

**Ref. No.: AUSFB/SEC/2026-27/107**

**Date: June 18, 2026**

To,

<p><b>National Stock Exchange of India Ltd.</b> Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai 400051, Maharashtra. <b>NSE Symbol: AUBANK</b></p>	<p><b>BSE Limited</b> Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400001, Maharashtra. <b>Scrip Code: 540611</b></p>
--	--

Dear Sir/Madam,

**Sub: Allotment of Equity Shares pursuant to exercise of Employees Stock Options**

**Ref: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

We hereby inform that the Bank has allotted 2,32,375 equity shares of face value of Rs. 10/- each on June 18, 2026, pursuant to exercise of equivalent number of Employee Stock Options under the following ESOPs as per the applicable regulations:

<b>Particulars</b>	<b>No. of Equity Shares</b>
ESOP 2016	4,007
ESOP 2018	1,18,880
ESOP 2020	75,485
ESOP 2023	34,003
<b>Total</b>	<b>2,32,375</b>

The paid-up equity share capital of the Bank will accordingly increase from Rs. 7,48,73,95,830 to Rs. 7,48,97,19,580.

This is for your information and records.

Thanking You,

Yours faithfully,

**For AU SMALL FINANCE BANK LIMITED**

**Manmohan Parnami**  
**Company Secretary and Compliance Officer**  
**Membership No.: F9999**