

To,  
**National Stock Exchange of India Limited**  
Exchange Plaza, 5th Floor,  
Plot No. C/1, G Block,  
Bandra Kurla Complex Bandra (E),  
Mumbai – 400051  
**Scrip Code: SUNREST**

Date: 04<sup>th</sup> August, 2026

Dear Sir/ Madam,

**Sub: Outcome of Board Meeting Held on 04<sup>th</sup> August, 2026**

Pursuant to Regulations 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform you that the Board of Directors at their Board meeting held on today 04<sup>th</sup> August, 2026 inter alia, has transacted and approved:-

1. The record date for the purpose of determining the eligibility of Shareholder will be 10<sup>th</sup> August, 2026;

2. Schedule of Right Issue

| Particulars                                                    | Date                             |
|----------------------------------------------------------------|----------------------------------|
| Issue Open Date                                                | 18 <sup>th</sup> August, 2026    |
| Last Date for On Market Renunciation of the Right Entitlement* | 28 <sup>th</sup> August, 2026    |
| Issue closing day and date#                                    | 02 <sup>nd</sup> September, 2026 |

*\*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date.*

*#Our Board will have the right to extend the Issue period as it may determine from time to time, provided that this Issue will not remain open in excess of 30 (Thirty) days from the Issue Opening Date. Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.*

3. Considered and approved all other businesses as per agenda circulated  
The brief term of Right Issue of equity shares of listed entity are enclosed in "**Annexure I**".

Further, the matter of Right Issue in this announcement is to be considered taking the reference of Board meeting held on 26<sup>th</sup> June, 2026 and the link of the earlier announcement is [Link](#).

Please note that the said meeting was held at around 12:00 p.m. IST and closed at around 01:00 p.m. IST.

Kindly take note of the same and update on record of the Company accordingly.

**Thanking you.**  
**Yours faithfully,**  
**For, Sunrest Lifescience Limited**

**Nikhilkumar Yashvntlal Thakkar**  
**Managing Director**  
**DIN: 07962800**

**Encl.:-As Above**

**Annexure-1**  
**Brief Terms of the Right Issue**

| Sr No | Particulars                                                                                                                                             | Details                                                                                                                               |
|-------|---------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------|
| 1     | Type of securities proposed to be issued                                                                                                                | Fully Paid up Equity Shares having face value of Rs.10/- each.                                                                        |
| 2.    | Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.); | Right issue of Equity Shares to the existing Shareholders.                                                                            |
| 3.    | Equity shares offered through the issue                                                                                                                 | 4291200 Equity Shares*                                                                                                                |
| 4.    | Face value per equity share                                                                                                                             | Rs.10/- (Rupee Ten Only) Per Share                                                                                                    |
| 5.    | Issue price per equity share                                                                                                                            | Rs.35/- (Rupees Thirty Five Only) per Equity Shares, including premium of Rs.25/- (Rupees Twenty Five Only) per Equity Share          |
| 6.    | Right Entitlement Ratio                                                                                                                                 | 1(One) Right Equity Shares for every 1(One) Fully paid-up Equity Share held by the Eligible Equity Shareholder as on the Record Date. |
| 7.    | Outstanding equity shares before Right issue                                                                                                            | 4291200 Equity Shares of Rs.10/- Each                                                                                                 |
| 8.    | Outstanding equity shares post rights issue (assuming fully subscription)                                                                               | 8582400 Equity Shares of Rs.10/- Each                                                                                                 |
| 9.    | Terms of Payment                                                                                                                                        | Full Amount for Rights Equity Shares shall be payable by the eligible shareholders at the time of making an application.              |

\*Equity shares which are offered through the rights issue are Maximum no. of shares that will be issued.

The detailed terms of the Rights Issue including the procedure for the Rights Issue will be specified in the Letter of Offer which will be sent by the Company to the Eligible Equity Shareholders holding Equity Shares of the Company as on the Record Date in due course.