SOLARWORLD ENERGY SOLUTIONS LIMITED

(Formerly known as Solarworld Energy Solutions Pvt. Ltd.)

September 9, 2026

To,  
**BSE Limited**  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai- 400001  
**Scrip Code: 544532**

To,  
**National Stock Exchange of India Limited**  
Exchange Plaza, Plot no. C/1, G Block,  
Bandra-Kurla Complex,  
Bandra (E), Mumbai – 400051  
**Symbol: SOLARWORLD**

**Subject: Completion of dispatch of Notice of 13<sup>th</sup> Annual General Meeting (“AGM”) and Annual Report of the Company for the Financial Year 2025-26**

Dear Sir/Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Company has completed the dispatch of the Notice of 13<sup>th</sup> Annual General Meeting (“AGM”) along with Annual Report to the members on September 8, 2026 and in this regard, we are enclosing herewith the copies of newspaper advertisements published today, i.e. September 9, 2026, in Financial Express (English) and Jansatta (Hindi), informing the members about the e-voting facility and the procedure for casting their votes on the resolutions proposed to be considered at the 13<sup>th</sup> AGM, scheduled to be held on Wednesday, September 30, 2026 at 3:00 P.M. (IST) through Video Conferencing (“VC”)/Other Audio Visual Means (“OAVM”).

The above information is also available on the website of the Company at [www.worldsolar.in](http://www.worldsolar.in).

We request you to kindly take the above on record.

Thanking You.

Yours faithfully,

**For Solarworld Energy Solutions Limited**  
***(Formerly Known as Solarworld Energy Solutions Private Limited)***

**Varsha Bharti**  
**Company Secretary and Compliance Officer**  
**Membership No.: A37545**

Encl.: A/a

(Continued from previous page...)

3) None of the Promoters and Members of Promoters Group shall subscribe to the Equity Shares offered under the Issues.

4) The post issue shareholding is calculated on the basis of fresh issue of 46,30,000.

BASIS FOR OFFER PRICE

The "Basis for Issue Price" on page 99 of the offer document has been updated with the issue price. Please refer to the website of the LM for the "Basis for Issue Price" updated with the same. You can scan the QR code given on the first page of this Prospectus for the chapter titled "Basis for Issue Price" on page 99 of the Prospectus.

INDICATIVE TIMELINES FOR THE ISSUE

An indicative timetable in respect of the Offer is set out below:

| Event                                                       | Indicative Date    |
|-------------------------------------------------------------|--------------------|
| Issue Opens On                                              | September 15, 2026 |
| Issue Closes On                                             | September 17, 2026 |
| Finalization of Basis of Allotment with BSE                 | September 18, 2026 |
| Initiation of refunds/unblocking of funds from ASBA Account | September 18, 2026 |
| Credit of Equity Shares to demat accounts of Allottees      | September 21, 2026 |
| Commencement of trading of the Equity Shares on BSE         | September 22, 2026 |

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS:

For information on the main objects of our Company, see "History and Certain Corporate Matters" on page 199 of the Prospectus. The Memorandum of Association of our Company is a material document for information in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 328 of the Prospectus.

LIABILITY OF MEMBERS AS PER MOA:

The Liability of the members of the Company is Limited.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE:

The authorized share capital of the Company is ₹ 2,00,000,000 divided into 20,00,000 Equity Shares of ₹ 10/ each. The issued, subscribed and paid-up share capital of the Company before the Issue is ₹ 12,85,72,590 divided into 1,28,57,259 Equity Shares of ₹ 10/ each. For details of the Capital Structure, see "Capital Structure" on the page 63 of the Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM:

| ORIGINAL SIGNATORIES               |                |               | CURRENT PROMOTERS                  |                |               |
|------------------------------------|----------------|---------------|------------------------------------|----------------|---------------|
| Name of Promoters                  | Face Value (₹) | No. of Shares | Name of Promoters                  | Face Value (₹) | No. of Shares |
| Mr. Surendra Kumar Babulal Agarwal | 10.00          | 30,000        | Mr. Surendra Kumar Babulal Agarwal | 10.00          | 51,86,503     |
| Mrs. Sangeeta Surendra Agarwal     | 10.00          | 30,000        | Mrs. Sangeeta Surendra Agarwal     | 10.00          | 27,18,941     |
| -                                  | -              | -             | Mr. Gaurav Surendra Agarwal        | 10.00          | -             |

