

To,
National Stock Exchange of India Limited
Listing Department, Exchange Plaza,
Plot No. C-1, G Block, Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051

10th December, 2025

Dear Sir/ Madam,

Sub: Revised Outcome of the Board Meeting held on Friday, November 14, 2025
Ref: NSE - SUMIT

In pursuant to Regulation 30 and Regulation 33 read with Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform your good office that the Board of Directors of the Company at their meeting held today i.e. on Friday, November 14, 2025, have approved the following agenda items:

Approved Unaudited Financial Results (Standalone and Consolidated) of the Company for the quarter and half year ended on September 30, 2025 along with Limited Review Report of M/s SSRV & Associates Chartered Accountants (Statutory Auditors) on the aforesaid Unaudited Financial Results which was previously inadvertently missed out.

The meeting of the Board of Directors commenced at 04:05 PM and concluded at 6:35 PM

Request you to kindly take this letter on record and acknowledge the receipt.

Thanking You,
Yours faithfully,

For SUMIT WOODS LIMITED



Rekha Bagda
Company Secretary

Independent Auditor's Review Report on Standalone Quarterly Unaudited Financial Results as on 30th September, 2025 of the Company pursuant to Regulation 33 and Regulation 52 read with Regulation 63(2) of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, as amended.

To,

The Board of Directors,

Sumit Woods Limited

B-1101, Express Zone,

Western Express Highway,

Malad (East), Mumbai-400097.

1. We have reviewed the accompanying statements of unaudited IND-AS Financial Results of **SUMIT WOODS LIMITED** ("the Company") for the quarter ended 30th September, 2025 ("The Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 and Regulation 52 read with Regulation 63(2) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, as amended ("Listing Obligations") which has been initiated by us for identification purposes.
2. This Statement which is the responsibility of the Company's Management and has been approved by the Board of Director's, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" prescribed, under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Listing Obligations. Our responsibility is to issue a report these financial statements based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted and procedures performed as stated in paragraph 3 above nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the Ind AS 34 and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation including the manner in which it is to be disclosed, or that it contains any material misstatement.



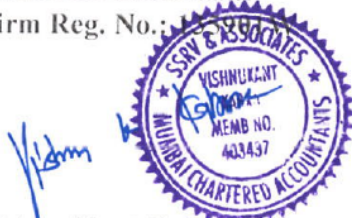
5. Attention is drawn to the fact that the figures for the quarter ended 30th September 2025, as reported in the Statement are the balancing figures between audited figures in respect of the full previous financial year and the year to date figures up to the third quarter of the previous financial year. The figures up to the end of the third quarter of previous financial year has only been reviewed and not subjected to audit.

Our opinion on the consolidated annual financial results is not modified in respect of the above matters.

For S S R V & Associates

Chartered Accountants

Firm Reg. No.:



Vishnu Kant Kabra

Partner

Membership No.: 403437

Place: Mumbai

Date: 14th November, 2025

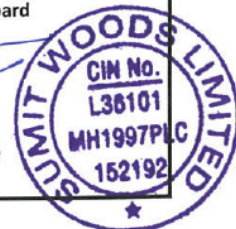
UDIN: 25403437BMIQNP5663

Sumit Woods Limited CIN : L36101MH1997PLC152192 Statement of Unaudited Standalone Balance sheet as at September 30, 2025 All amounts are ₹ in Lakhs unless otherwise stated			
	Particulars	For the year ended September 30, 2025 (Unaudited)	For the year ended March 31, 2025 (Audited)
	Assets		
1	Non-current assets		
	a. Property, plant and equipment	715.93	762.90
	b. Intangible assets	2.54	3.32
	c. Intangible assets under development	49.78	49.78
	d. Investment in subsidiaries, associates, joint ventures & Partnership firm	2,825.39	2,678.47
	e. Financial assets		
	i. Other investments	0.25	0.25
	ii. Other financial assets	2,049.18	2,160.07
	f. Non-current tax assets (net)	162.53	164.31
	g. Other non-current assets	371.32	506.82
	Total non-current assets	6,176.92	6,325.92
2	Current assets		
	a. Inventories	13,869.49	15,365.39
	b. Financial Assets		
	i. Trade receivables	262.22	721.93
	ii. Cash and cash equivalents	1,643.47	1,854.88
	iii. Bank balances other than (ii) above	-	-
	iv. Other financial assets	1,879.87	1,477.86
	c. Other current assets	782.72	178.96
	Total current assets	18,437.77	19,599.02
	Total assets	24,614.69	25,924.95
	Equity and liabilities		
	Equity		
	a. Equity share capital	4,526.88	4,526.88
	b. Other equity	10,725.66	10,333.74
	Total Equity	15,252.54	14,860.62
	Liabilities		
1	Non-current liabilities		
	a. Financial liabilities		
	i. Borrowings	4,510.28	4,339.52
	ii. Other financial liabilities	37.01	43.24
	b. Provisions	53.19	45.75
	c. Deferred tax liability (net)	41.13	40.80
	Total non-current liabilities	4,641.61	4,469.31
2	Current liabilities		
	a. Financial liabilities		
	i. Borrowings	887.21	1,147.61
	ii. Trade payables	269.50	679.33
	iii. Other financial liabilities	727.23	827.19
	b. Provisions	186.82	57.26
	c. Current tax liabilities (net)	281.12	216.73
	d. Other current liabilities	2,368.66	3,666.90
	Total current liabilities	4,720.54	6,595.02
	Total liabilities	9,362.15	11,064.33
	Total Equity and Liabilities	24,614.69	25,924.95

