

Ref. No.: AUSFB/SEC/2024-25/440

Date: March 7, 2025

To,

National Stock Exchange of India Ltd. Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai 400051, Maharashtra. NSE Symbol: AUBANK	BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400001, Maharashtra. Scrip Code: 540611, 958400, 959025, 974093, 974094, 974095, 974914, 974963, 975017 & 975038
--	---

Dear Sir/Madam,

Sub: Board Meeting Outcome

Ref: Regulations 30 and 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

In continuation to the prior intimation for Board Meeting submitted vide our letter dated March 4, 2025 and pursuant to the Listing Regulations, we hereby inform that the Board of Directors at its meeting held on Friday, March 7, 2025 has inter-alia considered and approved the following:

1. Issuance of Unsecured, Rated, Listed, Redeemable, Subordinated, Non-Convertible Lower Tier II Bonds in the nature of Non-Convertible Debentures categorized as Tier II Capital for an amount aggregating up to Rs. 1,500 crores.

The issue is within the overall limit of Rs. 6,000 crores approved by the shareholders at the Annual General Meeting held on July 26, 2024 for issuance of non-convertible debt securities/bonds/other permissible instruments, in one or more tranches for a period of one year from such approval.

The details required under Regulation 30 of the Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, as amended are given in the enclosed **Annexure - I**.

2. Re-appointment of Mr. Kamlesh Shivji Vikamsey (DIN: 00059620) as an Independent Director (Non-Executive) of the Bank for second term of 5 years with effect from April 25, 2025, subject to the approval of the shareholders.

It is confirmed that Mr. Kamlesh Shivji Vikamsey is not debarred from holding the office of Director by virtue of any SEBI order or any other such authority and he is not disqualified from holding the office of director pursuant to provisions of Section 164 of the Companies Act, 2013.

Registered Office

AU SMALL FINANCE BANK LIMITED

19-A Dhuleshwar Garden, Ajmer Road,

Jaipur - 302001, Rajasthan, India

Phone: +91 141 4110060/61, **Fax:** +91 141 4110090

CIN: L36911RJ1996PLC011381

The details required under Regulation 30 of the Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, as amended are given in the enclosed **Annexure - II**.

The meeting of Board of Directors commenced at 10:30 A.M. and concluded at 1:30 P.M.

This is for your information and records.

Thanking You,

Yours faithfully,

For AU SMALL FINANCE BANK LIMITED

Manmohan Parnami
Company Secretary and Compliance Officer
Membership No.: F9999
investorrelations@aubank.in
Encl: As above

Registered Office

AU SMALL FINANCE BANK LIMITED

19-A Dhuleshwar Garden, Ajmer Road,
Jaipur - 302001, Rajasthan, India

Phone: +91 141 4110060/61, **Fax:** +91 141 4110090

CIN: L36911RJ1996PLC011381

Annexure I

Details required pursuant to Regulation 30 of the Listing Regulations and SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, as amended

Sr. No.	Particulars	Information
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Unsecured, Rated, Listed, Redeemable, Subordinated, Non-Convertible Lower Tier II Bonds in the nature of Non-Convertible Debentures categorized as Tier II Capital.
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Private placement through Electronic Bidding Platform (EBP)
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Up to Rs. 1,500 Crores
4.	Size of the issue	Up to Rs. 1,500 Crores
5.	Whether proposed to be listed? If yes, name of the stock exchange(s)	Yes. The Debentures are proposed to be listed on the Wholesale Debt Market segment of BSE Limited.
6.	Tenure of the instrument - date of allotment and date of maturity	As per the General Information Document(s) /Key Information Document(s) as may be issued by the Bank.
7.	Coupon/interest offered, schedule of payment of coupon/interest and principal	As per the General Information Document(s) /Key Information Document(s) as may be issued by the Bank.
8.	Charge/security, if any, created over the assets	Unsecured
9.	Special right/interest/privileges attached to the instrument and changes thereof	None
10.	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	As per the General Information Document(s) /Key Information Document(s) as may be issued by the Bank.
11.	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	NA
12.	Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	As per the Key Information Document(s) as may be issued by the Bank.

Registered Office

AU SMALL FINANCE BANK LIMITED

19-A Dhuleshwar Garden, Ajmer Road,

Jaipur - 302001, Rajasthan, India

Phone: +91 141 4110060/61, **Fax:** +91 141 4110090

CIN: L36911RJ1996PLC011381

Annexure II

Details required pursuant to Regulation 30 of the Listing Regulations and SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, as amended

Particulars	Mr. Kamlesh Shivji Vikamsey (DIN: 00059620)
Reason for change viz. appointment, re-appointment, resignation, removal, death or otherwise	Re-appointment as an Independent Director (Non-Executive) of the Bank for second term of 5 years with effect from April 25, 2025, subject to the approval of the shareholders.
Date of Appointment/ re-appointment/ cessation (as applicable) & term of appointment/ re-appointment	Re-appointment of Mr. Kamlesh Shivji Vikamsey (DIN: 00059620) as an Independent Director (Non-Executive) of the Bank for second term of 5 years with effect from April 25, 2025, subject to the approval of the shareholders.
Brief Profile (in case of Appointment)	Mr. Kamlesh Shivji Vikamsey joined the Board of the Bank in April 2022. He is fellow member of the Institute of Chartered Accountants of India and he holds bachelor's degree in commerce from the University of Mumbai. He has vast experience of over 40 years in the areas of Auditing, Taxation, Corporate & Personal Advisory Services, Business & Management Consulting Services, Due Diligence & Valuations, Inspections & Investigations and Sustainability. He also held leadership & directorship positions in various Companies/Institutions nationally & globally. Currently, he is Senior Partner of KKC & Associates LLP (formerly known as Khimji Kunverji & Co. LLP), Chartered Accountants with specialization in Audit, Internal Audit, Taxation and Management Advisory Services. He also holds the position as Vice Chairperson of the Independent Advisory Oversight Committee (IAOC) of World Intellectual Property Organisation (WIPO), Geneva & member of Oversight Advisory Committee (OAC) of United Nations Population Fund (UNFPA), New York. He has previously served as Member of Audit Oversight Committee (AOC) of the World Metrological Organization (WMO) Geneva, Chairperson and member of the Independent Management Advisory Committee (IMAC) of the International Telecommunication Union (ITU), Geneva, Chairperson and member of the Audit Advisory Committee (AAC) of the United Nations Children's Fund (UNICEF), New York, Chairperson and member of External Audit Committee (EAC) of the International Monetary Fund (IMF), Washington DC, Chairperson and member of Audit Advisory Committee (AAC) of the United Nations Development Program (UNDP), New York, and Audit Advisory Board constituted by the Comptroller and Auditor General of India. He has also served in the capacity of President of the Institute of Chartered Accountants of India and the Confederation of Asian and Pacific Accountants and as a member of the Board of the International Federation of Accountants.
Disclosure of relationship between Directors (in case of appointment of Directors)	Mr. Kamlesh Shivji Vikamsey (DIN: 00059620) is not related to any Director of the Bank.

Registered Office

AU SMALL FINANCE BANK LIMITED

19-A Dhuleshwar Garden, Ajmer Road,

Jaipur - 302001, Rajasthan, India

Phone: +91 141 4110060/61, **Fax:** +91 141 4110090

CIN: L36911RJ1996PLC011381