Registered Office:
"Chaitanya",
No. 12, Khader Nawaz Khan Road,
Nungambakkam,
Chennai – 600006
PH: 044 28332115

Sundaram-Clayton Limited

4th November 2026

BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001
Scrip Code: 544066

National Stock Exchange of India Ltd.,
Exchange Plaza, 5th Floor,
Bandra-Kurla Complex,
Bandra (E), Mumbai 400 051.
Scrip code: SUNCLAY

Dear Sir / Madam,

Subject : **Outcome of the Board Meeting**

Ref. : **Our letter dated 29th October 2026 and 1st November 2026**

A. Unaudited Standalone and Consolidated financial results for the quarter ended 30th September 2026

In terms of the provisions of Regulation 30 (read with Part A of Schedule III) and Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**Listing Regulations**"), the Board of Directors at its meeting held today, have *inter-alia*, approved the unaudited financial results (both Standalone and Consolidated) of the Company for the quarter ended 30th September 2026. In terms of Regulation 30 of the Listing Regulations, we are enclosing a copy of the same along with the Limited Review Report for Unaudited Standalone and Consolidated financial results for your information and records **(Annexure 1)**.

Further, we also enclose the Press release issued by the Company **(Annexure 2)**.

B. Raising of funds through issuance of Debt instruments and/or availing of other permissible borrowings:

The Board of Directors at its meeting held today approved the raising of funds, from time to time, through the issuance of Non-Convertible Debentures and/or availing of other permissible borrowings, up to Rs. 700 Cr (Rupees Seven Hundred Crores only) outstanding at any point of time, subject to applicable approvals and within the overall borrowing limits approved under Section 180 of the Companies Act, 2013, as applicable from time to time.

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PH: 044 28332115

Sundaram-Clayton Limited

The meeting of the Board of Directors commenced at 11.45 A.M. and concluded at 12.45 P.M.

This may kindly be taken on record.

Thanking you.

Yours faithfully,

For **Sundaram-Clayton Limited**

Dev Kishan PD

Digitally signed by Dev Kishan PD
Date: 2026.11.04 12:55:34 +05'30'

P D Dev Kishan
Company Secretary
Encl.: a/a

RAGHAVAN, CHAUDHURI & NARAYANAN
Chartered Accountants

Second Floor, Casa Capitol,
Wood Street, Ashoknagar,
Bangalore - 560 025.
Phone: 2556 7578 /
2551 4771 / 4140 4830

Independent Auditor's Review Report on the Quarterly and Year to Date Unaudited Standalone Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review report to
The Board of Directors,
Sundaram-Clayton Limited
(formerly known as Sundaram-Clayton DCD Limited)

1. We have reviewed the accompanying statement of Unaudited Standalone Financial Results of **Sundaram-Clayton Limited** (formerly known as **Sundaram-Clayton DCD Limited)** (the 'Company'), for the Quarter Ended September 30, 2026 and Year to Date Results for the period April 1, 2026 to September 30, 2026 (the 'Statement') attached herewith, being submitted by the Company pursuant to the requirements of Regulations 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended (the "Listing Regulations").

2. This Statement, which is the responsibility of the Company's management and approved by its Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations"). Our responsibility is to express a conclusion on the statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

*f*or **Raghavan, Chaudhuri & Narayanan**
Chartered Accountants
Firm Regn. No. 007761S
V SATHYANARAYANAN
Digitally signed by V SATHYANARAYANAN
V Sathyanarayanan
Partner
Membership No: 027716
Place: Bengaluru
Date: November 04, 2026
UDIN: 26027716KCFZOB5828

SUNDARAM-CLAYTON LIMITED

(Formerly known as Sundaram-Clayton DCD Limited)

Regd office: "Chaitanya", No. 12, Khader Nawaz Khan Road, Nungambakkam, Chennai 600 006

Tel : 044-2833 2115, Website : www.sundaram-clayton.com Email : corpsec@sundaramclayton.com

CIN : L51100TN2017PLC118316

STATEMENT OF STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2026

(Rs. in Crores)

