

September 24, 2024

To,
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C-1,
G Block, BandraKurla Complex,
Bandra (E), Mumbai 400051
Ref: Symbol: SUMIT

Dear Sir/Madam,

Sub: Corrigendum to the Notice of the 28th Annual General Meeting

In continuation to our intimation dated September 05, 2024, we are submitting herewith the corrigendum to the notice of 28th Annual General Meeting ("AGM") scheduled to be held on Saturday, September 28, 2024, at 03.00 p.m. through Virtual Mode.

The attached document is also available on the website of the company www.sumitwoods.com

Kindly take the same on record.

Thanking You,

Yours Faithfully,

For Sumit Woods Ltd.



Rekha Bagda
Company Secretary & Compliance officer



CIN: L36101MH1997PLC152192

Regd. Office: B-Wing, Office No-1101, Opp. Reliance Office, Express Zone, W.E. Highway, Malad-East, Mumbai - 400097

Email: contact@sumitwoods.com; Website: www.sumitwoods.com; Tel: 022- 28749966/77

CORRIGENDUM TO NOTICE OF ANNUAL GENERAL MEETING WHICH IS SCHEDULED TO HELD ON 02.09.2024.

This Corrigendum is being issued in connection to the Notice of Annual General Meeting dated September 02, 2024 which has been sent to all the shareholders on September 05, 2024. The following alterations/modifications in the Notice are hereby notified through this corrigendum to all the shareholders:

This is to inform that the entry which was missed to disclose in the notice and now has been rectified.

The Explanatory Statement of item 6 for point no. 1) in the Notice about the Pre and Post Issue holding and Percentage as per the mentioned is as follows:

Sl. No.	Name	Current Status / Proposed Status Category	Pre issue Shareholding		No of Equity share issue	Warrants issue	Post Issue	
			No of share	%			Post holding	% of total Capital (assuming g full conversion of warrants)
1.	Saikiran Pulavarthi	Non-Promoter	9450	0.02	21500	0	30950	0.06
2.	Nitin Padmanabhan	Non-Promoter	3910	0.01	21500	0	25410	0.05
3.	Sunita Kayal	Non-Promoter	1500	0.00	10000	0	11500	0.02
4.	Gupta Ramesh Sumit Kumar	Non-Promoter	5000	0.01	35000	0	40000	0.08

- 1) The percentage (%) of Post Preferential Issue Capital that may be held by the allottees as mentioned in table below and there shall be no change in the management or control of the Company pursuant to the aforesaid issue and allotment of Equity Shares.

Sl. No.	Name	Current Status / Proposed Status Category	Pre issue		No of Equity share issue	Warrants issue	Post Issue	
			No of share	%			Post holding	*% of total Capital (assuming g full conversion of warrants)
1.	Siddharth Sundar Iyer	Non-Promoter	0	0.00	1500000	0	1500000	3.10
2.	Nirav Mehta HUF	Non-Promoter	0	0.00	86000	0	86000	0.18
3.	Abhishek Loonker	Non-Promoter	0	0.00	43478	0	43478	0.09
4.	Vinod Shah	Non-Promoter	0	0.00	260869	0	260869	0.54
5.	Naikaj Pandurang Bhohe	Non-Promoter	2852	0.01	10000	0	12852	0.03
6.	Sanjay Mervyn Sherman	Non-Promoter	0	0.00	87000	0	87000	0.18
7.	Mohan Lakhiram Punjabi	Non-Promoter	0	0.00	21500	0	21500	0.04