LISTING:

The Equity Shares issued through the Prospectus are proposed to be listed on the SME Platform of BSE ("BSE SME"). Our Company has received an "In-principle" approval from the BSE for the listing of the Equity Shares pursuant to letter dated May 07, 2026. For the purposes of the Issue, the Designated Stock Exchange shall be BSE. A signed copy of the Prospectus has been submitted for registration to the ROC on September 08, 2026 and Prospectus shall be filed with the RoC in accordance with Section 26(4) of the Companies Act, 2013.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"):

Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "Disclaimer Clause of SEBI" beginning on page 265 of the Prospectus.

DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE):

It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by BSE, nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the "Disclaimer Clause of BSE" beginning on page 266 of the Prospectus.

GENERAL RISK:

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI

guarantee the accuracy or adequacy of the contents of the Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 15 of the Prospectus.

LEAD MANAGER TO THE ISSUE

**SOBHAGYA CAPITAL OPTIONS PRIVATE LIMITED**  
SEBI Registration Number: INM000008571  
Address: C-7 & 7A, Gate No. 01, Hosier Complex, Phase-II Extension Noida - 201 305, Uttar Pradesh, India.  
Tel No: +91 7836066001  
E-mail: mb@sobhagyaicap.com  
Investors Grievance E-mail: delhi@sobhagyaicap.com  
Website: www.sobhagyaicap.com  
Contact Person: Mr. Rishabh Singhvi  
CIN: U74899DL1994PTC060089

REGISTRAR TO THE ISSUE

**MUFG INTIME INDIA PRIVATE LIMITED**  
SEBI Registration Number: INR000004058  
Address: C-101, Embassy 247, Lal Bahadur Shastri Marg, Vikhroli (West), Mumbai - 400083, Maharashtra, India  
Tel No.: 022 4918600;  
E-mail: haresh.hinduja@in.mpmfsmu.fg.com  
Investor Grievance E-mail: quantoagroworld.smeipo@in.mpmfsmu.fg.com  
Website: https://in.mpmfsmu.fg.com/  
Contact Person: Mr. Haresh Hinduja  
CIN: U67190MH1999PTC118368

COMPANY SECRETARY AND COMPLIANCE OFFICER

**QUANTO AGROWORLD LIMITED**  
Ms. Kadambari Paniya;  
Company Secretary and Compliance Officer  
4Address: 109, Garnet Paladium, ITT Bhatti, Western Express Highway, Behind Express Zone, Goregaon East, Mumbai, Maharashtra - 400063,  
Telephone No.: +91 8879777355;  
Website: www.quantoagro.com  
E-Mail: compliance@quantoagro.com;  
Investors can contact the Company Secretary and Compliance Officer or the Registrar to the Issue in case of any pre-issue or post-issue related grievances, grievances including non-receipt of letters of allotment, non-credit of allotted equity shares in the respective beneficiary account, non-credit of refund orders or non-receipt of funds by electronic mode, etc. For all issue related queries and for redressal of complaints, investors may also write to the LM.

AVAILABILITY OF PROSPECTUS:

Investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the issue. Full copy of the Prospectus will be available at the website of SEBI at www.sebi.gov.in; the website of Stock Exchange at www.bseindia.com, the website of LM at www.sobhagyaicapital.com and website of Company at www.quantoagro.com.