S.No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30.09.2026	30.06.2026	30.09.2025	30.09.2026	30.09.2025	31.03.2026
		(Unaudited)					(Audited)
1	**Income**						
	a) Revenue from operations	629.38	524.22	458.57	1,153.60	900.69	1,788.55
	b) Other income	2.49	3.73	4.28	6.22	6.21	20.35
	Total Income	**631.87**	**527.95**	**462.85**	**1,159.82**	**906.90**	**1,808.90**
2	**Expenses**						
	a) Cost of materials consumed	365.53	323.93	226.90	689.46	430.51	867.92
	b) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(42.98)	(43.54)	(7.51)	(86.52)	4.38	(16.25)
	c) Employee benefit expense	64.87	65.50	59.85	130.37	121.70	228.20
	d) Finance costs	16.57	15.31	19.90	31.88	39.62	83.27
	e) Depreciation and amortisation expense	29.15	28.40	33.28	57.55	61.75	133.68
	f) Other expenses	145.56	115.56	104.52	261.12	200.63	398.74
	Total Expenses	**578.70**	**505.16**	**436.94**	**1,083.86**	**858.59**	**1,695.56**
3	**Profit before Exceptional items (1-2)**	**53.17**	**22.79**	**25.91**	**75.96**	**48.31**	**113.34**
4	Exceptional Items - Gain / (Loss)	-	-	-	-	-	513.49
5	**Profit after Exceptional items before tax (3+4)**	**53.17**	**22.79**	**25.91**	**75.96**	**48.31**	**626.83**
6	Tax expense						
	a) Current tax	11.35	6.66	4.38	18.01	9.36	71.39
	b) Deferred tax	2.34	(0.91)	1.34	1.43	1.75	3.21
	Total tax expense	**13.69**	**5.75**	**5.72**	**19.44**	**11.11**	**74.60**
7	**Profit /(loss) for the Period (5-6)**	**39.48**	**17.04**	**20.19**	**56.52**	**37.20**	**552.23**
8	**Other Comprehensive Income / (Loss) (net of tax)**						
	a) Items that will not be reclassified to profit or loss	0.83	4.27	(0.42)	5.10	(3.65)	(5.31)
	b) Items that will be reclassified to profit or loss	-	0.16	(0.05)	0.16	(0.05)	(0.57)
	Total Other Comprehensive Income (net of tax)	**0.83**	**4.43**	**(0.47)**	**5.26**	**(3.70)**	**(5.88)**
9	**Total Comprehensive Income/(loss) for the period (7+8)**	**40.31**	**21.47**	**19.72**	**61.78**	**33.50**	**546.35**
10	Paid up equity share capital (Face value of Rs.5/- each)	11.02	11.02	11.02	11.02	11.02	11.02
11	Other Equity (excluding Revaluation Reserve as per the audited Balance Sheet)						1,949.49
12	**Earnings Per Share (EPS)(Face value of Rs.5/- each)**	**Not annualised**	**Not annualised**	**Not annualised**	**Not annualised**	**Not annualised**	**Annualised**
	(i) Basic (in Rs.)	17.91	7.73	9.16	25.64	16.87	250.48
	(ii) Diluted (in Rs.)	17.91	7.73	9.16	25.64	16.87	250.48

Notes:

1 The above financial results were reviewed and recommended by the Audit Committee and approved by the Board of Directors at their respective meetings held on November 04, 2026. The statutory auditors of the Company have expressed an unmodified opinion on these financial results.

2 Exceptional items in previous year ended March 31, 2026 includes the following:
a) Exceptional income represents profit on sale of assets of Rs. 521.16 Crores for the quarter ended 31.03.2026.
b) Exceptional cost is Rs. 7.67 crores which is on account of past period employee benefit liability as calculated under the 'New Labour Codes' which became effective November 21, 2025

3 The operations of the Company relate to only one segment viz., automotive components.

4 Figures for the previous periods have been regrouped, wherever necessary, to conform to the current period's classification.

V SATHYANARAYANAN Digitally signed by V SATHYANARAYANAN

SUNDARAM-CLAYTON LIMITED CHENNAI 600 006

FOR SUNDARAM-CLAYTON LIMITED

Venu Srinivasan
Chairman

Date : November 04, 2026

SUNDARAM-CLAYTON LIMITED
(Formerly known as Sundaram-Clayton DCD Limited)
Regd office: "Chaitanya", No.12, Khader Nawaz Khan Road, Nungambakkam, Chennai 600 006
Tel : 044-2833 2115, Website : www.sundaram-clayton.com Email : corpsec@sundaramclayton.com
CIN : L51100TN2017PLC118316

STATEMENT OF STANDALONE ASSETS AND LIABILITIES AS AT SEPTEMBER 30, 2026

(Rs. in Crores)

