Sunil Hi Tech
Engineers Limited

Ref: SHEL/NSE/2013-14/20.03.2014

To,
The Manager,
The Department of Corporate services,
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East),
Mumbai – 400051
Fax: No. 022 26598237/38

Dear Madam / Sir,

Sub: - Outcome of Share Allotment Committee Meeting held on 20th March, 2014

Ref: - NSE Scrip code – SUNILHITEC, BSE Scrip code – 532711

This is to inform you that the Share Allotment Committee at their Meeting held on 20th March, 2014 has allotted 13,50,000 Equity Shares of the Company upon Conversion of 13,50,000 Warrants to the Allottees belonging to the Promoter Group as follows:

Sr. No.	Name of the allottee	Equity Shares	Distinctive nos.	
			From	To
1	VRG Digital Corporation Private Limited	675000	12275161	12950160
2	Gutte Infra Private Limited	675000	12950161	13625160

The amount received on the issue of the warrants (equivalent to 25% of the share price): Rs. 24637500/- (Rupees Two Crores Fourty Six Lacs Thirty Seven Thousand Five Hundred Only); and

The amount received on the conversion of the warrants into equity shares (balance 75% of the share price): Rs. 73912500/- (Rupees Seven Crores Thirty Nine Lacs Twelve Thousand Five Hundred only).

This is to further inform the exchanges that on allotment of 13,50,000 equity shares, pre and post allotment, the holding and the issued and paid up capital of the Company shall be as follows:

SUNIL HITECH ENGINEERS LTD. 115155

97, East High Court Road, Ramdaspeth, Nagpur - 10 Tel : 91-712-2562087 / 88, 3045200 (300 lines) Fax : 2562091 E-mail : info@sunilhitech.com; sunilhitechngp@gmail.com • www.sunilhitech.com
E-mail : investor@sunilhitech.com (Only for Investors) Regd. Office : Parli Vaijnath, Dist. Beed, Pin - 431515.

A. Pre and post allotment shareholding of the Allottee(s)

Name of the Allottee	Category (Promoter/ Non-promoter)	Pre Allotment holding as on relevant date		Shareholding immediately prior to the allotment	New shares allotted	Post Allotment holding	
		No of shares	%			No of shares	%
VRG Digital Corporation Private limited	Promoter	0	0	0	675000	675000	4.95
Gutte Infra Private Limited (Formerly known as 'Sadoday Laxmi Infrastructure Private Limited')	Promoter	0	0	0	675000	675000	4.95

B. Pre and post allotment shareholding pattern of the Company

Category	Pre preferential issue		Post preferential issue	
	No of Shares	%	No of Shares	%
Promoters and Promoter Group (A)	6530990	53.20 (A) / (A)+(B)	7880990	57.84 (A) / (A)+(B)
Public (B)	5744170	46.80 (B) / (A)+(B)	5744170	42.16 (B) / (A)+(B)
Total (A) + (B)	12275160	100	13625160	100
Custodian (C)	0	--	0	--
Grand Total (A) + (B) + (C)	12275160	100	13625160	100

C. Issued & paid up capital of the Company

	Before allotment	Rs.122751600crores consisting of 12275160 equity shares of face value of Rs. 10/- each fully paid.
	After allotment	Rs. 136251600 crores consisting of 13625160 equity shares of face value of Rs. 10/- each fully paid.

This is to further inform the exchanges that as on 20th March, 2014 the details of the outstanding convertible securities are as follows:

	Details of outstanding convertible securities		
	Date of approval by shareholders in AGM/EGM		31/01/2013
	Date of allotment of convertible securities (Warrants/CCPS/FCDs/ etc)		25/03/2013
	No. of securities issued		3000000
	No. of securities converted prior to the meeting held on 20th March, 2014		0
	No. of securities converted at the meeting held on 20th March, 2014		1350000
	No. of securities outstanding as on date		1650000

This is for your information & record.

Thanking You,
For **Sunil Hitech Engineers Limited**

Shrikant Rikhe
Company Secretary

Copy To,
The Manager,
Department of Corporate Services-Listing,
BSE Limited,
P. J. Towers, Dalal Street,
Mumbai – 400001
Fax: No. 022 2272 3121