Registered Office:
"Chaitanya",
No. 12, Khader Nawaz Khan Road,
Nungambakkam,
Chennai – 600006
PH: 044 28332115

Sundaram-Clayton Limited

28th July 2026

BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001.
Scrip Code: 544066

National Stock Exchange of India Ltd.,
Exchange Plaza, 5th Floor,
Bandra-Kurla Complex,
Bandra (E), Mumbai 400 051.
Scrip code: SUNCLAY

Dear Sir/Madam,

Subject : Press Release - Sundaram Clayton reports strong revenue growth for Q1 FY 2026-27

We enclose a Press Release regarding **"Sundaram Clayton reports strong revenue growth for Q1 FY 2026-27"**, for dissemination.

Date and time of occurrence of event: 28th July 2026 at 11.55 A.M. (IST).

This is for your kind information.

Thanking you,

Yours faithfully,
For **Sundaram-Clayton Limited**

Dev Kishan P D
Digitally signed by Dev Kishan P D
Date: 2026.07.28 12:25:59 +05'30'

P D Dev Kishan
Company Secretary

Encl.: a/a

PRESS RELEASE

Sundaram Clayton reports strong revenue growth for Q1 FY 2026-27

Chennai, July 28, 2026: Sundaram Clayton Limited (SCL) reports 19% increase in revenue for the quarter ended Q1 2026-27. The standalone revenue stood at Rs. 524.2 Cr for Q1 2026-27 as against Rs. 442.1 Cr for Q1 2025-26.

The EBITDA for the quarter stood at Rs. 66.5 Cr (12.7 %) for Q1 FY 2026-27 as against EBITDA of Rs. 70.6 Cr (16.0 %) in Q1 2025-26. The lower EBITDA was on account of increase in input costs of raw materials, fuel and logistic.

MARKET OVERVIEW:

The Indian automobile industry demonstrated resilient performance during Q1 FY2026–27, supported by stable macroeconomic conditions, infrastructure-led investments, and sustained consumer demand. The Commercial Vehicle (CV) segment registered steady growth driven by infrastructure, construction and replacement demand, while the Passenger Vehicle (PV) segment continued to witness healthy demand, particularly in SUVs and hybrid vehicles. Overall industry sentiment remained positive, although demand in select fleet segments remained measured.

Exports: The North American truck market showed a gradual recovery during the quarter, supported by improving fleet replacement demand, higher order intake, and increased OEM production schedules. While retail demand remained below peak levels, stronger order books and improved production outlooks indicate a positive momentum. However, elevated interest rates, softer freight conditions, and geopolitical and trade uncertainties continue to pose near-term risks.

INDIA OPERATIONS:

Ongoing geopolitical developments in the Middle East continues to create uncertainty across global commodity and logistics markets. Increase in aluminium prices, energy costs, and freight rates are exerting pressure on input costs and operating margins.

The Company continues to remain vigilant to navigate the ongoing situation through monitoring evolving developments and proactively implementing measures to enhance supply chain resilience and ensure operational continuity.

Production across the Company's manufacturing facilities continues to ramp up in line with current customer requirements, positioning the business to support the expected recovery in North American truck demand.

PRESS RELEASE

During the quarter, the Company was honoured with the Q-Prime Gold Award from Daimler India Commercial Vehicles (DICV), recognising its sustained commitment to quality and supplier excellence.

Reinforcing its focus on Environmental, Health & Safety (EHS) and sustainable manufacturing, the Company also received Platinum Rating from IGBC for TKP Green Building certification and CII Silver Award for excellence in EHS practices and continued commitment to sustainability.

USA OPERATIONS:

The Company continues to accelerate the ramp-up of new product programmes across key platforms, while deepening customer partnerships. Production at the plant is poised for consistent manufacturing performance and reliable customer deliveries.

About Sundaram Clayton

Sundaram Clayton Limited (SCL) is a leading manufacturer of engineered aluminium die-cast components for the automotive sector. Established in 1962, SCL provides high-quality, innovative solutions to global customers in the commercial and passenger vehicle segments. With a strong focus on sustainability, SCL continues to lead the way in lightweighting, advanced manufacturing, and future-ready automotive solutions.

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