

SUMMIT SECURITIES LIMITED

Corporate Identification Number: L65921MH1997PLC194571

Registered Office: 213, Bezzola Complex, B Wing, 71, Sion-Trombay Road, Chembur, Mumbai - 400071

Tel Nos.: +91-22-46098668 / 69

Website : www.summitsecurities.net Email : investors@summitsecurities.net; compliance@summitsecurities.net

April 29, 2026

To,
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No C/1, G Block
Bandra Kurla Complex, Bandra East
Mumbai - 400051, India

Symbol: SUMMITSEC

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400001, India

Security Code: 533306

**Security ID: Security ID:
SUMMITSEC**

Dear Sir / Madam,

Subject: Outcome of Board Meeting

Pursuant to Regulation 30 (read with Part A of Schedule III) and Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Board of Directors of the Company at its meeting held today, i.e., on Wednesday, April 29, 2026, *inter-alia* considered and

1. Approved the Audited Financial Results (Standalone and Consolidated) of the Company for the quarter and financial year ended March 31, 2026 ('Financial Results').

Copy of the same is enclosed along with the reports of the Auditors thereon and a declaration duly signed by the Chief Financial Officer stating that the said report is with unmodified opinion is attached as **Annexure-A**.

2. Approved the revision / change in the Code of Fair Disclosure (including determination of legitimate purpose), Internal Procedures and Conduct for regulating, monitoring and reporting of trading by Designated Person(s) and Immediate Relatives of Designated Person(s) as per Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015.

The above revised Policy and above information shall be made available on the Company's website at www.summitsecurities.net.

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3. Approved the re-appointment of Ms. Shweta Ratnakar Musale (DIN: 03280429) as an Independent Director (Non-Executive Independent Director) of the Company, for a second term of five (5) consecutive years commencing from November 10, 2026 up to November 09, 2031, subject to the approval of shareholders at the ensuing Annual General Meeting (AGM) of the Company.
4. Approved the appointment of Mr. Pradeep Shashikant Pathare (DIN: 01449746) as an Additional Director (Non-Executive Independent Director) of the Company, for a term of five (5) consecutive years commencing from May 12, 2026 to May 11, 2031, subject to the approval of shareholders at the ensuing Annual General Meeting (AGM) of the Company.
5. Decided that the Twenty-Nineth AGM of the Company shall be convened and held as per the directives and circulars issued by relevant authorities and the details thereof shall be intimated separately.

Details of Directors being appointed/ re-appointed as per SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 and other applicable SEBI/BSE/NSE circulars issued in this regard, are attached herewith as **Annexure-B**.

The Board meeting commenced at 12.15 p.m. IST and concluded at 2.05 p.m. IST.

We request you to kindly take the above on records.

Thanking you,

Yours Faithfully,

For Summit Securities Limited

Jiya Gangwani
Company Secretary & Compliance Officer
Encl.: As above

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BSE Limited
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Dear Sir / Madam,

Subject: Declaration pursuant to Regulation 33(3)(d) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI Listing Regulations')

Pursuant to Regulation 33(3)(d) of the SEBI Listing Regulations, we hereby declare that M/s. DMKH & Co., Chartered Accountants, Statutory Auditors of the Company (Firm Registration No.: 116886W), have issued the Audit Reports with unmodified opinion on the Audited Financial Results (Standalone and Consolidated) of the Company for the quarter and financial year ended March 31, 2026.

Kindly take the same on record and acknowledge the receipt.

Thanking You,

Yours Faithfully,

For Summit Securities Limited


Anand Rathi
Chief Financial Officer

Independent Auditor's Report on the audit of Standalone Financial Results for the quarter and year ended March 31, 2026 of the Company pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To
 The Board of Directors,
 Summit Securities Limited

Opinion

We have audited the accompanying Statement of Standalone Financial Results of **Summit Securities Limited** ("the Company") for the quarter and year ended March 31, 2026, being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us, the aforesaid standalone financials Statement:

1. are presented in accordance with the requirements of the Listing Regulations in this regard; and
2. gives a true and fair view in conformity with the recognition and measurement principles laid down in the Indian Accounting Standards ("Ind AS") and other accounting principles generally accepted in India, of the net profit and total comprehensive income and other financial information of the company for the quarter and year ended March 31, 2026.

