Sumeet INDUSTRIES LIMITED

CIN: L45200GJ1988PLC011049

REGD.OFF.: 504, TRIVIDH CHAMBER, 5TH FLOOR, OPP. FIRE BRIGADE STATION, RING ROAD, SURAT-395002, INDIA

Phone (91-261) 2328902 · E-Mail: corporate@sumeetindustries.com · Visit us at: www.sumeetindustries.com

Date: 29th May, 2026

To,
BSE Limited
Department of Corporate Services
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001

Scrip Code - 514211

To,
National Stock Exchange of India Ltd
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E),
Mumbai - 400 051

Symbol - SUMEETINDS

Dear sir,

Sub: Submission of Integrated Filing (Financial) for the quarter and financial year ended 31st March, 2026.

Pursuant to SEBI Circular No. SEBI/HO/CFD/CFD-PoD-2/CIR/P/2024/185 dated 31st December, 2024, we are submitting herewith the Integrated Filing (Financials) for the Quarter and Financial year ended 31st March, 2026.

The above information is also available on the website of the company i.e. www.sumeetindustries.com

Please take the same on your record.

Thanking you,

Yours faithfully,
For Sumeet Industries Limited

ANIL KUMAR SUMERMAL JAIN

Digitally signed by ANIL KUMAR SUMERMAL JAIN
DN: c=IN, o=Personal, 2.5.4.20=66E7A1EDEDE682EC802500BBAC777532022FA8C65FB10961BFC1E3045CF856A, postalCode=395007, st=Gujarat, serialNumber=4EE4BEB8984883A82A82824640EE24F69D9D02F83AE1D2688D36BF2D4F355286, cn=ANIL KUMAR SUMERMAL JAIN
Date: 2026.05.29 20:52:25 +05'30'

Company Secretary
(Anil Kumar Jain)

SUMEET INDUSTRIES LIMITED

CIN : L45200GJ1988PLC011049
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STATEMENT OF STANDALONE AND CONSOLIDATED AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31ST MARCH, 2026

(Rs. In Lacs)

	PARTICULARS	STANDALONE					CONSOLIDATED				
		QUARTER ENDED			YEAR ENDED		QUARTER ENDED			YEAR ENDED	
		31/03/26	31/12/25	31/03/25	**31/03/26**	31/03/25	**31/03/26**	31/12/25	31/03/25	**31/03/26**	31/03/25
		Audited	Un-Audited	Audited	**Audited**	Audited	**Audited**	Un-Audited	Audited	**Audited**	Audited
1	Revenue from operations	**26571.69**	26692.48	24302.41	**105041.51**	100337.04	**26571.69**	26692.48	24302.42	**105041.51**	100337.05
2	Other Income	**126.41**	81.56	73.36	**339.71**	236.80	**126.41**	81.56	73.36	**339.71**	236.80
	Total Income	**26698.10**	26774.04	24375.77	**105381.22**	100573.84	**26698.10**	26774.04	24375.78	**105381.22**	100573.85
3	**Expenses:**										
	(a) Cost of materials consumed	**21470.74**	20412.77	19028.85	**80614.72**	80833.20	**21470.74**	20412.77	19028.85	**80614.72**	80833.21
	(b) Purchases of stock-in-trade	**1036.63**	431.17	0.00	**1902.01**	0.00	**1036.63**	431.17	0.00	**1902.01**	0.00
	(c) Changes in inventories of finished goods, work-in-progress and Stock-in-Trade	**-1931.20**	-383.48	-27.58	**-2038.49**	-1042.03	**-1931.20**	-383.48	-27.58	**-2038.49**	-1042.05
	(d) Employee benefits expense	**902.74**	899.65	795.86	**3330.05**	3008.66	**902.74**	899.65	795.86	**3330.05**	3008.66
	(e) Finance costs	**346.96**	251.93	162.99	**1005.16**	358.74	**346.96**	251.93	163.00	**1005.16**	358.74
	(f) Depreciation and amortisation expense	**487.14**	498.08	511.93	**1912.34**	2078.64	**487.14**	498.08	511.93	**1912.34**	2078.64
	(g) Other expenses	**3751.39**	3747.69	3891.42	**15495.83**	16305.56	**3751.39**	3747.69	3891.42	**15495.83**	16305.57
	Total Expenses	**26064.40**	25857.81	24363.47	**102221.62**	101542.77	**26064.40**	25857.81	24363.48	**102221.62**	101542.77
4	Profit / (Loss) from continuing Operarions before Exeptional items	**633.70**	916.23	12.30	**3159.60**	-968.93	**633.70**	916.23	12.30	**3159.60**	-968.92
5	Exceptional item (refer Nore : 3)	**-120.57**	-12.46	5763.67	**41.05**	17003.10	**-120.57**	-12.46	7688.80	**41.05**	18928.23
6	**Profit / (Loss) from continuing Operarions before tax**	**513.13**	903.77	5775.97	**3200.65**	16034.17	**513.13**	903.77	7701.10	**3200.65**	17959.31
7	Tax expense:										
	(a) Current tax	**234.65**	413.29	1329.61	**1463.64**	1329.61	**234.65**	413.29	1329.61	**1463.64**	1329.61
	(b) Deferred tax	**-99.97**	-176.08	-396.40	**-623.59**	-396.40	**-99.97**	-176.08	-396.40	**-623.59**	-396.40
	(c) MAT Credit	**0.00**	0.00	0.00	**0.00**	0.00	**0.00**	0.00	0.00	**0.00**	0.00
	(d) Taxation of previous year	**0.00**	0.00	0.00	**0.00**	0.00	**0.00**	0.00	0.00	**0.00**	0.00
8	**Profit (Loss) for the period**	**378.45**	666.56	4842.76	**2360.60**	15100.96	**378.45**	666.56	6767.89	**2360.60**	17026.10