For and on behalf of the Board

Place : Mumbai
Dated: 14.11.2025

Bhushan S. Nemlekar
Whole time Director & CFO
DIN : 00043824



Sumit Woods Limited.

B - 1101, Express Zone, Diagonally Opp. to Oberoi Mall, W.E.Highway, Malad (East), Mumbai - 400 097.
Tel.: 022- 2874 9966 / 77 • Fax : 022-2874 3377 • Email : contact@sumitwoods.com • www.sumitwoods.com
CIN No. : L36101MH1997PLC152192

SUMIT WOODS LIMITED
Registered Office : B/1101, Express Zone, Opp Adani electricity office, Malad (East), Mumbai 400097, Maharashtra
CIN: L36101MH1997PLC152192

Statement of Standalone Unaudited Results for the quarter and six months ended September 30, 2025

All amounts are Rs.in Lakhs unless otherwise stated

Sr. No.	Particulars	For the Quarter Ended			For Half year Ended		For the Year Ended
		30.09.2025	30.06.2025	30.09.2024	30.09.2025	30.09.2024	31.03.2025
		UnAudited	UnAudited	UnAudited	UnAudited	UnAudited	Audited
	Income						
I	Revenue from Operations	1,091.89	4,143.12	2,461.68	5,235.01	3,958.89	9,392.27
II	Other Income	176.38	106.17	75.09	282.55	152.90	519.05
III	Total Income (I + II)	1,268.27	4,249.29	2,536.77	5,517.56	4,111.79	9,911.32
IV	Expenses						
	Purchases	183.18	63.62	285.15	246.80	515.43	1,128.77
	Changes in inventories	-46.67	1,542.57	(437.95)	1,495.90	(914.92)	(4,410.21)
	Employee benefits expense	228.32	224.26	158.43	452.58	253.53	529.01
	Constructions & Development Expenses	557.91	1,614.27	1,871.20	2,172.18	2,976.22	9,535.97
	Finance costs	143.31	168.72	256.74	312.03	522.56	927.45
	Depreciation and amortisation expense	25.26	26.00	8.33	51.26	16.78	43.13
	Administration and other expenses	121.19	141.89	105.06	263.08	207.37	453.23
	Total expenses (IV)	1,212.50	3,781.33	2,246.95	4,993.83	3,576.97	8,207.35
V	(Loss)/Profit before tax (III - IV)	55.77	467.96	289.82	523.73	534.82	1,703.97
VI	Exceptional items	-	-	-	-	-	-
VII	(Loss)/Profit before tax (V+VI)	55.77	467.96	289.82	523.73	534.82	1,703.97
VIII	Tax expense						
	i) Current tax	-	126.45	-	126.45	-	371.10
	ii) Excess provision of earlier years written back	-	-	-	-	-	-
	iii) Deferred tax	0.41	1.18	(12.00)	1.59	32.09	7.75
IX	Net(Loss)/ Profit for the period (VII-VIII)	55.36	340.33	301.82	395.69	502.73	1,325.12
X	Other Comprehensive Income						
	Items that will not be reclassified subsequently to profit or loss	-	-	-	-	-	-
	Remeasurement of the net defined benefit liability/asset, (Net of taxes)	(1.87)	(1.87)	(2.04)	(3.74)	(4.09)	15.04
	Total other Comprehensive income	(1.87)	(1.87)	(2.04)	(3.74)	(4.09)	15.04
XI	Total Comprehensive Income for the period (IX+X)	53.49	338.46	299.78	391.95	498.64	1,340.16
XII	Paid up share capital (par value ₹10/- each, fully paid)	4,526.88	4,526.88	3,058.70	4,526.88	3,058.70	4,526.88
	Opening Share Capital:3058.70						
	Share warrant converted in to equity shares on 29.10.2024 :1000.00						
	Preferential allotment of Equity shares on 11.12.2024: 468.1709						
XIII	Earnings per equity share (par value ₹10/- each)**						
	(a) Basic	* 0.12	* 0.75	* 0.99	* 0.87	* 1.64	3.15
	(b) Diluted	* 0.12	* 0.75	* 0.77	* 0.87	* 1.29	3.15