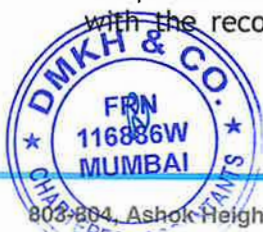
Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing ("SAs") specified under section 143(10) of the Companies Act, 2013 ("the Act"). Our responsibilities under those SAs are further described in the Auditor's Responsibilities for the Audit of the Standalone Annual Financial Results section of our report. We are independent of the Company, in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial statements under the provisions of the Act, and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence obtained by us, is sufficient and appropriate to provide a basis for our opinion on the standalone annual financial results.

Responsibilities of Management's and Those Charged with Governance for the Standalone Financial Results

These standalone annual financial results have been prepared on the basis of the standalone annual financial statements.

The Company's Management and the Board of Directors are responsible for the preparation and presentation of these standalone annual financial results that give a true and fair view of the net profit/ loss and other comprehensive income and other financial information in accordance with the recognition and measurement principles laid down in Indian Accounting Standards



prescribed under Section 133 of the Act and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring accuracy and completeness of the accounting records, relevant to the preparation and presentation of the standalone annual financial results that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the standalone annual financial results, the Management and the Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors are also responsible for overseeing the Company's financial reporting process.

Auditor's Responsibilities for the Audit of the Standalone Financial Results

Our objectives are to obtain reasonable assurance about whether the standalone financial results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these standalone financial results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the standalone financial results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3)(i) of the Act, we are also responsible for expressing our opinion on whether the company has adequate internal financial controls with reference to standalone financial statements in place and the operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.
- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's



ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the standalone financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.

- Evaluate the overall presentation, structure and content of the standalone financial results, including the disclosures, and whether the standalone financial results represent the underlying transactions and events in a manner that achieves fair presentation.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Other Matter

The standalone financial result include the results for the quarter ended March 31, 2026 being the balancing figure between audited figures in respect of the financial year ended March 31, 2026 and the published unaudited year to date figures up to the third quarter of the current financial year which were subjected to limited review by us, as required under the Listing Regulations.

For D M K H & Co.
Chartered Accountants
Firm Registration No: 116886W

p.v. Shah

Parin Shah
Partner

Membership No: 606667

UDIN: *26606667HKSXVL2392*



Place: Mumbai

Date: April 29, 2026

SUMMIT SECURITIES LIMITED

CIN: L65921MH1997PLC194571

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Statement of Standalone Audited Financial Results for the Quarter and Year Ended 31st March, 2026

(₹ Lakhs)

Sr. No.	Particulars	Quarter Ended			Year Ended	
		31st March 2026	31st December 2025	31st March 2025	31st March 2026	31st March 2025
		Audited (Refer Note 5)	Unaudited	Audited (Refer Note 5)	Audited	Audited
I	Revenue from operations					
	Interest income	38.47	46.17	45.87	164.46	139.16
	Dividend income	600.90	0.64	501.32	5,219.23	3,695.33
	Net gain on fair value changes	-	787.33	-	91.54	784.64
	Total Revenue from operations	639.37	834.14	547.19	5,475.23	4,619.13
II	Other income	0.04	0.05	0.01	1.46	0.32
	Total Income	639.41	834.19	547.20	5,476.69	4,619.45
III	Expenses					
	Net loss on fair value changes	1,854.87	-	605.73	-	-
	Employee benefits expenses	35.21	58.06	43.34	164.63	141.75
	Depreciation	0.42	0.42	0.42	1.39	1.69
	Other expenses	28.58	29.36	30.70	121.73	135.56
	Total Expenses	1,919.08	87.84	680.19	287.75	279.00
IV	Profit/(loss) before tax	(1,279.67)	746.35	(132.99)	5,188.94	4,340.45
V	Tax expense					
	Current tax	154.00	2.00	(24.00)	1,311.00	761.00
	Deferred tax	(219.03)	89.37	70.85	(115.84)	500.35
	Tax adjustments in respect of earlier years	(3.10)	-	-	(12.75)	8.97
	Total Tax expense	(68.13)	91.37	46.85	1,182.41	1,270.32
VI	Profit/(loss) for the period/year	(1,211.54)	654.98	(179.84)	4,006.53	3,070.13
VII	Other Comprehensive Income (OCI)					
	-Items that will not be reclassified to profit or loss					
	- Remeasurement of defined benefit plans	(3.30)	-	(1.23)	(3.30)	(1.23)
	- Fair valuation of Equity instruments through OCI	(1,15,754.67)	(47,692.20)	(1,33,806.74)	(1,16,925.12)	53,785.14
	- Income tax relating to above items	16,552.91	6,819.99	55,935.59	17,818.73	(18,226.66)
	-Items that will be reclassified to profit or loss	-	-	-	-	-
	Total Other Comprehensive Income	(99,205.06)	(40,872.21)	(77,872.38)	(99,109.69)	35,557.25
VIII	Total Comprehensive Income for the period/year	(1,00,416.60)	(40,217.23)	(78,052.22)	(95,103.16)	38,627.38
IX	Paid-up Equity Share Capital (Face Value of ₹ 10 each)	1,090.18	1,090.18	1,090.18	1,090.18	1,090.18
X	Other Equity				3,32,325.16	4,27,428.31
XI	Earnings per Equity share (₹) (not annualised) :					
	(1) Basic (₹)	(11.11)	6.01	(1.65)	36.75	28.16
	(2) Diluted (₹)	(11.11)	6.01	(1.65)	36.75	28.16



