



# Sundaram-Clayton Limited

Registered Office:  
"Chaitanya",  
No. 12, Khader Nawaz Khan Road,  
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Chennai – 600006  
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14<sup>th</sup> May 2026

BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai 400 001.

**Scrip Code: 544066**

National Stock Exchange of India Ltd.,  
Exchange Plaza, 5<sup>th</sup> Floor,  
Bandra-Kurla Complex,  
Bandra (E), Mumbai 400 051.

**Scrip code: SUNCLAY**

Dear Sir/Madam,

**Subject : Press Release – "Sundaram Clayton closes the financial year by reporting strong growth in EBITDA for Q4 FY 2025-26"**

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We enclose a Press Release regarding "**Sundaram Clayton closes the financial year by reporting strong growth in EBITDA for Q4 FY 2025-26**", for dissemination.

*Date and time of occurrence of event: 14<sup>th</sup> May 2026 at 12.25 P.M. (IST).*

This is for your kind information.

Thanking you,

Yours faithfully,

For **Sundaram-Clayton Limited**

**P D Dev Kishan**  
**Company Secretary**

**Encl.: a/a**



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## **Sundaram Clayton closes the financial year by reporting strong growth in EBITDA for Q4 FY 2025-26**

**Chennai, May 14, 2026:** Sundaram Clayton Limited (SCL) reports its EBITDA of 20.4 % at Rs. 91.9 Cr for Q4 FY 2025-26 as against EBITDA 17.0 % of Rs. 89.8 Cr in Q4 2024-25. The standalone revenue is at Rs. 451.2 Cr for Q4 2025-26 as against Rs. 527 Cr for Q4 2024-25 (which includes revenue of Rs. 102.5 Cr from the 2W casting business in Hosur, which was sold in Q4 FY2024-25).

The EBITDA for the full year is at Rs. 330.3 Cr (18.3 %) as against Rs. 297.2 Cr (14 %) in the corresponding period last year. Standalone revenue is at Rs. 1808.9 Cr for the full year vs Rs.2122.8 Cr in the corresponding period last year (which includes revenue of Rs. 410.4 Cr from the 2W casting business in Hosur, which was sold in Q4 FY2024-25).

### **MARKET OVERVIEW:**

The Indian automobile industry delivered a strong Q4 FY26 performance, with all major vehicle segments recording double-digit growth. Passenger Vehicles (PV) grew 14% YoY and Commercial Vehicles (CV) grew 18.9% YoY. Overall, Q4 FY26 marked one of the strongest quarters for the Indian auto industry in recent years, supported by favourable macroeconomic conditions and policy-led demand recovery.

Exports: The North American truck market continued to witness muted demand during Q4 FY26, primarily due to cautious fleet capital expenditure decisions, Geopolitical and macroeconomic uncertainties.

Consequently, export demand remained relatively subdued during the quarter, particularly in the heavy truck segment, despite long-term growth outlook in the North American market.

### **INDIA OPERATIONS:**

The Middle East region continues to pose challenges in navigating raw-material availability, supply-chain continuity, and profitability. Increase in aluminium prices, energy costs, freight rates, and foreign exchange movements may potentially impact margins.

The company continues to closely monitor regional developments and pursue balanced, risk-mitigated strategies focused on securing raw materials, strengthening operational resilience, and ensuring sustainable profitability.

SCL received “Supplier of the Year” – Quality Award from Hyundai Motor Group

# PRESS RELEASE



Towards sustainability initiatives, SCL received B+ rating for second consecutive year in the CDP Climate Change Disclosure 2025 and ACMA ESG & Safety Excellence Awards 2026. As part of the same, both its plants continued to pursue increasing usage of green energy.

## **USA OPERATIONS:**

SCL is a preferred long-term strategic partner for its valued customers. With the increasing emphasis on localised manufacturing, the Company is well positioned to capitalise on emerging domestic growth opportunities in the USA over the long term.

The Company continues to strengthen customer engagement while accelerating the scale-up of new product programmes.

## **About Sundaram Clayton**

Sundaram Clayton Limited (SCL) is a leading manufacturer of engineered aluminium die-cast components for the automotive sector. Established in 1962, SCL provides high-quality, innovative solutions to global customers in the commercial and passenger vehicle segments. With a strong focus on sustainability, SCL continues to lead the way in lightweighting, advanced manufacturing, and future-ready automotive solutions.

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