8.	Jigna Pramod Mehta	Non-Promoter	0	0.00	21500	0	21500	0.04
9.	Murugan Balakrishnan	Non-Promoter	0	0.00	21500	0	21500	0.04
10.	Rakesh Ramniklal Sumaria HUF	Non-Promoter	2800	0.01	21500	0	24300	0.05
11.	Primeup capital connect services private limited	Non-Promoter	0	0.00	43500	0	43500	0.09
12.	Ankit Singhvi	Non-Promoter	0	0.00	86000	0	86000	0.18
13.	Nishi Rajesh Parikh	Non-Promoter	0	0.00	21000	0	21000	0.04
14.	Sunita Kayal	Non-Promoter	1500	0.00	10000	0	11500	0.02
15.	Manish Kayal HUF	Non-Promoter	0	0.00	25000	0	25000	0.05
16.	Naresh Chandra Gupta	Non-Promoter	0	0.00	8700	0	8700	0.02
17.	Vasanti gunvant sheth	Non-Promoter	0	0.00	21500	0	21500	0.04
18.	Altra Tek Finishing Private Limited	Non-Promoter	0	0.00	43500	0	43500	0.09
19.	Arpit Chandak	Non-Promoter	0	0.00	21500	0	21500	0.04
20.	Shraddha S Gampawar	Non-Promoter	0	0.00	21500	0	21500	0.04
21.	Padmakar jagannath murodiya	Non-Promoter	0	0.00	21500	0	21500	0.04
22.	Dev Ramesh Bulchandani	Non-Promoter	0	0.00	21500	0	21500	0.04
23.	Urmilla Harlalka	Non-Promoter	0	0.00	21500	0	21500	0.04
24.	Krishna Rathi	Non-Promoter	0	0.00	21500	0	21500	0.04
25.	Rohit Mehta	Non-Promoter	0	0.00	21500	0	21500	0.04
26.	Parinda pankit shah	Non-Promoter	0	0.00	10000	0	10000	0.02
27.	Mital N Shah	Non-Promoter	0	0.00	10000	0	10000	0.02
28.	Vallabh M Rathi	Non-Promoter	0	0.00	21500	0	21500	0.04
29.	Neel Tushar Thakker	Non-Promoter	0	0.00	25000	0	25000	0.05
30.	Nikita Berry	Non-Promoter	0	0.00	8700	0	8700	0.02
31.	Anuja tiwari	Non-Promoter	0	0.00	8700	0	8700	0.02
32.	Amarnath Jagdeo Mishra	Non-Promoter	0	0.00	13000	0	13000	0.03
33.	Sumit Kumar Gupta	Non-Promoter	5000	0.01	35000	0	40000	0.08
34.	Pulakeshin Private Limited	Non-Promoter	0	0.00	35000	0	35000	0.07
35.	Ishita Mota	Non-Promoter	0	0.00	60000	0	60000	0.12
36.	Shaili Sudhir Bheda	Non-Promoter	0	0.00	75000	0	75000	0.16
37.	Hemlata R Karani	Non-Promoter	0	0.00	35000	0	35000	0.07
38.	Helium Traders Private Limited	Non-Promoter	0	0.00	100000	0	100000	0.21
39.	Sheela Nilesh Shah	Non-Promoter	0	0.00	35000	0	35000	0.07
40.	Amit Nitin Chheda	Non-Promoter	0	0.00	35000	0	35000	0.07
41.	Pragna Sanghvi	Non-Promoter	0	0.00	47000	0	47000	0.10
42.	Dhruvesh Sanghvi HUF	Non-Promoter	0	0.00	47000	0	47000	0.10
43.	Rakesh Chandra NRO	Non-Promoter	0	0.00	22000	0	22000	0.05

