



Sundram Fasteners Limited

Email: investorshelpdesk@sfl.co.in

REGISTERED & CORPORATE OFFICE
98-A, VII FLOOR
DR. RADHAKRISHNAN SALAI,
MYLAPORE, CHENNAI - 600 004, INDIA
TELEPHONE : +91 - 44 - 28478500
PAN : AAACS8779D
CIN : L35999TN1962PLC004943
WEBSITE : www.sundram.com

October 28, 2026

National Stock Exchange of India Limited (NSE)

Scrip Symbol - SUNDRMFAST
Exchange Plaza, 5th Floor
Plot No C/1, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai - 400 051

By NEAPS

BSE Limited (BSE)

Scrip Code - 500403
Phiroze Jeejeebhoy Towers
Dalal Street, Fort,
Mumbai - 400 001

By Listing Centre

Dear Sir / Madam,

Unaudited Financial Results (Standalone and Consolidated) for the quarter and half-year ended September 30, 2026

Further to our letter dated **October 21, 2026**, under Regulation 29 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations), we wish to inform you that the Unaudited Financial Results (Standalone and Consolidated) for the quarter and half-year ended **September 30, 2026**, was approved by the Board of Directors of the Company at their meeting held *today* (**Wednesday, October 28, 2026**).

Pursuant to Regulations 30 and 33 of the Listing Regulations, we submit the following: -

1. Unaudited financial results (Standalone and Consolidated), duly signed by our Chairman, including the statement of assets and liabilities as at **September 30, 2026**, and the newspaper publishing format for the quarter and half-year ended **September 30, 2026**.
2. Cash flow statement (Standalone and Consolidated) for the half-year ended **September 30, 2026**.
3. Limited Review Report, placed before the Board on the unaudited financial results (Standalone and Consolidated) issued by M/s B S R & Co. LLP, Chartered Accountants, Chennai, Statutory Auditors.
4. Press Release on the unaudited financial results.

The Board Meeting commenced at 05:00 p.m. IST and concluded at 06:05 p.m. IST.

Thanking you,

Yours truly,

For Sundram Fasteners Limited

G Anand Babu

Senior Manager - Finance & Company Secretary

Sundram Fasteners Limited

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STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2026

Rs. in Crores

Particulars	Quarter ended			Half year ended		Year ended
	30-09-2026	30-06-2026	30-09-2025	30-09-2026	30-09-2025	31-03-2026
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1 Income						
Revenue from operations	1,760.77	1,614.76	1,338.37	3,375.53	2,688.54	5,542.06
Other income	11.20	3.64	17.72	14.84	34.66	70.09
Total income	1,771.97	1,618.40	1,356.09	3,390.37	2,723.20	5,612.15
2 Expenses						
Cost of materials consumed	802.08	699.38	566.87	1,501.46	1,145.05	2,321.91
Changes in inventories of finished goods and work-in-progress	(57.86)	(17.85)	(33.39)	(75.71)	(63.51)	(67.37)
Employee benefits expense	112.48	110.01	96.41	222.49	192.81	391.25
Finance costs	10.56	6.80	8.66	17.36	15.07	29.34
Depreciation and amortisation expense	52.26	49.90	48.09	102.16	94.77	188.70
Other expenses	637.69	566.93	482.53	1,204.62	966.41	1,998.69
Total expenses	1,557.21	1,415.17	1,169.17	2,972.38	2,350.60	4,862.52
3 Profit before exceptional items and tax (1-2)	214.76	203.23	186.92	417.99	372.60	749.63
4 Exceptional items						
Reversal of impairment loss on investments (refer note 7)	-	-	-	-	-	28.80
Statutory impact of new labour codes (refer note 8)	-	-	-	-	-	(11.02)
5 Profit before tax (3+4)	214.76	203.23	186.92	417.99	372.60	767.41
6 Tax expense						
a) Current tax	51.95	48.93	44.93	100.88	90.96	180.91
b) Deferred tax	2.83	3.33	1.72	6.16	3.02	6.12
Total tax expense	54.78	52.26	46.65	107.04	93.98	187.03
7 Profit for the period (5-6)	159.98	150.97	140.27	310.95	278.62	580.38
8 Other comprehensive income						
Items that will not be reclassified to profit or loss						
(i) Remeasurements gains / (losses) on defined benefit liability	1.85	(1.76)	(0.09)	0.09	(0.71)	3.16
(ii) Fair value gains / (losses) on equity instruments	12.15	1.78	13.77	13.93	16.09	(6.57)
(iii) Income tax effect on above	(3.75)	0.98	(1.96)	(2.77)	(2.14)	(0.43)
Total other comprehensive income / (loss)	10.25	1.00	11.72	11.25	13.24	(3.84)
9 Total comprehensive income for the period (7+8)	170.23	151.97	151.99	322.20	291.86	576.54
10 Paid-up equity share capital (face value of Re 1/- each fully paid up)	21.01	21.01	21.01	21.01	21.01	21.01
11 Other equity						4,034.07
12 Earnings per share (EPS) (face value of Re 1/- each)						
(i) Basic (in Rs.) (not Annualised)	7.62	7.18	6.68	14.80	13.26	27.62*
(ii) Diluted (in Rs.) (not Annualised)	7.62	7.18	6.68	14.80	13.26	27.62*

