

Date: 31/01/2026

To,
National Stock Exchange of India Ltd,
Exchange Plaza, 5th Floor, Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra (East), Mumbai - 400 051

Company Symbol: SUMIT, ISIN: INE748Z01013

Sub: Intimation of Outcome of Circular Resolution passed by the Board of Directors under Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Allotment of Equity Shares upon conversion of Warrants on Preferential Basis under the provisions of SEBI (ICDR) Regulations, 2018

Dear Sir/ Madam,

In continuation to the letter dated 11th December 2024, w.r.t. to allotment of Warrants and pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors has, by way of a circular resolution passed on January 31, 2026 inter alia, has transacted the following:

Conversion of Convertible Warrant into Equity Shares

We wish to inform you that, pursuant to the approval of the Board of Directors of the Company and in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations") and Sections 42 and 62 of the Companies Act, 2013 read with the rules made thereunder, the Board of Directors has, by way of a circular resolution passed on January 31, 2026, the conversion of 11,42,488 (Eleven Lakhs Forty Two Thousand Four Hundred Eighty Eight) Convertible Warrants into 11,42,488 (Eleven Lakhs Forty Two Thousand Four Hundred Eighty Eight) Equity Shares of the Company.

Each warrant has been converted into one equity share of face value ₹10/- each at a conversion price of ₹115/- per equity share, upon receipt of the full subscription amount, as prescribed under Regulation 169 of the SEBI ICDR Regulations. The equity shares have been allotted to the Promoter of the Company.

Sumit Woods Limited.

B - 1101, Express Zone, Diagonally Opp. to Oberoi Mall, W.E.Highway, Malad (East), Mumbai - 400 097.
Tel.: 022- 2874 9966 / 77 • Fax : 022-2874 3377 • Email : contact@sumitwoods.com • www.sumitwoods.com
CIN No. : L36101MH1997PLC152192

In this regard, the details pursuant to Schedule III Part A of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 are enclosed herewith as Annexure 1.

Please take the same on your record.

Thanking you,
Yours faithfully,
For Sumit Woods Limited



Rekha Bagda
Company Secretary & Compliance Officer
Membership no.: A61024
Encl: A/a

Annexure 1.

DETAILS PURSUANT TO SCHEDULE III PART A OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 AND SEBI CIRCULAR SEBI/HO/CFD/CFD-POD-1/P/CIR/2023/123 DATED JULY 13, 2023 AND SEBI CIRCULAR SEBI/HO/CFD/POD2/CIR/P/0155 DATED NOVEMBER 11, 2024 ARE AS UNDER:

Particulars	Details
Type of security proposed to be issued (Equity, Convertibles etc.)	Equity Shares of face value Rs. 10/- each upon exercise of option of conversion of warrants.
Type of issuance (Further Public Offerings, rights issue, Qualified Institutions Placements, Preferential Issue)	Preferential Allotment by conversion of Convertible Warrants into Equity.
Total number of securities to be issued or the total amount for which the securities will be issued (approximately);	NA
Name of the Investors (Promoters)	1. Bhushan Nemlekar 2. Mitaram Jangid 3. Amruta Jangid
Post allotment of securities - Outcome of the subscription, issue price / allotted price (in case of convertibles), number of allottee(s)	Allotment of 11,42,488 Equity shares of face value Rs. 10/- each fully paid up at a premium of Rs. 105/-, aggregating to **Rs. 13,13,86,120/-, at the ratio of 1:1 - One Equity share for every warrant exercised.
In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Exercise of 11,42,488 convertible warrants into 11,42,488 fully paid-up equity shares of Rs. 10/- each.

*** The Consideration received from each of the allottees is 100% of the total consideration Whereas the 25% from the respective allottees was received at the time of allotment of warrants pursuant to terms & conditions as set out in the offer letter.*

Sr. No	Name of Allottee	Nos. of Warrants Allotted	Nos. of Warrants held before conversion	Nos. of Warrants applied for conversion	Amount (Rs.) Received being 75% of the issue price per warrant	No. of equity shares of face value of Rs. 10/- each allotted, upon conversion	No of warrants pending for conversion
1.	Bhushan Nemlekar	12,95,000	5,71,244	5,71,244	4,92,69,795	5,71,244	-
2.	Mitaram Jangid	10,00,000	4,41,115	4,41,115	3,80,46,168.75	4,41,115	-
3.	Amruta Jangid	2,95,000	1,30,129	1,30,129	1,12,23,626.25	1,30,129	-

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The list of allottees is below:

Sr. No.	Name of the proposed Allottees	Category	No. of allotted
1.	Bhushan Nemlekar	Promoter	5,71,244
2.	Mitaram Jangid	Promoter	4,41,115
3.	Amruta Jangid	Promoter Group	1,30,129
	Total		11,42,488

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