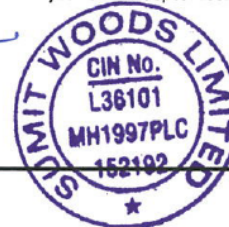
* Not annualised

** EPS is not annualized for the quarter ended September 30, 2025, quarter ended June 30, 2025 and quarter & half year ended September 30, 2024.

For and on behalf of the Board

Place : Mumbai
Dated : 14.11.2025

Bhushan S. Nemlekar
Whole time Director & CFO
DIN : 00043824



Sumit Woods Limited.

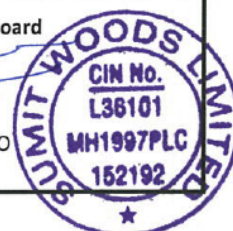
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CIN No. : L36101MH1997PLC152192

Sumit Woods Limited			
CIN : L36101MH1997PLC152192			
Statement of Unaudited Standalone Statement of Cashflow for the half year ended September 30, 2025			
All amounts are ₹ in Lakhs unless otherwise stated			
	Particulars	For the period ended Sept 30, 2025 (Unaudited)	For the year ended March 31, 2025 (Audited)
1	Cash flow from operating activities		
	Profit / (Loss) Before tax	523.73	1,703.97
	Adjustments for :		
	Depreciation, amortisation and impairment	51.26	43.13
	Finance costs	312.03	927.45
	Unwinding of expenses for Security deposit as per Ind AS	95.04	189.42
	ROU rent expense as per Ind AS	2.22	0.86
	Profit on sale of property, plant & equipment	0.44	0.06
	Net gain/loss on sale of investments	(74.70)	(143.11)
	Impact of Gratuity	(5.00)	20.11
	Sundry Balances Written Off	1.06	(0.39)
	Interest income	(206.09)	(365.63)
	Operating profit before working capital changes	699.99	2,375.87
	Adjustments for changes in :		
	(Decrease)/Increase in Trade Payables	(409.83)	277.10
	(Increase)/Decrease in Trade receivables	459.71	86.39
	(Increase)/Decrease in Other assets	(945.49)	(387.24)
	(Increase)/Decrease in Inventories	1,495.90	(4,410.19)
	(Decrease)/Increase in Other Current Liabilities & Provisions	(1,514.65)	1,999.43
	Cash generated from operations	(214.37)	(58.64)
	Income tax paid	-	(32.50)
	[A]	(214.37)	(91.14)
2	Cash flow from investing activities		
	Payments for acquisition of Property, Plant & Equipments	(4.78)	(259.45)
	Sale of Property, Plant & Equipments	0.84	0.14
	Interest received	9.47	22.22
	Fixed Deposits (Made) / Matured	231.86	(46.17)
	Deposits for new Projects	117.91	(194.78)
	Share of Profit / Loss from Subsidiary, Associates, firms & Joint ventures	74.70	206.28
	Investment (made)/ withdrawn from Subsidiary, Associates, firms & Joint ventures	(146.92)	96.17
	[B]	283.09	(175.58)
3	Cash flow from financing activities		
	Proceeds from/Repayments of borrowings [Net]	(102.35)	(4,618.27)
	Finance Cost	(177.74)	(776.98)
	Money received against Issue of Share warrants	-	1,919.94
	Proceed from issue of Share Capital (Including Security Premium)	-	5,361.14
	[C]	(280.10)	1,885.83
	Net cash Inflow / (outflow) [A+B+C]	(211.38)	1,619.11
	Openings cash and cash equivalents	1,854.85	235.74
	Closing cash and cash equivalents	1,643.47	1,854.85