* Annualised

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Notes:

1 Statement of assets and liabilities

Particulars	Rs. in Crores	
	As at 30-09-2026	As at 31-03-2026
	Unaudited	Audited
ASSETS		
Non-current assets		
Property, plant and equipment	2,105.80	2,052.40
Capital work-in-progress	190.09	107.37
Investment property	3.23	3.10
Right-of-use assets	42.09	44.08
Intangible assets	3.99	1.71
Financial assets		
- Investments	410.42	395.82
- Loans	0.97	1.13
- Other financial assets	46.59	51.56
Other tax assets, net	53.16	50.17
Other non-current assets	145.91	93.91
Total non-current assets	3,002.25	2,801.25
Current assets		
Inventories	1,179.27	1,043.80
Financial assets		
- Trade receivables	1,544.67	1,339.03
- Cash and cash equivalents	21.14	50.17
- Bank balances other than cash and cash equivalents	3.90	3.84
- Loans	13.87	15.95
- Other financial assets	15.43	12.63
Other current assets	205.13	92.32
Total current assets	2,983.41	2,557.74
Total assets	5,985.66	5,358.99
EQUITY AND LIABILITIES		
Equity		
Equity share capital	21.01	21.01
Other equity	4,266.97	4,034.07
Total equity	4,287.98	4,055.08
Liabilities		
Non-current liabilities		
Financial liabilities		
- Lease liabilities	3.89	4.98
Provisions	7.19	7.19
Deferred tax liabilities, net	154.84	145.91
Other tax liabilities, net	5.34	5.34
Total non-current liabilities	171.26	163.42
Current liabilities		
Financial liabilities		
- Borrowings	714.56	447.60
- Lease liabilities	2.92	3.65
- Trade payables		
total outstanding dues of micro enterprises and small enterprises; and	191.23	142.98
total outstanding dues of creditors other than micro enterprises and small enterprises	450.79	374.94
- Other financial liabilities	74.53	105.88
Other current liabilities	13.79	11.74
Provisions	29.23	36.70
Current tax liabilities, net	49.37	17.00
Total current liabilities	1,526.42	1,140.49
Total liabilities	1,697.68	1,303.91
Total equity and liabilities	5,985.66	5,358.99

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Notes:
2 Statement of cash flows

Particulars	Half year ended		Rs. in Crores
	30-09-2026	30-09-2025	Year ended
	Unaudited	Unaudited	Audited
A. Cash flows from operating activities			
Profit before tax	417.99	372.60	767.41
Adjustments for:			
Depreciation and amortisation expense	100.17	92.82	184.74
Amortisation of right-of-use assets	1.99	1.95	3.96
Reversal of impairment loss on investment	-	-	(28.80)
Statutory impact of new labour codes	-	-	11.02
Unrealised foreign exchange loss / (gain)	16.38	(6.58)	(19.62)
Mark to market (gain) / loss on derivative instruments	(7.02)	5.20	6.80
Finance costs	17.36	15.07	29.34
Interest income	(4.91)	(1.97)	(13.08)
Dividend income	(1.25)	(1.89)	(5.16)
(Gain) / loss on sale of property, plant and equipment, net	(0.03)	0.71	2.88
Impairment loss on property, plant and equipment	-	2.38	-
Financial guarantee income	(0.05)	(0.07)	(0.13)
Gain on sale of investment in mutual funds	(0.20)	(0.04)	(0.06)
Reversal of expected credit loss on trade receivables	-	(4.67)	(4.53)
Operating profit before working capital changes	540.43	475.51	934.77
Adjustments for changes in working capital:			
Increase in inventories	(135.47)	(57.49)	(102.49)
(Increase) / decrease in financial assets	(218.54)	20.48	(43.80)
Increase in other assets	(123.86)	(4.00)	(5.28)
Increase / (decrease) in financial liabilities	99.18	(23.76)	96.61
Decrease in other liabilities and provisions	(5.33)	(14.71)	(11.78)
Net increase in working capital	(384.02)	(79.48)	(66.74)
Cash generated from operating activities	156.41	396.03	868.03
Income taxes paid, net	(71.52)	(79.47)	(162.91)
Net cash from operating activities	84.89	316.56	705.12
B. Cash flows from investing activities			
Purchase of property, plant and equipment and intangible assets (including capital work-in-progress, capital advances and retention payable)	(280.98)	(149.67)	(337.71)
Proceeds from sale of property, plant and equipment	1.89	0.14	0.99
Purchase of investments	(327.00)	(315.00)	(512.00)
Proceeds from sale of investments	327.20	315.04	512.06
Dividend received	1.25	1.89	5.16
Interest received	4.70	1.58	12.24
Net cash used in investing activities	(272.94)	(146.02)	(319.26)
C. Cash flows from financing activities			
Repayment of short term borrowings	(1,300.67)	(872.67)	(1,424.25)
Proceeds from short term borrowings	1,567.63	817.91	1,275.34
Principal payment of lease liabilities	(2.19)	(2.16)	(3.29)
Dividend paid	(89.30)	(88.25)	(167.05)
Interest paid	(16.45)	(14.72)	(29.47)
Net cash from / (used in) financing activities	159.02	(159.89)	(348.72)
D. Net cash flows during the period / year (A + B + C)	(29.03)	10.65	37.14
E. Cash and cash equivalents at the beginning of the period	50.17	13.03	13.03
F. Cash and cash equivalents at the end of the period (D + E)	21.14	23.68	50.17