Standalone Statement of Assets and Liabilities

	As at 31st March 2026 <u>Audited</u>	As at 31st March 2025 <u>Audited</u>
(₹ Lakhs)		
ASSETS		
Financial Assets		
Cash and cash equivalents	31.82	172.20
Investments	3,77,630.54	4,89,355.83
Other financial assets	64.09	1,226.41
	<u>3,77,726.45</u>	<u>4,90,754.44</u>
Non-financial Assets		
Property, plant and equipment	1.48	1.24
Other non-financial assets	39.38	39.52
	<u>40.86</u>	<u>40.76</u>
Total Assets	<u><u>3,77,767.31</u></u>	<u><u>4,90,795.20</u></u>
LIABILITIES AND EQUITY		
LIABILITIES		
Financial Liabilities		
Other financial liabilities	27.01	44.34
	<u>27.01</u>	<u>44.34</u>
Non-Financial Liabilities		
Current tax liabilities (net)	5.00	8.51
Provisions	72.37	44.40
Deferred tax liabilities (net)	43,971.58	61,906.15
Other non-financial liabilities	276.01	273.31
	<u>44,324.96</u>	<u>62,232.37</u>
Equity		
Equity share capital	1,090.18	1,090.18
Other equity	3,32,325.16	4,27,428.31
	<u>3,33,415.34</u>	<u>4,28,518.49</u>
Total Liabilities and Equity	<u><u>3,77,767.31</u></u>	<u><u>4,90,795.20</u></u>



Standalone Statement of Cash Flows

(₹ Lakhs)

	Year ended 31st March 2026 <u>Audited</u>	Year ended 31st March 2025 <u>Audited</u>
A. Cash flows from operating activities		
Profit before tax	5,188.94	4,340.45
Adjustment for :		
Net (gain)/loss on fair value changes	(91.54)	(784.64)
Profit on Sale of Property, plant and equipment	(0.03)	-
Depreciation	1.39	1.69
Operating profit before working capital changes	5,098.76	3,557.50
Adjustments for changes in working capital		
(Increase)/decrease in other financial assets	1,162.32	(1,192.10)
(Increase)/decrease in other non-financial assets	0.14	(0.05)
Increase / (decrease) in other financial liabilities	(17.34)	29.71
Increase / (decrease) in provisions	24.68	18.77
Increase / (decrease) in other non-financial liabilities	2.70	19.04
Cash generated from/(used in) operating activities	6,271.26	2,432.87
Income tax paid (net of refunds)	(1,301.76)	(764.11)
Net cash generated from/(used in) operating activities	(A) 4,969.50	1,668.76
B. Cash flows from investing activities		
Purchase of property, plant and equipment	(1.62)	-
Sale of property, plant and equipment	0.03	-
Purchase of investments	(8,928.91)	(4,466.71)
Sale of investments	3,820.62	2,726.62
Net cash generated from/(used in) investing activities	(B) (5,109.88)	(1,740.09)
C. Cash flows from financing activities		
Net cash generated from/(used in) financing activities	(C) -	-
Net increase/(decrease) in cash and cash equivalents	(A+B+C) (140.38)	(71.33)
Cash and cash equivalents as at beginning of the year	172.20	243.53
Cash and cash equivalents as at end of the year *	31.82	172.20
(* include other bank balance)		

(Note : The above Standalone Statement of Cash Flows has been prepared under the Indirect Method as set out in Ind AS 7, *Statement of Cash Flows*.)