For and on behalf of the Board

Place : Mumbai
Dated: 14.11.2025

Bhushan S. Nemlekar
Whole time Director & CFO
DIN : 00043824



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Sumit Woods Limited

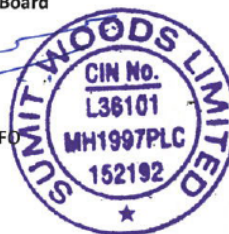
**Registered Office : B/1101, Express Zone, Opp Adani electricity office, Malad (East), Mumbai 400097, Maharashtra
CIN: L36101MH1997PLC152192**

NOTES :

- 1 Pursuant to Regulation 33(3)(d) of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirement) Regulation, 2015, we hereby confirm that the statutory Auditors of the Company M/s SSRV & Associates, Chartered Accountants (Firm Registration No. 135901W) have issued the Limited Review Report with unmodified opinion(s) in respect of Unaudited Financial Results for the quarter ended on September 30, 2025.
- 2 The results prepared and presented in pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, which was reviewed by the Audit Committee and are approved by the Board of Directors of the Company at their meeting held on 14th November 2025. The Statutory Auditor of the company have expressed an Unmodified Opinion on the unaudited Standalone financial results for the quarter ended September 30, 2025.
- 3 The above financial results have been prepared in accordance with the Indian Accounting Standards (referred to as "Ind AS ") as prescribed under section 133 of the Companies Act, 2013 read with Companies (Indian Accounting Standards) Rules as amended from time to time.
- 4 The Company recognises revenue as per Ind AS 115 'Revenue from Contracts with Customers'. Our revenue is recognised over the time.
- 5 The revenue is recognised based on the percentage-of-completion method ('POC method') of accounting with cost of construction incurred for the respective projects determining the degree of completion of the performance obligation.
- 6 Upon project completion, the highest amount of revenue is recognized and recorded within the company's financial records. This is attributed to the practice of booking 100% of revenue for the apartments that have been sold & agreement registered subsequent to the issuance of the Occupancy Certificate.
- 7 The real estate sector exhibits inherent seasonality, resulting in fluctuating figures from one quarter to another. Hence the financial figures from quarter to quarter can vary.
- 8 The company is primarily engaged in the business of Real Estate. As such the company's financial statements are largely reflective of the Real Estate Business and there is no separate reportable segment. Pursuant to Ind AS 108 - Operating Segments, no segment disclosure has been made in these standalone financial statements, as the company has only one geographical segment and no other separate reportable business segment.
- 9 The figures for the quarter ended September 30, 2025 represents the balancing figure between the figures in respect of the six months ended September 30, 2025 and for the quarter ended June 30, 2025.
- 10 We have taken average price from NSE website for arriving at average market price during the period for calculation of Diluted EPS on issue of share warrants. Also while calculating diluted EPS, potential equity which is anti-dilutive were not consider.
- 11 Corresponding figures for previous year/period have been regrouped/rearranged wherever necessary to make them comparable with current period's classification.
- 12 In pursuance of Section 115BAA of the Income Tax Act, the Company has an irrevocable option of shifting to lower tax rate and simultaneously forgo certain tax incentives including loss of accumulated MAT credit. The Company has opted for the same since the Financial year 2019-20.
- 13 The Company has created an e-mail ID viz., cs@sumitwoods.com for the purpose of registering complaints by investors.

For and on behalf of the Board

Bhushan S. Nemlekar
Whole time Director & CFO
DIN : 00043824



Place : Mumbai
Dated: 14.11.2025



Sumit Woods Limited.

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CIN No. : L36101MH1997PLC152192

Independent Auditor's Review Report on Consolidated Quarterly Unaudited Financial Results as on 30th September 2025 of the Company pursuant to Regulation 33 and Regulation 52 read with Regulation 63(2) of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, amended.

To,
The Board of Directors,
Sumit Woods Limited
B-1101, Express Zone,
Western Express Highway,
Malad (East), Mumbai-400097.

1. We have reviewed the accompanying Statement of unaudited consolidated financial results of **SUMIT WOODS LIMITED** (hereinafter referred to as the 'Parent' or the 'Corporation') and its subsidiaries (the Parent and its subsidiaries together referred to as the 'Group'), and its share of the net profit/(loss) after tax and total comprehensive income of its associates and Joint Venture for the quarter ended 30th September 2025 (the 'Statement'), attached herewith, being submitted by the Parent pursuant to the requirements of Regulation 33 and Regulation 52 read with Regulation 63(2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the 'Listing Regulations').
2. This Statement, which is the responsibility of the Parent's management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ('Ind AS 34'), prescribed under Section 133 of the Companies Act, 2013, read with relevant rules issued thereunder ('Ind AS 34') and other accounting principles generally accepted in India and in compliance with Regulation. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the Listing Regulations, to the extent applicable.