Notes:

- 3 The standalone financial results of the Company have been prepared in accordance with Indian Accounting Standards ("Ind AS") as prescribed under Section 133 of the Companies Act, 2013 read with relevant rules thereunder and in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
- 4 The above standalone financial results were reviewed and recommended by the Audit Committee and thereafter approved by the Board of Directors in their respective meetings held on October 28, 2026. The Statutory Auditors have carried out a limited review for the quarter and half year ended September 30, 2026, and have issued an unmodified review report thereon.
- 5 The Company is primarily engaged in manufacture and sale of bolts and nuts, water and oil pumps, sintered products, cold extruded components, hot and warm forged parts, radiator caps and other parts which largely have applications in automobile industry and thus the Company has only one reportable segment. Therefore, figures disclosed in these financial results represent segment revenues, segment results, segment assets and segment liabilities of such segment.
- 6 The Board at its meeting held today, declared an interim dividend of Rs. 4.05 per share (405%) for the financial year 2026-2027 and the same will be paid to the members / beneficial owners, whose name appear in the register of members / register of beneficial owners maintained by the Depositories as on the record date i.e. November 6, 2026.
- 7 In earlier years the Company had performed impairment assessment of investments made in Sundram International Limited, UK, pursuant to triggers arising from changes in the business environment including impact of global COVID-19 pandemic, and had recognised an impairment provision. In this regard, based on an annual impairment assessment carried out by the Company, including sensitivities drawn following the same, an amount of Rs. 28.80 crores of impairment loss recognised has been reversed during the year ended March 31, 2026, which has been disclosed as an exceptional item in the standalone financial results of the Company for the year ended March 31, 2026.
- 8 Effective November 21, 2025, The Government of India has consolidated multiple existing labour legislations into a unified framework comprising four Labour Codes collectively referred to as the 'New Labour Codes'. Under Ind AS 19, changes to employee benefit plans arising from legislative amendments constitute a plan amendment, requiring recognition of past service cost immediately in the statement of profit and loss.

The New Labour Codes has resulted in estimated one time increase in provision for employee benefits of the Company of Rs. 11.02 crores, and the same has been recognized as an exceptional item during the year ended March 31, 2026. The Company continues to monitor developments on the rules to be notified by regulatory authorities, including clarifications / additional guidance from authorities and will continue to assess the accounting implications basis such developments / guidance.

Chennai
October 28, 2026

For Sundram Fasteners Limited



Suresh Krishna
Chairman

BSR & Co. LLP

Chartered Accountants

KRM Tower, 1st and 2nd Floors
No. 1, Harrington Road, Chetpet
Chennai – 600 031, India
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Fax: +91 44 4608 3199

Limited Review Report on unaudited standalone financial results of Sundram Fasteners Limited for the quarter ended 30 September 2026 and year to date results for the period from 01 April 2026 to 30 September 2026 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To the Board of Directors of Sundram Fasteners Limited

1. We have reviewed the accompanying Statement of unaudited standalone financial results of Sundram Fasteners Limited (hereinafter referred to as "the Company") for the quarter ended 30 September 2026 and year to date results for the period from 01 April 2026 to 30 September 2026 ("the Statement").
2. This Statement, which is the responsibility of the Company's management and approved by its Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations"). Our responsibility is to issue a report on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For BSR & Co. LLP

