Registered Office:
"Chaitanya",
No. 12, Khader Nawaz Khan Road,
Nungambakkam,
Chennai – 600006
PH: 044 28332115

TVS Holdings Limited

[Formerly known as Sundaram-Clayton Limited]

2nd November 2026

BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001.
Scrip code: 520056

National Stock Exchange of India Ltd.,
Exchange Plaza, 5th Floor,
Bandra-Kurla Complex,
Bandra (E), Mumbai 400 051.
Scrip code: TVSHLTD

Dear Sir/Madam,

Reg. : Compliance under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR"), we hereby inform that on 2nd November 2026, TVS Holdings Limited ("the Company") has received confirmation that it has been allotted an additional 12,55,26,842 equity shares of Rs. 10/- each in Home Credit India Finance Private Limited ("HCIFPL"), a subsidiary of the Company pursuant to a right issue offer made to the Company.

The aggregate cost of this additional investment exceeds the materiality threshold specified under sub-clause (c) of clause (i) of Regulation 30(4), hence this disclosure is being made in compliance with Clause A(1)(ii)(c) of Part A of Schedule III of the SEBI LODR Regulations. However, since the issue of shares by the Subsidiary, was on a rights issue basis, the Company's aggregate holding in HCIFPL remains at 74.45%.

Further, the details of the acquisition as required under SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated 30th January 2026 are provided in **Annexure 1** enclosed herewith.

Date and time of occurrence of event: 2nd November 2026, 11:40 AM

Thanking you,

Yours faithfully,

For TVS Holdings Limited

R Raja Prakash

Digitally signed by R Raja Prakash
Date: 2026.11.02 18:09:17 +05'30'

R Raja Prakash
Company Secretary
Encl: a/a

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ANNEXURE 1

Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI LODR)

Disclosure for Acquisition of shares:

S. No	Particulars	Details
1	Name of the target entity, details in brief such as size, turnover etc.	Name of Target Company: Home Credit India Finance Private Limited ("**HCIFPL**") Details of Target: Registered Office: TVR Pride, No. 383, 16th Main, 3rd Block, Koramangala, Bengaluru - 560 034 Company Registration No.: U65910KA1997PTC218378 Home Credit India Finance Private Limited (HCIFPL) is a non-deposit-taking non-banking financial company registered with the Reserve Bank of India (RBI) and has been categorised as a middle layer NBFC. HCIFPL is engaged in providing loans to the retail segment for consumer durables and cash loans. It also offers add on products in the form of non-credit value-added services. HCIFPL operates through the point of sales (POS) model and online model. During the year 2025-26, HCIFPL generated a turnover of Rs. 2,112.74 Crores. Profit after tax of Rs. 132.24 Crores and had a net-worth of Rs. 2,654.35 Crores.
2	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length"	Yes, this acquisition would fall within related party transaction as HCIFPL is a subsidiary company. STPL Trading and Services Private Limited, one of the members of Promoter Group holds 7.50% of the target entity. The transaction was undertaken on an arm's length basis, with equity shares issued to the

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S. No	Particulars	Details
		Company at the same price and on same terms as those offered to other shareholders, based on the fair valuation of HCIFPL as approved by its Board.
3	Industry to which the entity being acquired belongs	Non-banking financial services
4	Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	The additional investment is made towards sustaining and accelerating the current growth rate of HCIFPL.
5	Brief details of any governmental or regulatory approvals required for the acquisition	No approvals required.
6	Indicative time period for completion of the acquisition	The allotment 12,55,26,842 equity shares of HCIFPL has been completed on 31st October 2026 and intimated to the Company on 2nd November 2026.
7	Consideration - whether cash consideration or share swap or any other form and details of the same	Cash consideration
8	Cost of acquisition and/or the price at which the shares are acquired	Rs. 38.55 per share aggregating to Rs. 483.91 Cr.
9	Percentage of shareholding / control acquired and / or number of shares acquired	The Company has acquired an additional 12,55,26,842 equity shares of HCIFPL. Post the additional acquisition, the shareholding of the Company in HCIFPL remains at 74.45%.
10	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief).	Home Credit India Finance Private Limited (HCIFPL) is a non-deposit-taking non-banking financial company registered with the Reserve Bank of India (RBI) and has been categorised as a middle layer NBFC. HCIFPL is engaged in providing loans to the retail segment for consumer durables and cash loans. It also offers add on products in the form of non-credit value-added services. HCIFPL operates through the point of sales (POS) model and online model. Date of incorporation: 1 October 1997

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S. No	Particulars	Details
		Turnover of last 3 years: FY 2025 – 2026: Rs 2,112.74 Crores FY 2024 – 2025: Rs 2,096.54 Crores FY 2023 – 2024: Rs 1,927.03 Crores

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