To,
National Stock Exchange of India Limited
Listing Department, Exchange Plaza,
Plot No. C-1, G Block, Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051

04th November, 2026

Dear Sir/ Madam,

Sub: Outcome of the Board Meeting held on Wednesday, November 4, 2026.
Ref: NSE – SUMIT

In pursuant to Regulation 30 and Regulation 33 read with Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform your good office that the Board of Directors of the Company at their meeting held today i.e. on Wednesday, November 04, 2026, have considered and approved the following agenda items:

1. Approved and take on record the Un-audited Financial Results (Standalone and Consolidated) of the Company for the quarter and half year ended on September 30, 2026.

2. Taken on record the Limited Review Report of M/s SSRV & Associates Chartered Accountants (Statutory Auditors) on the aforesaid Un-audited Financial Results.

The meeting of the Board of Directors commenced at 12:45 PM and concluded at 02:30 PM

Request you to kindly take this letter on record and acknowledge the receipt.

Thanking You,
Yours faithfully,

For SUMIT WOODS LIMITED

Rekha Jayesh Bagda

Digitally signed by Rekha Jayesh Bagda
Date: 2026.11.04 14:32:44 +05'30'

Mrs. Rekha Bagda
Company Secretary
Membership No. A61024

Independent Auditor's Review Report on Standalone Quarterly Unaudited Financial Results as on 30th September, 2026 of the Company pursuant to Regulation 33 and Regulation 52 read with Regulation 63(2) of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, as amended.

To,
The Board of Directors,
Sumit Woods Limited
B-1101, Express Zone,
Western Express Highway,
Malad (East), Mumbai-400097.

1. We have reviewed the accompanying statements of unaudited IND-AS Financial Results of **SUMIT WOODS LIMITED** ('the Company") for the quarter ended 30th September, 2026 ("The Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 and Regulation 52 read with Regulation 63(2) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, as amended ("Listing Obligations") which has been initiated by us for identification purposes.

2. This Statement which is the responsibility of the Company's Management and has been approved by the Board of Director's, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" prescribed, under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Listing Obligations. Our responsibility is to issue a report these financial statements based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted and procedures performed as stated in paragraph 3 above nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the Ind AS 34 and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation including the manner in which it is to be disclosed, or that it contains any material misstatement.

SSRV & ASSOCIATES MUMBAI CHARTERED ACCOUNTANTS

5. Attention is drawn to the fact that the figures for the quarter ended 30th September, 2026, as reported in the Statement are the balancing figures between audited figures in respect of the full previous financial year and the year to date figures up to the third quarter of the previous financial year. The figures up to the end of the third quarter of previous financial year has only been reviewed and not subjected to audit.

   Our opinion on the consolidated annual financial results is not modified in respect of the above matters.

For S S R V & Associates
Chartered Accountants
Firm Reg. No.: 135901W



Vishnu Kant Kabra
Partner
Membership No.: 403437
Place: Mumbai
Date: 04th November, 2026
UDIN: 26403437GCYGYI8116

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Sumit Woods Limited
CIN : L36101MH1997PLC152192
Statement of Unaudited Standalone Balance sheet as at September 30, 2026
All amounts are ₹ in Lakhs unless otherwise stated

	Particulars	For the half-year ended September 30, 2026 (Unaudited)	For the year ended March 31, 2026 (Audited)
	Assets		
1	**Non-current assets**		
	a. Property, plant and equipment	1,035.72	680.03
	b. Intangible assets	1.49	2.19
	c. Intangible assets under development	-	49.78
	d. Investment in subsidiaries, associates, joint ventures & Partnership firm	4,737.24	5,059.25
	e. Investment Property	449.94	-
	f. Financial assets		
	i. Other investments	0.25	0.25
	ii. Other financial assets	989.09	2,310.32
	g. Non-current tax assets (net)	165.01	165.01
	h. Other non-current assets	264.26	168.39
	Total non-current assets	**7,643.00**	**8,435.22**
2	**Current assets**		
	a. Inventories	21,295.93	17,278.49
	b. Financial Assets		
	i. Trade receivables	1,247.07	583.99
	ii. Cash and cash equivalents	1,107.42	295.82
	iii. Bank balances other than (ii) above	-	-
	iv. Other financial assets	3,092.47	2,752.18
	c. Other current assets	471.09	715.56
	Total current assets	**27,213.99**	**21,626.04**
	Total assets	**34,856.98**	**30,061.26**
	Equity and liabilities		
	Equity		
	a. Equity share capital	4,785.88	4,785.88
	b. Other equity	13,775.08	13,250.85
	Total Equity	**18,560.96**	**18,036.73**
	Liabilities		
1	**Non-current liabilities**		
	a. Financial liabilities		
	i. Borrowings	11,029.94	6,520.55
	ii. Lease liabilities	229.60	12.37
	b. Provisions	39.82	30.26
	c. Deferred tax liability (net)	34.85	38.88
	Total non-current liabilities	**11,334.21**	**6,602.06**
2	**Current liabilities**		
	a. Financial liabilities		
	i. Borrowings	1,938.33	2,128.28
	ii. Trade payables	1,084.30	605.82
	iii. Lease liabilities	39.54	17.27
	iv. Other financial liabilities	992.74	905.76
	b. Provisions	73.05	68.01
	c. Current tax liabilities (net)	159.52	126.77
	d. Other current liabilities	674.34	1,570.56
	Total current liabilities	**4,961.82**	**5,422.47**
	Total liabilities	**16,296.03**	**12,024.53**
	Total Equity and Liabilities	**34,856.98**	**30,061.26**