S.No.	Particulars	As at 30.09.2026 (Unaudited)	As at 31.03.2026 (Audited)
I	**ASSETS**		
	Non-Current Assets		
(a)	Property, plant and equipment	977.41	993.84
(b)	Capital work in progress	76.55	23.41
(c)	Other intangible assets	0.45	0.80
(d)	Financial assets		
	i. Investments	1,665.82	1,590.14
(e)	Other non-current assets	15.16	15.80
	Total Non-Current Assets	**2,735.39**	**2,623.99**
	Current Assets		
(a)	Inventories	458.50	342.37
(b)	Financial assets		
	i. Trade receivables	407.20	343.42
	ii. Cash and cash equivalents	38.45	29.75
	iii. Bank balances other than (ii) above	0.11	9.99
	iv. Other financial assets	9.09	18.27
(c)	Other current assets	65.28	63.10
(d)	Current tax assets (Net)	1.59	3.39
	Total Current Assets	**980.22**	**810.29**
	Total Assets	**3,715.61**	**3,434.28**
II	**EQUITY AND LIABILITIES**		
	Equity		
(a)	Equity share capital	11.02	11.02
(b)	Other equity	2,011.27	1,949.49
	Total Equity	**2,022.29**	**1,960.51**
	Liabilities		
	Non-Current Liabilities		
(a)	Financial liabilities		
	i. Borrowings	641.22	630.27
	ii. Lease liability	0.71	0.90
(b)	Provisions	46.39	47.90
(c)	Deferred tax liabilities (Net)	15.08	11.89
(d)	Other non-current liabilities	5.24	4.08
	Total Non-Current Liabilities	**708.64**	**695.04**
	Current Liabilities		
(a)	Financial liabilities		
	i. Borrowings	458.16	225.90
	ii. Lease liability	0.38	0.37
	iii. Trade payables	411.30	385.79
	iv. Other financial liabilities	52.35	100.79
(b)	Other current liabilities	40.28	45.44
(c)	Provisions	22.21	20.44
	Total Current Liabilities	**984.68**	**778.73**
	Total Liabilities	**1,693.32**	**1,473.77**
	Total Equity and Liabilities	**3,715.61**	**3,434.28**

Notes :
1. Figures for the previous period have been regrouped, wherever necessary, to conform to the current period's classification.

FOR SUNDARAM-CLAYTON LIMITED

V SATHYANARAYANAN Digitally signed by V SATHYANARAYANAN

SUNDARAM-CLAYTON LIMITED CHENNAI 600 006

Venu Srinivasan
Chairman

Date : November 4, 2026

SUNDARAM-CLAYTON LIMITED
(Formerly known as Sundaram-Clayton DCD Limited)
Regd office: "Chaitanya", No.12, Khader Nawaz Khan Road, Nungambakkam, Chennai 600 006
Tel : 044-2833 2115, Website : www.sundaram-clayton.com Email : corpsec@sundaramclayton.com
CIN : L51100TN2017PLC118316

STATEMENT OF STANDALONE CASH FLOWS FOR THE HALF YEAR ENDED SEPTEMBER 30, 2026

(Rs. in Crores)

S.No	Particulars	Half Year Ended 30.09.2026 Unaudited	Half Year Ended 30.09.2025 Unaudited
A	**Cash Flow from operating activities:**		
	Net profit / (loss) before tax	**75.96**	**48.31**
	Adjustment for:		
	Depreciation and amortisation for the period	57.55	61.75
	Loss on sale/scrapping of property, plant and equipment	-	0.56
	Profit on sale of property, plant and equipment	(0.37)	(0.90)
	Unrealised forex (gain) / loss	(5.33)	1.99
	Dividend income	(0.24)	(0.45)
	Interest income	(0.81)	(1.12)
	Interest expense	31.88	39.62
		82.68	**101.45**
	Operating profit before working capital changes	**158.64**	**149.76**
	Adjustments for:		
	Inventories	(116.13)	(7.56)
	Trade receivables	(57.93)	1.79
	Other financial assets	9.18	35.01
	Other bank balances	9.88	6.03
	Other non-current assets	0.64	4.99
	Other current assets	(2.18)	6.44
	Trade payables	24.99	(3.27)
	Provisions	7.28	(26.43)
	Other financial liabilities	(38.56)	(10.13)
	Other non-current liabilities	1.16	0.93
	Other current liabilities	(5.16)	(15.93)
		(166.83)	**(8.13)**
	Cash generated from operations	**(8.19)**	**141.63**
	Direct taxes paid	(16.21)	(6.31)
	Net cash from operating activities (A)	**(24.40)**	**135.32**
B	**Cash flow from investing activities**		
	Additions to property, plant and equipment (including Capital work in progress)	(94.86)	(52.92)
	Sale of property, plant and equipment	1.32	1.88
	Investments in Subsidiaries	(75.68)	(187.16)
	Interest received	0.81	1.12
	Dividend received	0.24	0.45
	Net cash used in investing activities (B)	**(168.17)**	**(236.63)**
C	**Cash flow from financing activites**		
	Net Borrowings:		
	Long term borrowings availed / (repaid)	10.95	101.82
	Short term borrowings availed / (repaid)	232.26	49.08
	Interest paid	(31.88)	(41.63)
	Interim dividend paid	(9.88)	(5.20)
	Repayment of lease liabilities	(0.18)	(0.51)
	Net cash from financing activities (C)	**201.27**	**103.56**
D	**Net increase / (decrease) in cash and cash equivalents (A+B+C)**	**8.70**	**2.25**
	Cash and cash equivalents at the beginning of the period	**29.75**	**0.42**
	Cash and cash equivalents at the end of the period	**38.45**	**2.67**

