

● Sundaram Multi Pap Ltd.

(Government Recognised Export House)

Manufacturer & Exporter of Exercise Book & Paper Stationery



Books for Success...

Date: November 14, 2013

To,
National Stock Exchange of India Ltd.
Exchange Plaza,
Plot no. C/1, G Block,
Bandra-Kurla Complex
Bandra (E)
Mumbai - 400 051.

Dear Sir,

Sub: Intimation regarding the outcome of the Board Meeting.

In terms of the Listing Agreement executed by our Company with your Stock Exchange, we hereby inform you that the Meeting of the Board of Directors of the Company was held today at 4.00 p.m. and concluded at 6.10 p.m. and inter alia transacted the following business.

1. Approved the Unaudited Financial Results (Provisional) for the second quarter and half year ended 30th September 2013.

Kindly take the above information on your records.

Thanking you,

Yours faithfully,

For Sundaram Multi Pap Limited


Anruti P. Shah
Chairman & Managing Director

Cc:

BSE Limited
P.J. Tower, Fort
Mumbai 400 001





Sundaram Multi Pap Ltd.

(Government Recognised Export House)

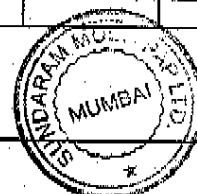


903, Dev Plaza, S.V. Road, Opp Andheri Fire Station, Andheri (W), Mumbai - 58

Widest Range Of Paper & Paper Stationery Products

Statement of Standalone Unaudited Financial Results for the Quarter and Half Year Ended 30th September 2013 (₹ in LACS)