For and on behalf of the Board

Place : Mumbai
Dated: 04.11.2026

Bhushan S. Nemlekar
Whole time Director & CFO
DIN : 00043824

SSRV & ASSOCIATES
CHARTERED ACCOUNTANTS

SUMIT WOODS LIMITED
CIN No. L36101 MH1997PLC 152192

Sumit Woods Limited.
B - 1101, Express Zone, Diagonally Opp. to Oberoi Mall, W.E.Highway, Malad (East), Mumbai - 400 097.
Tel.: 022- 2874 9966 / 77 ● Fax : 022-2874 3377 ● Email : contact@sumitwoods.com ● www.sumitwoods.com
CIN No. : L36101MH1997PLC152192

SUMIT GROUP
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SUMIT WOODS LIMITED

Registered Office : B/1101, Express Zone, Opp Adani electricity office, Malad (East), Mumbai 400097, Maharashtra

CIN: L36101MH1997PLC152192

Statement of Standalone Unaudited Results for the quarter and half-year ended September 30, 2026

All amounts are Rs.in Lakhs unless otherwise stated

Sr. No.	Particulars	For the Quarter Ended			For the half-Year Ended		For the Year Ended
		UnAudited	UnAudited	UnAudited	UnAudited	UnAudited	Audited
		30.09.2026	30.06.2026	30.09.2025	30.09.2026	30.09.2025	31.03.2026
	Income						
I	Revenue from Operations	3,661.60	4,447.50	1,091.89	8,109.10	5,235.01	9,073.89
II	Other Income	71.16	249.77	176.38	320.93	282.55	580.19
III	**Total Income (I + II)**	**3,732.76**	**4,697.27**	**1,268.27**	**8,430.02**	**5,517.56**	**9,654.08**
IV	**Expenses**						
	Purchases	110.43	228.84	183.18	339.27	246.80	476.86
	Changes in inventories	141.14	(4,158.57)	(46.67)	(4,017.44)	1,495.90	(1,913.10)
	Employee benefits expense	217.15	215.25	228.32	432.40	452.58	885.38
	Constructions & Development Expenses	2,679.67	7,482.19	557.91	10,161.86	2,172.18	7,517.36
	Finance costs	125.68	104.87	143.31	230.56	312.03	708.48
	Depreciation and amortisation expense	50.74	22.59	25.26	73.33	51.26	100.53
	Administration and other expenses	141.49	230.02	121.19	371.51	263.08	571.51
	Total expenses (IV)	**3,466.29**	**4,125.19**	**1,212.50**	**7,591.48**	**4,993.83**	**8,347.02**
V	**(Loss)/Profit before tax (III - IV)**	**266.46**	**572.08**	**55.77**	**838.54**	**523.73**	**1,307.06**
VI	Exceptional items	-	-	-	-	-	-
VII	**(Loss)/Profit before tax (V+VI)**	**266.46**	**572.08**	**55.77**	**838.54**	**523.73**	**1,307.06**
VIII	Tax expense						
	i) Current tax	79.85	137.79	-	217.65	126.45	357.13
	ii) Deferred tax	(3.71)	0.94	0.41	(2.77)	1.59	0.49
IX	**Net(Loss)/ Profit for the period (VII-VIII)**	**190.32**	**433.34**	**55.36**	**623.67**	**395.69**	**949.44**
X	Other Comprehensive Income						
	Items that will not be reclassified subsequently to profit or loss						
	Remeasurement of the net defined benefit liability/asset, (Net of taxes)	(1.87)	(1.87)	(1.87)	(3.74)	(3.74)	(7.17)
	Total other Comprehensive income	**(1.87)**	**(1.87)**	**(1.87)**	**(3.74)**	**(3.74)**	**(7.17)**
XI	**Total Comprehensive Income for the period (IX+X)**	**188.45**	**431.47**	**53.49**	**619.93**	**391.95**	**942.27**
XII	Paid up share capital (par value ₹10/- each, fully paid)	4,785.88	4,785.88	4,526.88	4,785.88	4,526.88	4,785.88
	Opening Share Capital:3058.70						
	Share warrant converted in to equity shares on 29.10.2024 :1000.00						
	Preferential allotment of Equity shares on 11.12.2024: 468.1709						
	Share warrant converted in to equity shares on 31.01.2026 :259.00						
XIII	Earnings per equity share (par value ₹10/- each)**						
	(a) Basic	* 0.40	* 0.91	* 0.12	* 1.30	* 0.87	1.98
	(b) Diluted	* 0.40	* 0.91	* 0.12	* 1.30	* 0.87	1.98

* **Not annualised**

** EPS is not annualized for the quarter ended September 30, 2026, quarter ended June 30, 2026 and quarter & half year ended September 30, 2025.