Chartered Accountants

Firm's Registration No.:101248W/W-100022



Sampad Guha Thakurta

Partner

Chennai

28 October 2026

Membership No.: 060573

UDIN:26060573LFESNW4386

Sundram Fasteners Limited

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STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2026

Rs. in Crores

Particulars	Quarter ended			Half year ended		Year ended
	30-09-2026	30-06-2026	30-09-2025	30-09-2026	30-09-2025	31-03-2026
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1 Income						
Revenue from operations	1,984.50	1,846.07	1,521.02	3,830.57	3,054.41	6,288.82
Other income	11.45	8.91	20.59	20.36	40.39	79.43
Total income	1,995.95	1,854.98	1,541.61	3,850.93	3,094.80	6,368.25
2 Expenses						
Cost of materials consumed	875.09	779.61	627.30	1,654.70	1,263.03	2,545.48
Changes in inventories of finished goods and work-in-progress	(70.17)	(25.65)	(38.83)	(95.82)	(68.06)	(60.25)
Employee benefits expense	172.15	167.24	143.38	339.39	286.65	584.96
Finance costs	11.85	8.76	11.06	20.61	20.16	38.15
Depreciation and amortisation expense	65.46	62.85	60.19	128.31	118.83	236.00
Other expenses	711.02	638.63	536.71	1,349.65	1,073.26	2,222.73
Total expenses	1,765.40	1,631.44	1,339.81	3,396.84	2,693.87	5,567.07
3 Profit before exceptional item and tax (1-2)	230.55	223.54	201.80	454.09	400.93	801.18
4 Exceptional item (refer note 8)	-	-	-	-	-	(13.11)
5 Profit before tax (3+4)	230.55	223.54	201.80	454.09	400.93	788.07
6 Tax expense						
a) Current tax	55.64	51.22	47.88	106.86	97.58	191.13
b) Deferred tax	2.28	3.63	1.17	5.91	2.66	4.09
Total tax expense	57.92	54.85	49.05	112.77	100.24	195.22
7 Profit for the period (5-6)	172.63	168.69	152.75	341.32	300.69	592.85
8 Other comprehensive income						
Items that will not be reclassified to profit or loss						
(i) Remeasurements gains / (losses) on defined benefit liability	1.88	(1.79)	(0.08)	0.09	(0.71)	3.89
(ii) Fair value gains / (losses) on equity instruments	12.17	2.26	13.83	14.43	16.29	(6.73)
(iii) Income tax effect on above	(3.76)	0.93	(1.97)	(2.83)	(2.17)	(0.59)
Items that will be reclassified to profit or loss						
(i) Exchange differences on translation of foreign operations	8.19	5.79	10.88	13.98	16.58	44.34
(ii) Income tax effect on above	-	-	-	-	-	-
Total other comprehensive income	18.48	7.19	22.66	25.67	29.99	40.91
9 Total comprehensive income for the period (7+8)	191.11	175.88	175.41	366.99	330.68	633.76
10 Net profit attributable to						
a) Owners of the Company	172.18	168.39	150.87	340.57	299.22	591.18
b) Non - controlling interest	0.45	0.30	1.88	0.75	1.47	1.67
Total net profit	172.63	168.69	152.75	341.32	300.69	592.85
11 Other comprehensive income attributable to						
a) Owners of the Company	18.46	7.19	22.65	25.65	29.99	40.61
b) Non - controlling interest	0.02	-	0.01	0.02	0.00	0.30
Total other comprehensive income	18.48	7.19	22.66	25.67	29.99	40.91
12 Total comprehensive income attributable to						
a) Owners of the Company	190.64	175.58	173.52	366.22	329.21	631.79
b) Non - controlling interest	0.47	0.30	1.89	0.77	1.47	1.97
Total comprehensive income	191.11	175.88	175.41	366.99	330.68	633.76
13 Paid-up equity share capital (face value of Re 1/- each fully paid up)	21.01	21.01	21.01	21.01	21.01	21.01
14 Other Equity						4,254.03
15 Earnings per share (EPS) (face value of Re 1/- each)						
(i) Basic (in Rs.) (not Annualised)	8.20	8.01	7.18	16.21	14.24	28.13*
(ii) Diluted (in Rs.) (not Annualised)	8.20	8.01	7.18	16.21	14.24	28.13*

* Annualised

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Notes:

1 Statement of assets and liabilities

Particulars	Rs. in Crores	
	As at 30-09-2026	As at 31-03-2026
	Unaudited	Audited
ASSETS		
Non-current assets		
Property, plant and equipment	2,439.77	2,391.80
Capital work-in-progress	208.21	109.81
Investment property	5.74	5.61
Right-of-use assets	91.78	95.05
Goodwill	3.34	3.34
Other intangible assets	6.94	3.27
Intangible assets under development	-	2.08
Financial assets		
- Investments	122.95	108.04
- Loans	1.04	1.18
- Other financial assets	55.10	62.51
Deferred tax assets, net	1.65	1.85
Other tax assets, net	56.49	52.55
Other non-current assets	173.45	109.17
Total non-current assets	3,166.46	2,946.26
Current assets		
Inventories	1,349.87	1,188.39
Financial assets		
- Investments	6.88	6.85
- Trade receivables	1,735.87	1,540.80
- Cash and cash equivalents	58.79	80.91
- Bank balances other than cash and cash equivalents	15.14	15.90
- Loans	0.11	0.51
- Other financial assets	42.15	35.47
Other tax assets, net	9.88	9.46
Other current assets	223.96	112.88
Total current assets	3,442.65	2,991.17
Total assets	6,609.11	5,937.43
EQUITY AND LIABILITIES		
Equity		
Equity share capital	21.01	21.01
Other equity	4,530.95	4,254.03
Total equity attributable to owners of the Company	4,551.96	4,275.04
Non controlling interest	23.01	22.71
Total equity	4,574.97	4,297.75
Liabilities		
Non-current liabilities		
Financial liabilities		
- Borrowings	19.93	34.99
- Lease liabilities	15.22	18.94
Provisions	13.25	13.31
Deferred tax liabilities, net	167.78	159.23
Other tax liabilities, net	5.34	5.34
Total non-current liabilities	221.52	231.81
Current liabilities		
Financial liabilities		
- Borrowings	814.74	563.43
- Lease liabilities	7.52	7.21
- Trade payables		
total outstanding dues of micro enterprises and small enterprises; and	193.67	145.68
total outstanding dues of creditors other than micro enterprises and small enterprises	573.03	471.48
- Other financial liabilities	104.59	128.10
Other current liabilities	27.22	25.04
Provisions	31.68	39.24
Current tax liabilities, net	60.17	27.69
Total current liabilities	1,812.62	1,407.87
Total liabilities	2,034.14	1,639.68
Total equity and liabilities	6,609.11	5,937.43

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Notes:
2 Statement of cash flows
Rs. in Crores

Particulars	Half year ended		Year ended
	30-09-2026	30-09-2025	31-03-2026
	Unaudited	Unaudited	Audited
A. Cash flows from operating activities			
Profit before tax	454.09	400.93	788.07
Adjustments for:			
Depreciation and amortisation expense	124.48	114.15	228.31
Amortisation of right-of-use assets	3.83	4.68	7.69
Unrealised foreign exchange loss / (gain), net	16.51	(7.64)	(19.97)
Mark to market (gain) / loss on derivative instruments	(7.02)	5.20	6.80
Finance costs	20.61	20.16	38.15
Interest income	(5.78)	(4.38)	(16.67)
Dividend income	(0.75)	(0.77)	(1.03)
Loss on sale of property plant and equipment, net	0.12	0.68	3.48
Impairment loss on property, plant and equipment	-	2.38	-
Gain on derecognition of lease liability	-	-	(0.16)
Gain on sale of investments in mutual funds, net	(0.23)	(0.04)	(0.11)
Fair value gain on financial instruments at fair value through profit or loss	(0.02)	(0.42)	(0.66)
Reversal of loss allowance towards expected credit loss on trade receivables	-	(4.70)	(3.08)
Statutory impact of new Labour Codes	-	-	13.11
Operating profit before working capital changes	605.84	530.23	1,043.93
Adjustments for changes in working capital			
Increase in inventories	(156.76)	(65.71)	(101.59)
(Increase) / Decrease in financial assets	(201.53)	35.49	(27.69)
(Increase) / Decrease in other assets	(121.49)	4.14	3.15
Increase / (Decrease) in financial liabilities	124.77	(4.68)	113.30
Decrease in other liabilities and provisions	(6.37)	(16.49)	(17.06)
Cash generated from operating activities	244.46	482.98	1,014.04
Income taxes paid, net	(79.61)	(85.71)	(177.00)
Net cash from operating activities	164.85	397.27	837.04
B. Cash flows from investing activities			
Purchase of property, plant and equipment and other intangible assets (including capital work-in-progress, capital advances and retention payable)	(314.88)	(173.97)	(372.05)
Proceeds from sale of property, plant and equipment	1.96	0.39	2.15
Purchase of investments	(328.50)	(319.25)	(521.25)
Proceeds from sale of investments	328.95	315.29	521.36
Bank deposits redeemed / (made) with maturity more than 3 months but less than 12 months	0.25	(9.55)	(8.91)
Dividend received	0.75	0.77	1.03
Interest received	5.08	3.25	17.32
Net cash used in investing activities	(306.39)	(183.07)	(360.35)
C. Cash flows from financing activities			
Principal payment of lease liabilities	(3.72)	(3.20)	(6.49)
Proceeds from short - term borrowings	1,565.23	834.15	1,299.12
Repayment of short - term borrowings	(1,312.80)	(886.44)	(1,466.06)
Proceeds from long - term borrowings	0.25	-	-
Repayment of long term borrowings	(20.81)	(43.13)	(54.94)
Dividend paid	(89.77)	(89.21)	(168.53)
Interest paid	(20.10)	(20.73)	(39.27)
Net cash from / (used in) financing activities	118.28	(208.56)	(436.17)
D. Net cash flows during the period (A+B+C)	(23.26)	5.64	40.52
E. Cash and cash equivalents at the beginning of the period	80.91	36.74	36.74
F. Effect of exchange differences on cash and cash equivalents held in foreign currency	1.14	1.06	3.65
G. Cash and cash equivalents at the end of the period (D+E+F)	58.79	43.44	80.91