Notes :
1. Figures for the previous period have been regrouped, wherever necessary, to conform to the current period's classification.

V SATHYANARAYANAN Digitally signed by V SATHYANARAYANAN

SUNDARAM-CLAYTON LIMITED CHENNAI 600 006

FOR SUNDARAM-CLAYTON LIMITED

VENU SRINIVASAN
Chairman

Date : November 4, 2026

RAGHAVAN, CHAUDHURI & NARAYANAN
Chartered Accountants

Second Floor, Casa Capitol,
Wood Street, Ashoknagar,
Bangalore - 560 025.
Phone: 2556 7578 /
2551 4771 / 4140 4830

Independent Auditor's Review Report on the Quarterly and Year-to-date Unaudited Consolidated Financial Results of the Company Pursuant to the Regulations 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended.

Review report to
The Board of Directors,
Sundaram-Clayton Limited
(Formerly known as Sundaram-Clayton DCD Limited)

1. We have reviewed the accompanying statement of Unaudited Consolidated Financial Results of **Sunclaram-Clayton Limited** (formerly known as **Sundaram-Clayton DCD Limited**) (the 'Holding Company'), its subsidiaries (the Holding Company and its subsidiaries together referred to as " the Group"), and its associate for the Quarter Ended September 30, 2026 and Year to Date Results from April 1, 2026 to September 30, 2026 (the "Statement") attached herewith, being submitted by the Holding Company pursuant to the requirements of Regulations 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended (the "Listing Regulations").

2. This Statement, which is the responsibility of the Parent's management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

   The Statement includes the results of the entities enumerated in **Annexure-1**.

4. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of other auditors referred to in paragraph 5 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

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Wood Street, Ashoknagar,
Bangalore - 560 025.
Phone: 2556 7578 /
2551 4771 / 4140 4830

5. We did not review the interim financial information/financial result of 5 subsidiaries included in the consolidated unaudited financial results, whose interim financial information reflect total assets of Rs. 1,398.78 Crores as of September 30, 2026 and total revenues of Rs. 83.06 Crores and Rs. 159.75 Crores, total net loss after tax of Rs. 90.50 Crores and Rs. 167.06 Crores, total comprehensive loss of Rs. 90.50 Crores and Rs. 167.06 Crores, for the quarter ended and for the period from April 01, 2026 to September 30, 2026 respectively, and Cash Outflow (net) of Rs. 4.19 crores for the period from April 01, 2026, to September 30, 2026, as considered in the unaudited consolidated financial results. These interim financial information/financial results have been reviewed by other auditor's whose report has been furnished to us by the management and our conclusion on the statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries, is based solely on the reports of the other auditors and procedures performed by us as stated in paragraph 3 above.
   Our conclusion on the Statement is not modified in respect of the above matter.

6. The unaudited consolidated financial results include the interim financial information / financial results of 2 subsidiaries which have not been reviewed by their auditors and are based solely on management certified accounts, whose interim financial information/financial results reflect total assets of Rs. 5.68 crores as at September 30, 2026 and total revenues of Rs. 2.27 crores and Rs. 7.19 crores, total net loss after tax of Rs. 0.08 crores and Rs. 0.25 crores and total comprehensive loss of Rs. 0.08 crores and Rs. 0.25 crores, for the quarter ended September 30, 2026 and for the period from April 01, 2026 to September 30, 2026, respectively, and Cash Outflow (net) of Rs. 0.38 crores for the period from April 01, 2026 to September 30, 2026 as considered in the unaudited consolidated financial results. The unaudited consolidated financial results also reflect the Group's share of Net Profit amounting to Rs. 0.27 crores and Rs. 0.40 crores and total comprehensive profit of Rs. 0.27 crores and Rs. 0.40 crores for the quarter ended September 30, 2026 and for the period from April 01, 2026 to September 30, 2026, respectively, as considered in the unaudited consolidated financial results from 1 associate whose interim financial information were not reviewed by their respective auditors and are based solely on their management certified accounts. According to the information and explanations given to us by the Management, this financial information is not material to the Group.
   Our conclusion on the statement is not modified in respect of the above matter.