For and on behalf of the Board

Bhushan S. Nemlekar
Whole time Director & CFO
DIN : 00043824

Place : Mumbai

Dated: 04.11.2026

SUMIT WOODS LIMITED CIN No. L36101MH1997PLC152192

SSRV & ASSOCIATES MUMBAI CHARTERED ACCOUNTANTS

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Sumit Woods Limited

CIN : L36101MH1997PLC152192

Statement of Unaudited Standalone Statement of Cashflow for the half year ended September 30, 2026

All amounts are ₹ in Lakhs unless otherwise stated

	Particulars	For the half-year ended September 30, 2026 (Unaudited)	For the year ended March 31, 2026 (Audited)
1	**Cash flow from operating activities**		
	Profit / (Loss) Before tax	838.54	1,307.06
	Adjustments for :		
	Depreciation, amortisation and impairment	73.33	100.53
	Finance costs	230.56	708.48
	Unwinding of expeses for Security deposit as per Ind AS	131.25	189.57
	ROU rent expense as per Ind AS	39.02	3.25
	Profit on sale of property, plant & equipment	-	0.42
	Net gain/loss on sale of investments	0.17	(85.01)
	Impact of Gratuity	(5.00)	(9.58)
	Sundry Balances Written Off	19.88	37.21
	Impairment losses	49.78	-
	Dividend Received	(0.25)	
	Interest income	(319.95)	(492.48)
	Operating profit before working capital changes	**1,057.32**	**1,759.45**
	Adjustments for changes in :		
	(Decrease)/Increase in Trade Payables	478.47	(73.51)
	(Increase)/Decrease in Trade receivables	(663.08)	137.94
	(Increase)/Decrease in Other assets	(200.59)	(1,707.10)
	(Increase)/Decrease in Inventories	(4,017.44)	(1,913.10)
	(Decrease)/Increase in Other Current Liabilities & Provisions	(112.26)	(2,346.15)
	Cash generated from operations	**(3,457.57)**	**(4,142.47)**
	Income tax paid	(100.00)	(341.11)
	[A]	**(3,557.57)**	**(4,483.58)**
2	**Cash flow from investing activities**		
	Payments for acquisition of Property, Plant & Equipments	(428.32)	(18.65)
	Sale of Property, Plant & Equipments	-	1.69
	Interest received	9.99	10.78
	Fixed Deposits (Made) / Matured	(7.24)	242.87
	Deposits for new Projects	1,112.42	234.19
	Share of Profit / Loss from Subsidiary, Associates, firms & Joint ventures	(0.17)	85.01
	Investment (made)/ withdrawn from Subsidiary, Associates, firms & Joint ventures	(127.92)	(2,380.78)
	[B]	**558.77**	**(1,824.89)**
3	**Cash flow from financing activities**		
	Proceeds from/Repayments of borrowings [Net]	4,319.44	3,148.59
	Dividend Paid	(95.72)	-
	Finance Cost	(413.33)	(633.05)
	Money received against Issue of Share warrants	-	2,233.88
	[C]	**3,810.40**	**4,749.42**
	Net cash Inflow / (outflow) [A+B+C]	**811.60**	**(1,559.05)**
	Openings cash and cash equivalents	**295.82**	**1,854.88**
	Closing cash and cash equivalents	**1,107.42**	**295.82**

For and on behalf of the Board

Place : Mumbai
Dated: 04.11.2026

Bhushan S. Nemlekar
Whole time Director & CFO
DIN : 00043824

SSPV & ASSOCIATES MUMBAI CHARTERED ACCOUNTANTS

SUMIT WOODS LIMITED CIN No L36101 MH1997PLC 152192

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Sumit Woods Limited
Registered Office : B/1101, Express Zone, Opp Adani electricity office, Malad (East), Mumbai 400097, Maharashtra
CIN: L36101MH1997PLC152192

NOTES :

1 Pursuant to Regulation 33(3)(d) of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirement) Regulation, 2015, we hereby confirm that the statutory Auditors of the Company M/s SSRV & Associates, Chartered Accountants (Firm Registration No. 135901W) have issued the Limited Review Report with unmodified opinion(s) in respect of Unaudited Financial Results for the quarter ended on September 30, 2026.

2 The results prepared and presented in pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, which was reviewed by the Audit Committee and are approved by the Board of Directors of the Company at their meeting held on 4th November 2026. The Statutory Auditor of the company have expressed an Unmodified Opinion on the unaudited Standalone financial results for the quarter ended September 30, 2026.