SUMMIT SECURITIES LIMITED

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Notes on Audited Standalone financial results :

1. The above audited standalone financial results have been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) notified under Section 133 of the Companies Act, 2013, as amended from time to time.
2. The above audited standalone financial results have been reviewed by the Audit Committee and approved by the Board of Directors of **Summit Securities Limited** (the 'Company') at their respective meetings held on 29th April, 2026. Review under Regulation 33 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulation, 2015, as amended, has been carried out by the Statutory Auditors and have issued an unmodified opinion on the above audited standalone financial results.
3. As per the requirement of Ind AS 108, *Operating Segments*, based on evaluation of financial information for allocation of resources and assessing performance, the Company has identified as single segment, i.e., holding and investing with focus on earning income through dividends, interest and gains from investments. Accordingly, there is no separate reportable segment as per the Standard.
4. On November 21, 2025, the Government of India notified the four Labour Codes, namely the Code on Wages, 2019, the Industrial Relations Code, 2020, the Code on Social Security, 2020, and the Occupational Safety, Health and Working Conditions Code, 2020, thereby consolidating 29 existing labour laws. Pursuant to the implementation of the aforesaid Codes, the Company has reassessed its employee benefit obligations in accordance with Ind AS 19 – Employee Benefits, including the impact of restructuring of employee compensation with effect from March 1, 2026. Based on such assessment, the Company has recognized an incremental expense of ₹9.84 lakhs for the year ended March 31, 2026. The aforesaid impact, being not material, has been recognized in the standalone Statement of Profit and Loss under “Employee Benefits Expense” and has not been presented as a separate line item. The Company will continue to evaluate the impact of any further rules / clarifications issued by the appropriate authorities and will account for the same, if any, in the period in which such changes become effective.
5. The figures for the quarter ended 31st March, 2026 and quarter ended 31st March, 2025 are the balancing figures between the published year to date figures in respect of year ended 31st March, 2026 and 31st March, 2025 respectively and published figures upto the end of the third quarter of current year/previous year, which were subject to limited review.
6. Amount shown as ₹ 0.00 represents amount below ₹ 500 (Rupees Five Hundred).
7. The figures for the previous quarters/year have been regrouped, wherever necessary.

For Summit Securities Limited



Ramesh Chandak

Chairman

Din : 00026581

Place : Mumbai

Dated : 29th April 2026



Independent Auditor's Report on the audit of Consolidated Financial Results for the quarter and year ended March 31, 2026 of the Company pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To
The Board of Directors,
Summit Securities Limited

Opinion

We have audited the accompanying consolidated financial results of Summit Securities Limited (hereinafter referred to as the "Holding Company") and its subsidiary (Holding Company and its subsidiary together referred to as "the Group"), for the year ended 31 March 2026, attached herewith, being submitted by the Holding Company pursuant to the requirement of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations")

In our opinion and to the best of our information and according to the explanations given to us and based on the consideration of reports of the other auditors on separate audited financial statements of the subsidiary, the aforesaid consolidated financials result:

1. Includes the annual financial results of the following entities:
 - a. Summit Securities Limited (Holding Company)
 - b. Instant Holdings Limited (Wholly owned subsidiary Company)
2. are presented in accordance with the requirements of the Listing Regulations in this regard; and
3. gives a true and fair view in conformity with the recognition and measurement principles laid down in the applicable Indian Accounting Standards ("Ind AS") and other accounting principles generally accepted in India, of the consolidated net profit and total comprehensive income and other financial information of the group for the quarter and year ended March 31, 2026.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing ("SAs") specified under section 143(10) of the Companies Act, 2013 ("the Act"). Our responsibilities under those SAs are further described in the Auditor's Responsibilities for the Audit of the Consolidated Annual Financial Results section of our report. We are independent of the Group in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial statements under the provisions of the Act, and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence obtained by us, is sufficient and appropriate to provide a basis for our opinion on the consolidated financial results.

Responsibilities of Management's and Those Charges with Governance for the Consolidated Financial Results



These consolidated financial results have been prepared on the basis of the consolidated annual financial statements.