Sr. No.	PARTICULARS	STANDALONE					
		Quarter Ended 30/09/2013 (Unaudited)	Quarter Ended 30/06/2013 (Unaudited)	Quarter Ended 30/09/2012 (Unaudited)	Half Year Ended 30/09/2013 (Unaudited)	Half Year Ended 30/09/2012 (Unaudited)	Year Ended 31/03/2013 (Audited)
	PART I						
1	Income from operations						
	a) Net Sales/Income From Operations (Net Of Excise Duty)	3,887.35	4,972.92	3,169.15	8,840.27	7,702.35	18,154.58
	b) Other Income	36.31	43.80	3.58	80.11	82.71	101.18
	Total Income	3,903.66	5,016.72	3,172.73	8,920.38	7,785.06	18,255.76
2	Expenses:						
	a) Cost Of Materials Consumed	1,912.36	2,273.43	1,282.03	4,185.79	3,313.61	6,835.37
	b) Purchase Of Stock-in-Trade	1,204.23	720.16	1,004.09	1,924.39	2,076.44	6,643.57
	c) Changes In Inventories Of Finished Goods, Work-in-Progress and Stock-in-Trade	(289.37)	615.97	(89.49)	326.60	21.79	352.00
	d) Employee Benefit Expense	118.41	113.18	141.76	231.59	282.86	481.64
	e) Depreciation	100.82	100.26	100.68	201.08	200.69	401.05
	f) Amortisation	20.06	20.06	20.06	40.11	40.11	80.22
	g) Other Expenses	480.89	510.42	407.84	991.31	868.10	1,506.72
	Total Expenses	3,547.39	4,353.47	2,868.96	7,900.87	6,804.70	16,300.59
3	Finance Cost	332.45	364.89	267.23	717.33	634.57	1,207.75
4	Profit before exceptional and extraordinary items & tax (1-2-3)	23.82	278.36	38.54	302.18	345.79	747.42
	Exceptional Items	-	-	-	-	-	-
	Profit before extraordinary items and tax	23.82	278.36	38.54	302.18	345.79	747.42
	Extraordinary Items	-	-	-	-	-	-
5	Profit before Tax	23.82	278.36	38.54	302.18	345.79	747.42
6	Tax Expense						
	Current Tax	16.30	96.00	24.30	114.30	96.90	234.52
	Deferred Tax	1.15	8.90	9.66	10.05	31.53	56.85
	(Excess) / Short Provision for Earlier Years	0.84	0.04	0.22	0.88	0.22	0.92
7	Profit / (Loss) for the Period from continuing Operation (5-6-7)	5.53	171.42	4.37	176.95	217.14	455.13
	Profit / (Loss) from Discontinuing Operations	-	-	-	-	-	-
	Tax Expense of Discontinuing Operations	-	-	-	-	-	-
	Profit / (Loss) from Discontinuing Operations (After Tax)	-	-	-	-	-	-
	Profit / (Loss) for the Period	5.53	171.42	4.37	176.95	217.14	455.13
8	Paid - up Equity Share Capital	2,156.05	2,156.05	2,156.05	2,156.05	2,156.05	2,156.05
	(Face Value of the Shares ₹6.1 each)						
10	Reserves Excluding Revaluation Reserves as per Balance Sheet						9,236.16
11	Basic and Diluted EPS	0.003	0.080	0.002	0.082	0.101	0.211
	PART II						
A	PARTICULARS OF SHAREHOLDINGS						
1	Public Share holding						
	Number of Shares	8,10,22,480	8,10,22,480	82,018,779	8,10,22,480	8,20,18,779	8,10,22,480
	Percentage of Shareholding	37.58%	37.58%	38.04%	37.58%	38.04%	37.58%
2	Promoters and Promoter Group Shareholdings						
	a) Pledged/ Encumbered						
	Number of Shares	5,63,31,157	5,67,79,157	6,34,76,500	5,63,31,157	6,34,76,500	5,21,79,157
	Percentage of Shareholding of Promoter/ Promoter Group	41.86%	42.19%	47.52%	41.86%	47.52%	38.77%
	Percentage of total Share Capital of the Company	26.13%	26.33%	29.44%	26.13%	29.44%	24.20%
	b) Non- encumbered						
	Number of Shares	7,82,52,136	7,78,04,136	7,01,10,494	7,82,52,136	7,01,10,494	8,24,04,136
	Percentage of Shareholding of Promoter/ Promoter group	58.14%	57.81%	52.48%	58.14%	52.48%	61.23%
	Percentage of total Share Capital of the Company	36.92%	36.09%	32.52%	36.29%	32.52%	38.22%
B	INVESTOR COMPLAINTS						
	Pending at the Beginning of the Quarter	Nil					
	Received During the Quarter	Nil					
	Disposed of During the Quarter	Nil					
	Remaining Unresolved During the End of the Quarter	Nil					

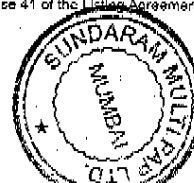


STATEMENT OF ASSETS AND LIABILITIES AS AT 30th SEPTEMBER 2013.		STANDALONE	
Sr. No.	PARTICULARS	As at 30/09/2013 (Unaudited)	As at 31/03/2013 (Audited)
A	EQUITY & LIABILITY		
	Shareholders' Fund		
	a) Share Capital	2,156.06	2,156.06
	b) Reserves & Surplus	13,850.65	9,236.18
	Sub Total - Shareholders Funds	16,006.72	11,392.22
	Non Current Liabilities		
	a) Long term Borrowings	2,145.07	2,641.60
	b) Deferred Tax Liabilities (net)	345.84	335.79
	c) Other Long term Liabilities	-	-
	d) Long Term Provisions	23.41	26.91
	Sub Total - Non Current Liabilities	2,514.32	3,004.31
	Current Liabilities		
	a) Short Term Borrowings	8,425.16	8,471.43
	b) Trade Payables	2,172.45	3,138.91
	c) Other Long term Liabilities	1,800.00	1,542.98
	d) Short Term Provisions	149.14	292.96
	Sub Total - Current Liabilities	12,546.75	13,446.28
	TOTAL-EQUITY AND LIABILITY	31,067.79	27,842.81
B	ASSETS		
	Non-current Assets		
	a) Fixed assets		
	Tangible Assets	12,570.58	8,315.25
	Intangible Assets	280.78	320.90
	Capital Work-in-progress	465.93	296.09
	b) Non-current Investment	1,500.50	1,500.50
	c) Long-Term Loans and advance	407.75	498.27
	d) Other non-current assets	-	-
	Sub Total - Non-Current Assets	15,225.54	10,932.01
	Currents Assets		
	a) Current Investments	-	-
	b) Inventories	5,959.31	5,437.40
	c) Trade Receivables	5,838.29	8,075.70
	d) Cash & Cash Equivalents	119.27	148.33
	e) Short-term loans & advances	3,913.99	3,245.37
	f) Other Current Assets	1.40	3.00
	Sub Total - Current Assets	15,842.25	16,910.80
	Total Assets	31,067.79	27,842.81