3 The above financial results have been prepared in accordance with the Indian Accounting Standards (referred to as "Ind AS ") as prescribed under section 133 of the Companies Act,2013 read with Companies (Indian Accounting Standards) Rules as amended from time to time.

4 The Company recognises revenue as per Ind AS 115 'Revenue from Contracts with Customers'. Our revenue is recognised over the time.

5 The revenue is recognised based on the percentage-of-completion method ('POC method') of accounting with cost of construction incurred for the respective projects determining the degree of completion of the performance obligation.

6 Upon project completion, the highest amount of revenue is recognized and recorded within the company's financial records. This is attributed to the practice of booking 100% of revenue for the apartments that have been sold & agreement registered subsequent to the issuance of the Occupancy Certificate.

7 The real estate sector exhibits inherent seasonality, resulting in fluctuating figures from one quarter to another. Hence the financial figures from quarter to quarter can vary.

8 The company is primarily engaged in the business of Real Estate . As such the company's financial statements are largely reflective of the Real Estate Business and there is no separate reportable segment.
Pursuant to Ind AS 108 - Operating Segments, no segment disclosure has been made in these standalone financial statements, as the company has only one geographical segment and no other separate reportable business segment.

9 The figures for the quarter ended September 30, 2026 represents the balancing figure between the figures in respect of the six months ended September 30, 2026 and for the quarter ended June 30, 2026.

10 We have taken average price from NSE website for arriving at average market price during the period for calculation of Diluted EPS on issue of share warrants. Also while calculating diluted EPS, potential equity which is anti-dilutive were not consider.

11 Corresponding figures for previous year/period have been regrouped/rearranged wherever necessary to make them comparable with current period's classification.

12 On 10th April 2026, Sumit Woods Ltd Become Partner in Sumit Borivali Developers LLP with profit sharing ratio of 99%..

13 During the year, the Company reassessed the recoverability of certain Intangible Work in Progress. Based on the assessment carried out on 21 May 2026, management concluded that the related project would not be completed and is not expected to generate future economic benefits. Accordingly, the carrying amount of ₹49.78 lakh has been written off and recognised as an expense in the Statement of Profit and Loss during the current period in accordance with Ind AS 38 – Intangible Assets and Ind AS 36 – Impairment of Assets.
This write-off represents the carrying amount of the capitalised project costs and does not relate to the Company's normal operating expenses.

SSRV & ASSOCIATES ★ MUMBAI ★ CHARTERED ACCOUNTANTS

SUMIT WOODS LIMITED CIN No. L36101 MH1997PLC 152192

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14 During the year, the Company noted that the holder of 1,75,000 Convertible Warrants allotted on 11 December 2024 on a preferential basis at an issue price of ₹115 per warrant did not exercise the conversion option by remitting the balance 75% of the issue price within the prescribed period ending 09 June 2026, as required under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and the terms of issue. Consequently, the warrants lapsed and the upfront amount of ₹50.31 lakh, representing 25% of the issue price received at the time of allotment, has been forfeited. The forfeited amount has been transferred from 'Money Received against Share Warrants' to 'Capital Reserve' under Other Equity, with no impact on the Statement of Profit and Loss.

15 the Company has paid the dividend for FY 2025-26 to its eligible shareholders, as approved by the shareholders at the Annual General Meeting (AGM). The dividend payment has been made in accordance with the applicable provisions of the Companies Act, 2013.

16 In pursuance of Section 115BAA of the Income Tax Act, the Company has an irrevocable option of shifting to lower tax rate and simultaneously forgo certain tax incentives including loss of accumulated MAT credit. The Company has opted for the same since the Financial year 2019-20.

17 The Company has created an e-mail ID viz., cs@sumitwoods.com for the purpose of registering complaints by investors.

For and on behalf of the Board

SUMIT WOODS LIMITED
CIN No. L36101 MH1997PLC 152192

Bhushan S. Nemlekar
Whole time Director & CFO
DIN : 00043824

Place : Mumbai
Dated: 04.11.2026

S.SRV & ASSOCIATES
MUMBAI CHARTERED ACCOUNTANTS

Independent Auditor's Review Report on Consolidated Quarter ended Unaudited Financial Results as on 30th September 2026 of the Company pursuant to Regulation 33 and Regulation 52 read with Regulation 63(2) of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, amended.

To,
The Board of Directors,
Sumit Woods Limited
B-1101, Express Zone,
Western Express Highway,
Malad (East), Mumbai-400097.

1. We have reviewed the accompanying Statement of unaudited consolidated financial results of **SUMIT WOODS LIMITED** (hereinafter referred to as the 'Parent' or the ' Corporation') and its subsidiaries (the Parent and its subsidiaries together referred to as the ' Group'), and its share of the net profit/(loss) after tax and total comprehensive income of its associates and Joint Venture for the quarter ended 30th September 2026 (the 'Statement'), attached herewith, being submitted by the Parent pursuant to the requirements of Regulation 33 and Regulation 52 read with Regulation 63(2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the ' Listing Regulations').