The Holding Company's Management and Board of Directors are responsible for the preparation and presentation of these consolidated financial results that give a true and fair view of the Consolidated net profit and other comprehensive income and other financial information of the group in accordance with the recognition and measurement principles laid down in Indian Accounting Standard, prescribed under Section 133 of the Companies Act 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the SEBI Regulations. The respective Board of Directors of the companies included in the Group are responsible for maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Consolidated Financial Results that give a true and fair view and are free from material misstatement, whether due to fraud or error, which has been used for the purpose of preparation of the annual consolidated financial results by the directors of the Holding Company, as aforesaid.

In preparing the Consolidated Financial Results, the Management and Board of Directors of the Companies included in the Group are responsible for assessing the Group's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the respective Board of Directors either intends to liquidate the Group or to cease operations, or has no realistic alternative but to do so.

The respective Board of Directors of the companies included in the Group is also responsible for overseeing the Company's financial reporting process of the Group.

Auditor's Responsibilities for the Audit of the Consolidated Financial Results

Our objectives are to obtain reasonable assurance about whether the Annual Consolidated Financial Results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these Consolidated Financial Results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the Consolidated Financial Results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.



- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3)(i) of the Act, we are also responsible for expressing our opinion on whether the company has adequate internal financial controls with reference to Consolidated financial statements in place and the operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.
- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Group's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the Consolidated Financial Results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Group to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the Consolidated Financial Results, including the disclosures, and whether the Consolidated Financial Results represent the underlying transactions and events in a manner that achieves fair presentation.
- Obtain sufficient appropriate audit evidence regarding the financial results of the entities within the Group to express an opinion on the annual Consolidated Financial Results. We are responsible for the direction, supervision and performance of the audit of financial information of such entities included in the consolidated financial results of which we are the independent auditors. For the other entities included in the annual consolidated financial results, which have been audited by other auditors, such other auditors remain responsible for the direction, supervision and performance of the audits carried out by them. We remain solely responsible for our audit opinion.

We communicate with those charged with governance of the Holding Company and such other entities included in the Consolidated Financial Results of which we are the independent auditors regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

We also performed procedures in accordance with the circular issued by the SEBI under regulation 33(8) of the Listing Regulations, as amended, to the extent applicable.

Other Matter

- a. The consolidated financial results include financial results of one subsidiary whose



Financial Results reflect total assets of Rs. 6,43,588.60 lakhs at 31 March 2026, total Income of Rs. 8,935.73 lakhs, total net profit after tax of Rs. 6456.44 lakhs for the year ended 31 March 2026 respectively, and net cash flows of Rs. 44.81 lakhs for the year ended 31 March 2026 as considered in the consolidated financial results. The financial statements of these entities have been audited by their respective independent auditors. The independent auditors' reports on financial results of these entities have been furnished to us and our opinion on the consolidated financial results, in so far as it relates to the amounts and disclosures included in respect of these entities, is based solely on the report of such auditors and the procedures performed by us are as stated in paragraph above.

Our opinion on the consolidated financial statements, is not modified in respect of the above matters with respect to our reliance on the work done and the reports of the other auditors and the Financials Result certified by the Board of Directors.

The consolidated financial results include the results for the quarter ended March 31, 2026 being the balancing figure between the audited figures in respect of the full financial year and the published unaudited year to date figures up to the third quarter of the current financial year which were subject to limited review by us.

For D M K H & Co.
Chartered Accountants
Firm Registration No: 116886W

P-V Shah

Parin Shah
Partner
Membership No: 606667
UDIN: *2606667LWLCTP1943*



Place: Mumbai
Date: April 29, 2026

SUMMIT SECURITIES LIMITED

CIN: L65921MH1997PLC194571

Regd Office: 213, Bezzola Complex, B Wing, 71, Sion-Trombay Road, Chembur, Mumbai 400 071, Maharashtra, India

Website: www.summitsecurities.net ; Tel: 022-46098668/69

Email: investors@summitsecurities.net, compliance@summitsecurities.net

Statement of Consolidated Audited Financial Results for the Quarter and Year Ended 31st March, 2026

(₹ Lakhs)