AVAILABILITY OF BID-CUM-APPLICATION FORMS:

Bid-Cum-Application forms can be obtained from the Company: Quanto Agroworld Limited, Lead Manager: Sobhagya Capital Options Private Limited. Application Forms can also be obtained from the Stock Exchange and list of SCSBs available on the website of SEBI at www.sebi.gov.in and website of Stock Exchange at www.bseindia.com.

APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA):

All investors in this issue have to compulsorily apply through ASBA. The investors are required to fill the ASBA form and submit the same to their banks. The SCSB will block the amount in the account as per the authority contained in ASBA form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund.

For more details on the issue process and how to apply, please refer to the details given in application forms and abridged prospectus and also please refer to the chapter "Issue Procedure" on page 289 of the Prospectus

BANKER TO THE ISSUE:

Axis Bank Limited

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus.

For QUANTO AGROWORLD LIMITED

Sd/-  
Mr. Surendra Kumar Babulal Agarwal  
Designation: Executive Director  
DIN: 07295592

Date: September 08, 2026

Place: Mumbai, Maharashtra

QUANTO AGROWORLD LIMITED is proposing, subject to market conditions and other considerations, public issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Mumbai on September 08, 2026. The Prospectus is available on the website of the Lead Manager at www.sobhagyaicapital.com, the website of the BSE i.e., www.bseindia.com, and website of our Company at www.quantoagro.com. Investor should note that investment in equity shares involves a high degree of risk. For details, investors should refer to and rely on the Prospectus, including the section titled "Risk Factors" of the Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the U.S. Securities Act ("the Securities Act") or any state securities laws in United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulations under the securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act of 1933.



SOLARWORLD ENERGY SOLUTIONS LIMITED

(Formerly known as Solarworld Energy Solutions Private Limited)

Registered Office: 501, Padma Palace, 86, Nehru Place, South Delhi, New Delhi-110019, India  
Corporate Office: 3<sup>rd</sup> Floor, Left Wing, Plot No. A 45-50, Sector-16, Noida-201301, Uttar Pradesh, India  
Tel.: +91-120-4269273, Website: www.worldsolar.in, E-mail: support@worldsolar.in  
Corporate Identity Number: L42201DL2013PLC255455

NOTICE OF THE 13<sup>TH</sup> ANNUAL GENERAL MEETING AND E-VOTING INFORMATION

The NOTICE is hereby given that the 13<sup>th</sup> (Thirteenth) Annual General Meeting ("AGM") of the Members of Solarworld Energy Solutions Limited (Formerly known as Solarworld Energy Solutions Private Limited) ("Company") will be held on Wednesday, September 30, 2026 at 3:00 P.M. (IST) through Video Conferencing ("VC")/Other Audio-Visual Means ("OAVM") facility, in compliance with the applicable provisions of the Companies Act, 2013 ("Act") and rules framed thereunder, read with the Circulars issued by the Ministry of Corporate Affairs ("MCA") and the Securities and Exchange Board of India ("SEBI") in this regard, to transact the business(es) as set out in the Notice of the 13<sup>th</sup> AGM dated September 7, 2026. The same is available on the website of the Company at www.worldsolar.in and on the website of National Securities Depository Limited ("NSDL") at www.evoting.nsdl.com.

In compliance with the MCA Circulars and SEBI Circulars, the Notice of the AGM along with the Annual Report for the Financial Year ended March 31, 2026, have been sent electronically to those Members whose e-mail addresses are registered with the Company/Depository Participant(s) ("DPs")/Registrar and Share Transfer Agent ("RTA") as on Friday, September 4, 2026. The dispatch of the Notice of the AGM and the Annual Report through e-mails was initiated and completed on Tuesday, September 8, 2026.

Further, in accordance with Regulation 36(1)(b) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), a letter providing the web-link, including the exact path for accessing the Annual Report has been sent to those Members who have not registered their e-mail IDs with the Company or RTA or respective DPs.

