

Ref. No.: AUSFB/SEC/2026-27/54

Date: April 29, 2026

To,

National Stock Exchange of India Ltd. Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai 400051, Maharashtra. NSE Symbol: AUBANK	BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400001, Maharashtra. Scrip Code: 540611, 974093, 974094, 974095, 974914, 974963, 975017, 975038 & 976580
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Dear Sir/Madam,

Sub: Non-Applicability of provisions related to Chapter XII of SEBI Circular dated October 15, 2025, w.r.t. fund raising by Issuance of Debt Securities by Large Entities

This is to inform you that AU Small Finance Bank Limited (“the Bank”) is a Scheduled Commercial Bank in terms of Second Schedule of the Reserve Bank of India Act, 1934 and thus, in terms of Clause 1.2 of the Chapter XII of SEBI Master Circular for issue and listing of Non-convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper dated October 15, 2025, provisions of Chapter XII are not applicable to the Bank.

This is for your information and record.

Thanking You,

Yours faithfully,

For AU SMALL FINANCE BANK LIMITED

Manmohan Parnami
Company Secretary and Compliance Officer
Membership No.: F9999

Registered Office

AU SMALL FINANCE BANK LIMITED

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