

Ref. No.: AUSFB/SEC/2025-26/479

Date: March 7, 2026

To,

National Stock Exchange of India Ltd. Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai 400051, Maharashtra. NSE Symbol: AUBANK	BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400001, Maharashtra. Scrip Code: 540611, 974093, 974094, 974095, 974914, 974963, 975017, 975038 & 976580
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Dear Sir/Madam,

Sub: Update on Reserve Bank of India's in-principle approval for transition from a Small Finance Bank into Universal Bank

Ref: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

This is in continuation of our letter no. AUSFB/SEC/2025 26/176 dated August 7, 2025, intimating receipt of in-principle approval from the Reserve Bank of India ("RBI") for the Bank's transition from a Small Finance Bank to a Universal Bank.

As part of the in-principle approval, RBI had stipulated that the shareholding of the promoters/promoter group in the transitioned Universal Bank be held through a Non Operative Financial Holding Company ("NOFHC"). The in-principle approval granted on August 7, 2025 is valid for a period of 18 months.

We hereby inform that, pursuant to the Bank's request, RBI, vide its letter dated March 6, 2026, has replaced the aforesaid stipulation. This requirement for NOFHC will now be applicable on the transitioned Universal Bank, if the Bank or its promoter (including promoter group) proposes to establish any group entity in the future.

The Bank will submit its application for the final Universal Banking license, in line with RBI's letter dated August 7, 2025 conveying its in-principle approval for transition, under the guidance of its Board and within the stipulated timelines. Grant of the final license shall remain subject to RBI's assessment of the Bank's compliance with applicable regulatory guidelines and instructions.

This is for your information and records.

Thanking You,

Yours faithfully,

For AU SMALL FINANCE BANK LIMITED

Manmohan Parnami
Company Secretary and Compliance Officer
Membership No.: F9999
investorrelations@aubank.in

Registered Office
AU SMALL FINANCE BANK LIMITED
19-A Dhuleshwar Garden, Ajmer Road,
Jaipur - 302001, Rajasthan, India
Phone: +91 141 4110060/61, Fax: +91 141 4110090
CIN: L36911RJ1996PLC011381