2. This Statement, which is the responsibility of the Parent's management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" (' Ind AS 34'), prescribed under Section 133 of the Companies Act, 2013, read with relevant rules issued thereunder (' Ind AS 34') and other accounting principles generally accepted in India and in compliance with Regulation. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures m accordance with the circular issued by the SEBI under Regulation 33 (8) of the Listing Regulations, to the extent applicable.

S.S.R.V. & ASSOCIATES
KABRA
CHARTERED ACCOUNTANTS

4. The Statement includes the results of the following entities:

Sr. No.	Name of the Company	Relationship with the Holding Company
1	Sumit Garden Grove Construction LLP	LLP
2	Milestone Constructions and developers LLP	
3	Sumit Star Land Developers LLP	
4	Sumit Pragati Ventures LLP	
5	Sumit Pragati Shelters LLP	
6	Sumit Bhoomi Developers LLP	
7	Sumit Luxe Venture LLP	
8	Sumit Gajraj Builders LLP (Sumo Real Estate LLP)	
9	Sumit Realty LLP	
10	JSN Realtors LLP	
11	Sumit Borivali Developers LLP	
12	Homesync Real Estate Advisory Pvt Ltd	Subsidiary
13	Mitasu Developers Pvt Ltd	
14	Sumit Matunga Builders Pvt Ltd	
15	Sumit Hills Private Limited	
16	Sumit Abode Private Limited	
17	Sumit Eminence Private Limited	
18	Sumit Snehashish Venture	Joint Venture
19	Sumit Snehashish Joint Venture	
20	Sumit Kundil Joint Venture	
21	Sumit Chetna Venture	
22	Sumit Pramukh Venture	

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of other auditors referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the Ind AS 34 and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. We did not review the financial result of 3 Subsidiaries and 7 LLP's, which reflect total revenue (before consolidation adjustment) of Rs. 7.89 lakhs, total net Profit/(Loss) after tax (before consolidation adjustment) of Rs. (12.54) lakhs and total comprehensive income /(Loss) of Rs. Nil for the quarter ended 30th September, 2026 as considered in the statement. This financial result has been received by other Auditors.

S.S.R.V. & ASSOCIATES
MUMBAI CHARTERED ACCOUNTANTS

7. Attention is drawn to the fact that the figures for the quarter months ended 30th September, 2026 as reported in the Statement are the balancing figures between audited figures in respect of the full previous financial year and the year to date figures up to the third quarter of the previous financial year. The figures up to the end of the third quarter of previous financial year has only been reviewed and not subjected to audit.

Our opinion on the consolidated annual financial results is not modified in respect of the above matters.

For S S R V & Associates
Chartered Accountants
Firm Reg. No.: 135901W



Vishnu Kant Kabra
Partner
Membership No.: 403437
Place: Mumbai
Date: 4th November, 2026
UDIN: 26403437PNTTKU2263

SUMIT™
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Sumit Woods Limited
CIN : L36101MH1997PLC152192
Statement of Unaudited Consolidated Balance sheet as at September 30, 2026
All amounts are ₹ in Lakhs unless otherwise stated

	Particulars	For the half-year ended September 30, 2026 (Unaudited)	For the year ended March 31, 2025 (Audited)
	Assets		
1	**Non-current assets**		
	a. Property, plant and equipment	1,045.27	689.71
	b. Goodwill	2,519.52	2,519.52
	c. Intangible assets	1.93	2.84
	d. Intangible assets under development	-	54.28
	e. Investment Property	449.94	-
	f. Investment in associates and joint ventures	985.65	809.23
	g. Financial assets		
	i. Other investments	0.25	0.25
	ii. Other financial assets	2,135.45	3,382.41
	f. Non-current tax assets (net)	333.29	332.54
	g. Other non-current assets	360.65	264.79
	Total non-current assets	**7,831.95**	**8,055.59**
2	**Current assets**		
	a. Inventories	34,175.47	28,492.35
	b. Financial Assets		
	i. Trade receivables	1,434.04	758.87
	ii. Cash and cash equivalents	1,193.09	1,262.51
	iii. Bank balances other than (ii) above	-	-
	iv. Other financial assets	909.81	887.22
	c. Current tax assets (net)	44.43	22.33
	d. Other current assets	634.17	814.26
	Total current assets	**38,391.01**	**32,237.54**
	Total assets	**46,222.96**	**40,293.12**
	Equity and liabilities		
	Equity		
	a. Equity share capital	4,785.88	4,785.88
	b. Other equity	14,372.18	13,951.81
	Equity attributable to shareholders of the Company	**19,158.06**	**18,737.69**
	c. Non-controlling interests	3,244.60	2,887.67
	Total equity	**22,402.66**	**21,625.36**
	Liabilities		
1	**Non-current liabilities**		
	a. Financial liabilities		
	i. Borrowings	12,965.21	9,034.51
	ii. Lease liability	229.60	12.37
	b. Provisions	39.82	30.26
	c. Deferred tax liability (net)	50.20	58.19
	Total non-current liabilities	**13,284.84**	**9,135.33**
2	**Current liabilities**		
	a. Financial liabilities		
	i. Borrowings	2,979.11	2,772.58
	ii. Trade payables	2,174.24	1,852.00
	iii. Lease liability	39.54	17.27
	iv. Other financial liabilities	1,657.03	1,349.54
	b. Current tax liabilities (net)	159.52	126.77
	c. Provisions	83.32	74.11
	d. Other current liabilities	3,442.70	3,340.16
	Total current liabilities	**10,535.45**	**9,532.44**
	Total liabilities	**23,820.30**	**18,667.76**
	Total Equity and Liabilities	**46,222.96**	**40,293.12**