4. The Statement includes the results of the following entities:

Name of the Company	Relationship
Sumit Garden Grove Construction LLP	LLP
Milestone Constructions and developers LLP	LLP
Sumit Star Land Developers LLP	LLP
Sumit Pragati Ventures LLP	LLP
Sumit Pragati Shelters LLP	LLP
Sumit Resync Real Estate Advisory Pvt Ltd	Subsidiary



Mitasu Developers Pvt Ltd	Subsidiary
Sumit Matunga Builders Pvt Ltd	Subsidiary
Sumit Hills Pvt Ltd	Subsidiary
Sumit Eminence Pvt Ltd	Subsidiary
Sumit Snehashish Venture	Joint Venture
Sumit Snehashish Joint Venture	Joint Venture
Sumit Kundil Joint Venture	Joint Venture
Sumit Chetna Venture	Joint Venture
Sumit Pramukh Venture	Joint Venture
Sumit Realty LLP	LLP
Sumit Bhoomi Developers LLP	LLP
Sumit Luxe Venture LLP	LLP
Sumit Gajraj Builders LLP (Sumo Real Estate LLP)	LLP

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of other auditors referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the Ind AS 34 and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation including the manner in which it is to be disclosed, or that it contains any material misstatement.
6. We did not review the financial result of 2 Subsidiaries and 4 LLP's, which reflect total revenue (before consolidation adjustment) of Rs. 0.99 lakhs, total net Profit/(Loss) after tax (before consolidation adjustment) of Rs. 118.55 lakhs and total comprehensive income /(Loss) of Rs.0.00 lakhs for the quarter ended 30th September, 2025 as considered in the statement. These Financial results have been received by other Auditors.
7. Attention is drawn to the fact that the figures for the quarter ended 30st September 2025, as reported in the Statement are the balancing figures between figures in respect of the Six months ended 30th September, 2025 and for the quarter ended 30th June, 2025. Both the result for the quarter ended June 30, 2025 and Six months ended September 30, 2025 have been prepared by the management in accordance with the recognition and measurement principles of IND AS 34 "Interim Financial Reporting" and on which we had already issued our unmodified conclusion on the same in the respective results.

Our opinion on the consolidated annual financial results is not modified in respect of the above matters.

For S S R V & Associates

Chartered Accountants

Firm Reg. No. 435900/15

Vishnu Kant Rastogi

Partner

Membership No.: 403437

Place: Mumbai

Date: 14th November, 2025

UDIN: 25403437BMIQNQ8153



Sumit Woods Limited
CIN : L36101MH1997PLC152192
Statement of Unaudited Consolidated Balance sheet as at September 30, 2025
All amounts are ₹ in Lakhs unless otherwise stated

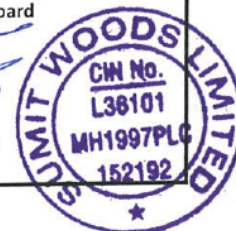
	Particulars	For the year ended September 30, 2025 (Unaudited)	For the year ended March 31, 2025 (Audited)
1	Assets		
	Non-current assets		
	a. Property, plant and equipment	722.69	771.53
	b. Other intangible assets	3.40	4.37
	c. Intangible assets under development	54.28	54.28
	d. Investment in associates & joint ventures	771.02	835.50
	e. Financial assets		
	i. Other investments	0.25	0.25
	ii. Other financial assets	2,095.90	2,267.89
	f. Non-current tax assets (net)	228.58	164.31
	g. Other non-current assets	542.72	607.53
	Total non-current assets	4,418.84	4,705.67
2	Current assets		
	a. Inventories	21,168.05	21,588.78
	b. Financial Assets		
	i. Trade receivables	416.55	1,163.29
	ii. Cash and cash equivalents	1,722.67	2,232.82
	iii. Bank balances other than (ii) above	919.70	607.31
	iv. Other financial assets	1,039.84	720.60
	c. Current tax assets (net)	34.01	90.92
	d. Other current assets	884.93	370.98
	Total current assets	26,185.74	26,774.70
	Total assets	30,604.58	31,480.36
	Equity and liabilities		
	Equity		
	a. Equity share capital	4,526.88	4,526.88
	b. Other equity	11,745.20	11,386.63
	Equity attributable to shareholders of the Company	16,272.08	15,913.51
	c. Non-controlling interests	2,734.68	2,986.62
	Total equity	19,006.76	18,900.13
	Liabilities		
1	Non-current liabilities		
	a. Financial liabilities		
	i. Borrowings	5,274.10	5,240.25
	ii. Other financial liability	37.01	43.24
	b. Provisions	53.19	45.75
	c. Deferred tax liability (net)	35.90	34.96
	Total non-current liabilities	5,400.21	5,364.20
2	Current liabilities		
	a. Financial liabilities		
	i. Borrowings	887.21	1,147.60
	ii. Trade payables	694.63	876.24
	iii. Other financial liabilities	988.53	1,086.48
	b. Current tax liabilities (net)	297.45	220.24
	c. Provisions	190.19	57.26
	d. Other current liabilities	3,139.61	3,828.21
	Total current liabilities	6,197.61	7,216.03
	Total liabilities	11,597.82	12,580.23
	Total Equity and Liabilities	30,604.58	31,480.36

