

Ref. No.: AUSFB/SEC/2025-26/177

Date: August 8, 2025

To,

National Stock Exchange of India Ltd. Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai 400051, Maharashtra. NSE Symbol: AUBANK	BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400001, Maharashtra. Scrip Code: 540611, 959025, 974093, 974094, 974095, 974914, 974963, 975017, 975038 & 976580
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Dear Sir/Madam,

Sub: Proceedings of the 30th Annual General Meeting of AU Small Finance Bank Limited

Ref: Regulation 30 and 51 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”)

We wish to inform you that the 30th Annual General Meeting (AGM) of AU Small Finance Bank Limited (“the Bank”) was held on August 8, 2025 at 04:00 P.M. (IST) through Video Conferencing/Other Audio-Visual means. Pursuant to Regulation 30 and 51 of Listing Regulations, we enclose herewith, the summary of proceedings of the AGM.

The Bank will submit the combined results of e-voting in compliance with Regulation 44 of the Listing Regulations, along with the Scrutinizer’s report to the Stock Exchanges in due course.

The proceedings will also be made available on the website of the Bank <https://www.aubank.in/>.

This is for your information and records.

Thanking You,

Yours faithfully,

For AU SMALL FINANCE BANK LIMITED

Manmohan Parnami
Company Secretary and Compliance Officer
Membership No.: F9999
investorrelations@aubank.in
Encl.: As above

Registered Office

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Summary of the proceedings of the 30th Annual General Meeting of members of the AU Small Finance Bank Limited (“the Bank”) held on Friday, August 8, 2025, at 04:00 P.M (IST) through Video Conferencing (“VC”)/Other Audio-Visual Means (“OAVM”)

The 30th Annual General Meeting (“**AGM/Meeting**”) of the members of AU Small Finance Bank Limited (“**the Bank**”) was held on **Friday, August 8, 2025** through **Video Conferencing (“VC”)/ Other Audio-Visual Means (“OAVM”)** in compliance with the applicable circulars issued by the Ministry of Corporate Affairs (“**MCA**”) and the Securities and Exchange Board of India (“**SEBI**”) and as per the applicable provisions of the Companies Act, 2013 read with the rules made thereunder which commenced at 4:00 P.M (IST). As a testament to the Bank’s unwavering commitment to sustainability and responsible leadership, the Bank hosted its second Carbon Neutral Annual General Meeting

The Bank had also provided one-way live webcast of the proceedings of the AGM through National Securities Depositories Limited (“**NSDL**”).

The AGM was attended over Video Conferencing by the following Directors & Key Managerial Personnel of the Bank:

1. Mr. Harun Rasid Khan, Part Time Chairman and Independent Director
2. Mr. Sanjay Agarwal, Founder, Managing Director & CEO (MD & CEO)
3. Mr. Uttam Tibrewal, Whole Time Director and Deputy CEO
4. Prof. M S Sriram, Independent Director and Chairperson of Nomination and Remuneration Committee
5. Mr. Pushpinder Singh, Independent Director
6. Mr. V G Kannan, Independent Director
7. Mr. Kamlesh Vikamsey, Independent Director and Chairperson of Audit Committee
8. Ms. Malini Thadani, Independent Director
9. Ms. Kavita Venugopal, Independent Director and Chairperson of Stakeholders Relationship Committee
10. Mr. J M Prasad, Independent Director (Additional)
11. Mr. Divya Sehgal, Non Independent Director and Non Executive Director
12. Mr. Vimal Jain, Chief Financial Officer
13. Mr. Manmohan Parnami, Company Secretary

As per the attendance records, the meeting was attended by 78 members.

Mr. Manmohan Parnami, Company Secretary welcomed Members, Honorable Chairman, Board members, Auditors and Scrutinizer at the 30th AGM of the Bank.

Thereafter, he briefed the members on the process of remote e-voting and informed that remote e-voting for AGM commenced on Monday, August 4, 2025 (9:00 AM IST) and ended on Thursday August 7, 2025 (5:00 PM IST). The members who have not casted their vote earlier through remote e-voting were given an opportunity to cast their vote during the AGM through e-voting facility.

He informed the members that CS Manoj Maheshwari, Practicing Company Secretary (Membership FCS - 3355) has been appointed as a scrutinizer by the Board of Directors of the Bank for scrutinizing remote e-voting process and e-voting during the AGM in a fair and transparent manner.

He then informed that the statutory registers, certificates, and other documents as required under various laws were made available for inspection by the members.

Company Secretary further apprised the members that the notice convening the 30th AGM of the Bank along with the Board's Report & annexures thereto and Auditors' report thereon were circulated to all the members and with the permission of members, the same was taken as read. He also informed the members that Statutory Auditor's Report and Secretarial Auditor's Report do not contain any qualification or adverse remarks.

Mr. Harun Rasid Khan, Part Time Chairman and Independent Director of the Bank, Chaired the AGM. The requisite quorum being present, the Chairman called the meeting to order. He welcomed and extended warm greetings to all the Members, Board of Directors, Key Managerial Personnel, Auditors, and other Invitees who had joined the AGM.

Chairman apprised the members that Mr. Nandkumar Saravade, Independent Director (Additional) has expressed his inability to attend the meeting due to other preoccupation.

Chairman also informed that the representatives from M/s. M S K A & Associates and M/s. Mukund M Chitale & Co., Joint Statutory Auditors of the Bank and M/s V.M. & Associates, Secretarial Auditor, and Scrutinizer of the Bank has also joined the meeting.

