

Sumeet INDUSTRIES LIMITED

CIN: L45200GJ1988PLC011049

REGD.OFF.: 504, TRIVIDH CHAMBER, 5TH FLOOR, OPP. FIRE BRIGADE STATION, RING ROAD, SURAT-395002, INDIA
Phone (91-261) 2328902 · E-Mail: corporate@sumeetindustries.com · Visit us at: www.sumeetindustries.com

Date : 31.03.2025

To,
BSE Limited
Department of Corporate Services
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001

To,
National Stock Exchange of India Ltd
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E),
Mumbai : 400 051

Scrip Code - 514211

Symbol - SUMEETINDS

Dear Sir/Madam,

Sub: Outcome of the Board Meeting - Allotment of Equity Shares to Implementing Entities (Successful Resolution Applicants)

Ref: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Further to our intimation to the Stock Exchange(s) dated 9th January, 2025 regarding the issuance of Equity Shares of face value of Rs. 10/- each per share to Successful Resolution Applicant in pursuance of Resolution Plan approved by Hon'ble NCLT under IBC Code following decision has been taken in the Board meeting held on today i.e. 31st March,2025.

- 1) Allotment of 10,00,00,000 Nos. of Equity Shares of face value of Rs. 10/- each to the Successful Resolution Applicant (Eagle Group) aggregating of Rs. 100.00 Crores in pursuance of approved Resolution Plan.**

The Board of Directors of the company approved the allotment of 10,00,00,000 (Ten Crores) Nos. of Equity of Rs. 10/- each per share aggregating to Rs. 100.00 Crores (Hundred Crores) to the Allottees (Promoters and Non-promoters) given below on **Annexure A** as per approved Resolution Plan on Preferential Basis pursuant to Regulation 30 read with Schedule III to Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"),.

The Equity Shares, allotted as aforesaid in the dematerialized form, be credited to the demat account of the respective allottee(s), through requisite corporate actions, and shall rank pari passu with the existing Equity Shares of the Company and shall be listed at National Stock Exchange of India Limited and BSE Limited, where the shares of the Company are listed.

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Disclosure with respect to the Preferential Issue under Regulation 30 of SEBI Listing Regulations read with SEBI circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 is enclosed as Annexure to this letter.

2) Declaration of Promoter and Promoter Group

Mr. Radheshyam B Jaju , Chairman and Pratik R Jaju , Managing Director of the company are Promoter- Director of “ Eagle group” Successful Resolution Applicant of the company in pursuance of Resolution Plan approved by the Hon’ble NCLT on dated 16.07.2024

Mr. Radheshyam B Jaju and Mr. Pratik R Jaju , along with certain other individual(s)/entity(ies) are now classified as the new “Promoter and Promoter Group Entities of the company w.e.f. 31.03.2024 after allotment of equity shares as mentioned in point No. 1. List of “Promoter and Promoter group “ is enclosed as per **Annexure: B**

We request you to kindly take the above intimation on your records and treat this as compliance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

The Board Meeting commenced at 10.15 AM and Closed on 11.00 AM

Thanking you,

Sincerely,

For Sumeet Industries Limited

**Company secretary
(Anil Kumar Jain)**

Annexure A**Disclosures in terms of Regulation 30 of the Listing Regulations read with the SEBI Disclosure Circular, in respect of Allotment of Equity Shares**

Sr No.	Particulars of Disclosure	Disclosure
1.	Type of securities proposed to be issued	Allotment of Equity Shares to Promoters and Non-Promoters (Strategic Investors) in pursuance of approved Resolution Plan
2.	Type of issuance	Preferential allotment
3	Total number of securities proposed to be issued and the total amount for which the securities will be issued (approximately)	10,00,00,000 (Ten Crores) Nos. of Equity Shares of face value of Rs. 10/- each aggregating of Rs. 100.00 Crores
4.	Details to be furnished in case of preferential issue	Preferential allotment to be made as per Approved Resolution Plan by Hon'ble NCLT
a.	Name of the Investors	As per table Below
b.	Post allotment of securities - Outcome of the subscription , issue price / allotted price , number of investors In case of convertibles-intimation on conversion of securities or on lapse of the tenure of the instrument	As per table Below NA
c.	Issue Price	Rs. 10/- Per Share
d.	Number of Investors	58
e.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	NA

Table Annexure : SR. No. 4

Details of issuance of Proposed Allotees of Promoter group and Non-promoter Group

