



SUNLITE

RECYCLING INDUSTRIES LTD.

An ISO 9001:2015 Certified Company

Mfg. of Copper Rods, Wires, Strips & Profiles

+91 94260 09245, 93278 28252

info@sunliteindustries.com www.sunliteindustries.com

A Member of:



Date: 27TH April, 2026

To,
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C-1,
G Block, Bandra Kurla Complex,
Bandra (E), Mumbai 400051

NSE Code: SUNLITE

Sub: Press Release for HY2 FY26 Performance

Pursuant to terms of the Regulations 30 of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015, a Press Release issued by the Company with respect to captioned subject is attached for your information and record.

Kindly take the above on record and oblige.

Thanking you.

Yours Sincerely,
For, Sunlite Recycling Industries Limited

Nitin Kumar Heda

Digitally signed by Nitin Kumar
Heda
Date: 2026.04.27 18:35:15 +05'30'

Nitin Kumar Heda
Managing Director
DIN: 00383855

H2 FY26 Press Release

Standalone Revenue / EBITDA / PAT grow 116%, 218%, 258% YoY led by 45% Volume growth

Kheda, Gujarat: Sunlite Recycling Industries Limited (NSE: SUNLITE), a leading manufacturer of high-quality copper products, announced its financial results for the second half of fiscal year 2026 (HY2 FY26)

Financial Highlights (Standalone):

₹ In Lakhs	H2FY26	H1FY26	H2FY25	YoY%	HoH%
Total Volumes (tonnes)	13,192	12,502	9,096	45%	6%
Revenue from Operations	1,64,241	1,12,231	75,992	116%	46%
Total Expenditure	1,60,462	1,10,041	74,805	115%	46%
EBITDA	3,779	2,190	1,188	218%	73%
EBITDA Margin (%)	2.30%	1.95%	1.56%	74 bps	35 bps
Profit After Tax	2,580	1,434	721	258%	80%
PAT Margin (%)	1.57%	1.28%	0.95%	62 bps	29 bps

H2FY26 Performance Summary (Standalone):

- Total revenue increased to **₹1,64,241 lakhs in H2FY26** from ₹75,992 lakhs in H2FY25, reflecting a year-on-year growth of **116%**.
- EBITDA increased significantly to **₹3,779 lakhs in H2FY26** from ₹1,188 lakhs in H2FY25, reflecting a robust growth of **218%**.
- Profit After Tax (PAT) rose markedly to **₹2,580 lakhs in H2FY26** from ₹721 lakhs in H2FY25, representing a strong growth of **258%**.
- Total Volume increased to **13,192 tonnes in H2FY26** from 9,096 tonnes in H2FY25, representing a strong growth of **45%**
- EBITDA per Tonne - Improved by **119% YoY** to **Rs. 28,645** per tonne due to increased share of value-added products
- Continued focus on **profitability, efficiency, and disciplined execution**

Strategic Developments & Capital Infusion:

- During the period, the Company completed the acquisition of **Sunlite Aluminium Private Limited (SAPL)**, making it a subsidiary of the Company.
- The consolidation of SAPL is effective from **6th February 2026**.
- The acquisition strengthens the Company's presence in aluminium and allied products and enhances its integrated product portfolio.
- The Company strengthened its capital base during the period through a preferential issue, supporting its strategic growth initiatives.

Financial Performance of SAPL (Full Year Basis)

(For investor understanding; not fully reflected in consolidated results for the period)

₹ in Lakhs	FY25–26 (Full Year)
Revenue	15,519.71
EBITDA	536.56
PAT	285.50

Note: SAPL has been consolidated in the Company's financials with effect from 6th February 2026; accordingly, the above represents its full-year standalone performance for reference.

Dividend Announcement:

- The Board of Directors, at its meeting held on April 27th 2026, has recommended a **final dividend of Re. 1 per equity share**, subject to approval of the shareholders.

Commenting on the update, Mr. Nitin Heda, Managing Director, said,

“We are pleased to report a strong performance for HY2 FY26, marked by significant growth in revenue and profitability. Our continued focus on operational efficiency, cost optimization, and value-added products has resulted in meaningful margin expansion. The successful acquisition and integration of Sunlite Aluminium Private Limited diversifies our portfolio into aluminium wire rods, creating meaningful synergies in the non-ferrous metals space and strengthening our presence in power transmission. These initiatives strengthen our platform for future growth and enhance our ability to deliver long-term value to our stakeholders. We remain committed to disciplined execution, operational excellence, and sustainable growth.”

About the company

Sunlite Recycling Industries Ltd, established in 2012, specializes in manufacturing diverse copper products from recycled scrap at its state-of-the-art plant in Kheda, Gujarat. The company specializes in processing copper scrap sourced globally—including from Saudi Arabia, UAE, USA, and India—and converting it into high-quality copper solutions. Its product portfolio caters to diverse applications in domestic, industrial, automotive, power generation, transmission & distribution, and electronic sectors.

For further information, please contact

Sunlite Recycling Industries Limited

www.sunliteindustries.com

KAPTIFY® Consulting

Investor Relations | Strategy | Consulting

E: contact@kaptify.in | M: +91-845 288 6099

www.kaptify.in

Disclaimer

This document may contain certain forward-looking statements within the meaning of applicable securities law and regulations. These statements include descriptions regarding the intent, belief or current expectations of the Company or its directors and officers with respect to the results of operations and financial condition of the Company. Such forward-looking statements are not guarantees of future performance and involve risks and uncertainties, and actual results may differ from those in such forward-looking statements as a result of various factors and assumptions which the Company believes to be reasonable in light of its operating experience in recent years. Many factors could cause the actual results, performances, or achievements of the Company to be materially different from any future results, performances, or achievements. Significant factors that could make a difference to the Company's operations include domestic and international economic conditions, changes in government regulations, tax regime and other statutes. The Company does not undertake to revise any forward- looking statement that may be made from time to time by or on behalf of the Company