

SUNDARAM BRAKE LININGS LIMITED

Padi, Chennai - 600 050, India.



Telephone : 91-44-42205300
Fax : 91-44-42205572
E-mail : sbl@tvssbl.com
Grams : 'TVSLININGS'
Website : tvsbrakelinings.com
PAN : AADCS4888E

Sec1/NSE/BM192/I Qr.1213
28th July, 2012

FAX NO. 022- 26598237/38

The National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No. C/1, "G" Block
Bandra-Kurla Complex
Bandra (East), MUMBAI 400 051

-
Dear Sir,

**Sub : Approval & publication of Unaudited Financial Results
for the quarter / three months ended 30th June, 2012 and
Limited Audit Review for the same**

**Ref : (a) Clause 41 of the Listing Agreement
(b) Our letter dated July 12, 2012**

Further to our letter cited above, we would like to inform you that at the meeting of the Board of Directors of the Company held on **28th July, 2012**, the Unaudited Financial Results for the quarter / three months ended 30th June 2012 have been approved.

We also enclose herewith the Limited Audit Review Report issued by M/s Sundaram & Srinivasan, Chartered Accountants, Chennai in support of the limited audit review conducted by them on the Unaudited Financial Results for the quarter / three months ended 30th June, 2012, which have been approved by the Board on 28-07-2012.

Please note that the publication of the same is planned to be released in all the editions of **The Financial Express** and **Dinamani (Tamil-vernacular)** news papers on or before 30-07-2012.

Please acknowledge receipt.

Thanking you

Yours faithfully
for SUNDARAM BRAKE LININGS LIMITED

S Ramabadran
(Financial Controller & Secretary)

Encl.: as above



Sundaram & Srinivasan
CHARTERED ACCOUNTANTS

Offices : Chennai - Bangalore - Madurai

New No.4, Old No. 23,
C.P. Ramaswamy Road
Alwarpet, Chennai - 600 018

Telephone { 2498 8762
2498 8463
4210 6952

E-Mail : yessendes@vsnl.net

Website : www.sundaramandsrinivasan.com

Date

Review Report to Sundaram Brake Linings Limited

We have reviewed the accompanying statement of unaudited financial results of M/s.Sundaram Brake Linings Limited for the first quarter ended 30th June, 2012 except for the disclosures regarding "Public Shareholding" and Promoter and Promoter Group Shareholding" which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement(SRE) 2400, engagements to Review Financial Statements issued by The Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Sundaram and Srinivasan
Chartered Accountants

M.Padhmanabhan
Partner

Membership Number : 13291



Place : Chennai

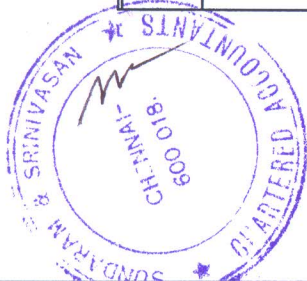
Date : 28.07.2012

**SUNDARAM BRAKE LININGS LIMITED**

Regd Office: 180 Anna Salai, Chennai 600 006

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE 2012

	Particulars	For the Quarter / three months ended			For the Year ended
		30.06.2012	30.06.2011	31.03.2012	31.03.2012
		(Unaudited)		Audited	(Audited)
1	Income from Operations				
	(a) Net sales / income from operations (net of excise duty)	5,581.51	6,259.96	6,305.03	25,354.61
	(b) Other Operating Income	106.02	105.17	72.23	216.21
	Total Income from operations (net)	5,687.53	6,365.13	6,377.26	25,570.82
2	Expenses				
	(a) Cost of materials consumed	2,874.61	3,443.75	3,121.85	13,179.28
	(b) Purchases of stock-in-trade	0.00	0.00	0.00	-
	© Changes in inventories of finished goods & work-in-progress	(2.44)	(35.78)	(59.52)	(185.35)
	(d) Employee benefits expense	920.66	824.03	803.27	3,337.58
	(e) Depreciation and amortisation expense	211.86	197.52	174.26	762.50
	(f) Other expenses	1,909.40	1,633.81	1,990.39	7,042.22
	Total Expenses (a ... f)	5,914.09	6,063.33	6,030.25	24,136.23
3	Profit/ (Loss) from Operations before Other Income, finance cost & Exceptional items (1-2)	(226.56)	301.80	347.01	1,434.59
4	Other Income	6.88	17.70	18.25	67.35
5	Profit / (Loss) from ordinary activities before finance costs & Exceptional items (3+4)	(219.68)	319.50	365.26	1,501.94
6	Finance costs	88.01	102.17	66.24	386.39
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5-6)	(307.69)	217.33	299.02	1,115.55
8	Exceptional items	-	-	-	-
9	Profit / (Loss) from Ordinary Activities Before Tax (7 - 8)	(307.69)	217.33	299.02	1,115.55
10	Tax expense	-	43.48	59.84	227.33