For and on behalf of the Board



Place : Mumbai
Dated: 14.11.2025

Bhushan S. Nemlekar
Whole time Director & CFO
DIN : 00043824



Sumit Woods Limited.

B - 1101, Express Zone, Diagonally Opp. to Oberoi Mall, W.E.Highway, Malad (East), Mumbai - 400 097.
Tel.: 022- 2874 9966 / 77 • Fax : 022-2874 3377 • Email : contact@sumitwoods.com • www.sumitwoods.com
CIN No. : L36101MH1997PLC152192



G R O U P
Creating Value, Building Trust.
BUILDERS & DEVELOPERS

SUMIT WOODS LIMITED

Registered Office : B/1101, Express Zone, Opp Adani electricity office, Malad (East), Mumbai 400097, Maharashtra
CIN: L36101MH1997PLC152192

Statement of Unaudited Consolidated Financial Results for the year ended September 30, 2025
All amounts are Rs. In Lakhs unless otherwise stated

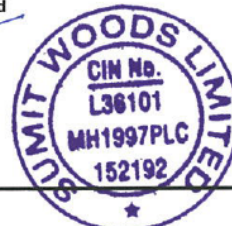
Sr. No.	Particulars	For the Quarter Ended			For the Half Year Ended		For the Year Ended
		UnAudited 30.09.2025	UnAudited 30.06.2025	UnAudited 30.09.2024	UnAudited 30.09.2025	UnAudited 30.09.2024	Audited 31.03.2025
	Income						
I	Revenue from Operations	1,282.18	4,226.65	4,571.63	5,508.83	7,809.69	14,082.71
II	Other Income	71.23	101.37	(149.74)	172.60	127.87	320.33
III	Total Income (I + II)	1,353.41	4,328.02	4,421.89	5,681.43	7,937.56	14,403.04
IV	Expenses						
	Purchases	209.78	229.28	359.67	439.06	751.78	1,515.13
	Changes In Inventories	(512.60)	903.87	(239.76)	391.27	113.97	(4,566.88)
	Employee benefits expense	354.73	387.56	356.65	742.29	713.87	1,390.99
	Constructions & Development Expenses	929.66	1,892.22	3,214.08	2,821.88	4,960.35	12,698.63
	Finance costs	171.73	201.31	313.19	373.04	622.68	1,055.66
	Depreciation and amortisation expense	26.13	27.18	12.72	53.31	25.38	59.84
	Impairment losses	-	-	-	-	-	-
	Administration and other expense	139.59	164.03	136.42	303.62	271.52	685.34
	Total expenses (IV)	1,319.02	3,805.45	4,152.96	5,124.47	7,459.55	12,838.71
V	Share of profit of associate	(0.01)	(0.05)	(24.33)	(0.06)	(24.36)	(24.77)
VI	Share of profit of joint ventures	2.53	0.32	(1.36)	2.85	(1.75)	(9.73)
VII	(Loss)/Profit before tax (III - IV+V+VI)	36.91	522.84	243.23	559.75	451.90	1,529.82
VIII	Exceptional items	-	-	-	-	-	-
IX	(Loss)/Profit before tax (VII+VIII)	36.91	522.84	243.23	559.75	451.90	1,529.82
X	Tax expense						
	i) Current tax	16.53	178.73	-	195.26	-	433.24
	ii) Short/(Excess) provision of earlier years written off/back	-	-	-	-	-	5.10
	iii) Deferred tax	0.73	1.47	(12.19)	2.20	25.79	(2.32)
XI	Net(Loss)/ Profit for the period (IX-X)	19.65	342.64	255.42	362.28	426.11	1,093.80
XII	Other Comprehensive Income						
	(i) Items that will not be reclassified to profit or loss -						
	-Remeasurements of the defined benefit plans	(1.87)	(1.87)	(2.05)	(3.74)	(4.09)	15.05
	Total other Comprehensive income	(1.87)	(1.87)	(2.05)	(3.74)	(4.09)	15.05
XIII	Total Comprehensive Income for the period (XI+XII)	17.78	340.77	253.37	358.54	422.02	1,108.85
	Profit for the period attributable:						
	- Owners of the Company	29.38	342.91	225.12	372.28	386.42	1,144.35
	- Non-controlling interests	(9.73)	(0.27)	30.30	(10.00)	39.69	(50.54)
		19.65	342.64	255.42	362.28	426.11	1,093.80
	Other comprehensive income for the period:						
	- Owners of the Company	(1.87)	(1.87)	(2.05)	(3.74)	(4.09)	15.05
	- Non-controlling interests	-	-	-	-	-	-
		(1.87)	(1.87)	(2.05)	(3.74)	(4.09)	15.05
	Total comprehensive income for the period:						
	- Owners of the Company	27.51	341.04	223.07	368.54	382.33	1,159.40
	- Non-controlling interests	(9.73)	(0.27)	30.30	(10.00)	39.69	(50.54)
		17.78	340.77	253.37	358.54	422.02	1,108.85
XIV	Paid up Equity Share Capital (Face Value of Rs. 10/- each)	4,526.88	4,526.88	3,058.70	4,526.88	3,058.70	4,526.88
	Opening Share Capital:3058.70						
	Share warrant converted in to equity shares on 29.10.2024 :1000.00						
	Preferential allotment of Equity shares on 11.12.2024: 468.1709						
XV	Earning per equity share of Rs 10/- each						
	(a) Basic	★ 0.06	★ 0.76	★ 0.74	★ 0.82	★ 1.26	2.72
	(b) Diluted	★ 0.06	★ 0.76	★ 0.58	★ 0.82	★ 0.99	2.72