44.	Everlon Financials Ltd	Non-Promoter	0	0.00	20000	0	20000	0.04
45.	Veena Sudhir Shah	Non-Promoter	0	0.00	20000	0	20000	0.04
46.	Harshil Kothari NRE	Non-Promoter	0	0.00	78000	0	78000	0.16
47.	Gurvinder Singh	Non-Promoter	0	0.00	40000	0	40000	0.08
48.	Hardik Jayant Mehta	Non-Promoter	0	0.00	20000	0	20000	0.04
49.	Sidharth agarwal	Non-Promoter	0	0.00	48000	0	48000	0.10
50.	Gaurav Sud	Non-Promoter	0	0.00	48000	0	48000	0.10
51.	Manoj Dua	Non-Promoter	0	0.00	42000	0	42000	0.09
52.	Digant Haria	Non-Promoter	0	0.00	17000	0	17000	0.04
53.	Vanita Hitesh Sanghvi	Non-Promoter	0	0.00	25000	0	25000	0.05
54.	Capital Cartel	Non-Promoter	0	0.00	150000	0	150000	0.31
55.	Vineet Omprakash Bubna	Non-Promoter	0	0.00	10000	0	10000	0.02
56.	Himani Hardik shah	Non-Promoter	0	0.00	35000	0	35000	0.07
57.	Manan Thakkar	Non-Promoter	0	0.00	35000	0	35000	0.07
58.	Vishal Bhargava	Non-Promoter	0	0.00	43000	0	43000	0.09
59.	S V Ventures	Non-Promoter	0	0.00	40000	0	40000	0.08
60.	Rajiv Mehta	Non-Promoter	0	0.00	28000	0	28000	0.06
61.	Rajiv Singh	Non-Promoter	0	0.00	28000	0	28000	0.06
62.	Noida Holdings Private Limited	Non-Promoter	0	0.00	28000	0	28000	0.06
63.	Rakesh Kumar Bansal	Non-Promoter	0	0.00	35000	0	35000	0.07
64.	Tejas Dilip Parekh	Non-Promoter	0	0.00	35000	0	35000	0.07
65.	Pranav M Parekh	Non-Promoter	0	0.00	35000	0	35000	0.07
66.	Divyesh Bipin Gandhi	Non-Promoter	0	0.00	15000	0	15000	0.03
67.	Vishal Mehta	Non-Promoter	0	0.00	10000	0	10000	0.02
68.	Alkaben Shah	Non-Promoter	0	0.00	40000	0	40000	0.08
69.	JMP Securities Private Limited	Non-Promoter	0	0.00	20000	0	20000	0.04
70.	Devki Nandan Sharma	Non-Promoter	0	0.00	54000	25000	79000	0.16
71.	Prakash Gandhi	Non-Promoter	0	0.00	85000	0	85000	0.18
72.	Kruti Nirmal Shah	Non-Promoter	0	0.00	43000	0	43000	0.09
73.	Dipak S Shah HUF	Non-Promoter	0	0.00	43000	0	43000	0.09
74.	Hitesh P Shah HUF	Non-Promoter	0	0.00	87000	0	87000	0.18
75.	Meena M Shah	Non-Promoter	0	0.00	43000	0	43000	0.09
76.	Tejas A Shah	Non-Promoter	1000	0.00	43000	0	44000	0.09
77.	Kapil vinodbhai vasania	Non-Promoter	0	0.00	43000	0	43000	0.09
78.	Meghana Ajit Waingankar	Non-Promoter	0	0.00	43000	0	43000	0.09
79.	Preetha Govindarajan	Non-Promoter	0	0.00	21500	0	21500	0.04
80.	Seema chawla	Non-Promoter	0	0.00	43000	0	43000	0.09
81.	Shivaprasad V	Non-Promoter	0	0.00	43000	0	43000	0.09

82.	Pulavarthi Sai Kiran	Non-Promoter	9450	0.02	21500	0	30950	0.06
83.	Nitin Padmanabhan	Non-Promoter	3910	0.01	21500	0	25410	0.05
84.	Mullai	Non-Promoter	0	0.00	25000	0	25000	0.05
85.	Bhavesh Ravindra Sanghvi	Non-Promoter	0	0.00	10000	0	10000	0.02
86.	Mayank Bathwal	Non-Promoter	0	0.00	10000	0	10000	0.02
87.	Kunal Kantilal Thakkar	Non-Promoter	0	0.00	9000	0	9000	0.02
88.	Ashishkumar Rajesh Jaiswal	Non-Promoter	0	0.00	9000	0	9000	0.02
89.	Janak P Mathuria	Non-Promoter	0	0.00	9000	0	9000	0.02
90.	Abhitesh pankaj Agrawal	Non-Promoter	0	0.00	9000	0	9000	0.02
91.	Black Gold Services LLP	Non-Promoter	0	0.00	21500	0	21500	0.04
92.	Hardik Atul Shah	Non-Promoter	0	0.00	21500	0	21500	0.04
93.	Shakuntala Nagori	Non-Promoter	0	0.00	21500	0	21500	0.04
94.	Smita Bakul Dagli	Non-Promoter	0	0.00	9000	0	9000	0.02
95.	Vasanitiben Vinodraj Doshi	Non-Promoter	0	0.00	9000	0	9000	0.02
96.	Sangeeta Deepak Shah	Non-Promoter	0	0.00	21500	0	21500	0.04
97.	Shalini Alok Bansal	Non-Promoter	0	0.00	21500	0	21500	0.04
98.	Ravi Khuman	Non-Promoter	0	0.00	6522	0	6522	0.01
99.	Nikunj Rathod	Non-Promoter	0	0.00	2200	0	2200	0.00
100.	Haresh Gopaldas Parekh	Non-Promoter	0	0.00	435	0	435	0.00
101.	Jagruti Haresh Parekh	Non-Promoter	0	0.00	1305	0	1305	0.00
102.	Rajvi Bharat Shah	Non-Promoter	0	0.00	435	0	435	0.00
103.	Neetu Toshniwal	Non-Promoter	0	0.00	2000	0	2000	0.00
104.	Hamza Taher Burhani	Non-Promoter	0	0.00	21000	0	21000	0.04
105.	Vijay B Shah (HUF)	Non-Promoter	0	0.00	60000	0	60000	0.12
			26512	0.07	4985844	25000	5037356	10.42