Sr. No.	Particulars	Quarter Ended			Year Ended	
		31st March 2026	31st December 2025	31st March 2025	31st March 2026	31st March 2025
		Audited (Refer Note 6)	Unaudited	Audited (Refer Note 6)	Audited	Audited
I	Revenue from operations					
	Interest income	78.88	96.88	95.70	340.59	316.90
	Dividend income	1,064.16	4.17	885.51	12,605.12	9,900.45
	Net gain on fair value changes	-	2,062.98	-	1,462.43	1,685.21
	Total Revenue from operations	1,143.04	2,164.03	981.21	14,408.14	11,902.56
II	Other income	2.67	0.05	0.07	4.28	0.38
	Total Income	1,145.71	2,164.08	981.28	14,412.42	11,902.94
III	Expenses					
	Net loss on fair value changes	3,621.23	-	1,320.74	-	-
	Employee benefits expenses	38.57	68.55	50.53	193.37	169.23
	Depreciation	0.56	0.58	0.52	1.88	2.09
	Other expenses	66.97	63.43	95.90	258.70	302.29
	Total Expenses	3,727.33	132.56	1,467.69	453.95	473.61
IV	Profit before tax and exceptional item	(2,581.62)	2,031.52	(486.41)	13,958.47	11,429.33
V	Exceptional Item	-	-	-	-	(1,382.83)
VI	Profit before tax	(2,581.62)	2,031.52	(486.41)	13,958.47	10,046.50
VII	Tax expense					
	Current tax	296.00	52.00	(86.00)	3,278.00	1,759.00
	Deferred tax	(549.89)	277.76	63.73	231.32	1,451.02
	Tax adjustments in respect of earlier years	(4.20)	-	-	(13.85)	(23.09)
	Total Tax expense	(258.09)	329.76	(22.27)	3,495.47	3,186.93
VIII	Profit for the period/year	(2,323.53)	1,701.76	(464.14)	10,463.00	6,859.57
IX	Other Comprehensive Income (OCI)					
	-Items that will not be reclassified to profit or loss					
	- Remeasurement of defined benefit plans	(3.05)	-	(1.18)	(3.05)	(1.18)
	- Fair valuation of Equity instruments through OCI	(2,69,241.49)	(36,611.22)	(2,78,804.02)	(1,66,664.52)	1,19,535.56
	- Income tax relating to above items	38,900.60	5,206.59	40,593.87	25,060.79	(43,952.60)
	-Items that will be reclassified to profit or loss	-	-	-	-	-
	Total Other Comprehensive Income	(2,30,343.94)	(31,404.63)	(2,38,211.33)	(1,41,606.78)	75,581.78
X	Total Comprehensive Income for the period/year	(2,32,667.47)	(29,702.87)	(2,38,675.47)	(1,31,143.78)	82,441.35
	Profit for the period/year attributable to :					
	-Owners of the Company	(2,323.53)	1,701.76	(464.14)	10,463.00	6,859.57
	-Non-controlling interest	-	-	-	-	-
		(2,323.53)	1,701.76	(464.14)	10,463.00	6,859.57
	Other Comprehensive Income for the period/year attributable to :					
	-Owners of the Company	(2,30,343.94)	(31,404.63)	(2,38,211.33)	(1,41,606.78)	75,581.78
	-Non-controlling interest	-	-	-	-	-
		(2,30,343.94)	(31,404.63)	(2,38,211.33)	(1,41,606.78)	75,581.78
	Total Comprehensive Income for the period/year attributable to :					
	-Owners of the Company	(2,32,667.47)	(29,702.87)	(2,38,675.47)	(1,31,143.78)	82,441.35
	-Non-controlling interest	-	-	-	-	-
		(2,32,667.47)	(29,702.87)	(2,38,675.47)	(1,31,143.78)	82,441.35
XI	Paid-up Equity Share Capital (Face Value of ₹ 10 each)	1,090.18	1,090.18	1,090.18	1,090.18	1,090.18
XII	Other Equity				8,54,378.01	9,85,521.79
XIII	Earnings per Equity share (₹) (not annualised) :					
	(1) Basic (₹)	(21.31)	15.61	(4.26)	95.98	62.92
	(2) Diluted (₹)	(21.31)	15.61	(4.26)	95.98	62.92



Consolidated Statement of Assets and Liabilities

(₹ Lakhs)