Not annualised

For and on behalf of the Board

Bhushan S. Nemlekar

Whole time Director & CFO
DIN : 00043824


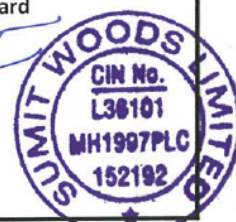
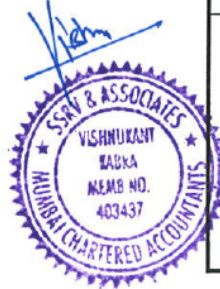


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CIN No. : L36101MH1997PLC152192

<p align="center">Sumit Woods Limited CIN : L36101MH1997PLC152192 Statement of Consolidated Cash flow for the year ended September 30, 2025 All amounts are ₹ in Lakhs unless otherwise stated</p>			
	Particulars	For the year ended September 30, 2025 (Unaudited)	For the year ended March 31, 2025 (Audited)
1	Cash flow from operating activities		
	Profit / (Loss) Before tax	556.96	1,564.33
	Adjustments for :		
	Depreciation, amortisation and impairment	53.31	59.84
	Finance costs	373.04	1,055.66
	Unwinding of expenses for Security deposit as per Ind AS	95.04	189.42
	ROU rent expense as per Ind AS	2.22	0.86
	Impact of Gratuity	(5.00)	20.11
	Interest income	(167.69)	(313.02)
	Sundry balances Written Off	1.06	75.15
	Fixed assets Written Off	-	17.77
	Profit on Sale of Property, plant and equipment	0.44	10.15
	Operating profit before working capital changes	909.38	2,680.27
	Adjustments for changes in :		
	(Decrease)/Increase in Trade Payables	(181.61)	(307.94)
	(Increase)/Decrease in Trade receivables	746.74	2,706.74
	(Increase)/Decrease in Other assets	(811.05)	96.49
	(Increase)/Decrease in Inventories	420.73	(4,566.87)
	(Decrease)/Increase in Other Current Liabilities & Provisions	(618.17)	2,007.24
	Cash generated from operations	466.02	2,615.92
	Income tax paid / Refund	14.27	(290.32)
	[A]	480.28	2,325.60
2	Cash flow from investing activities		
	Payments for acquisition of assets	(4.78)	(262.51)
	Sale of Property, Plant & Equipments	0.84	17.64
	Interest received	40.36	56.57
	Fixed Deposits (Made) / Matured	(85.54)	(624.52)
	Deposits for new Projects	40.02	(330.25)
	Investment (made)/ withdrawn from Associates & Joint ventures	4.98	(62.30)
	Decrease/(increase) in non current loans and advances given [Net]	-	-
	[B]	(4.12)	(1,205.37)
3	Cash flow from financing activities		
	Proceeds from/Repayments of borrowings [Net]	(239.26)	(5,656.64)
	Finance Cost	(488.04)	(942.79)
	Introduction of capital / (withdrawal) by NCI	(259.03)	1,949.92
	Money received against Issue of Share warrants	-	5,354.72
	[C]	(986.32)	705.21
	Net cash Inflow / (outflow) [A+B+C]	(510.15)	1,825.45
	Openings cash and cash equivalents	2,232.82	407.37
	Closing cash and cash equivalents	1,722.67	2,232.82
<p align="right">For and on behalf of the Board</p> <div>   </div> <p align="right"> Bhushan S. Nemlekar Whole time Director & CFO DIN : 00043824 </p>			
<p>Place : Mumbai Dated: 14.11.2025</p> 			