For and on behalf of the Board

SSRV & ASSOCIATES
CHARTERED ACCOUNTANTS

SUMIT WOODS LIMITED
CIN No. L36101 MH1997PLC 152192

Place: Mumbai
Dated: 04.11.2026

Bhushan S. Nemlekar
Whole time Director & CFO
DIN : 00043824

SUMIT™
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SUMIT WOODS LIMITED

Registered Office : B/1101, Express Zone, Opp Adani electricity office, Malad (East), Mumbai 400097, Maharashtra

CIN: L36101MH1997PLC152192

Statement of Unaudited Consolidated Financial Results for the quarter and Half-year ended September 30, 2026

All amounts are Rs. in Lakhs unless otherwise stated

Sr. No.	Particulars	For the Quarter Ended			For the Half Year Ended		For the Year Ended
		UnAudited	UnAudited	UnAudited	UnAudited	UnAudited	Audited
		30.09.2026	30.06.2026	30.09.2025	30.09.2026	30.09.2025	31.03.2026
	Income						
I	Revenue from Operations	3,664.59	4,518.25	1,282.18	8,182.83	5,508.83	9,488.09
II	Other Income	20.15	205.72	71.23	225.87	172.60	373.39
III	**Total Income (I + II)**	**3,684.74**	**4,723.96**	**1,353.41**	**8,408.70**	**5,681.43**	**9,861.48**
IV	**Expenses**						
	Purchases	261.49	365.01	209.78	626.49	439.06	875.17
	Changes in inventories	(666.43)	(5,016.69)	(512.60)	(5,683.11)	391.27	(5,850.02)
	Employee benefits expense	307.48	330.34	354.73	637.82	742.29	1,456.64
	Constructions & Development Expenses	3,286.08	8,142.64	929.66	11,428.71	2,821.88	10,734.48
	Finance costs	110.87	94.98	171.73	205.85	373.04	936.11
	Depreciation and amortisation expense	51.92	24.14	26.13	76.06	53.31	105.21
	Impairment losses	-	-	-	-	-	-
	Administration and other expense	157.99	242.79	139.59	400.78	303.62	624.34
	Total expenses (IV)	**3,509.39**	**4,183.21**	**1,319.02**	**7,692.61**	**5,124.47**	**8,881.93**
V	Share of profit of associate	(0.06)	(0.06)	(0.01)	(0.12)	(0.06)	(0.34)
VI	Share of profit of joint ventures	1.04	1.02	2.53	2.06	2.85	8.71
VII	**(Loss)/Profit before tax (III - IV+V+VI)**	**176.33**	**541.70**	**36.91**	**718.04**	**559.75**	**987.92**
VIII	Exceptional items	-	-	-	-	-	-
IX	**(Loss)/Profit before tax (VII+VIII)**	**176.33**	**541.70**	**36.91**	**718.04**	**559.75**	**987.92**
X	Tax expense						
	i) Current tax	79.86	137.79	16.53	217.65	195.26	363.05
	ii) Short/(Excess) provision of earlier years written off/back	-	-	-	-	-	
	iii) Deferred tax	(6.94)	0.22	0.73	(6.72)	2.20	25.64
XI	**Net(Loss)/ Profit for the period (IX-X)**	**103.42**	**403.69**	**19.65**	**507.12**	**362.28**	**599.23**
XII	Other Comprehensive Income						
	(i) Items that will not be reclassified to profit or loss -						
	-Remeasurements of the defined benefit plans	(1.87)	(1.87)	(1.87)	(3.74)	(3.74)	(7.17)
	Total other Comprehensive income	**(1.87)**	**(1.87)**	**(1.87)**	**(3.74)**	**(3.74)**	**(7.17)**
XIII	**Total Comprehensive Income for the period (XI+XII)**	**101.55**	**401.81**	**17.78**	**503.37**	**358.54**	**592.06**
	Profit for the period attributable:						
	- Owners of the Compay	105.28	404.75	29.38	510.02	372.28	605.54
	- Non-controlling interests	(1.84)	(1.07)	(9.73)	(2.91)	(10.00)	(6.30)
		103.44	**403.68**	**19.65**	**507.11**	**362.28**	**599.23**
	Other comprehensive income for the period:						
	- Owners of the Compay	(1.87)	(1.87)	(1.87)	(3.74)	(3.74)	7.17
	- Non-controlling interests	-	-	-	-	-	-
		(1.87)	**(1.87)**	**(1.87)**	**(3.74)**	**(3.74)**	**7.17**
	Total comprehensive income for the period:						
	- Owners of the Compay	103.41	402.88	27.51	506.28	368.54	598.37
	- Non-controlling interests	(1.84)	(1.07)	(9.73)	(2.91)	(10.00)	(6.30)
		101.57	**401.81**	**17.78**	**503.37**	**358.54**	**592.06**
XIV	Paid up Equity Share Capital (Face Value of Rs. 10/- each)	4,785.88	4,785.88	4,526.88	4,785.88	4,526.88	4,785.88
	Opening Share Capital:3058.70						
	Share warrant converted in to equity shares on 29.10.2024 :1000.00						
	Preferential allotment of Equity shares on 11.12.2024: 468.1709						
XV	Earning per equity share of Rs 10/- each **						
	(a) Basic	☆ 0.22	☆ 0.85	☆ 0.06	☆ 1.07	☆ 0.82	1.27
	(b) Diluted	☆ 0.22	☆ 0.85	☆ 0.06	☆ 1.07	☆ 0.82	1.27
	☆ Not annualised						