Pursuant to the provisions of Section 108 of the Act, read with Rule 20 of the Companies (Management and Administration) Rules, 2014 (as amended from time to time) and Regulation 44 of the SEBI Listing Regulations (as amended from time to time), and the MCA Circulars and SEBI Circulars, the Company is providing facility of remote e-voting and e-voting during the AGM to its Members in respect of the business to be transacted at the AGM. For this purpose, the Company has appointed National Securities Depository Limited ("NSDL") for facilitating e-voting facility, as the authorised agency.

All the Members are hereby informed that:

1. The business as set forth in the Notice of the 13<sup>th</sup> AGM shall be transacted through electronic means.

2. The cut-off date for determining the eligibility to vote through electronic means shall be Wednesday, September 23, 2026 ("cut-off date"). Only those Members, whose names are recorded in the Register of Members or in the Register of Beneficial Owners maintained by the Depositories as on the cut-off date shall be entitled to avail the facility of remote e-voting as well as the e-voting during the AGM.

3. E-voting portal will remain open from Sunday, September 27, 2026 (9:00 a.m. IST) and ends on Tuesday, September 29, 2026 (5:00 p.m. IST). The e-voting module shall be disabled by NSDL thereafter and voting shall not be allowed beyond the said date and time. Once the vote on a resolution is cast by the Member, the Member shall not be allowed to change it subsequently.

4. The login credentials for casting the votes through e-voting shall be made available to the Members through e-mail after successful registration of their e-mail addresses in the manner provided in the Notice of the AGM.

5. The same login credentials may also be used for attending the AGM through VC/OAVM.

6. Any person who acquires shares and becomes a Member of the Company after dispatch of the Notice and holds shares as on the cut-off date, i.e., Wednesday, September 23, 2026, may obtain the login ID and password by sending a request to the Company's RTA at [rtat@alankit.com](mailto:rtat@alankit.com) or to NSDL at [evoting@nsdl.com](mailto:evoting@nsdl.com) to cast their vote electronically. However, if a person is already registered with NSDL for e-voting, then the existing User ID and password can be used for casting their vote.

7. The Members attending the AGM who have not cast their vote by remote e-voting shall be eligible to cast their vote through e-voting during the AGM. The Members who have already cast their vote through remote e-voting prior to the AGM may attend the meeting but shall not be entitled to cast their vote again.

Ms. Sandhya Rohit Malhotra, Partner at M/s Manish Ghia & Associates, Practicing Company Secretaries, have been appointed as the Scrutinizer for scrutinizing the e-voting process at the AGM in a fair and transparent manner. The results declared along with the Scrutinizer's Report within the prescribed period shall be displayed on the Company's website and shall also be communicated to the NSDL, BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE").

The Members are requested to refer to the Notice of the 13<sup>th</sup> AGM for detailed instructions regarding joining and attending the AGM through VC/OAVM, casting votes through remote e-voting and e-voting during the AGM, including the process for registration of e-mail addresses by the Members holding shares in dematerialised/physical mode and those who have not yet registered their e-mail addresses. The Members are advised to carefully read all the Notes and instructions set out in the Notice of the AGM.

In case of queries or grievances pertaining to e-voting procedure, the Members may refer the Frequently Asked Questions ("FAQs") and e-voting manual available at [www.evoting.nsdl.com](http://www.evoting.nsdl.com) or write an email to Ms. Pallavi Mhatre-DVP at [evoting@nsdl.com](mailto:evoting@nsdl.com) or call 022-4886 7000. The Members may also write to the Company Secretary and Compliance Officer of the Company at [cs@worldsolar.in](mailto:cs@worldsolar.in).

For Solarworld Energy Solutions Limited

Sd/-  
Varsha Bharti  
Company Secretary and Compliance Officer

Date: September 8, 2026

Place: Delhi

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE"), AND TOGETHER WITH BSE, THE "STOCK EXCHANGES" IN COMPLIANCE WITH CHAPTER II AND II-A OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS").





