



Sumit Woods Limited Delivers Strong FY 2025-26 performance Despite Revenue Timing Differences and Upcoming project lineup.

- Revenue from Operations stood at ₹90.74 crore for FY2025-26 compared to ₹93.92 crore in FY2024-25.
- Profit Before Tax (PBT) was ₹13.07 crore, reflecting the Company's continued focus on execution efficiency and cost management.
- Profit After Tax (PAT) stood at ₹9.49 crore for FY26.

Mumbai, May 28th, 2026 – Sumit Woods Limited, one of leading real estate development company, has announced its audited financial results for the quarter and year ended March 31st, 2026.

Q4 & FY 2025-26 Consolidated Financial Performance

- For FY 2025-26, the company reported Total Revenue of ₹ **98.61 crore**, Operating EBITDA stood at ₹20.29 crore, with a margin of 21%.
- Consolidated **PAT stood at ₹5.99 crore** for FY 2025-26

FIRST DIVIDEND:

“Rewarding Trust, Creating Value – Declaring Our First Dividend.”

- Recommended a dividend of ₹0.20 per equity share i.e. 2% of Face Value of ₹10 per share for FY 2025-26.

Key Highlights:

- The Company has secured and planned ₹5,130 crore worth of projects to be executed over the next 5 to 6 years; targeting 20% to 25% annual revenue growth over this period.
- Net Worth increased by 21.2% to ₹180.37 crore as on March 31, 2026, from ₹148.61 crore a year earlier.
- Total Assets grew by 16.0% to ₹300.61 crore, demonstrating continued expansion of the Company's asset base
- Investments in subsidiaries and joint ventures increased to ₹50.59 crore from ₹26.78 crore, reflecting the Company's commitment towards strengthening its project pipeline and future development opportunities.
- Equity Share Capital increased to ₹47.86 crore following the conversion of warrants during the year.
- Inventory increased to ₹172.78 crore as against ₹153.65 crore in the previous year, representing ongoing development activities and future revenue visibility from the Company's project portfolio

Management Comment

Commenting on the results, Mr. Bhushan Nemlekar, WTD & CFO, said:

"FY 2025-26 was a year of disciplined execution and strategic investments. While revenue recognition remained project-linked, the Company maintained profitability, strengthen our balance sheet, expand our development portfolio, and enhance shareholder value. The acquisition of Sumit Abode Private Limited and continued investments in projects position the Company well to capitalize on future growth opportunities. With a stronger asset base, healthy net worth, and robust project pipeline, we remain focused on delivering sustainable value to all stakeholders.

During the year, we further strengthened our project pipeline and expanded our presence across strategic locations within the Mumbai Metropolitan Region, while maintaining a prudent and balanced financial approach. The positive response across our projects reinforces our confidence in the long-term growth potential of the MMR real estate market, supported by infrastructure-led development, improving connectivity, and increasing preference brand preference.

With a strong pipeline with Estimated GDV of ₹ 5,130 Cr, healthy balance sheet, and focus on timely execution, we believe Sumit Woods Group is well-positioned to sustain its growth momentum and capitalize on emerging opportunities across the region. Going forward, we remain committed to calibrated expansion, customer-centric development, and delivering sustainable long-term value"



About Sumit Woods Limited:

Sumit Group, a prominent real estate developer with a legacy spanning over 40 years, has earned a reputation for precision, quality, and dedication to enriching communities through thoughtfully crafted spaces. Specializing in society redevelopment, Sumit Group has transformed the urban landscape by delivering over 50 lakh square feet of projects, with over 15 lakh square feet currently under construction. Known for its financial strength and swift responsiveness to market opportunities, the company has positively impacted countless lives, delivering over 65 projects across Mumbai and Goa.

Disclaimer

Certain statements in this document that are not historical facts are forward looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local, political or economic developments, technological risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. The Company will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.

