

Corporate Office: 6th Floor 608, West gate D-Block, S G Highway, Makarba, Ahmedabad – 380051

CIN: - L74999GJ2017PLC099606

Date: 13.01.2026

To,

The Listing Department

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot No. C/1, G Block,

Bandra Kurla Complex Bandra (E), Mumbai – 400051

Scrip Code: SUNREST

ISIN: INE0PLZ01012

Subject: Certificate for Non-Applicability of Corporate Governance Provisions under SEBI (Listing Obligation & Disclosure Requirements) Regulations, 2015 for the quarter ended on 31st December, 2025.

Dear Sir / Madam,

With understand that Pursuant to Regulation 15(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the compliance with the corporate governance provisions as specified in **Regulation 17, 17A, 18, 19, 20, 21, 22, 23, 24, 24A, 25, 26, 27 and clause (b) to (i) of sub-regulation (2) of Regulation 46 and Para C, D, and E of Schedule V** of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 shall not apply to the listed entity having paid up equity share capital not exceeding rupees ten crore and net worth not exceeding rupees twenty five crore, as on the last day of the previous financial year which has listed its specified securities on the SME Exchange.

Further, this is to inform you that our company is listed on SME Platform and the paid-up equity Share capital of the Company and net worth of the Company as on **31st December, 2025** does not exceed the stipulated criteria of rupees ten crore and rupees twenty-five crore respectively. Hence, Regulation - 17 to 27 and Regulation

Godawn Add: 269/4080, 4081, 4082, 4083, Shri Ambica Estate, Aslali, Ahmedabad - 382427

GSTIN/UIN: - 24AAZCS4070Q1ZE Drug Lic No: - 20B 130852 / 21B 130853

Mo.:- 9925058245/43 Web: - www.sunrestlifescience.com Email id: - info@sunrestlifescience.com

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- 46 (2) (b) to (i) and para-C, D and E of Schedule V shall not apply to the Company and the Company is exempt from filing Regulation 27(2) Corporate Governance Report to NSE under SEBI (Listing Obligation & Disclosure Requirements) Regulations, 2015.

We, being an entity listed on SME Exchange, compliance under Regulation 23(9) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 shall not apply to our Company; Therefore, the Company is not required to submit Disclosure of Corporate Governance. Please note we will continue to comply with the other applicable listing compliance.

You are requested to take the same on your record.

Thanking you,

For, SUNREST LIFESCIENCE LIMITED

NEELAM GATTANI

Company Secretary & Compliance Officer

Membership No: F9099



Ref Id: JSA/25-26/AC/246

Certificate on Non-Applicability of Corporate Governance

(For Non-applicability of Regulation 27(2) of SEBI (LODR) Regulations, 2015)

I, Jinang Dineshkumar Shah, Practicing Company Secretary, hereby certify that provisions of Regulation 27 (2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Regulation 15 (2) (a) of Chapter IV of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 are not applicable to "SUNREST LIFESCIENCE LIMITED" (the Company) for the quarter ended 31st December, 2025.

Furthermore, **paid-up equity capital** of the Company does not exceed Rs.10.00 Crores and **Net worth** does not exceed Rs. 25.00 Crores during last 3(three) previous financial Years as shown below in the table: -

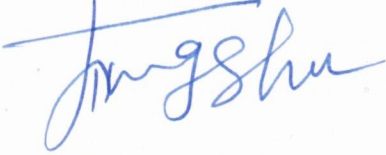
Sr. No	Financial Year (F.Y)	Paid up Capital(in Crore)	Net worth(in Crore)
1.	2024-2025	4.29	16.18
2.	2023-2024	4.29	14.18
3.	2022-2023	3.00	3.11

Hence, we say that it is not mandatory for the Company to comply with provisions of Regulation 27 (2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations,



2015 read with Regulation 15 (2) (a) of Chapter IV of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

For, Jinang Shah & Associates



CS Jinang Shah

Practising Company Secretary

M.No: F10649

COP No: 14215

UDIN: F010649G003277561

Date: 13/01/2026