(Please scan this QR Code to view the UDRHP-I)

ACEVECTOR LIMITED

AceVector Limited ("Our Company") was incorporated as Jasper Infotech Private Limited on September 12, 2007, at New Delhi, as a private limited company under the Companies Act, 1956, pursuant to a certificate of incorporation issued by the Registrar of Companies, National Capital Territory of Delhi and Haryana at New Delhi ("RoC"). Pursuant to a special resolution passed by our Shareholders on February 25, 2019, the name of our Company was changed to "Snapdeal Private Limited", and a fresh certificate of incorporation dated March 20, 2019, was issued by the RoC consequent upon change of name from 'Jasper Infotech Private Limited' to 'Snapdeal Private Limited'. Our Company was converted into a public limited company pursuant to a special resolution passed by our Shareholders at the EGM held on December 5, 2021, and the name of our Company was changed to Snapdeal Limited. A fresh certificate of incorporation consequent upon conversion to a public limited company was issued by the RoC on December 9, 2021. Pursuant to a special resolution passed by our Shareholders on December 30, 2022, the name of our Company was changed to 'AceVector Limited', and a fresh certificate of incorporation dated January 6, 2023, was issued by the RoC consequent upon change of name from 'Snapdeal Limited' to 'AceVector Limited'. For details of change in name and Registered Office of our Company, see "History and Certain Corporate Matters" on page 270 of the updated draft red herring prospectus dated December 6, 2025 ("UDRHP-I").

Corporate Identity Number: U72300DL2007PLC168097

Registered Office: Mezzanine Floor, A-83, Okhla Industrial Area, Ph-II, New Delhi 110 020, India

Corporate Office: M3M Urbana Business Park Tower A 3rd, Floor Golf Course Road Ext, Sector 67, Khandas Road, Gurgaon, Haryana, India, 122001

Contact person: Bharat Venishetti, Chief Financial Officer; Tel: +91 0124473980; Website: www.acevector.com; E-mail: investorrelations@acevector.com

THE PROMOTERS OF OUR COMPANY: KUNAL BAHL, ROHIT KUMAR BANSAL AND STARFISH I PTE. LTD.

NOTICE TO INVESTORS ("Notice") ADDENDUM TO THE UDRHP-I

INITIAL PUBLIC OFFERING OF EQUITY SHARES OF FACE VALUE OF ₹1 EACH (THE "EQUITY SHARES") OF ACEVECTOR LIMITED (THE "COMPANY"), COMPRISING A FRESH ISSUE (THE "FRESH ISSUE") AND AN OFFER FOR SALE ("OFFER FOR SALE") AND COLLECTIVELY WITH THE FRESH ISSUE, THE "OFFER")

In reference to the UDRHP-I dated December 6, 2025 filed with Securities and Exchange Board of India ("SEBI"), the potential bidders may note the following:

1. Subsequent to the filing of the UDRHP-I, the Company and the Selling Shareholders have appointed Systematix Corporate Services Limited ("Systematix"), as an additional book running lead manager ("BRLM") to the Offer.

The above notice is to be read in conjunction with the UDRHP-I. Further, the Company shall suitably update the relevant sections of the UDRHP-I to the reflect the changes pursuant to the appointment of Systematix, including the cover page of the UDRHP-I and the sections titled "Definitions and Abbreviations", "General Information" and "Other Regulatory and Statutory Disclosures - Price information of past issues handled by the BRLMs" on pages 1, 98 and 498, respectively, of the UDRHP-I, in the RHP and the Prospectus, each to be filed by the Company with the RoC and thereafter with SEBI and the Stock Exchanges.

