

Registered Office:
"Chaitanya",
No. 12, Khader Nawaz Khan Road,
Nungambakkam,
Chennai – 600006
PH: 044 28332115

TVS Holdings Limited

[Formerly known as Sundaram-Clayton Limited]

27th June 2025

BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001.
Scrip code: 520056

National Stock Exchange of India Ltd.,
Exchange Plaza, 5th Floor,
Bandra-Kurla Complex,
Bandra (E), Mumbai 400 051.
Scrip code: TVSHLTD

Dear Sir/Madam,

Reg. : Compliance under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR"), we hereby inform that on 27th June 2025, TVS Holdings Limited ("the Company") has subscribed to and has been allotted an additional 9,46,04,717 equity shares of ₹10/- each in Home Credit India Finance Private Limited ("Home Credit"), a subsidiary of the Company.

Following the proportionate subscription by all the existing shareholders of Home Credit, the Company's shareholding in Home Credit continues to remain at 81.04% post the said investment.

The aggregate cost of this additional investment exceeds the materiality threshold specified under sub-clause (c) of clause (i) of Regulation 30(4). Accordingly, this disclosure is being made in compliance with Clause A(1)(ii)(c) of Part A of Schedule III of the SEBI LODR Regulations.

Further, the details of the acquisition as required under SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11th November 2024 are provided in **Annexure 1** enclosed herewith.

Date and time of occurrence of event: 27th June 2025, 3:58 PM

Thanking you,

Yours faithfully,

For TVS Holdings Limited

R Raja Prakash
Company Secretary
Encl: a/a

ANNEXURE 1

Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI LODR)

Disclosure for Acquisition of shares:

S. No	Particulars	Details
1	Name of the target entity, details in brief such as size, turnover etc.	<p>Name of Target Company: Home Credit India Finance Private Limited ("HCIFPL")</p> <p><u>Details of Target:</u></p> <p>Registered Office: S-7, Second Floor, Manish Chambers 4, Plot No. 7, LSC, Sector-12, Dwarka, New Delhi 110075, India.</p> <p>Company Registration No. U65910DL1997PTC422426</p> <p>HCIFPL is engaged in the business of providing unsecured loans and is one of the leading players in the consumer financing market and the personal loans segment.</p> <p>During the year 2024-25, HCIFPL generated a turnover of Rs. 2,096.54 Crores. Loss after tax of Rs. 530.04 Crores and had a net-worth of Rs. 1,583.04 Crores.</p>
2	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length"	<p>Yes, this acquisition would fall within related party transaction as HCIFPL is a subsidiary company.</p> <p>STPL Trading and Services Private Limited, one of the members of Promoter Group holds 8.17% of the target entity.</p> <p>The transaction is being conducted at arms' length based on a valuation report obtained from a Registered Valuer.</p>
3	Industry to which the entity being acquired belongs	Non-banking financial services

S. No	Particulars	Details
4	Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	The additional investment is made towards sustaining and accelerating the current growth rate of HCIFPL and to maintain capital adequacy at an optimum level.
5	Brief details of any governmental or regulatory approvals required for the acquisition	No approvals required.
6	Indicative time period for completion of the acquisition	The allotment of 9,46,04,717 equity shares of HCIFPL has been completed on 27 th June 2025.
7	Consideration - whether cash consideration or share swap or any other form and details of the same	Cash consideration
8	Cost of acquisition and/or the price at which the shares are acquired	Rs. 12.85 per share aggregating to Rs. 121.57 Cr.
9	Percentage of shareholding / control acquired and / or number of shares acquired	Pursuant to the proportionate subscription of all existing shareholders of Home Credit, the shareholding of the Company remains at 81.04%.
10	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief).	HCIFPL is engaged in the business of providing unsecured loans and is one of the leading players in the consumer financing market and the personal loans segment. Date of incorporation: 1 October 1997 <u>Turnover of last 3 years:</u> FY 2024 – 2025: Rs 2,096.54 Crores FY 2023 – 2024: Rs 1,927.03 Crores FY 2022 – 2023: Rs 1,720 Crores

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