

Registered Office:  
"Chaitanya",  
No. 12, Khader Nawaz Khan Road,  
Nungambakkam,  
Chennai – 600006  
PH: 044 28332115

# TVS Holdings Limited

[Formerly known as Sundaram-Clayton Limited]

28<sup>th</sup> March 2026

BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai 400 001.  
Scrip code: 520056

National Stock Exchange of India Ltd.,  
Exchange Plaza, 5th Floor,  
Bandra-Kurla Complex,  
Bandra (E), Mumbai 400 051.  
Scrip code: TVSHLTD

Dear Sir/Madam,

**Reg. : Compliance under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR"), we hereby inform that on 28<sup>th</sup> March 2026, TVS Holdings Limited ("the Company") has subscribed to and has been allotted an additional 229,139,017 equity shares of ₹10/- each in Home Credit India Finance Private Limited ("HCIFPL"), a subsidiary of the Company.

The aggregate cost of this additional investment exceeds the materiality threshold specified under sub-clause (c) of clause (i) of Regulation 30(4). Accordingly, this disclosure is being made in compliance with Clause A(1)(ii)(c) of Part A of Schedule III of the SEBI LODR Regulations.

Further, the details of the acquisition as required under SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11<sup>th</sup> November 2024 are provided in **Annexure 1** enclosed herewith.

***Date and time of occurrence of event:*** 28<sup>th</sup> March 2026, 4:58 PM

Thanking you,

Yours faithfully,

**For TVS Holdings Limited**

**R Raja Prakash**  
**Company Secretary**

Encl: a/a

**ANNEXURE 1**

**Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI LODR)**

Disclosure for Acquisition of shares:

| S. No | Particulars   | Details  |
|-------|---|--|
| 1     | Name of the target entity, details in brief such as size, turnover etc.   | <p>Name of Target Company: Home Credit India Finance Private Limited ("<b>HCIFPL</b>")</p> <p><u>Details of Target:</u></p> <p>Registered Office: TVR Pride, No. 383, 16<sup>th</sup> Main, 3<sup>rd</sup> Block, Koramangala, Bengaluru - 560 034</p> <p>Company Registration No. : U65910KA1997PTC218378</p> <p>Home Credit India Finance Private Limited (HCIFPL) is a non-deposit-taking non-banking financial company registered with the Reserve Bank of India (RBI) and has been categorised as a middle layer NBFC. HCIFPL is engaged in providing loans to the retail segment for consumer durables and cash loans. It also offers add on products in the form of non-credit value-added services. HCIFPL operates through the point of sales (POS) model and online model.</p> <p>During the year 2024-25, HCIFPL generated a turnover of Rs. 2,096.54 Crores. Loss after tax of Rs. 530.04 Crores and had a net-worth of Rs. 1,583.04 Crores.</p> |
| 2     | Whether the acquisition would fall within related party transaction(s) and whether the promoter/promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length" | <p>Yes, this acquisition would fall within related party transaction as HCIFPL is a subsidiary company.</p> <p>STPL Trading and Services Private Limited, one of the members of Promoter Group holds 8.10% of the target entity.</p> <p>The transaction is being conducted at arms' length based on a valuation report obtained from a Registered Valuer.</p>  |

| S. No | Particulars   | Details   |
|-------|---|---|
| 3     | Industry to which the entity being acquired belongs   | Non-banking financial services  |
| 4     | Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)  | The additional investment is made towards sustaining and accelerating the current growth rate of HCIFPL and to maintain capital adequacy at an optimum level.   |
| 5     | Brief details of any governmental or regulatory approvals required for the acquisition  | No approvals required.  |
| 6     | Indicative time period for completion of the acquisition  | The allotment of 22,91,39,017 equity shares of HCIFPL has been completed on 28 <sup>th</sup> March 2026.  |
| 7     | Consideration - whether cash consideration or share swap or any other form and details of the same  | Cash consideration  |
| 8     | Cost of acquisition and/or the price at which the shares are acquired   | Rs. 22.99 per share aggregating to Rs. 526.79 Cr.   |
| 9     | Percentage of shareholding / control acquired and / or number of shares acquired  | The Company has acquired an additional 22,91,39,017 equity shares of HCIFPL. Post the additional acquisition, the shareholding of the Company in HCIFPL has become 80.39%.  |
| 10    | Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief). | <p>Home Credit India Finance Private Limited (HCIFPL) is a non-deposit-taking non-banking financial company registered with the Reserve Bank of India (RBI) and has been categorised as a middle layer NBFC. HCIFPL is engaged in providing loans to the retail segment for consumer durables and cash loans. It also offers add on products in the form of non-credit value-added services. HCIFPL operates through the point of sales (POS) model and online model.</p> <p>Date of incorporation: 1 October 1997</p> <p><u>Turnover of last 3 years:</u><br/>                     FY 2024 – 2025: Rs 2,096.54 Crores<br/>                     FY 2023 – 2024: Rs 1,927.03 Crores<br/>                     FY 2022 – 2023: Rs 1,720 Crores</p> |

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