Sunrest
Lifescience Limited
Corporate Office: 6th Floor 608, West gate D-Block, S G Highway, Makarba, Ahmedabad – 380051
CIN: - L74999GJ2017PLC099606

Date: 17.10.2026

To,
National Stock Exchange of India Limited
Exchange Plaza,
5th Floor, Plot No. C/1, G Block,
Bandra Kurla Complex Bandra (E),
Mumbai – 400051

Sub: Non-Applicability of Regulation 27(2) as per Regulation 15 of Chapter IV of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the quarter ended 30th September, 2026.

Scrip Code: SUNREST
ISIN: INE0PLZ01012

Dear Sir/Ma'am,

As per Regulation 15 of SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015, the compliance with the corporate governance provisions as specified in Regulation 17, 17A, 18, 19, 20, 21, 22, 23, 24, 24A, 25, 26, 26A, 27 and clauses (b) to (i) and (t) of sub-regulation (2) of Regulation 46 and para C, D and E of Schedule V shall not apply, in respect of –

a. The listed entity having paid up equity share capital not exceeding rupees ten crore and net worth not exceeding rupees twenty-five crore, as on the last day of previous financial year.

b. The listed entity which has listed its specified securities on the SME Exchange (NSE Emerge).

The Company, **Sunrest Lifescience Limited** has listed its specified securities on SME Exchange (NSE Emerge). As the Company falls under the ambit of the aforesaid exemption, compliance with the Corporate Governance provision specified in the aforesaid Regulation shall not be applicable to the Company. Therefore, it is not required to submit Corporate Governance Report for the **quarter ended 30th September, 2026**.

The Company also undertakes that whenever this regulation becomes applicable to the Company at a later date, the Company will comply with the requirements of the above regulations within six months from the date on which the provision becomes applicable to the company.

You are requested to please take note of the same for your record.

Thanking You,

Yours Faithfully,
For, SUNREST LIFESCIENCE LIMITED

NIKHILKUMAR YASHVNTLAL THAKKAR
Digitally signed by NIKHILKUMAR YASHVNTLAL THAKKAR
Date: 2026.10.17 19:32:49 +05'30'

NIKHILKUMAR YASHVNTLAL THAKKAR
Managing Director
DIN: 07962800

JINANG SHAH & ASSOCIATES
Practicing Company Secretaries
M. : +91 94274 22902
+91 99745 27643

Reference Id: JSA/26-27/LC/135

Certificate on Non-Applicability of Corporate Governance

(For Non-Applicability of Regulation 27(2) of SEBI (LODR) Regulations, 2015)

I, **Jinang Dineshkumar Shah**, Practicing Company Secretary, hereby certify that provisions of Regulation 27 (2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Regulation 15 (2) (a) of Chapter IV of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 are not applicable to **"SUNREST LIFESCIENCE LIMITED"** (the Company) for the quarter ended **30th September, 2026**.

Furthermore, paid-up equity capital of the Company does not exceed Rs.10.00 Crores and Net worth does not exceed Rs. 25.00 Crores during last 3 (three) previous financial Years as shown below in the table: -

S. No.	Financial Year	Paid-up Equity Share Capital (₹ in Crore)	Net Worth (₹ in Crore)
1.	F.Y. 2025 - 2026	4.29	19.27
2.	F.Y. 2024 - 2025	4.29	16.19
3.	F.Y. 2023 - 2024	4.29	14.19

Hence, we say that it is not mandatory for the Company to comply with provisions of Regulation 27 (2) of SEBI (Listing Obligations and Disclosure Requirements)

Jinang Shah & Associates FCS No.10649 C.P. No. 14215 Practicing Company Secretary

Regulations, 2015 read with Regulation 15 (2) (a) of Chapter IV of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

For, JINANG SHAH & ASSOCIATES

Practicing Company Secretary

CS Jinang Dineshkumar Shah

Proprietor

Membership No: 10649

COP: 14215

Peer Review Certificate No: 1858/2022

UDIN: F010649H001917213

Jinang Shah & Associates * FCS No.10649 C.P. No. 14215 Practising Company Secretary

Date: 17.10.2026

Place: Ahmedabad