	PARTICULARS	STANDALONE					CONSOLIDATED				
		QUARTER ENDED			YEAR ENDED		QUARTER ENDED			YEAR ENDED	
		31/03/26	31/12/25	31/03/25	**31/03/26**	31/03/25	**31/03/26**	31/12/25	31/03/25	**31/03/26**	31/03/25
		Audited	Un-Audited	Audited	**Audited**	Audited	**Audited**	Un-Audited	Audited	**Audited**	Audited
9	**Share of Profit / Loss from Associates**	**371.94**	0.00	0.00	**371.94**	0.00	**371.94**	0.00	0.00	**371.94**	0.00
	Profit after Tax and share of profit from Associates	**750.39**	**666.56**	**4842.76**	**2732.54**	**15100.96**	**750.39**	**666.56**	**6767.89**	**2732.54**	**17026.10**
10	Other Comprehensive Income: A. Items that will not be reclassified to profit or loss										
	(i) Remeasurements of defined benefits	**64.58**	0.00	-10.78	**64.58**	-10.78	**64.58**	0.00	-10.78	**64.58**	-10.78
	Less : Income tax relating to above item	**-22.57**	0.00	0.00	**-22.57**	0.00	**-22.57**	0.00	0.00	**-22.57**	0.00
	(ii) Fair value of equity instuments through	**-9.59**	20.29	-55.09	**-7.10**	-54.37	**-9.59**	20.29	-55.09	**-7.10**	-54.37
	Less : Income tax relating to above item	**2.48**	0.00	0.00	**2.48**	0.00	**2.48**	.	0.00	**2.48**	0.00
	B. Items that will be reclassified to profit or loss										
	(i) Exchange Difference in translating the financial statement of a foreign operation	**0.00**	0.00	0.00	**0.00**	0.00	**0.00**	0.00	0.00	**0.00**	0.00
	(ii) Income tax relating to items that will be reclassified to profit or loss	**0.00**	0.00	0.00	**0.00**	0.00	**0.00**	0.00	0.00	**0.00**	0.00
	Other Comprehensive Income net of taxes	**34.90**	20.29	-65.87	**37.39**	-65.15	**34.90**	20.29	-65.87	**37.39**	-65.15
11	**Total Comprehensive Income for the period**	**785.29**	686.85	4776.89	**2769.93**	15035.81	**785.29**	686.85	6702.02	**2769.93**	16960.95
12	Paid up Equity Share Capital (Face value Rs.10/-)	**10526.51**	10526.51	10526.51	**10526.51**	10526.51	**10526.51**	10526.51	10526.51	**10526.51**	10526.51
13	Other Equity (excluding Revaluation Reserve) as per Balance Sheet of previous accounting year	**-**	-	-	**7862.28**	5194.31	**-**	-	-	**7862.28**	5194.31
14	Earnings per equity share of Rs.10/- each										
	(a) Basic	**0.15**	**0.13**	**0.91**	**0.53**	**2.86**	**0.15**	**0.13**	**1.27**	**0.53**	3.22
	(b) Diluted	**-**	-	-			**-**	-	-		