7. Six subsidiaries are located outside India whose financial information have been prepared in accordance with accounting principles generally accepted in their respective countries. The Parent Company's Management has converted this financial information to Indian Accounting Standards (Ind AS) prescribed under Section 133 of the Companies Act, 2013 and other accounting principles generally accepted in India from accounting principles generally accepted in their countries. We have reviewed these conversion adjustments made by the Company's Management. Our conclusion in so far as it relates to such subsidiaries, is based on the aforesaid conversion adjustments prepared by the Company's Management and reviewed by us.
   Our conclusion on the statement is not modified in respect of the above matter.

for **Raghavan, Chaudhuri & Narayanan**
Chartered Accountants
Firm Regn. No. 007761S

V SATHYANARAYANAN
Digitally signed by V SATHYANARAYANAN

V Sathyanarayanan
Partner
Membership No. 027716
Place: Bengaluru
Date: November 04, 2026
UDIN: 26027716MUMDGI1306

RAGHAVAN, CHAUDHURI & NARAYANAN
Chartered Accountants

Second Floor, Casa Capitol,
Wood Street, Ashoknagar,
Bangalore - 560 025.
Phone: 2556 7578 /
2551 4771 / 4140 4830

Annexure-1 to Limited Review report

List of Subsidiaries

1 Sundaram Holding USA Inc, Delaware, USA (Wholly owned subsidiary)
2 Sundaram – Clayton GmbH, Germany (Wholly owned subsidiary)
3 SCL Properties Private Limited, Chennai (Wholly owned subsidiary)

1 **Subsidiaries of Sundaram Holding USA Inc**
- **I** Green Hills Land Holding LLC, South Carolina, USA
- **II** Component Equipment Leasing LLC, South Carolina, USA
- **III** Sundaram – Clayton (USA) LLC, South Carolina, USA
- **IV** Premier Land Holding LLC, South Carolina, USA

List of Associates

1 Sundram Non-Conventional Energy Systems Limited, Chennai

SUNDARAM-CLAYTON LIMITED
(Formerly known as Sundaram-Clayton DCD Limited)
Regd office: "Chaitanya", No. 12, Khader Nawaz Khan Road, Nungambakkam, Chennai 600 006
Tel : 044-2833 2115, Website : www.sundaram-clayton.com Email : corpsec@sundaramclayton.com
CIN : L51100TN2017PLC118316

STATEMENT OF CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2026

(Rs. In Crores)

