



SUNLITE

RECYCLING INDUSTRIES LTD.

An ISO 9001:2015 Certified Company

Mfg. of Copper Rods, Wires, Strips & Profiles

+91 94260 09245, 93278 28252

info@sunliteindustries.com www.sunliteindustries.com

A Member of:



Date: 27TH April, 2026

To,
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C-1,
G Block, Bandra Kurla Complex,
Bandra (E), Mumbai 400051

NSE Code: SUNLITE

Sub: Statement of deviation or variation in the use of proceeds of Equity Issue for the Half Yearly ended March 31, 2026.

Dear Sir/Madam,

With reference to subject matter and pursuant to Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI circular No. CIR/CFD/CMD1/162/2019 dated December 24, 2019, we hereby confirm that during the for the Half Yearly ended March 31, 2026, there is no deviation or variation in the use of proceeds from the objects stated in the explanatory statement dated November 13, 2025 and Corrigendum dated November 24, 2025

A statement of deviation, stating that there is no deviation or variation in the utilization of these proceeds, duly reviewed by the Audit Committee of the Company and taken on record by the Board of Directors at their respective meetings held on 27th April, 2026 along with Statutory Auditor Certificate, is attached herewith.

Kindly acknowledge the receipt and take the same on record.

Thanking You.

Yours Sincerely,
For, Sunlite Recycling Industries Limited

Nitin Kumar Heda
Managing Director
DIN: 00383855

SUNLITE RECYCLING INDUSTRIES LIMITED (Formerly known as Sunlite Alucop Private Limited)

CIN: L27200GJ2022PLC134540 | GSTIN: 24ABJCS1297A1ZI

Registered Office: Survey No. 270A & Plot No. 1, Survey No. 267, Chhatha Mile, Vill. Dantali, Ta.Vaso, Dist. Kheda-387350, Gujarat, India.



GOPAL SHAH & CO.

Chartered Accountants

To,
The Board of Directors,
Sunlite Recycling Industries Limited
Survey No. 270A & Plot No. I Survey No. 267,
Chhatha Mile, Dantali, Vaso, Kheda - 387350,
Gujarat, India

Dear Sir(s),

Subject : Certificate of Utilization of Funds through Preferential Allotment

On the basis of verification and examination of the books of accounts of **Sunlite Recycling Industries Limited** ("the Company") and as per information and explanations provided to us by the Company, we hereby certify that the Company has utilized the funds raised through the preferential allotment as stated in the offer document, in the following manner till March 31, 2026:

(INR in Lakhs)

Sr. No.	Object as disclosed in the Offer Document	Amount disclosed in the Offer Document	Actual Utilisation till March 31, 2026	Unutilized Amount	Deviation / Variation, if any
1	Funding of Working Capital	1,056.51	1,056.51	0.00	No Deviation
2	Acquisition of Sunlite Aluminium Private Limited (Approx. 13.00% Stake)	650.00	650.00	0.00	No Deviation
	Total	1706.51	1706.51	0.00	No Deviation

This certificate is issued based on the documents, papers, records, and explanations provided to us and does not confirm any liability on us.

For GOPAL SHAH & CO

Chartered Accountants

Firm Registration No.: 103301W

G. Shah



CA. Gopal Shah

Partner

Membership No.: 036807

Place: Ahmedabad

Date: April 27, 2026

UDIN: 26036807FLDYJX5487

H.O.: 206, Santram Nilayam Complex, Opp. Alka Cinema, Santram Road, Nadiad - 387 001.

B.O.: A/916, Ratnakar Nine Square, Opp. ITC Narmada, Nr. Keshavbaugh Party Plot, Vastrapur, Ahmedabad 380015.

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