Notes:

- 3 The consolidated financial results of the Group have been prepared in accordance with Indian Accounting Standards ("Ind AS") as prescribed under Section 133 of the Companies Act, 2013 read with relevant rules thereunder and in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015.
- 4 The above consolidated financial results were reviewed and recommended by the Audit Committee and thereafter approved by the Board of Directors in their respective meetings held on October 28, 2026. The Statutory Auditors have carried out a limited review for the quarter and half year ended September 30, 2026 and have issued an unmodified review report thereon.
- 5 The consolidated financial results include the financial results of Sundram Fasteners Limited ('parent company') and the financial results of its subsidiaries and step down subsidiaries, TVS Upasana Limited, TVS Next Limited, TVS Next Inc., USA, Sundram Fasteners Investments Limited, Sundram Non-Conventional Energy Systems Limited, Sundram International Limited, UK, Cramlington Precision Forge Limited, UK, Sundram Fasteners (Zhejiang) Limited, Republic of China and Sundram International Inc., USA (together called as the "Group").
- 6 The Group is primarily engaged in manufacture and sale of bolts and nuts, water and oil pumps, sintered products, cold extruded components, hot and warm forged parts, radiator caps and other parts which largely have applications in automobile industry and thus the Group has only one reportable segment. Therefore, figures disclosed in these financial results represent segment revenues, segment results, segment assets and segment liabilities of such segment.
- 7 The Board at its meeting held today, declared an interim dividend of Rs. 4.05 per share (405%) for the financial year 2026-27. The same will be paid to the members / beneficial owners, whose name appear in the register of members / register of beneficial owners maintained by the Depositories as on the record date i.e. November 6, 2026 .
- 8 Effective November 21, 2025, The Government of India has consolidated multiple existing labour legislations into a unified framework comprising four Labour Codes collectively referred to as the 'New Labour Codes'. Under Ind AS 19, changes to employee benefit plans arising from legislative amendments constitute a plan amendment, requiring recognition of past service cost immediately in the statement of profit and loss.

The New Labour Codes has resulted in estimated one time increase in provision for employee benefits of the Group of Rs. 13.11 crores, and the same has been recognized as an exceptional item during the year ended March 31, 2026. The Group continues to monitor developments on the rules to be notified by regulatory authorities, including clarifications / additional guidance from authorities and will continue to assess the accounting implications basis such developments/ guidance.

Chennai
October 28, 2026

For Sundram Fasteners Limited



Suresh Krishna
Chairman

Limited Review Report on unaudited consolidated financial results of Sundram Fasteners Limited for the quarter ended 30 September 2026 and year to date results for the period from 01 April 2026 to 30 September 2026 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To the Board of Directors of Sundram Fasteners Limited

1. We have reviewed the accompanying Statement of unaudited consolidated financial results of Sundram Fasteners Limited (hereinafter referred to as "the Parent"), and its subsidiaries (the Parent and its subsidiaries together referred to as "the Group") for the quarter ended 30 September 2026 and year to date results for the period from 01 April 2026 to 30 September 2026 ("the Statement"), being submitted by the Parent pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").
2. This Statement, which is the responsibility of the Parent's management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

4. The Statement includes the results of the following entities:
 - a) Sundram Fasteners Limited, India;
 - b) TVS Upasana Limited, India;
 - c) TVS Next Limited, India;
 - d) TVS Next Inc., USA;
 - e) Sundram Fasteners Investments Limited, India;
 - f) Sundram Non- Conventional Energy Systems Limited, India;
 - g) Sundram International Limited, UK;
 - h) Cramlington Precision Forge Limited, UK;
 - i) Sundram Fasteners (Zhejiang) Limited, Republic of China;
 - j) Sundram International Inc., USA