	As at 31st March 2026 <u>Audited</u>	As at 31st March 2025 <u>Audited</u>
ASSETS		
Financial Assets		
Cash and cash equivalents	123.29	259.91
Other bank balances	84.48	43.43
Investments	9,80,728.92	11,35,997.68
Other financial assets	106.87	1,282.58
	<u>9,81,043.56</u>	<u>11,37,583.60</u>
Non-financial Assets		
Current tax assets (net)	-	28.70
Property, plant and equipment	1.99	1.47
Other non-financial assets	41.10	39.52
	<u>43.09</u>	<u>69.69</u>
Total Assets	<u><u>9,81,086.65</u></u>	<u><u>11,37,653.29</u></u>
LIABILITIES AND EQUITY		
LIABILITIES		
Financial Liabilities		
Other financial liabilities	43.23	678.20
	<u>43.23</u>	<u>678.20</u>
Non-Financial Liabilities		
Current tax liabilities (net)	5.44	-
Provisions	77.44	45.84
Deferred tax liabilities (net)	1,25,211.98	1,50,041.44
Other non-financial liabilities	280.37	275.84
	<u>1,25,575.23</u>	<u>1,50,363.12</u>
Equity		
Equity share capital	1,090.18	1,090.18
Other equity	8,54,378.01	9,85,521.79
Total equity (attributable to the Owners)	<u>8,55,468.19</u>	<u>9,86,611.97</u>
Total Liabilities and Equity	<u><u>9,81,086.65</u></u>	<u><u>11,37,653.29</u></u>



Consolidated Statement of Cash Flows

		(₹ Lakhs)	
		Year ended 31st March 2026	Year ended 31st March 2025
		Audited	Audited
A.	Cash flows from operating activities		
	Profit before tax and exceptional items	13,958.47	11,429.33
	Adjustment for :		
	Net (gain)/loss on fair value changes	(1,462.43)	(1,685.21)
	Profit on Sale of Property, plant and equipment	(0.03)	-
	Depreciation	1.88	2.09
	Operating profit before working capital changes	12,497.89	9,746.21
	Adjustments for changes in working capital		
	(Increase)/decrease in other financial assets	1,175.71	(1,238.83)
	(Increase)/decrease in other non-financial assets	(1.58)	(0.05)
	Increase / (decrease) in other financial liabilities	(634.97)	645.62
	Increase / (decrease) in provisions	28.56	19.34
	Increase / (decrease) in other non-financial liabilities	4.53	20.66
	Cash generated from/(used in) operating activities	13,070.15	9,192.95
	Income tax paid (net of refunds)	(3,230.01)	(1,758.12)
	Net cash generated from/(used in) operating activities (A)	9,840.14	7,434.83
B.	Cash flows from investing activities		
	Purchase of property, plant and equipment	(2.40)	-
	Purchase of investments	(23,260.74)	(13,363.31)
	Sale of property, plant and equipment	0.03	-
	Sale of Subsidiary	-	227.21
	Sale of investments	13,327.40	5,466.55
	Net cash generated from/(used in) investing activities (B)	(9,935.71)	(7,669.55)
C.	Cash flows from financing activities		
	Net cash generated from/(used in) financing activities (C)	-	-
	Net increase/(decrease) in cash and cash equivalents (A+B+C)	(95.57)	(234.72)
	Cash and cash equivalents as at beginning of the year	303.34	538.06
	Cash and cash equivalents as at end of the year *	207.77	303.34
	(* include other bank balance)		

(Note : The above Consolidated Statement of Cash Flows has been prepared under the Indirect Method as set out in Ind AS 7, *Statement of Cash Flows*.)



SUMMIT SECURITIES LIMITED

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Notes on Audited Consolidated financial results :

