



BALRAMPUR CHINI MILLS LIMITED

CIN - L15421WB1975PLC030118
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15th May, 2025

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| National Stock Exchange of India Limited Listing Department, 'Exchange Plaza', C/1, G Block, Bandra Kurla Complex, Bandra (E), Mumbai 400051. | BSE Limited The Corporate Relationship Department 1st Floor, New Trading Wing, Rotunda Building, Phiroze Jeejeebhoy Towers Dalal Street, Fort, Mumbai- 400001. |
| Symbol: BALRAMCHIN | Scrip Code: 500038 |

Dear Sir/ Madam,

Sub: Press Release pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Please find enclosed the Press Release of the Company further to the Board meeting held today, 15th May, 2025.

The Press Release will also be available on the Company's website, www.chini.com.

Thanking You.

Yours faithfully

For Balrampur Chini Mills Limited

Manoj Agarwal
Company Secretary & Compliance Officer



Press Release

15th May 2025, Kolkata

Q4 FY25 Financial Results

Kolkata, May 15, 2025: Balrampur Chini Mills Limited (BCML), one of the largest integrated sugar manufacturing companies in India, announced its financial results for the fourth quarter and year ended March 31, 2025.

Balrampur Chini Mills Limited has delivered a stable performance in this quarter. The company reported improvement in distillery volumes and improved realizations in both sugar and distillery segment.

Commenting on the performance for Q4 FY25, Mr. Vivek Saraogi, Chairman and Managing Director, Balrampur Chini Mills Limited (BCML), said:

“The sugar segment delivered a strong performance in the quarter under review, driven by improved margins. In the distillery segment, results were adversely impacted due to government’s decision not to increase the ethanol prices for juice and B-heavy ethanol.

Sugar cane crushing in the quarter was 1.4% lower than in the same period last year. Gross sugar recovery before diversion remained lower by ~40 basis points due to unfavourable weather conditions. It is worth noting that our decline in sugar recovery was one of the lowest among the factories in the Eastern UP.

The export quota of 1 million ton for the current season has bolstered the domestic sugar prices up to a level of Rs.41/kg which is also the average cost of production of sugar in the country.

For the 2024-25 ethanol year, while the government has allowed diversion of sugarcane juice and BH molasses for ethanol production but gave no price increase, which is deviation from the government's previous practice of linking ethanol price hikes to FRP/sugar prices has made diversion of sugar for ethanol unremunerative. In the long term, this will pose a challenge to the government’s plan to go upto E30 by 2030.

The progress of our 80,000 tons capacity PLA project remains on track with a capital cost of ₹ 2850 crores (gross) or ₹ 1750 crores (net of capital subsidy announced by the U.P. State Government). The Uttar Pradesh government’s pioneering bioplastics policy strengthens the viability of our PLA project by providing an attractive incentive framework.

Over the years, our integrated operations have successfully kept pace with industry headwinds and adapted to the evolving dynamics of the industry. The upcoming PLA bioplastic project fits seamlessly into our core philosophy of getting the most value out of every stick of cane. This transformative project strengthens our ties to agriculture, advances our sustainability goals and is a natural evolution of our business model. We believe it is well positioned to add significant value while promoting environmentally friendly initiative for the future.”

Highlights of the Consolidated Results:**Q4FY25**

| Particulars | Q4FY25 (₹ in crs) | Q4FY24 (₹ in crs) | Variance (%) |
|---|----------------------|----------------------|-----------------|
| Revenue from Operations for the quarter | 1503.68 | 1434.26 | 4.84% |
| EBITDA (excluding Other Income) for the quarter | 365.24 | 344.72 | 5.95% |
| Total Comprehensive Income for the quarter | 225.43 | 208.71 | 8.01% |

FY25

| Particulars | FY25 (₹ in crs) | FY24 (₹ in crs) | Variance (%) |
|--|--------------------|--------------------|-----------------|
| Revenue from Operations for the year | 5415.38 | 5593.74 | (3.19)% |
| EBITDA (excluding Other Income) for the year | 704.24 | 786.17 | (10.42)% |
| Total Comprehensive Income for the year | 438.84 | 542.55 | (19.12)% |

Highlights of the Standalone Results:**Q4FY25**

| Particulars | Q4FY25 (₹ in crs) | Q4FY24 (₹ in crs) | Variance (%) |
|---|----------------------|----------------------|-----------------|
| Revenue from Operations for the quarter | 1503.68 | 1434.26 | 4.84% |
| EBITDA (excluding Other Income) for the quarter | 365.24 | 344.72 | 5.95% |
| Total Comprehensive Income for the quarter | 216.35 | 202.70 | 6.73% |

FY25

| Particulars | FY25 (₹ in crs) | FY24 (₹ in crs) | Variance (%) |
|--|--------------------|--------------------|-----------------|
| Revenue from Operations for the year | 5415.38 | 5593.74 | (3.19)% |
| EBITDA (excluding Other Income) for the year | 704.24 | 786.17 | (10.42)% |
| Total Comprehensive Income for the year | 345.87 | 441.34 | (21.63)% |

About Balrampur Chini Mills Limited (CIN: L15421WB1975PLC030118)

Balrampur Chini Mills Limited (BCML) is one of the largest integrated sugar companies in India. The allied businesses of the Company comprise distillery operations and cogeneration of power. The Company presently has ten sugar factories located in Uttar Pradesh (India) having an aggregate sugarcane crushing capacity of 80,000 TCD, distillery and co-generation operations of 1050 KLPD and 175.7 MW (Saleable) respectively. We are also in process of setting up India's 1st Poly Lactic Acid (PLA) plant of 80,000 TPA capacity.



For more information on the Company, please log on to www.chini.com

For further information, please contact.

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Safe Harbour

Certain statements made in this document may constitute forward-looking statements. These forward-looking statements are subject to certain risks and uncertainties like government actions, local political or economic developments, agricultural policies, climatic conditions, technological risks, and many other factors that could cause our actual results to differ materially from those contemplated by the relevant forward-looking statements. Balrampur Chini Mills Limited will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.