ANNEXURE-LIST OF ALLOTTEES							
Sr. No.	Name of Proposed Allottee	Category	Pre-preferential shareholding of (No. shares)	% of Holding	No. of Shares to be allotted	Post issue Share holdings	Post issue % of capital that Allottees will hold
1	RADHESHYAM BHAWARLAL JAJU	PROMOTER	NIL	NIL	2500000	2500000	2.37
2	AMIT GHANSHYAM JAJU	PROMOTER	NIL	NIL	1500000	1500000	1.42
3	ANOOP RADHESHYAM JAJU	PROMOTER	NIL	NIL	1000000	1000000	0.95
4	UMADEVI RADHESHYAM JAJU	PROMOTER	NIL	NIL	1000000	1000000	0.95
5	ANUBHA AMIT JAJU	PROMOTER	NIL	NIL	900000	900000	0.85
6	BHAVNA MANISH JAJU	PROMOTER	NIL	NIL	800000	800000	0.76
7	MANISH GHANSHYAM JAJU	PROMOTER	NIL	NIL	1500000	1500000	1.42
8	SHAILESH GHANSHYAM JAJU	PROMOTER	NIL	NIL	2000000	2000000	1.90
9	ARTI SHAILESH JAJU	PROMOTER	NIL	NIL	1300000	1300000	1.23
10	SHUBH AMIT JAJU	PROMOTER	NIL	NIL	1000000	1000000	0.95
11	VEDANT MANISH JAJU	PROMOTER	NIL	NIL	1000000	1000000	0.95
12	PRATIK RAJESH JAJU	PROMOTER	64	0	2500000	2500064	2.38
13	HEMLATA S. BHANDARI	PROMOTER	NIL	NIL	500000	500000	0.47
14	SANJAY S. BHANDARI	PROMOTER	NIL	NIL	1500000	1500000	1.42
15	RAGHAV S. BHANDARI	PROMOTER	NIL	NIL	350000	350000	0.33
16	KAVITA S. BHANDARI	PROMOTER	NIL	NIL	500000	500000	0.47
17	SRIVALLABH S. BHANDARI	PROMOTER	NIL	NIL	2000000	2000000	1.90
18	EAGLE FIBRES LIMITED	PROMOTER	NIL	NIL	5000000	5000000	4.75
19	SUPREME (INDIA) IMPEX LIMITED	PROMOTER	NIL	NIL	1850000	1850000	1.76
20	JPB FIBRES	PROMOTER	NIL	NIL	7610000	7610000	7.23
21	PREKSHA A JAJU	PROMOTER	NIL	NIL	500000	500000	0.47
22	SUDHA RAJESH JAJU	PROMOTER	129	0	1000000	1000129	0.95
23	Shreya Pratik Jaju	PROMOTER	NIL	NIL	1500000	1500000	1.42
24	PADMINI POLYTEX PRIVATE LIMITED	PROMOTER	NIL	NIL	35250000	35250000	33.49
25	ROHAN DIPAKBHAI MODH	PROMOTER	NIL	NIL	20000000	20000000	19.00
		TOTAL : " A "	193	0	94560000	94560193	89.83
26	ADITYA BIRLA	NON-PROMOTER/PUBLIC	NIL	NIL	250000	250000	0.24
27	ANAND MADHUSUDAN KABRA	NON-PROMOTER/PUBLIC	NIL	NIL	100000	100000	0.09
28	ANKITA BIRLA	NON-PROMOTER/PUBLIC	7943	0.008	750000	757943	0.72
29	ANKUR YOGESH GANDHI	NON-PROMOTER/PUBLIC	NIL	NIL	35000	35000	0.03
30	ANKUR GANDHI HUF	NON-PROMOTER/PUBLIC	NIL	NIL	100000	100000	0.09
31	ASHUTOSH MANISH SABOO	NON-PROMOTER/PUBLIC	NIL	NIL	30000	30000	0.03
32	ASHUTOSH SAXENA	NON-PROMOTER/PUBLIC	NIL	NIL	150000	150000	0.14