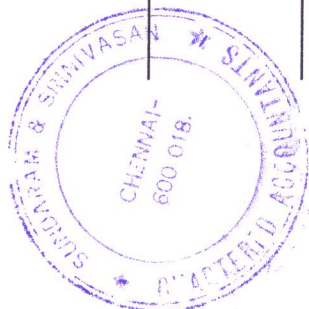


	Particulars	For the Quarter / three months ended			For the Year ended
		30.06.2012	30.06.2011	31.03.2012	31.03.2012
		(Unaudited)		Audited	(Audited)
11	Net Profit/ (Loss) from Ordinary Activities After Tax (9 - 10)	(307.69)	173.85	239.18	888.22
12	Extraordinary Items (net) (net of tax expense)	-	139.99	411.79	831.76
13	Net Profit / (Loss) for the period	(307.69)	33.86	(172.61)	56.46
14	Paid up Equity Share Capital-Face Value-Rs.10/- each	393.46	393.46	393.46	393.46
15	Reserves excluding Revaluation Reserve as per balance sheet				9,228.15
16	Earnings Per Share (EPS) - in Rs.				
	i) Basic and diluted EPS before Extraordinary items (not annualised) - in Rs.	(7.82)	4.42	6.08	22.57
	ii) Basic and diluted EPS after Extraordinary items (not annualised) - in Rs. See accompanying note to the financial results	(7.82)	0.86	(4.39)	1.44

PART II

Select information for the quarter and year ended 31st March 2012 and same period of previous year

A	PARTICULARS OF SHAREHOLDING				
1	Public shareholding				
	- Number of shares	1,392,734	1,392,734	1,392,734	1,392,734
	- Percentage of shareholding	35.4%	35.4%	35.4%	35.4%
2	Promoters and Promoter Group				
	a. Pledged/Encumbered				
	- Number of shares	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total shareholding of the promoter and promoter group)	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil
	b. Non-encumbered				
	- Number of shares	2,541,841	2,541,841	2,541,841	2,541,841
	- Percentage of shares (as a % of the total shareholding of the promoter and promoter group)	100.0%	100.0%	100.0%	100.0%



	Particulars	For the Quarter / three months ended			For the Year ended
		30.06.2012	30.06.2011	31.03.2012	31.03.2012
		(Unaudited)		Audited	(Audited)
	- Percentage of shares (as a % of the total share capital of the company)	64.6%	64.6%	64.6%	64.6%

	Particulars	3 months ended 30th June 2012
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	Nil
	Received during the quarter	Nil
	Disposed of during the quarter	Nil
	Remaining unresolved at the end of the quarter	Nil

Notes :

- 1 The operations of the Company relate only to one segment viz., friction materials.
- 2 The above results were reviewed by the Audit Committee and taken on record by the Board of Directors at its meeting held on 28th July 2012.
- 3 Prior period figures have been regrouped wherever necessary to conform to current period classification.

For SUNDARAM & SRINIVASAN
CHARTERED ACCOUNTANTS



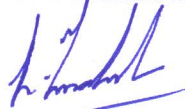
M. PADHMANABHAM

Chennai PARTNER

28th July 2012

On behalf of the Board

For SUNDARAM BRAKE LININGS LIMITED



K MAHESH

CHAIRMAN & MANAGING DIRECTOR

Visit our website : www.tvsbrakelinings.com