

Ref. No.: AUSFB/SEC/2024-25/370

Date: January 4, 2025

To,

National Stock Exchange of India Ltd. Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai 400051, Maharashtra. NSE Symbol: AUBANK	BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400001, Maharashtra. Scrip Code: 540611
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Dear Sir/Madam,

Sub: Approval granted by Reserve Bank of India to HDFC Bank Ltd. for acquiring aggregate holding of up to 9.50% of the paid-up share capital or voting rights of the Bank

We hereby inform that AU Small Finance Bank Limited ("AU SFB") has received a copy of letter of the Reserve Bank of India ("RBI") dated January 3, 2025 addressed to HDFC Bank Limited that it has accorded its approval to the HDFC Bank Limited (which includes its group entities viz HDFC Mutual Fund, HDFC Life Insurance Co. Ltd., HDFC Pension Management Co. Ltd., HDFC ERGO General Insurance Co. Ltd. and HDFC Securities Ltd.) to acquire 'aggregate holding' of up to 9.50% of the paid-up share capital or voting rights in the AU SFB within one year from the date of RBI approval letter, failing which RBI approval shall stand cancelled.

The aforesaid approval granted by RBI is subject to the compliance with the relevant provisions of the Banking Regulation Act, 1949, RBI's Master Direction and Guidelines on Acquisition and Holding of Shares or Voting Rights in Banking Companies dated January 16, 2023 (as amended from time to time), provisions of the Foreign Exchange Management Act, 1999, regulations issued by Securities and Exchange Board of India, and any other statutes, regulations and guidelines, as applicable.

This is for your information and records.

Thanking You,

Yours faithfully,

For AU SMALL FINANCE BANK LIMITED

Manmohan Parnami

Company Secretary and Compliance Officer

Membership No.: F9999

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Registered Office

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