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33	DHIRAJ TRILOKCHAND RATHI	NON-PROMOTER/PUBLIC	NIL	NIL	125000	125000	0.12
34	GAURANG YOGESH GANDHI	NON-PROMOTER/PUBLIC	NIL	NIL	35000	35000	0.03
35	HARDDIK S PHOPHLIA	NON-PROMOTER/PUBLIC	NIL	NIL	10000	10000	0.01
36	HATIM MANSUR RUPAWALA	NON-PROMOTER/PUBLIC	NIL	NIL	30000	30000	0.03
37	JANVI SARVESH SABOO	NON-PROMOTER/PUBLIC	NIL	NIL	50000	50000	0.05
38	JATIN BAHETI	NON-PROMOTER/PUBLIC	NIL	NIL	20000	20000	0.02
39	KAPIL BIRLA	NON-PROMOTER/PUBLIC	NIL	NIL	2000000	2000000	1.90
40	KETAN MADHUSUDAN KABRA	NON-PROMOTER/PUBLIC	8831	0.008	100000	108831	0.10
41	KRISHNA GAURANG GANDHI	NON-PROMOTER/PUBLIC	NIL	NIL	35000	35000	0.03
42	KULDEEP NANDKISHORE RATHI	NON-PROMOTER/PUBLIC	NIL	NIL	100000	100000	0.09
43	MANISHKUMAR SABOO	NON-PROMOTER/PUBLIC	NIL	NIL	40000	40000	0.04
44	MINAXI DEVI SABOO	NON-PROMOTER/PUBLIC	NIL	NIL	40000	40000	0.04
45	NARAYAN JAGANNATH KALANTRI	NON-PROMOTER/PUBLIC	NIL	NIL	200000	200000	0.19
46	NARSING TARACHAND RATHI	NON-PROMOTER/PUBLIC	NIL	NIL	150000	150000	0.14
47	PRACHI ANKUR GANDHI	NON-PROMOTER/PUBLIC	NIL	NIL	35000	35000	0.03
48	PRINCE RATHI	NON-PROMOTER/PUBLIC	NIL	NIL	150000	150000	0.14
49	RATHI PUNIT RADHESHYAM	NON-PROMOTER/PUBLIC	NIL	NIL	175000	175000	0.17
50	RAJIV JAIN	NON-PROMOTER/PUBLIC	NIL	NIL	50000	50000	0.05
51	RANJITA JAIN	NON-PROMOTER/PUBLIC	NIL	NIL	162500	162500	0.15
52	RENU JAIN	NON-PROMOTER/PUBLIC	NIL	NIL	50000	50000	0.05
53	RUKMANDEVI S. KABRA	NON-PROMOTER/PUBLIC	NIL	NIL	100000	100000	0.09
54	SARVESH ANILKUMAR SABOO	NON-PROMOTER/PUBLIC	NIL	NIL	40000	40000	0.04
55	LOHIA SHANKARLAL B	NON-PROMOTER/PUBLIC	NIL	NIL	20000	20000	0.02
56	TARUNA AGARWAL	NON-PROMOTER/PUBLIC	NIL	NIL	87500	87500	0.08
57	ZAINAB HATIM RUPAWALA	NON-PROMOTER/PUBLIC	NIL	NIL	30000	30000	0.03
58	SATISH BHERULAL BHANDARI	NON-PROMOTER/PUBLIC	NIL	NIL	190000	190000	0.18
		TOTAL : " B "	16774	0.016	5440000	5456774	5.18
		TOTAL:"A" + " B"	16967	0.016	100000000	100016967	95.0

Annexure B

Details of promoter and Promoter Group's Entities (W.E.F. 31.03.2025)

SR. NO.	NAME	CATEGORY
1	Mr. RADHESHYAM BHAWARLAL JAJU	PROMOTER
2	Mr. PRATIK RAJESH JAJU	PROMOTER
3	Mr. AMIT GHANSHYAM JAJU	PROMOTER GROUP
4	Mr. ANOOP RADHESHYAM JAJU	PROMOTER GROUP
5	Mrs. UMADEVI RADHESHYAM JAJU	PROMOTER GROUP
6	Mrs. ANUBHA AMIT JAJU	PROMOTER GROUP
7	Mrs. BHAVNA MANISH JAJU	PROMOTER GROUP
8	Mr. MANISH GHANSHYAM JAJU	PROMOTER GROUP
9	Mr. SHAILESH GHANSHYAM JAJU	PROMOTER GROUP
10	Mrs. ARTI SHAILESH JAJU	PROMOTER GROUP
11	Mr. SHUBH AMIT JAJU	PROMOTER GROUP
12	Mr. VEDANT MANISH JAJU	PROMOTER GROUP
13	Mrs. HEMLATA S. BHANDARI	PROMOTER GROUP
14	Mr. SANJAY S. BHANDARI	PROMOTER GROUP
15	Mr. RAGHAV S. BHANDARI	PROMOTER GROUP
16	Mrs. KAVITA S. BHANDARI	PROMOTER GROUP
17	Mr. SRIVALLABH S. BHANDARI	PROMOTER GROUP
18	EAGLE FIBRES LIMITED	PROMOTER GROUP
19	SUPREME (INDIA) IMPEX LIMITED	PROMOTER GROUP
20	JPB FIBRES	PROMOTER GROUP
21	Mrs. PREKSHA A JAJU	PROMOTER GROUP
22	Mrs. SUDHA RAJESH JAJU	PROMOTER GROUP
23	Mrs. SHREYA PRATIK JAJU	PROMOTER GROUP
24	PADMINI POLYTEX PRIVATE LIMITED	PROMOTER GROUP
25	Mr. ROHAN DIPAKBHAI MODH	PROMOTER GROUP