** EPS is not annualized for the quarter ended September 30, 2026, quarter ended June 30, 2026 and quarter & half year ended September 30, 2025.

For and on behalf of the Board

SSRV & ASSOCIATES ★ CHARTERED ACCOUNTANTS ★ MUMBAI

SUMIT WOODS LIMITED CIN No. L36101MH1997PLC152192

Bhushan S. Nemlekar
Whole time Director & CFO
DIN : 00043824

Place : Mumbai
Dated: 04.11.2026

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Sumit Woods Limited

CIN : L36101MH1997PLC152192

Statement of Unaudited Consolidated Cash flow for the half-year ended September 30, 2026

All amounts are ₹ in Lakhs unless otherwise stated

	Particulars	For the year ended September 30, 2026 (Unaudited)	For the year ended March 31, 2026 (Audited)
1	**Cash flow from operating activities**		
	Profit / (Loss) Before tax	716.09	979.55
	Adjustments for :		
	Depreciation, amortisation and impairment	76.06	105.21
	Finance costs	205.85	936.11
	Unwinding of expeses for Security deposit as per Ind AS	131.25	189.57
	ROU rent expense as per Ind AS	39.02	3.25
	Impact of Gratuity	(5.00)	(9.58)
	Interest income	(220.48)	(363.39)
	Dividend	(0.25)	-
	Sundry balances Written Off	19.88	38.17
	Fixed assets Written Off	54.28	-
	Profit on Sale of Property, plant and equipment	-	0.42
	Operating profit before working capital changes	**1,016.70**	**1,879.31**
	Adjustments for changes in :		
	(Decrease)/Increase in Trade Payables	322.24	975.76
	(Increase)/Decrease in Trade receivables	(675.17)	404.42
	(Increase)/Decrease in Other assets	49.77	(834.46)
	(Increase)/Decrease in Inventories	(5,683.11)	(6,903.57)
	(Decrease)/Increase in Other Current Liabilities & Provisions	806.41	105.01
	Cash generated from operations	**(4,163.16)**	**(4,373.53)**
	Income tax paid / Refund	(100.00)	(318.11)
	[A]	**(4,263.16)**	**(4,691.64)**
2	**Cash flow from investing activities**		
	Payments for acquisition of assets	(430.71)	(24.44)
	Sale of Property, Plant & Equipments	-	2.09
	Interest received	37.44	122.11
	Fixed Deposits (Made) / Matured	(44.40)	(97.20)
	Deposites for new Projects	1,159.49	(18.82)
	Investment (made)/ withdrawn from Associates & Joint ventures	(809.10)	(2,506.09)
	Decrease/(increase) in non current loans and advances given [Net]	-	-
	[B]	**(87.29)**	**(2,522.36)**
3	**Cash flow from financing activities**		
	Proceeds from/Repayments of borrowings [Net]	4,137.24	5,403.93
	Dividend Paid	(95.72)	-
	Finance Cost	(74.61)	(983.11)
	Introduction of capital / (withdrawal) by NCI	314.12	(152.02)
	Money received against Issue of Share warrants	-	1,974.88
	[C]	**4,281.03**	**6,243.68**
	Net cash Inflow / (outflow) [A+B+C]	**(69.41)**	**(970.32)**
	Openings cash and cash equivalents	**1,262.51**	**2,232.83**
	Closing cash and cash equivalents	**1,193.09**	**1,262.51**

For and on behalf of the Board

Place : Mumbai
Dated: 04.11.2026

SSRV & ASSOCIATES ★ MUMBAI CHARTERED ACCOUNTANTS ★ VISHNUKANT KARRA M.No. 49437

Bhushan S. Nemlekar
Whole time Director & CFO
DIN : 00043824

SUMIT WOODS LIMITED CIN No. L36101 MH1997PLC 152192

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Sumit Woods Limited
Registered Office : B/1101, Express Zone, Opp Adani electricity office, Malad (East), Mumbai 400097, Maharashtra
CIN: L36101MH1997PLC152192

NOTES :

1 Pursuant to Regulation 33 (3)(d) of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirement) Regulation, 2015, we hereby confirm that the statutory Auditors of the Company M/s SSRV & Associates, Chartered Accountants (Firm Registration No. 135901W) have issued the Audit report for consolidated Unaudited financial results with unmodified opinion for the quarter ended September 30, 2026.

