

From:

Ms. Diya Nikunj Shah

E/1101 Vrindavan Ram Baug Lane,
Behind Vijay Sales Borivali West,
Mumbai - 400092, Maharashtra, India

Date: 18th April, 2024

To, Listing Department National Stock Exchange of India Limited Exchange Plaza, 5 th Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051. Email id: takeover@nse.co.in	To, Board of Directors, Sumit Woods Limited B-1101, Express Zone, Diagonally Opp. to Oberoi Mall, W.E. Highway, Malad (East), Mumbai- 400 097.
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Subject: Disclosure under regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (“SEBI (SAST) Regulations”), as amended.

Dear Sir/Madam,

Please find enclosed disclosure under regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly acknowledge receipt of the same and update your records and oblige.

Thanking you,



Yours faithfully,

Diya Nikunj Shah

Encl.: as above

ANNEXURE-2			
Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011			
Name of the Target Company (TC)	Sumit Woods Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer: Diya Shah - Non-Promoter		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange		
Details of the Acquisition as follows	Number	%w.r.t. total share/voting capital wherever applicable(*)	%w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights			
Diya Shah	-	-	-
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/others)	N.A		
c) Voting rights(VR)otherwise than by shares	N.A		
d)Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	N.A		
e) Total (a+b+c+d)	-	-	-
Details of Acquisition as follows			
a) Shares carrying voting rights acquired			
Diya Shah	7,00,000	1.72	1.72

b)VRs acquired/sold otherwise than by shares	N.A		
c)Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	N.A		
d)Shares encumbered /invoked/released by the acquirer	N.A		
e) Total (a+b+c+/-d)	700000	1.72#	1.72#
After the Acquisition holding of:			
a)Shares carrying voting rights			
Diya Shah	700000	1.72	1.72
b)Shares encumbered with the acquirer	NA		
c) VRs otherwise than by shares	N.A		
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	N.A		
e) Total (a+b+c+d)	700000	1.72#	1.72#
Mode of acquisition	Conversion of warrants into equity share		
Date of acquisition	April 18, 2024		
Equity share capital / total voting capital of the TC before the said acquisition	30587044		

Equity share capital/ total voting capital of the TC after the said acquisition	40587044
Total diluted share/voting capital of the TC after the said acquisition	40587044

The Percentage has been calculated on the basis of Post Issued Capital

(*) Total Share Capital/ Voting Capital to be taken as per the latest filling done by the Company to the Stock Exchange under Regulation 31 of Securities and Exchange Board of India (Listing obligation and Disclosure Requirements) Regulations, 2015 (erstwhile Clause 35 of the Listing Agreement)

(**) Diluted Share/ Voting Capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity share of the TC



Signature

Diya Shah

Place:Mumbai

Date: April 18, 2024