Chairman with immense pleasure and pride informed the shareholders that on August 7, 2025, the Bank has received an in-principle approval from the RBI to transition from a Small Finance Bank to a Universal Bank, a historic milestone marking a new chapter in AU's journey. Acknowledging the trust and support of regulators, shareholders, depositors, and business partners, he highlighted that Board continues to remain committed to strong governance and robust risk management. He assured the shareholders that the Bank is fully prepared to expand its reach and deliver best-in-class financial services across both digital and physical platforms.

Chairman while addressing the shareholders, shared valuable insights on several key aspects of the Bank's performance and strategic direction. He highlighted the Bank's strong financial performance, robust growth trajectory, and emphasized on the role of technology in enhancing operational excellence, expanding digital avenues for financial inclusion, Bank's strong governance for sustainable growth, leadership development and employee empowerment.

The address concluded with an optimistic outlook, expressing confidence in the Bank's continued progress and future readiness. In his address to shareholders, he affirmed to the shareholders that Bank shall continue to have strong oversight with deeper insights and sharper foresight.

Thereafter, Mr. Sanjay Agarwal, MD & CEO welcomed and thanked all the Members, Directors, Auditors and Scrutinizer present at the meeting. He commenced his address by acknowledging that the receipt of the RBI's in-principle approval for Bank's transition into a Universal Bank is a testament to the deep trust and confidence of stakeholders and years of patient capital, purposeful investment and disciplined growth.

He reflected upon the Bank's remarkable journey as it completed 30 years of building a strong franchise and 8 years as a Bank. He acknowledged the Bank's stable performance, scalable growth, and sustainable impact during FY25, despite facing economic challenges. He emphasized the role of technology as a key enabler of growth and highlighted Bank's deep-rooted connect with Bharat, along with its purpose-driven people-first approach. He also introduced the

Bank's eighth Dharma – 'Collaborate'. At the end of his address, he extended his sincere gratitude to all stakeholders who have been part of the journey, from the founding team to regulators, investors, Board of Directors and employees for their continuous support and trust.

Thereafter, Company Secretary apprised the shareholders about the eight agenda items as per the Notice of AGM as mentioned below. He explained the details of ordinary and special business covered in the notice and explanatory statement thereto.

Sr. No.	Type of Resolution	Resolutions
Ordinary Business		
1	Ordinary	To adopt the Audited Financial Statements of the Bank for the Financial Year ended on March 31, 2025, and the reports of the Board of Directors and the Auditors thereon.
2	Ordinary	To declare Dividend of ₹ 1.00 per equity share of ₹ 10 each for the FY 2024-25.
3	Ordinary	To appoint a director in place of Mr. Uttam Tibrewal (DIN: 01024940), who retires by rotation and being eligible, has offered himself for re-appointment.
Special Business		
4	Special	To issue non-convertible debt securities/ bonds/ other permissible instruments, in one or more tranches
5	Special	To raise funds through issue of equity shares and/or any other instruments or securities representing either equity shares and/or convertible securities linked to equity shares including through Qualified Institutions Placement or such other permissible mode or combinations thereof.
6	Ordinary	To approve the appointment of M/s Mehta & Mehta, Company Secretaries as Secretarial Auditor of the Bank.
7	Special	To approve the appointment of Mr. Nandkumar Saravade (DIN: 07601861) as an Independent Director of the Bank.
8	Special	To approve the appointment of Mr. Jagajit Mangal Prasad (DIN: 11146660) as an Independent Director of the Bank

He informed that the Voting results (remote e-voting and e-voting at the AGM) along with the Scrutinizer's report will be communicated to the Stock Exchanges i.e. BSE Limited (BSE) and National Stock Exchange of India Ltd. (NSE) and E-voting service provider i.e. NSDL within two working days of the conclusion of the meeting i.e. on or before August 12, 2025 and the same shall be uploaded on website of the Bank (www.aubank.in), BSE, NSE and NSDL as per the statutory provisions and guidelines.

Thereafter, the Members who have registered themselves as speaker shareholder were provided opportunity to ask questions or express their views. Speaker Shareholders then expressed their views / asked questions on various issues relating to future business plans, financial performance, key financial ratios, customer service, current banking products, upcoming digital products, etc. MD & CEO, Chairman and Chief Financial Officer of the Bank replied to their queries to their satisfaction.

Thereafter, Mr. Uttam Tibrewal, Whole-Time Director & Deputy CEO conveyed a vote of thanks to the shareholders. He expressed his gratitude to the Chairman and Board for their support and guidance, MD & CEO for his dedication and passion in building a sustainable institution and all stakeholders for their unwavering faith and partnership that led to the landmark achievement of receiving the RBI's in-principle for the Bank's transition to a Universal Bank. He highlighted the Bank's strengthened foundations, its focus on inclusive growth, innovation and sustainability and readiness to embrace the future. Concluding his address, he extended a sincere vote of

thanks to the Government, RBI, regulatory bodies, shareholders, customers, employees, and partners for their continued trust and belief.

After the discussion on all the agenda items completed successfully, the Chairman thanked the members, directors and others present at the AGM and e-voting period for 15 minutes was given to shareholders. After the end of said e-voting period, the meeting concluded at 6:10 p.m. (IST).

For AU SMALL FINANCE BANK LIMITED

Manmohan Parnami
Company Secretary and Compliance Officer
Membership No: F9999