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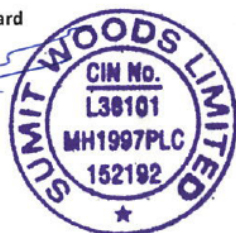
NOTES :

- 1 Pursuant to Regulation 33 (3)(d) of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirement) Regulation, 2015, we hereby confirm that the statutory Auditors of the Company M/s SSRV & Associates, Chartered Accountants (Firm Registration No. 135901W) have issued the Audit report for consolidated financial results with unmodified opinion for the quarter ended September 30, 2025.
- 2 The results prepared and presented in pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, which was reviewed by the Audit Committee and are approved by the Board of Directors of the Company at their meeting held on 14th November 2025. The Statutory Auditor of the company have expressed an Unmodified Opinion on the unaudited Consolidated financial results for the quarter ended September 30, 2025.
- 3 The above financial results have been prepared in accordance with the Indian Accounting Standards (referred to as "Ind AS ") as prescribed under section 133 of the Companies Act, 2013 read with Companies (Indian Accounting Standards) Rules as amended from time to time.
- 4 The Company recognises revenue as per Ind AS 115 'Revenue from Contracts with Customers'. Our revenue is recognised over the time.
- 5 The revenue is recognised based on the percentage-of-completion method ('POC method') of accounting with cost of construction incurred for the respective projects determining the degree of completion of the performance obligation.
- 6 Upon project completion, the highest amount of revenue is recognized and recorded within the company's financial records. This is attributed to the practice of booking 100% of revenue for the apartments that have been sold & agreement registered subsequent to the issuance of the Occupancy Certificate.
- 7 The real estate sector exhibits inherent seasonality, resulting in fluctuating figures from one quarter to another. Hence the financial figures from quarter to quarter can vary.
- 8 The company is primarily engaged in the business of Real Estate . As such the company's financial statements are largely reflective of the Real Estate Business and there is no separate reportable segment.
Pursuant to Ind AS 108 - Operating Segments, no segment disclosure has been made in these Consolidated financial statements, as the company has only one geographical segment and no other separate reportable business segment.
- 9 The figures for the quarter ended September 30, 2025 represents the balancing figure between the figures in respect of the six months ended September 30, 2025 and for the quarter ended June 30, 2025.
- 10 We have taken average closing price from NSE website for arriving at average market price during the period for calculation of Diluted EPS on issue of share warrants. Also while calculating diluted EPS, potential equity which is anti-dilutive were not consider.
- 11 Corresponding figures for previous year/period have been regrouped/rearranged wherever necessary to make them comparable with current period's classification.
- 12 In pursuance of Section 115BAA of the Income Tax Act, the Company has an irrevocable option of shifting to lower tax rate and simultaneously forgo certain tax incentives including loss of accumulated MAT credit. The Company has opted for the same since the Financial year 2019-20
- 13 On 31st May 2025 Company has acquire additional 48% partnership in Sumit Pragati Ventures LLP, post acquisition percentage of holding of Sumit Woods Limited in that LLP is 98%.
- 14 The Company has created an e-mail ID viz., cs@sumitwoods.com for the purpose of registering complaints by investors.

Place : Mumbai
Dated: 14.11.2025

For and on behalf of the Board


Bhushan S. Nemlekar
Whole time Director & CFO
DIN : 00043824



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