Limited Review Report (Continued)

Sundram Fasteners Limited

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of the other auditors referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.
6. We did not review the interim financial information of one subsidiary included in the Statement, whose interim financial information reflects total assets (before consolidation adjustments) of Rs. 547.42 crores as at 30 September 2026 and total revenues (before consolidation adjustments) of Rs. 125.57 crores and Rs. 267.32 crores, total net profit after tax (before consolidation adjustments) of Rs. 7.54 crores and Rs. 18.09 crores and total comprehensive income (before consolidation adjustments) of Rs. 7.82 crores and Rs. 16.16 crores, for the quarter ended 30 September 2026 and for the period from 01 April 2026 to 30 September 2026 respectively, and cash inflows (net) (before consolidation adjustments) of Rs. 1.01 crores for the period from 01 April, 2026 to 30 September 2026, as considered in the Statement. This interim financial information has been reviewed by other auditor whose report has been furnished to us by the Parent's management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of this subsidiary, is based solely on the report of the other auditor and the procedures performed by us as stated in paragraph 3 above.

Our conclusion is not modified in respect of this matter.

7. The Statement includes the interim financial information of seven subsidiaries which have not been reviewed, whose interim financial information reflects total assets (before consolidation adjustments) of Rs. 656.67 crores as at 30 September 2026 and total revenues (before consolidation adjustments) of Rs. 69.81 crores and Rs. 130.44 crores, total net profit after tax (before consolidation adjustments) of Rs. 1.62 crores and Rs. 3.85 crores and total comprehensive income (before consolidation adjustments) of Rs. 1.64 crores and Rs. 4.23 crores, for the quarter ended 30 September 2026 and for the period from 01 April 2026 to 30 September 2026 respectively, and cash inflows (net) (before consolidation adjustments) of Rs. 4.79 crores for the period from 01 April 2026 to 30 September 2026 as considered in the Statement. According to the information and explanations given to us by the Parent's management, these interim financial information are not material to the Group.

Our conclusion is not modified in respect of this matter.

For B S R & Co. LLP

Chartered Accountants

Firm's Registration No.:101248W/W-100022



Sampad Guha Thakurta

Partner

Chennai

28 October 2026

Membership No.: 060573

UDIN:26060573OMMWWMI2119

STATEMENT OF UNAUDITED STANDALONE AND CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2026

Rs. in Crores

Sl. No.	Particulars	Standalone			Consolidated		
		Quarter ended	Half year ended	Quarter ended	Quarter ended	Half year ended	Quarter ended
		30-09-2026	30-09-2026	30-09-2025	30-09-2026	30-09-2026	30-09-2025
		(Unaudited)			(Unaudited)		
1	Total Revenue from Operations	1,760.77	3,375.53	1,338.37	1,984.50	3,830.57	1,521.02
2	Net Profit for the period (before tax and exceptional item)	214.76	417.99	186.92	230.55	454.09	201.80
3	Net Profit for the period (before tax)	214.76	417.99	186.92	230.55	454.09	201.80
4	Net Profit for the period (after tax)	159.98	310.95	140.27	172.63	341.32	152.75
5	Total Comprehensive Income for the period [Comprising Profit for the period (after tax) and Other Comprehensive Income (after tax)]	170.23	322.20	151.99	191.11	366.99	175.41
6	Equity Share Capital (Face Value of Re 1 each fully paid up)	21.01	21.01	21.01	21.01	21.01	21.01
7	Earnings Per Share (EPS) (for continuing and discontinued operations) (Face value of Re 1/- each) (not annualised) (in Rs.)						
	(a) Basic	7.62	14.80	6.68	8.20	16.21	7.18
	(b) Diluted	7.62	14.80	6.68	8.20	16.21	7.18

Note:

- The above is an extract of the detailed format of the standalone and consolidated financial results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Financial Results are available on the Stock Exchange websites, www.bseindia.com and www.nseindia.com and on the Company's website www.sundram.com. The full financial results can also be accessed by scanning the QR Code provided below.
- The Statutory Auditors have carried out a limited review for the quarter and half year ended September 30, 2026 and have issued an unmodified review report thereon.



