

27th August 2026

BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001.

Scrip code: 520056

National Stock Exchange of India Ltd.,
Exchange Plaza, 5th Floor,
Bandra-Kurla Complex,
Bandra (E), Mumbai 400 051.

Scrip code: TVSHLTD

Dear Sir/Madam,

Sub: Disclosure under Regulations 30, 42 and 51(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") in relation to the Scheme of Arrangement between TVS Holdings Limited and its shareholders under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ("Scheme")

Ref: Our letters dated 19th August 2026 and 27th August 2026

Further to our letters dated 19th August 2026 and 27th August 2026 on the captioned matter, we hereby inform you that TVS Holdings Limited ("**Company**") has filed Form INC 28 with the Registrar of Companies, Chennai, Tamil Nadu, and accordingly, the Scheme has been made effective from today 27th August 2026 i.e., Effective Date.

Pursuant to the Scheme, the Company will issue and allot 46 (forty six) 6% cumulative non-convertible redeemable preference shares of INR 10 (Rupees ten only) each by way of bonus ("**Preference Shares**") for every 1 (one) fully paid up equity share of INR 5 (Rupees five only) held by each equity shareholder of the Company, whose name is recorded in the register of members of the Company and/or the records of the depository(ies) as equity shareholder of the Company on the Record Date, by utilizing its retained earnings.

Pursuant to the applicable provisions of the Companies Act, 2013, the Listing Regulations and the Scheme, the Company has fixed **8th September 2026** as the '**Record Date**' for the purpose of determining eligible shareholders of the Company who will be entitled to receive the Preference Shares of the Company, pursuant to the Scheme.

The Company will undertake further actions to give effect to the Scheme and will make necessary disclosures from time to time. We request you to kindly take this intimation on record.

Thanking you,

Yours faithfully,

For **TVS HOLDINGS LIMITED**

R Raja Prakash
Company Secretary