Notes:

- 1) The above results have been reviewed by the Audit Committee and then approved by the Board of Directors at their respective meeting held on 14th November 2013.
- 2) The Statutory Auditors of the Company has carried out limited review of the above unaudited results pursuant to Clause 41 of the Listing Agreement.
- 3) Previous year's figures have been re-grouped/reclassified wherever necessary.

Place: Mumbai
Date: November 14, 2013



Amrut P. Shah
(Chairman & Managing Director)

"EDUCATION IS NATION'S STRENGTH, WE STAND BY IT"™

O/C

● Sundaram Multi Pap Ltd.

(Government Recognised Export House)

Manufacturer & Exporter of Exercise Book & Paper Stationery



Books for Success...

Date: November 14, 2013

To,
National Stock Exchange of India Ltd.
Exchange Plaza,
Plot no. C/1, G Block,
Bandra-Kurla Complex
Bandra (E)
Mumbai - 400 051.

Dear Sir,

Sub: Submission of Limited Review Report of the Unaudited Financial results for the first quarter ended 30th June 2013.

In the terms of the Listing Agreement executed by our Company with your Exchange we are submitting herewith the Limited Review Report of the Unaudited Financial Results for the first the Second quarter ad half year ended 30th September 2013.

Please take the same on your record and oblige.

Thanking You,

Yours faithfully,
For Sundaram Multi Pap limited

h
Amrut P. Shah
Chairman & Managing Director

Encl: as above

Cc.:
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400 001





CA. S. P. Bhuta	B.Com., A.C.S., F.C.A.	shailesh@bhutashah.com
CA. S. M. Sancheti	B.Com., F.C.A.	smsancheti@bhutashah.com
CA. M. U. Kothari	B.Com., F.C.A.	mitesh@bhutashah.com
CA. J. B. Shah	B.Com., F.C.A.	jbs@bhutashah.com

LIMITED REVIEW REPORT

To,
The Board of Directors,
SUNDARAM MULTI PAP LIMITED

We have reviewed the accompanying statement of unaudited financial results of SUNDARAM MULTI PAP LIMITED for the quarter / half year ended 30th September, 2013, attached herewith, being submitted by the Company pursuant to the requirement of Clause 41 of the Listing Agreement except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement has been approved by the Board of Directors of the Company and is the responsibility of the Company's Management. Our responsibility is to issue a report on these unaudited financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review of interim financial information consists principally of applying analytical procedures for financial data and making inquiries of persons responsible for financial and accounting matters. It is substantially less in scope than an audit conducted in accordance with the generally accepted auditing standards, the objective of which is the expression of an opinion regarding the financial statements taken as a whole. Accordingly, we do not express such an opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.



Mumbai
14 November, 2013

For Bhuta Shah & Co.
Chartered Accountants
Firm Regn. No. 101474W

M. Kothari

CA. Mitesh Kothari
Partner
M. No. 110 822