1. The above audited consolidated financial results have been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) notified under Section 133 of the Companies Act, 2013, as amended from time to time.
2. The above audited consolidated financial results have been reviewed by the Audit Committee and approved by the Board of Directors of **Summit Securities Limited** (the 'Company') at their respective meetings held on 29th April, 2026. Review under Regulation 33 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulation, 2015, as amended, has been carried out by the Statutory Auditors and have issued an unmodified opinion on the above audited consolidated financial results.
3. As per the requirement of Ind AS 108, *Operating Segments*, based on evaluation of financial information for allocation of resources and assessing performance, the Group has identified as single segment, i.e., holding and investing with focus on earning income through dividends, interest and gains from investments. Accordingly, there are no separate reportable segments as per the Standard.
4. In accordance with Share Purchase Agreement dated 07th May, 2024, the Company's wholly-owned subsidiary, Instant Holdings Limited sold all of its shares in its wholly-owned subsidiary, Sudarshan Electronics & TV Limited, for a total consideration of ₹ 227.78 lakhs, resulting in a loss of ₹ 1382.83 lakhs. The said loss has been disclosed as an exceptional item in the consolidated financial results in FY 2024-25
5. On November 21, 2025, the Government of India notified the four Labour Codes, namely the Code on Wages, 2019, the Industrial Relations Code, 2020, the Code on Social Security, 2020, and the Occupational Safety, Health and Working Conditions Code, 2020, thereby consolidating 29 existing labour laws. Pursuant to the implementation of the aforesaid Codes, the Company has reassessed its employee benefit obligations in accordance with Ind AS 19 – Employee Benefits, including the impact of restructuring of employee compensation with effect from March 1, 2026. Based on such assessment, the Company has recognized an incremental expense of ₹10.64 lakhs for the year ended March 31, 2026. The aforesaid impact, being not material, has been recognized in the consolidated Statement of Profit and Loss under "Employee Benefits Expense" and has not been presented as a separate line item. The Company will continue to evaluate the impact of any further rules / clarifications issued by the appropriate authorities and will account for the same, if any, in the period in which such changes become effective.
6. The figures for the quarter ended 31st March, 2026 and quarter ended 31st March, 2025 are the balancing figures between the published year to date figures in respect of year ended 31st March, 2026 and 31st March, 2025 respectively and published figures upto the end of the third quarter of current year/previous year, which were subject to limited review.
7. Amount shown as ₹ 0.00 represents amount below ₹ 500 (Rupees Five Hundred).
8. The figures for the previous quarters/year have been regrouped, wherever necessary.



Place: Mumbai

Dated : 29th April 2026

For Summit Securities Limited

Ramesh Chandak

Chairman

Din : 00026581

Annexure-B

Details as required pursuant to Regulation 30 of SEBI Listing Regulations in respect of change in directors (including re-appointment) read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/1/3762/2026 dated January 30, 2026 and other applicable SEBI/BSE/NSE Circulars issued in this regard are as under:

Sr. No.	Particulars	Ms. Shweta Ratnakar Musale (DIN: 03280429)	Mr. Pradeep Shashikant Pathare (DIN: 01449746)
1.	Reason for change viz. appointment, re-appointment, resignation, removal, death or otherwise	Re-appointment of Ms. Shweta Ratnakar Musale (DIN: 03280429) as an Independent Director (Non-Executive Independent Director) of the Company, subject to approval of shareholders at the ensuing Annual General Meeting of the Company.	Appointment of Mr. Pradeep Shashikant Pathare (DIN: 01449746) as an Additional Director (Non-Executive Independent Director) of the Company, subject to approval of shareholders at the ensuing Annual General Meeting of the Company.
2.	Date of appointment/re-appointment/cessation (as applicable) & term of appointment/re-appointment	Re-appointment for a second term of five (5) consecutive years commencing from November 10, 2026 to November 09, 2031.	Appointment for a term of five (5) consecutive years commencing from May 12, 2026 to May 11, 2031.
3.	Brief profile (in case of appointment)	Ms. Shweta Ratnakar Musale is a Compliance Professional with 13+ years of experience across MNCs in Real Estate, Finance and Technology sectors. Having worked in both multinational environment and promoter group offices of Indian Conglomerates, she carries a rich experience in Corporate Governance, Regulatory compliance and Corporate Secretarial function. She is a double graduate from University of Mumbai in the fields of Commerce (B.Com) and Law (LL.B). Additionally, she is an Associate member of The Institute of Company Secretaries of India.	Mr. Pradeep Shashikant Pathare is a Strategic IT Leader with 37+ years of total professional experience, including 15+ years as Head of IT, spearheading largescale digital transformations and SAP ecosystems within highly regulated sectors. Proven track record in aligning IT infrastructure with Statutory Quality Standards and Financial Regulatory mandates. Specialized in IT Governance, Enterprise Risk Management, and Cybersecurity Controls, ensuring zero-overrun project delivery and 24/7 operational resilience for mission-critical financial and manufacturing systems.
4.	Disclosure of relationships between directors (in case of appointment of a director)	None	None
5.	Affirmation pertaining to non-debarment from holding the office of Directors by virtue of any SEBI order or any other such authority	Based on the information available with the Company, Ms. Shweta Ratnakar Musale is not debarred from holding the office of a director by virtue of any SEBI order or any other such authority.	Based on the information available with the Company, Mr. Pradeep Shashikant Pathare is not debarred from holding the office of a director by virtue of any SEBI order or any other such authority.