For Sundram Fasteners Limited

[Signature]

Suresh Krishna
Chairman

Place : Chennai
Date : October 28, 2026



Sundram Fasteners Limited

Email: investorshelpdesk@sfl.co.in

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PRESS RELEASE

Sundram Fasteners Limited reports Consolidated Net Profit at Rs. 341.32 crores for the half-year ended September 30, 2026, and declares an interim dividend of 405%

Consolidated Financials

- **Revenue from Operations at Rs. 3,830.57 Crores**
- **Profit before Tax (PBT) at Rs. 454.09 Crores**
- **Profit after Tax (PAT) at Rs. 341.32 Crores**
- **Revenue from Operations registered a growth of 25%, Profit before Tax grew by 13% and Profit after Tax by 14% compared to the half-year ended September 30, 2025**

Chennai, October 28, 2026: The Board of Directors of Sundram Fasteners Limited *today* announced the unaudited Financial Results for the quarter and half-year ended September 30, 2026.

Highlights: Quarter ended September 30, 2026: FY 2026-27

Standalone Financials

The revenue from operations was at Rs. 1,760.77 crores for the quarter ended September 30, 2026, compared to Rs. 1,338.37 crores during the same period in the previous year, achieving a healthy growth of 32%.

The domestic sales for the quarter ended September 30, 2026, were at Rs. 1,172.90 crores compared to Rs. 956.94 crores during the previous year, registering a growth of 23%.

Buoyed by favourable customer demand, the Company has registered export of Rs. 530.95 crores for the quarter ended September 30, 2026, as against Rs. 338.02 crores during the previous year, marking a growth of 57%.

Despite the increase in prices of raw material and indirect materials, earnings before interest, depreciation, and taxes (EBITDA) for the quarter ended September 30, 2026, grew by 14% to Rs. 277.58 crores, up from Rs. 243.67 crores in the same period last year.

Profit before Tax (PBT) for the quarter ended September 30, 2026, rose 15% to Rs. 214.76 crores, up from Rs. 186.92 crores in the previous year.

The net profit for the quarter ended September 30, 2026, was Rs. 159.98 crores compared to Rs. 140.27 crores during the previous year, registering a growth of 14%.

Earnings per share for the quarter ended September 30, 2026, amounted to Rs. 7.61 and was Rs. 6.68 in the corresponding period last year.



Capital expenditure

The Company has incurred Rs. 281.01 crores as capital expenditure for the half-year ended September 30, 2026, in line with its planned capital expenditure for the financial year 2026-27. These investments will help us scale in non-auto, EV, hybrid and adjacent spaces.

Consolidated Financials

The Company's consolidated revenue from operations for the quarter ended September 30, 2026, grew 30% to Rs. 1,984.50 crores from Rs. 1,521.02 crores in the same period last year.

The consolidated net profit for the quarter ended September 30, 2026, was Rs. 172.63 crores compared to Rs. 152.75 crores during the previous year, registering a growth of 13%.

The consolidated earnings per share (EPS) for the quarter ended September 30, 2026, amounted to Rs. 8.19 and was Rs. 7.18 in the corresponding period last year.

Highlights: Half-year ended September 30, 2026: FY 2026-27

Standalone Financials

Revenue from operations grew 26% to Rs. 3,375.53 crores for the half-year ended September 30, 2026, up from Rs. 2,688.54 crores in the same period last year.

The domestic sales for the half-year ended September 30, 2026, were at Rs. 2,257.21 crores compared to Rs. 1,887.85 crores during the previous year, registering a growth of 20%.

Net profit for the half-year ended September 30, 2026, grew by 12% to Rs. 310.95 crores compared to Rs. 278.62 crore in the same period last year.

Consolidated Financials

The Company's consolidated revenue from operations posted for the half-year ended September 30, 2026, was at Rs. 3,830.57 crores compared to Rs. 3,054.41 crores during the same period in the previous year, registering a growth of 25%. **The consolidated net profit for the half-year ended September 30, 2026, was at Rs. 341.32 crores, compared to the net profit of Rs. 300.69 crores during the same period in the previous year, registering a growth of 14%.**

Dividend

The Board at its meeting held today declared an interim dividend of Rs. 4.05 per share (405%) for the financial year 2026-27. The same will be paid to the members/beneficial owners, whose name appears in the register of members/register of beneficial owners maintained by the Depositories as on the Record Date i.e. November 6, 2026.



About Sundram Fasteners

Sundram Fasteners Limited, a Company headquartered in Chennai, has established a track record of leadership over 60 years. With a diversified product line, world-class facilities in three countries and motivated team of talented people, Sundram Fasteners has become a supplier of choice to leading customers in the automotive and non-automotive segments worldwide.

The product range consists of high-tensile fasteners, powder metal components, cold extruded parts, hot forged components, radiator caps, automotive pumps, cast and machined assemblies, gears and couplings, tappets, iron powder, powertrain components, and sub-assemblies. Over the years, the Company has acquired cutting-edge technological competencies in forging, metal forming, close-tolerance machining, heat treatment, surface finishing, and assembly.

For further information, please contact:

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