



Sundaram-Clayton Limited

Regd. & Corporate Office :
"Jayalakshmi Estates", 5th Floor
P.O. Box : 732,
29, Haddows Road,
Chennai - 600 006, India.
Telephone : (044) 28272233
Fax : (044) 28257121

01/01/C/02/

20th April 2012

The Manager, Listing department
National Stock Exchange of India Ltd.
Exchange Plaza, C-1, Block G
Bandra-Kurla Complex,
Bandra (E), Mumbai 400 051.

Scrip code : SUNCLAYTON

Dear Sir,

Reg : Outcome of the board meeting.
Ref : Our earlier letters dated 11th and 12th April 2012 under clauses 16 & 19 and 41 of the Listing Agreement, respectively.

At the meeting of the board of directors held today, the directors approved the following:

- 1. Unaudited financial results of the Company for the fourth quarter ended 31st March 2012:**
 - The directors have approved the unaudited financial results of the Company for the fourth quarter ended 31st March 2012.
 - A copy of the unaudited financial results together with the limited review report is enclosed.
- 2. Interim Dividend for the financial year ended 31st March 2012:**
 - the directors have declared an interim dividend for the financial year ended 31st March 2012 at Rs.5.75 per share on 3,79,35,168 equity shares of Rs.5/- each fully paid up, absorbing a sum of Rs.2389.13 lakhs, including dividend distribution tax.
 - The interim dividend declared will be paid on 3rd May 2012, to those members holding shares in physical form, whose names appear in the Register of Members of the Company and in case of members holding shares in electronic form, whose names appear on the records of the Depositories as at the close of working hours of 27th April 2012, the Record Date fixed by the Company for this purpose.

Thanking you,

Yours faithfully,
For SUNDARAM-CLAYTON LIMITED

R Raja Prakash
Company Secretary

Encl : a/a



Sundaram & Srinivasan
CHARTERED ACCOUNTANTS

Old No.23, New No.4,
C.P. Ramaswamy Road,
Alwarpet, Chennai - 600 018.

Offices : Chennai - Bangalore - Madurai

Telephone { 044-2498 8762
044-2498 8463
044-5210 6952
E-mail : yessendes@vsnl.net

Madras Stock Exchange Limited
Bombay Stock Exchange Limited
National Stock Exchange of India Limited

Date.....

Dear Sirs,

We have reviewed the accompanying statement of unaudited financial results of Sundaram-Clayton Limited, having its registered office at "Jayalakshmi Estates", No.29, Haddows Road, Chennai 600 006 for the period ended 31st March 2012 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors at its meeting held on 20th April 2012. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, *Review of Interim Financial information performed by the Independent Auditor of the Entity*, issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For SUNDARAM & SRINIVASAN
CHARTERED ACCOUNTANTS
FRN: 004207S

M Balasubramaniam
Partner

(Membership Number:F7945)

Place : Chennai

Date :

20/4/2012

SUNDARAM-CLAYTON LIMITED						
Regd office: "Jayalakshmi Estates", 29, Haddows Road, Chennai 600 006						
PART I						
STATEMENT OF STANDALONE UNAUDITED RESULTS FOR THE QUARTER AND YEAR ENDED 31.03.2012						
Rs. in lakhs						
Particulars		3 months ended	Preceding 3 months ended	Corresponding 3 months ended in previous year	Year to date figures for current period ended	Previous accounting year ended
		31.03.2012	31.12.2011	31.03.2011	31.03.2012	31.3.2011
		(Unaudited)				(Audited)
		(1)	(2)	(3)	(4)	(5)
1	Income from Operations					
(a)	Net sales / Income from operations (net of excise duty)	27136.17	25285.17	21401.94	99021.21	76486.64
(b)	Other Operating Income	1271.54	868.48	1167.13	4372.32	4401.53
	Total Income from operations (net)	28407.71	26153.65	22569.07	103393.53	80888.17
2.	Expenditure					
a.	Cost of materials consumed	16099.37	14097.38	11240.29	56662.50	45031.05
b.	Purchase of stock-in-trade	0.10	-	-	30.98	127.40
c.	Changes in inventories of finished goods, work-in-process and stock-in-trade	(172.01)	133.37	217.88	(925.66)	(3270.42)
d.	Employee benefits expense	2504.71	3257.70	2512.45	11972.46	9629.99
e.	Depreciation and amortisation expense	1155.23	1264.99	1139.88	4937.22	4083.09
f.	Foreign currency monetary item translation difference account	(47.03)	42.30	-	25.97	-
g.	Other expenses	7056.04	6398.55	5621.73	25035.45	20602.11
	h. Total	26596.41	25194.29	20732.23	97738.92	76203.22
3.	Profit from Operations before other income, Finance Costs & Exceptional items (1-2)	1811.30	959.36	1836.84	5654.61	4684.95
4.	a. Other income	1165.09	2.56	674.52	2460.58	1986.13
	b. Foreign currency monetary item translation difference account	-	-	21.74	-	67.25
5.	Profit from ordinary activities before finance costs & Exceptional items (3+4)	2976.39	961.92	2533.10	8115.19	6738.33
6.	Finance Costs (net of income)	862.75	957.94	531.49	3553.73	2212.49
7.	Profit from ordinary activities after finance costs but before Exceptional items (5-6)	2113.64	3.98	2001.61	4561.46	4525.84
8.	Exceptional Items net (income)	452.50	1832.04	-	2534.45	-
9.	Profit (+) / Loss (-) from Ordinary Activities before tax (7+8)	2566.14	1836.02	2001.61	7095.91	4525.84
10.	Tax expense	273.00	253.36	429.84	979.00	800.00
11.	Net Profit (+) / Loss (-) from Ordinary Activities after tax (9-10)	2293.14	1582.66	1571.77	6116.91	3725.84
12.	Extraordinary Item (net of tax expense)	-	-	-	-	-
13.	Net Profit (+) / Loss(-) for the period (11-12)	2293.14	1582.66	1571.77	6116.91	3725.84
14.	Paid up equity share capital (Face value of Rs.5/- each)	1896.76	1896.76	1896.76	1896.76	1896.76
15.	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	24132.93
16.	Earnings Per Share (EPS)					
(i)	Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualised) (in Rs.)	6.04	4.17	4.14	16.12	9.82
(ii)	Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualised) (in Rs.)	6.04	4.17	4.14	16.12	9.82
PART II						
SELECT INFORMATION FOR THE QUARTER AND YEAR ENDED 31.03.2012						
Particulars		3 months ended	Preceding 3 months ended	Corresponding 3 months ended in previous year	Year to date figures for current period ended	Previous accounting year ended
		31.03.2012	31.12.2011	31.03.2011	31.03.2012	31.3.2011
A.	PARTICULARS OF SHAREHOLDING					
1	Public Shareholding					
	- Number of shares	7587040	7587040	7587040	7587040	7587040
	- Percentage of shareholding	20.00	20.00	20.00	20.00	20.00
2	Promoters and Promoter Group Shareholding					
(a)	Pledged / Encumbered					
	- Number of shares	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil
(b)	Non - encumbered					
	- Number of shares	30348128	30348128	30348128	30348128	30348128
	- Percentage of shares (as a % of the total shareholding of the promoter and promoter group)	100.00	100.00	100.00	100.00	100.00
	- Percentage of shares (as a % of the total share capital of the company)	80.00	80.00	80.00	80.00	80.00