



SUNLITE

RECYCLING INDUSTRIES LTD.

An ISO 9001:2015 Certified Company

Mfg. of Copper Rods, Wires, Strips & Profiles

+91 94260 09245, 93278 28252

info@sunliteindustries.com www.sunliteindustries.com

A Member of:



Date: December 26, 2025

To,

National Stock Exchange of India Limited,

Exchange Plaza, Plot no. C/1,G Block,

Bandra-Kurla Complex,

Bandra (East), Mumbai 400051.

NSE Code: SUNLITE

Dear Sir/Madam,

Subject: Outcome of Board Meeting held today on Friday, December 26, 2025 and Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015.

With reference to our Board Meeting outcome dated November13, 2025 and subsequent approval of the shareholders at Extra-Ordinary General Meeting ("EOGM") held on December 06, 2025 and Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 ("SEBI Listing Regulations"), as amended from time to time, we wish to inform you that the Board of Directors of Sunlite Recycling Industries Limited ("the Company") at their meeting held today i.e., Friday, December 26, 2025, at the Registered office of the Company have, *inter-alia*, considered and approved the following matters:

1. Allotment of 29,25,848 (Twenty-Nine Lakh Twenty-Five Thousand Eight Hundred and Forty-Eight) Equity Share of the Company of face value of INR 10/- (Rupees Ten Only) each at an issue price of INR 207.00/- (Rupees Two Hundred and Seven only) each [including a premium of INR 197.00/- (Rupees One Hundred and Ninety-Seven only) each] aggregating to INR 60,56,50,536/- (Rupees Sixty Crore Fifty-Six Lakh Fifty Thousand Five Hundred and Thirty-Six Only) on a preferential basis to the allottees mentioned in 'Annexure - I' belonging to Promoter and Non-Promoter Category on a cash subscription basis and for consideration other than cash [i.e., share swap]. The disclosures as required under Regulation 30 of the SEBI Listing Regulations is enclosed as '**Annexure – II**'.

Consequent to the aforesaid allotment, the paid-up equity capital of the Company has increased from Rs. 10,88,00,000/- consisting of 1,08,80,000 equity shares of Rs. 10/- each to Rs. 13,80,58,480/- consisting of 1,38,05,848 equity shares of Rs. 10/- each.

The above said allotment has been made in accordance with the terms mentioned in the notice of EOGM dated November13, 2025, 2025 read with the corrigendum dated November 24, 2025 (hereinafter together referred to as "EOGM Notice") and in compliance with the applicable provisions of the Companies Act, 2013 ("Act") and SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

Also, consequent to the above preferential allotment through share swap as detailed in Annexure I and EOGM Notice, the Company will acquired 8,700 Equity Shares of M/s. Sunlite Aluminium Private Limited ("SAPL") as consideration other than cash representing 87.00% Shareholding of SAPL. Pursuant to said acquisition, SAPL will become subsidiary of the Company with the meaning of Section 2(87) of the Act.

SUNLITE RECYCLING INDUSTRIES LIMITED (Formerly known as Sunlite Alucop Private Limited)

CIN: L27200GJ2022PLC134540 | GSTIN: 24ABJCS1297A1ZI

Registered Office: Survey No. 270A & Plot No. 1, Survey No. 267, Chhatha Mile, Vill. Dantali, Ta.Vaso, Dist. Kheda-387350, Gujarat, India.



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The above information will be made available on the website at: www.sunliteindustries.com.

The Board Meeting commenced at 07:00 PM (IST) and concluded at 07:15 PM (IST).

You are requested to take the above information on your record.

Thanking you.

Yours Sincerely,

For Sunlite Recycling Industries Limited

Nitin Kumar Heda

Managing Director

DIN: 00383855

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ANNEXURE I

Sr. No.	Name of the Proposed Allottees	Category	Nature of Consideration (Cash/ other than Cash/ both)	Number of Equity Shares Allotted
1.	Manish Kumar Heda	Indian Individual, Promoter	Other than Cash (Share Swap)	10,50,724
2.	Akshaykumar Ramdayal Heda	Indian Individual, Promoter Group	Other than Cash (Share Swap)	5,25,362
3.	Reena Pankaj Heda	Indian Individual, Promoter Group	Other than Cash (Share Swap)	5,25,362
4.	Jyoti Prasad Taparia	Indian Individual, Non Promoter	Cash	1,93,800
5.	T Rathi Ventures LLP	Limited Liability Partnership, Non Promoter	Cash	2,42,400
6.	Vispute Hemant Ashok	Indian Individual, Non-Promoter	Cash	24,000
7.	Nandini Thirani	Indian Individual, Non-Promoter	Cash	24,000
8.	Pragya Sarda	Indian Individual Non-Promoter	Cash	24,000
9.	Vijit Global Securities Private Limited	Private Limited Company, Non-Promoter	Cash	48,600
10.	Ankita Dhaval Shah	Indian Individual, Non-Promoter	Cash	24,600
11.	Nehal Bhavesh Shah	Indian Individual, Non-Promoter	Cash	24,600
12.	Renu Kataria	Indian Individual, Non-Promoter	Cash	60,600
13.	Arpit Agrawal HUF	Hindu Undivided Family, Non-Promoter	Cash	24,600
14.	Parag Rathi	Indian Individual Non-Promoter	Cash	24,600
15.	Kriti Bhatia	Indian Individual Non-Promoter	Cash	84,600
16.	Nirmal Aggarwal	Indian Individual Non-Promoter	Cash	12,000
17.	Dreamspace Interiors Private Limited	Private Limited Company, Non-Promoter	Cash	12,000
Total				29,25,848/-

SUNLITE RECYCLING INDUSTRIES LIMITED (Formerly known as Sunlite Alucop Private Limited)

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ANNEXURE II

Sr. No.	Particulars	Details
1.	Types of securities proposed to be Issued	Equity Shares issued on preferential basis.
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/ GDR), qualified institutions placement, preferential allotment etc.)	Preferential allotment of Equity Shares in accordance with the SEBI (ICDR) Regulation 2018 read with the Companies Act, 2013 and rules made thereunder.
3.	Total number of Securities issued or the total amount for which the securities will be issued	Allotment of 29,25,848 Equity Shares at an issue price of INR. 207/- per share for cash and non-cash consideration (share swap) aggregating to INR.60,56,50,536/-
4.	Additional details <ul style="list-style-type: none"> i. Names of the investors ii. No. of Investors iii. Post allotment of securities outcome of the subscription, issue price, iv. In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument 	<p>As per Annexure I</p> <p>17</p> <p>Equity shares allotted on preferential basis for cash and non-cash consideration (share swap) aggregating to INR. 60,56,50,536/- As part of Non-Cash Consideration, the Company has acquired 8,700 Equity Shares of M/s. Sunlite Aluminium Private Limited.</p> <p>Equity Shares are issued and allotted at an issue price of INR 207.00/- (Rupees Two Hundred and Seven only) each [including a premium of INR 197.00/- (Rupees One Hundred and Ninety-Seven only) each].</p> <p>Not Applicable</p>
5.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable

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