2 The results prepared and presented in pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, which was reviewed by the Audit Committee and are approved by the Board of Directors of the Company at their meeting held on 04th November 2026. The Statutory Auditor of the company have expressed an Unmodified Opinion on the unaudited Consolidated financial results for the quarter ended September 30, 2026.

3 The above financial results have been prepared in accordance with the Indian Accounting Standards (referred to as "Ind AS ") as prescribed under section 133 of the Companies Act,2013 read with Companies (Indian Accounting Standards) Rules as amended from time to time.

4 The Company recognises revenue as per Ind AS 115 'Revenue from Contracts with Customers'. Our revenue is recognised over the time.

5 The revenue is recognised based on the percentage-of-completion method ('POC method') of accounting with cost of construction incurred for the respective projects determining the degree of completion of the performance obligation.

6 Upon project completion, the highest amount of revenue is recognized and recorded within the company's financial records. This is attributed to the practice of booking 100% of revenue for the apartments that have been sold & agreement registered subsequent to the issuance of the Occupancy Certificate.

7 The real estate sector exhibits inherent seasonality, resulting in fluctuating figures from one quarter to another. Hence the financial figures from quarter to quarter can vary.

8 The company is primarily engaged in the business of Real Estate . As such the company's financial statements are largely reflective of the Real Estate Business and there is no separate reportable segment.
Pursuant to Ind AS 108 - Operating Segments, no segment disclosure has been made in these Consolidated financial statements, as the company has only one geographical segment and no other separate reportable business segment.

9 The figures for the quarter ended September 30, 2026 represents the balancing figure between the figures in respect of the six months ended September 30, 2026 and for the quarter ended June 30, 2026.

10 We have taken average closing price from NSE website for arriving at average market price during the period for calculation of Diluted EPS on issue of share warrants. Also while calculating diluted EPS, potential equity which is anti-dilutive were not consider.

11 Corresponding figures for previous year/period have been regrouped/rearranged wherever necessary to make them comparable with current period's classification.

12 In pursuance of Section 115BAA of the Income Tax Act, the Company has an irrevocable option of shifting to lower tax rate and simultaneously forgo certain tax incentives including loss of accumulated MAT credit. The Company has opted for the same since the Financial year 2019-20

13 On 10th April 2026, Sumit Woods Ltd Become Partner in Sumit Borivali Developers LLP with profit sharing ratio of 99% and we are considering line to line consolidation method for CFS in Sumit Woods Limited.

14 During the year, the Company reassessed the recoverability of certain Intangible Work in Progress. Based on the assessment carried out on 21 May 2026, management concluded that the related project would not be completed and is not expected to generate future economic benefits. Accordingly, the carrying amount of ₹49.78 lakh has been written off and recognised as an expense in the Statement of Profit and Loss during the current period in accordance with Ind AS 38 – Intangible Assets and Ind AS 36 – Impairment of Assets.
This write-off represents the carrying amount of the capitalised project costs and does not relate to the Company's normal operating expenses.

SSRV & ASSOCIATES

SUMIT WOODS LIMITED CIN No. L36101MH1997PLC152192

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15 During the year, the Company noted that the holder of 1,75,000 Convertible Warrants allotted on 11 December 2024 on a preferential basis at an issue price of ₹115 per warrant did not exercise the conversion option by remitting the balance 75% of the issue price within the prescribed period ending 09 June 2026, as required under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and the terms of issue. Consequently, the warrants lapsed and the upfront amount of ₹50.31 lakh, representing 25% of the issue price received at the time of allotment, has been forfeited. The forfeited amount has been transferred from 'Money Received against Share Warrants' to 'Capital Reserve' under Other Equity, with no impact on the Statement of Profit and Loss.

16 the Company has paid the dividend for FY 2025-26 to its eligible shareholders, as approved by the shareholders at the Annual General Meeting (AGM). The dividend payment has been made in accordance with the applicable provisions of the Companies Act, 2013.

17 The Company has created an e-mail ID viz., cs@sumitwoods.com for the purpose of registering complaints by investors.

For and on behalf of the Board

SUMIT WOODS LIMITED CIN No. L36101MH1997PLC152192

Place : Mumbai
Dated: 04.11.2026

Bhushan S. Nemlekar
Whole time Director & CFO
DIN : 00043824

SSRV & ASSOCIATES MUMBAI CHARTERED ACCOUNTANTS