S.No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30.09.2026	30.06.2026	30.09.2025	30.09.2026	30.09.2025	31.03.2026
		(Unaudited)					(Audited)
1	**Income**						
	a) Revenue from operations	697.72	591.65	494.75	1,289.37	1,006.39	2,025.61
	b) Other income	2.25	3.73	3.85	5.98	7.53	21.45
	Total Income	**699.97**	**595.38**	**498.60**	**1,295.35**	**1,013.92**	**2,047.06**
2	**Expenses**						
	a) Cost of materials consumed	401.01	361.33	250.78	762.34	491.36	993.65
	b) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(24.77)	(43.37)	(14.58)	(68.14)	1.24	(12.82)
	c) Employee benefit expenses	115.11	112.49	103.35	227.60	210.95	406.09
	d) Finance costs	22.93	21.07	26.59	44.00	52.84	107.85
	e) Depreciation and amortisation expense	48.79	47.79	51.14	96.58	96.95	205.79
	f) Other expenses	174.02	149.29	140.37	323.31	271.82	532.82
	Total Expenses	**737.09**	**648.60**	**557.65**	**1,385.69**	**1,125.16**	**2,233.38**
3	**Profit / (Loss) before Share of Profit/(Loss) of associates and Exceptional Items (1-2)**	**(37.12)**	**(53.22)**	**(59.05)**	**(90.34)**	**(111.24)**	**(186.32)**
4	Share of profit/(loss) of Associates	0.27	0.13	0.60	0.40	0.72	0.86
5	**Profit / (Loss) before Exceptional items (3+4)**	**(36.85)**	**(53.09)**	**(58.45)**	**(89.94)**	**(110.52)**	**(185.46)**
6	Exceptional items - Gain / (Loss)	-	-	-	-	-	513.49
7	**Profit / (Loss) after Exceptional items before tax (5+6)**	**(36.85)**	**(53.09)**	**(58.45)**	**(89.94)**	**(110.52)**	**328.03**
8	Tax expense						
	a) Current tax	11.58	7.15	4.56	18.73	9.84	72.44
	b) Deferred tax	2.34	(0.91)	1.34	1.43	1.75	3.21
	Total tax expense	**13.92**	**6.24**	**5.90**	**20.16**	**11.59**	**75.65**
9	**Profit/(loss) for the Period (7-8)**	**(50.77)**	**(59.33)**	**(64.35)**	**(110.10)**	**(122.11)**	**252.38**
10	**Other Comprehensive Income (net of tax)**						
	a) Items that will not be reclassified to profit or loss	0.83	4.27	(0.42)	5.10	(3.65)	(5.31)
	b) Items that will be reclassified to profit or loss	10.68	(1.77)	26.42	8.91	28.99	87.20
	Total Other Comprehensive Income (net of tax)	**11.51**	**2.50**	**26.00**	**14.01**	**25.34**	**81.89**
11	**Total Comprehensive Income / (Loss) for the period (9+10)**	**(39.26)**	**(56.83)**	**(38.35)**	**(96.09)**	**(96.77)**	**334.27**
12	**Net Profit attributable to**						
	a) Owners of the Company	**(50.77)**	**(59.33)**	**(64.35)**	**(110.10)**	**(122.11)**	**252.38**
	b) Non controlling interest	-	-	-	-	-	-
13	**Other Comprehensive income / (Loss) attributable to**						
	a) Owners of the Company	**11.51**	**2.50**	**26.00**	**14.01**	**25.34**	**81.89**
	b) Non controlling interest	-	-	-	-	-	-
14	**Total Comprehensive income / (Loss) attributable to**						
	a) Owners of the Company	**(39.26)**	**(56.83)**	**(38.35)**	**(96.09)**	**(96.77)**	**334.27**
	b) Non controlling interest	-	-	-	-	-	-
15	Paid up equity share capital (Face value of Rs. 5/- each)	11.02	11.02	11.02	11.02	11.02	11.02
16	Other Equity (excluding Revaluation Reserve as per the audited Balance Sheet)						1,284.38
17	**Earnings/(Loss) Per Share (EPS) (Face value of Rs. 5/- each)**	**Not Annualised**	**Not Annualised**	**Not Annualised**	**Not Annualised**	**Not Annualised**	**Annualised**
	(i) Basic (in Rs.)	(23.03)	(26.91)	(29.19)	(49.94)	(55.39)	114.48
	(ii) Diluted (in Rs.)	(23.03)	(26.91)	(29.19)	(49.94)	(55.39)	114.48

Notes:

1 The above financial results were reviewed and recommended by the Audit Committee and approved by the Board of Directors at their respective meetings held on November 04, 2026. The statutory auditors of the Company have expressed an unmodified opinion on these financial results.

2 Exceptional items in previous year ended March 31, 2026 includes the following:
a) Exceptional income represents profit on sale of assets of Rs. 521.16 Crores for the quarter ended 31.03.2026.
b) Exceptional cost is Rs. 7.67 crores which is on account of past period employee benefit liability as calculated under the 'New Labour Codes' which became effective November 21, 2025

3 The operations of the Company relate to only one segment viz., automotive components.

4 Figures for the previous periods have been regrouped, wherever necessary, to conform to the current period's classification.

V SATHYANARAYANAN Digitally signed by V SATHYANARAYANAN

SUNDARAM-CLAYTON LIMITED CHENNAI 600 006

FOR SUNDARAM-CLAYTON LIMITED

Venu Srinivasan
Chairman

Date : November 04, 2026

SUNDARAM-CLAYTON LIMITED
(Formerly known as Sundaram-Clayton DCD Limited)
Regd office: "Chaitanya", No.12, Khader Nawaz Khan Road, Nungambakkam, Chennai 600 006
Tel : 044-2833 2115, Website : www.sundaram-clayton.com Email : corpsec@sundaramclayton.com
CIN : L51100TN2017PLC118316

STATEMENT OF CONSOLIDATED ASSETS AND LIABILITIES AS AT SEPTEMBER 30, 2026

(Rs. in Crores)