* The shareholding relating to post exercise of Warrants as shown above is calculated assuming full exercise of Warrants and consequential allotment of the Equity Shares of the company as per the aforesaid proposed issue.

In the event of any further issue of shares by the Company between the date of this notice and the date of allotment of Equity Shares on exercise of Warrants, the shareholding pattern shall stand modified accordingly.

Note: We are not allotting to Abundance Everywhere as they have sold the pre holding and as per the Regulation 159 of SEBI (ICDR) Regulations, 2018, Preferential issue of specified securities shall not be made to any person who has sold or transferred any equity shares of the issuer during the 90 trading days preceding the relevant date. Accordingly Issue size, No. of Equity shares and Post capital will be change.

The Explanatory Statement of item 7 for point no. b & m in the Notice the Pre and Post Issue holding and Percentage as per the mentioned is as follows:

- b. Particulars of the offer including date of passing of Board Resolution, kind of Securities offered, class of persons, maximum number of Securities to be issued and the Issue Price:

The Board, at its meeting held on September 02, 2024 has, subject to the approval of the Members of the company and such other approvals as may be required, approved the Preferential Issue, involving the issue and allotment of upto 27,65,000 (Twenty Seven Lacs Sixty Five Thousand) convertible warrants ('Warrants'), each carrying a right exercisable by the Warrant Holder to subscribe to one Equity Share per Warrant, at a price of Rs. 115/- (Rupees One Hundred Fifteen Only) (Warrant Issue Price) per Warrant

aggregating to Rs. 31,79,75,000/- (Rupees Thirty One Crores Seventy Nine Lacs Seventy Five Thousand Only) to the Promoter, Promoter Group and non-promoter categories of persons, on a preferential basis to the proposed allottee, such price being not less than the minimum price as on the 'Relevant Date' determined in accordance with the provisions of Chapter V of the SEBI ICDR Regulations.

- m. The percentage (%) of Post Preferential Issue Capital that may be held by the allottees and change in control, if any, consequent to the Preferential Issue:

The percentage (%) of Post Preferential Issue Capital that may be held by the allottees as mentioned in table below and there shall be no change in the management or control of the Company pursuant to the aforesaid issue and allotment of Equity Shares.

Sl. No.	Name	Current Status / Proposed Status Category	Pre issue		No of Equity share issue	Warrants issue	Post issue	
			No of share	%			Post holding	*% of total Capital (assuming g full conversion of warrants)
1.	Bhushan Nemlekar	Promoter	4109090	10.12	0	1295000	5404090	11.18
2.	Mitaram Jangid	Promoter	9674974	23.84	0	1000000	10674974	22.08
3.	Amruta Jangid	Promoter	0	0.00	0	295000	2,95,000	0.61
4.	Choksi Manjula M	Non-Promoter	0	0.00	0	75000	75000	0.16
5.	Ghisulal Kisan Kumar	Non-Promoter	0	0.00	0	75000	75000	0.16
6.	Devki Nandan Sharma	Non-Promoter	0	0.00	54000	25000	79000	0.16
			13784064	33.96	54000	2765000	16549064	34.24

This corrigendum should be read in continuation of and in conjunction with the notice. The Corrigendum to the notice is also being placed on Company's website www.sumitwoods.com

All other contents of the notice remain unchanged.

For Sumit Woods Limited

SD/-
Rekha Jayesh Bagda
Company Secretary

Place: Mumbai
Date: 20/09/2024