

Sundaram Multi Pap Ltd.
(Government Recognised Export House)
Manufacturer & Exporter of Exercise Book & Paper Stationery



Date: February 9, 2012

To,
National Stock Exchange of India Ltd.
Exchange Plaza,
Plot no. C/1, G Block,
Bandra-Kurla Complex
Bandra (E)
Mumbai - 400 051.

Dear Sir,

Sub: Intimation regarding the outcome of the Board Meeting.

In terms of the Listing Agreement executed by our Company with your Stock Exchange, we hereby inform you that the Meeting of the Board of Directors of the Company was held today on scheduled time and inter alia transacted the following business.

1. Approved the Unaudited Financial Results (Provisional) for the third quarter ended 31st December 2011.

Kindly take the above information on your records.

Thanking you,

Yours faithfully,
For **Sundaram Multi Pap Limited**


Amrut P. Shah
Chairman & Managing Director

Cc:

BSE Limited
P.J. Tower, Fort
Mumbai 400 001

The Pune Stock Exchange Ltd.,
752, Shivleela Chambers,
R B Kumthekar Marg,
Sadashiv Peth,
Pune- 411 030

Ahmedabad Stock Exchange Ltd.
Kamdhenu Complex,
Opp. Sahajanand Pole,
Ambawadi, Ahmedabad - 380 015



Sundaram Multi Pap Ltd.

(Government Recognised Export House)

903, Dev Plaza, S. V. Road, Opp Andheri Fire Station, Andheri (W), Mumbai - 58



Widest Range Of Paper & Paper Stationery Products

Unaudited Standalone Financial Results for the Quarter & Nine Months ended on 31st December, 2011 (₹ in Lacs)

Sr. No.	PARTICULARS	For the Quarter Ended 31/12/11 (Reviewed) ₹	For the Quarter Ended 30/09/11 (Reviewed) ₹	For the Quarter Ended 31/12/10 (Reviewed) ₹	Nine Months ended 31/12/2011 (Reviewed) ₹	Nine Months ended 31/12/2010 (Reviewed) ₹	Year ended 31/3/2011 (Audited) ₹
1	Net Sales from Operations	2,580.29	2,881.09	2,873.90	10,462.34	10,658.27	19,191.04
2	Other Income	28.55	6.26	62.90	41.84	67.06	83.28
3	Total Income	2,608.83	2,887.34	2,936.80	10,504.18	10,725.33	19,274.32
4	Expenditure						
	a) (Increase)/Decrease in stock	(512.19)	(595.89)	(520.49)	(733.53)	(1,630.14)	(2,032.32)
	b) Consumption of raw material	1,736.77	1,589.41	1,867.06	6,158.98	6,747.52	10,014.81
	c) Cost of Traded Goods	425.04	939.89	602.89	1,730.24	2,147.56	6,298.86
	d) Employee Cost	73.74	79.78	88.43	229.51	234.51	302.15
	e) Other Expenditure	514.47	382.09	584.94	1,465.29	1,533.37	2,242.79
	Total Expenditure	2,237.83	2,395.28	2,622.83	8,850.48	9,032.83	16,826.27
5	Profit Before Depreciation, Interest & Taxation	371.01	492.06	313.97	1,653.70	1,692.50	2,448.04
6	Depreciation & Amortisation	88.21	187.59	142.09	461.42	425.40	446.50
7	Interest	219.08	208.50	107.31	631.77	449.01	687.71
8	Profit before tax (5-6-7)	63.72	95.96	64.57	560.51	818.08	1,313.84
9	Tax Expense	12.15	55.12	40.24	231.92	246.20	483.21
10	(Excess)/Short Provision for earlier Years	-	5.29	-	5.29	-	(34.63)
11	Profit after Tax (8-9-10)	51.57	35.55	24.32	323.29	571.88	865.26
12	Paid-up Equity Share capital (Face value of the shares Re.1 each)	718.68	718.68	718.68	718.68	718.68	718.68
13	Reserves excluding revaluation reserves as per Balance Sheet	0.07	0.05	0.03	0.45	0.80	1.20
14	Basic and diluted EPS						
15	Public Share holding						
	Number of Shares	27,439,593	27,452,397	28,855,241	27,439,593	28,855,241	27,452,397
	Percentage of Shares	38.18%	38.20%	40.15%	38.18%	40.15%	38.20%
16	Promoters and Promoter group shareholdings						
a)	Pledged/ Encumbered						
	Number of Shares	13,030,000	8,563,800	4,220,000	13,030,000	4,220,000	7,650,000
	Percentage on Shareholding of promoter/ promoter group	29.33%	19.28%	9.81%	29.33%	9.81%	17.22%
	Percentage on total Share Capital of the Company	18.13%	11.92%	5.87%	18.13%	5.87%	10.64%
b)	Non- encumbered						
	Number of Shares	31,398,998	35,852,394	38,793,335	31,398,998	38,793,335	36,766,194
	Percentage on Shareholding of promoter/ promoter group	70.67%	80.72%	90.19%	70.67%	90.19%	82.78%
	Percentage on total Share Capital of the Company	43.69%	49.89%	53.98%	43.69%	53.98%	51.16%

Notes:

- The above results have been reviewed by the Audit Committee and then approved by the Board of Directors at their respective meeting held on 9th February 2012.
- Pursuant Clause 41 of the listing Agreement, the Statutory Auditors have carried out a Limited Review of the results for the Period ended 31st December 2011.
- E-class Education System Ltd. a wholly owned subsidiary of the company, in business of selling educational content named as "e-class" for standard 1st to 10th of Maharashtra SSC board, has recorded sales up to December 2011 (9 months) of Rs.3.70 crores.
- At Nagpur Paper Mill, of the two machine, Machine No. II is under modernisation and will commence its production during next Quarter.
- The company has received Nil Investor complaints during the Period ended 31st December 2011. There were no Investor Complaints pending at the beginning of the Quarter.
- Previous year's figures have been re-grouped/reclassified wherever necessary.

Place: Mumbai
Date: February 9, 2012

Anurag P. Shah
(Chairman & Managing Director)