S.No.	Particulars	As at 30.09.2026 (Unaudited)	As at 31.03.2026 (Audited)
I	**ASSETS**		
	Non-Current Assets		
(a)	Property, plant and equipment	2,167.58	2,210.59
(b)	Capital work in progress	119.32	49.38
(c)	Other intangible assets	0.45	0.80
(d)	Financial assets		
	i. Investments	29.73	30.06
(e)	Investments accounted using equity method	1.52	1.36
(f)	Other non-current assets	28.45	40.81
	Total Non-Current Assets	**2,347.05**	**2,333.00**
	Current Assets		
(a)	Inventories	550.34	439.61
(b)	Financial assets		
	i. Trade receivables	399.09	365.98
	ii. Cash and cash equivalents	47.86	44.13
	iii. Bank balances other than (ii) above	0.11	9.99
	iv. Other financial assets	9.09	18.27
(c)	Other current assets	66.31	67.40
(d)	Current Tax Assets (Net)	1.59	3.39
	Total Current Assets	**1,074.39**	**948.77**
	Total Assets	**3,421.44**	**3,281.77**
II	**EQUITY AND LIABILITIES**		
	Equity		
(a)	Equity Share capital	11.02	11.02
(b)	Other Equity	1,188.29	1,284.38
	Equity attributable to owners	**1,199.31**	**1,295.40**
(c)	Non controlling interest	-	-
	Total Equity	**1,199.31**	**1,295.40**
	Liabilities		
	Non-Current Liabilities		
(a)	Financial liabilities		
	i. Borrowings	802.62	844.15
	ii. Lease liability	0.77	0.99
(b)	Provisions	46.39	47.92
(c)	Deferred tax liabilities (Net)	15.08	11.89
(d)	Other non-current liabilities	5.24	4.08
	Total Non-Current Liabilities	**870.10**	**909.03**
	Current Liabilities		
(a)	Financial liabilities		
	i. Borrowings	742.02	451.86
	ii. Lease liability	0.55	0.56
	iii. Trade payables	465.31	437.35
	iv. Other financial liabilities	63.27	109.04
(b)	Other current liabilities	57.96	56.07
(c)	Provisions	22.92	22.46
	Total Current Liabilities	**1,352.03**	**1,077.34**
	Total Liabilities	**2,222.13**	**1,986.37**
	Total Equity and Liabilities	**3,421.44**	**3,281.77**

Notes:
1. Figures for the previous period have been regrouped, wherever necessary, to conform to the current period's classification.

V SATHYANARAYANAN Digitally signed by V SATHYANARAYANAN

SUNDARAM-CLAYTON LIMITED CHENNAI 600 006

FOR SUNDARAM-CLAYTON LIMITED

Venu Srinivasan
Chairman

Date : November 04, 2026

SUNDARAM-CLAYTON LIMITED
(Formerly known as Sundaram-Clayton DCD Limited)
Regd office: "Chaitanya", No.12, Khader Nawaz Khan Road, Nungambakkam, Chennai 600 006
Tel : 044-2833 2115, Website : www.sundaram-clayton.com Email : corpsec@sundaramclayton.com
CIN : L51100TN2017PLC118316

STATEMENT OF CONSOLIDATED CASH FLOWS FOR THE HALF YEAR ENDED SEPTEMBER 30, 2026

(Rs. in Crores)

	Particulars	Year Ended 30.09.2026 (Unaudited)	Year Ended 30.09.2025 (Unaudited)
A	**Cash Flow from operating activities:**		
	Net profit / (loss) before tax	**(89.94)**	**(110.52)**
	Adjustment for:		
	Depreciation and amortisation for the period	96.58	96.95
	Loss on sale/scrapping of property, plant and equipment	-	0.56
	Profit on sale of property, plant and equipment	(0.37)	(0.94)
	Unrealised exchange (gain) / loss	(5.33)	1.99
	Interest income	(0.81)	(1.12)
	Interest expense	44.00	52.84
	Net (profit)/ loss from Associate using equity method	(0.16)	(0.72)
	Changes in Fair value of investments	0.33	(0.23)
	Foreign currency translation adjustments	8.75	29.04
		142.99	**178.37**
	Operating profit before working capital changes	**53.05**	**67.85**
	Adjustments for:		
	Inventories	(110.73)	(25.50)
	Trade Receivables	(27.26)	27.73
	Other financial assets	9.18	35.01
	Other Bank balances	9.88	6.03
	Other non-current assets	12.36	5.71
	Other current assets	1.09	8.07
	Trade Payables	27.44	28.34
	Provisions	5.95	(28.14)
	Other financial liabilities	(35.89)	(6.40)
	Other non-current liabilities	1.16	(0.78)
	Other current liabilities	1.89	(73.46)
		(104.93)	**(23.40)**
	Cash generated from operations	**(51.88)**	**44.45**
	Direct taxes paid	(16.93)	(6.79)
	Net cash from operating activities (A)	**(68.81)**	**37.66**
B	**Cash Flow from investing activities**		
	Additions to property, plant and equipment (including Capital work in progress)	(124.11)	(126.60)
	Sale of property, plant and equipment	1.32	1.88
	Net Profit/(Loss) from Associate using Equity method	-	0.72
	Interest received	0.81	1.12
	Net cash from/(used in) investing activities (B)	**(121.98)**	**(122.88)**
C	**Cash Flow from financing activites**		
	Net Borrowings:		
	Long term borrowings availed/(repaid)	(41.53)	56.61
	Short term borrowings availed/ (repaid)	290.16	82.41
	Interest paid	(44.00)	(55.11)
	Dividend paid	(9.88)	(5.20)
	Repayment of lease liabilities	(0.23)	(0.86)
	Net cash from/(used in) financing activities (C)	**194.52**	**77.85**
D	**Net increase/(decrease) in cash and cash equivalents (A+B+C)**	**3.73**	**(7.37)**
	Cash and cash equivalents at the beginning of the period	**44.13**	**26.58**
	Cash and cash equivalents at the end of the period	**47.86**	**19.21**

