

Sun Pharmaceutical Industries Ltd.,
17/B, Mahal Industrial Estate,
Mahakali Caves Road,
Andheri (East), Mumbai 400 093 India
Tel.: (91-22) 6645 5645
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20 December 2012.

National Stock Exchange of India Ltd,
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East),
Mumbai – 400 051.

BSE Limited,
Market Operations Dept.
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.

Dear Sirs,

Sub: Press Release regarding completion of acquisition of DUSA Pharmaceuticals, Inc.U.S.A.by our subsidiary

We are pleased to enclose herewith Press release issued in U.S.A. by our subsidiary , Caraco Pharmaceutical Laboratories Ltd, announcing today interalia that in connection with the previously announced merger agreement, the tender offer by Caraco Acquisition Corporation, a wholly-owned subsidiary of Caraco Pharmaceutical Laboratories Ltd, to acquire all of the outstanding shares of common stock of DUSA Pharmaceuticals, Inc. (NASDAQ GM: DUSA) ("DUSA") for \$8.00 per share, net to the seller thereof in cash, without interest thereon and less any applicable withholding taxes, expired on December 19, 2012 and as per the information available , 20,946,624 shares of common stock of DUSA (excluding approximately 1,035,094 shares subject to guarantees of delivery) had been validly tendered pursuant to the tender offer, which represents approximately 82.4% of the outstanding shares of DUSA.

This information is for your records as well as onward dissemination.

Thanking you,

Yours faithfully,
For Sun Pharmaceutical Industries Ltd

A handwritten signature in blue ink, appearing to read "A. I. Bhuta".

Ashok I. Bhuta
Compliance Officer

Encl: as above