BOOK RUNNING LEAD MANAGERS

**IIFL CAPITAL**  
IIFL Capital Services Limited  
(formerly known as IIFL Securities Limited)  
24<sup>th</sup> floor, One Lodha Place, Senapati Bapat Marg, Lower Parel (West), Mumbai 400 013, Maharashtra, India  
Telephone: + 91 22 4646 4728  
E-mail: [acevector.ipo@iiflcap.com](mailto:acevector.ipo@iiflcap.com)  
Investor Grievance ID: [ig.ipo@iiflcap.com](mailto:ig.ipo@iiflcap.com)  
Website: [www.iiflcapital.com](http://www.iiflcapital.com)  
Contact Person: Mukesh Garg/  
Pawan Kumar Jain  
SEBI Registration Number: INM000010940

**CLSA** A CITIC Securities Company  
CLSA India Private Limited  
8/F Dalal House, Nariman Point, Mumbai 400 021  
Tel: +91 22 6650 5050  
E-mail: [acevector.ipo@clsa.com](mailto:acevector.ipo@clsa.com)  
Investor Grievance E-mail: [investor.helpdesk@clsa.com](mailto:investor.helpdesk@clsa.com)  
Website: [www.india.clsa.com](http://www.india.clsa.com)  
Contact Person: Prachi Chandgotia / Akhil Viswamula  
SEBI Registration Number: INM000010619

**SYSTEMATIX GROUP** Investments Redefined  
Systematix Corporate Services Limited  
The Capital, A Wing, 603-606, 6<sup>th</sup> Floor, Plot No. C-70, G Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051, Maharashtra, India.  
Telephone: +91 22 6704 8000  
E-mail: [acevector.ipo@systematixgroup.in](mailto:acevector.ipo@systematixgroup.in)  
Investor Grievance ID: [investor@systematixgroup.in](mailto:investor@systematixgroup.in)  
Website: [www.systematixgroup.in](http://www.systematixgroup.in)  
Contact Person: Harsha Panjwani/  
Shoab Hossain  
SEBI Registration No.: INM000004224

**MUFG** MUFG Intime  
MUFG Intime India Private Limited  
(formerly Link Intime India Private Limited)  
C-101, 247 Park, 1<sup>st</sup> Floor, L.B.S. Marg, Vikhroli West, Mumbai 400 083, Maharashtra, India  
Telephone: +91 810 811 4949  
Investor Grievance ID: [acevector.ipo@in.mpmfsmu.fg.com](mailto:acevector.ipo@in.mpmfsmu.fg.com)  
Website: <https://in.mpmfsmu.fg.com/>  
Contact Person: Shanti Gopalkrishnan  
SEBI Registration Number: INR000004058

All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the UDRHP-I.

For and on behalf of AceVector Limited

Sd/-  
Bharat Venishetti  
Chief Financial Officer

Place: New Delhi

Date: September 08, 2026

ACEVECTOR LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the UDRHP-I dated December 6, 2025 with SEBI and the Stock Exchanges on December 6, 2025. The UDRHP-I is available on the website of the Company i.e., www.acevector.com, SEBI at www.sebi.gov.in, as well as on the website of the BRLMs, i.e., IIFL Capital Services Limited (formerly known as IIFL Securities Limited) and CLSA India Private Limited at www.iiflcapital.com and www.india.clsa.com, respectively and the websites of Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section entitled "Risk Factors" on page 43 of the UDRHP-I. Potential investors should not rely on the UDRHP-I for making any investment decision.

This announcement is not an offer of securities for sale in the United States or elsewhere. This announcement has been prepared for publication in India only and is not for publication or distribution, directly or indirectly, in or into the United States. The Equity Shares described in this announcement have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act") or any other applicable law of the United States and, unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares of the Company are being offered and sold only outside the United States in "offshore transactions", as defined in and in reliance on, Regulation S of the U.S. Securities Act and the applicable laws of the jurisdictions where those offers and sales occur. There will be no public offering of securities in the United States.

THE LATEST TRENDS IN BUSINESS

THE LATEST TRENDS IN TRENDS

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