Notes:
1. Figures for the previous period have been regrouped, wherever necessary, to conform to the current period's classification.

V SATHYANA RAYANAN Digitally signed by V SATHYANARAYANAN

SUNDARAM-CLAYTON LIMITED CHENNAI 600 006

FOR SUNDARAM-CLAYTON LIMITED

Venu Srinivasan
Chairman

Date : November 04, 2026

PRESS RELEASE

Sundaram-Clayton reports strong performance in Q2 FY27; standalone revenue grows 37%; PAT rises 96%

Chennai, Nov 4, 2026:

Sundaram-Clayton Limited (SCL) delivered a strong operational and financial performance on a standalone basis in Q2 FY27. SCL recorded an income of **₹631.9 crore for the quarter, compared with ₹462.9 crore** in the corresponding quarter of the previous year.

EBITDA for Q2 FY27 stood at **₹98.9 crore, with a margin of 15.7%, compared with ₹79.1 crore and a margin of 17.1%** in the corresponding quarter of the previous year. The PAT stood at **₹39.5 crore** against **₹20.2 crore in previous corresponding quarter.**

For H1 FY27, income grew 28% year-on-year to ₹1,159.8 crore, while profit after tax increased 52% to ₹56.5 crore, reflecting strong growth and improved profitability during the first half.

The strong quarterly performance was supported by broad-based customer growth and robust export demand. This performance was achieved despite continued pressure from elevated alloy, energy and logistics costs.

MARKET OVERVIEW:

The Indian automotive industry recorded healthy growth during H1 FY27, particularly across the segments relevant to SCL. Medium and Heavy Commercial Vehicle (M&HCV) sales increased **23% year-on-year**, with Q2 growth accelerating to **33%**, supported by pre-buying ahead of an October price increase, as well as continued infrastructure and mining activity. The passenger vehicle segment also maintained strong momentum, with **Q2 FY27 volumes growing 24% year-on-year**, supported by healthy rural and urban demand and improved affordability following GST 2.0.

International commercial vehicle markets presented a more mixed environment. North American Class 8 retail sales **grew 10% year-on-year during Q3 CY2026, while production increased 53%**, indicating an improvement in production momentum. In Europe, heavy commercial vehicle registrations above 16 tonnes continue to be positive.

PRESS RELEASE

INDIA OPERATIONS

Ongoing geopolitical developments in the Middle East continue to create uncertainty across global commodity and logistics markets. Volatility in aluminium prices, energy costs and freight rates continues to exert pressure on input costs and operating margins.

The Company continues to navigate these challenges by proactively implementing measures to strengthen supply-chain resilience, improve cost competitiveness and ensure operational continuity.

Production across the Company's manufacturing facilities continued to increase during the quarter in line with customer requirements.

During the quarter, the Company received the **"Prithvi Award" 2026** for the **third consecutive year** and achieved **ISO 50001:2018 Energy Management System certification**, reinforcing its commitment to sustainability and ESG excellence.

The Company also secured **First Prize at India Mobile Congress 2026** for **innovative 5G use cases deployed** at its lighthouse die-casting facility in Thervoy Kandigai.

USA OPERATIONS

Production at the US facility continued to ramp up during the quarter, supporting improved manufacturing performance and reliable customer deliveries. The US operations, however, continued to impact consolidated profitability.

Management remains focused on achieving a financial turnaround through appropriate restructuring and improvements in production and operating metrics. These initiatives are aimed at driving sales growth, enhancing cost competitiveness, strengthening execution, and delivering sustained improvement in business performance.

About Sundaram Clayton

Sundaram Clayton Limited (SCL) is a leading manufacturer of engineered aluminium die-cast components for the automotive sector. Established in 1962, SCL provides high-quality, innovative solutions to global customers in the commercial and passenger vehicle segments. With a strong focus on sustainability, SCL continues to lead the way in lightweighting, advanced manufacturing, and future-ready automotive solutions.

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