PRATIK RAJESH JAJU

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RADHESHYAM BHAWARLAL JAJU

Digitally signed by RADHESHYAM BHAWARLAL JAJU
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ABHISHEK MAHENDRA PRASAD

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Date: 2026.05.29 20:08:54 +05'30'

SUMEET INDUSTRIES LIMITED

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PHONE : (91-261) 2328902
E-mail : corporate@sumeetindustries.com Visit us at : www.sumeetindustries.com

STATEMENT OF ASSETS AND LIABILITIES AS AT 31ST MARCH, 2026

(Rupees in Lakhs)

	Particular	STANDALONE		CONSOLIDATED	
		31/03/26	31/03/25	**31/03/26**	31/03/25
		Audited	Audited	**Audited**	Audited
I.	**ASSETS**				
(1)	**Non-Current Assets**				
	(a) Property, Plant and Equipment	**13195.73**	14191.78	**13195.73**	14191.78
	(aa) Right- of- Use Assets	**267.79**		**267.79**	
	(b) Capital Work in Progress	**3242.48**	77.08	**3242.48**	77.08
	(c) Investment Property	**-**	-	**-**	-
	(d) Goodwill	**-**	-	**-**	-
	(e) Other Intengible Aseets	**-**	-	**-**	-
	(f) Intengible Aseets under Development	**-**	-	**-**	-
	(g) Financial Assets	**-**	-	**-**	
	(i) Investments	**1353.85**	60.30	**1353.85**	60.30
	(ii) Trade Receivables				
	(iii) Loans	**1296.68**	1300.13	**1296.68**	1300.13
	(iv) Other Financial Assets	**57.31**	41.15	**57.31**	41.15
	(h) Deferred Tax Assets	**-**	-	**-**	-
	(i) Other non current assets	**-**	-	**-**	-
	Subtotal	**19413.84**	15670.44	**19413.84**	15670.44
(2)	**Current Assets**				
	(a) Inventories	**13324.48**	10552.11	**13324.48**	10552.11
	(b) Financial Assets				
	(i) Investments	**-**	-	**-**	-
	(ii) Trade Receivables	**13306.04**	8392.22	**13306.04**	8392.22
	(iii) Cash and Cash Equivalents	**3865.07**	4041.64	**3865.07**	4041.64
	(iv) Loans		-		-
	(v) Other Financial Assets		-		-
	(c) Others Current Assets	**5171.83**	4191.25	**5171.83**	4191.25
	Subtotal	**35667.42**	27177.22	**35667.42**	27177.22
	TOTAL ASSETS	**55081.26**	42847.66	**55081.26**	42847.66
II	**EQUITY AND LIABILITIES**				
(1)	**Equity**				
	Share Capital	**13326.51**	13326.51	**13326.51**	13326.51
	Other Equity	**7862.27**	5194.30	**7862.27**	5194.30
	Subtotal	**21188.78**	18520.81	**21188.78**	18520.81
(2)	**Liabilities**				
	Non Current Liabilities				
	(a) Financial Liabilities				
	(i) Borrowings	**8561.96**	4686.23	**8561.96**	4686.23
	(ia) Lease Liabilities	**177.82**		**177.82**	
	(ii) Trade Payable	**-**	-	**-**	-
	(iii) Other Financial Liabilities	**-**	-	**-**	-
	(b) Provisions	**-**	-	**-**	
	(c) Deferred Tax liabilities (Net)	**1816.25**	2419.75	**1816.25**	2419.75
	(d) Other non current liabilities	**536.71**	418.38	**536.71**	418.38
	Subtotal	**11092.74**	7524.36	**11092.74**	7524.36
	Current Liabilities				
	(a) Financial Liabilities				
	(i) Borrowings	**7365.06**	2430.80	**7365.06**	2430.80
	(ia) Lease Liabilities	**20.76**	-	**20.76**	-
	(ii) Trade Payable Due to :				
	Micro, Small & Medium Enterprises	**739.21**	633.52	**739.21**	633.52
	Other than Micro, Small & Medium Ent.	**13778.94**	12603.12	**13778.94**	12603.12
	(iii) Other Financial Liabilities	**-**	-	**-**	-
	(b) Other Current Liabilities	**895.77**	1135.05	**895.77**	1135.05
	(c) Provisions	**-**	-	**-**	-
	Subtotal	**22799.74**	16802.49	**22799.74**	16802.49
	TOTAL EQUITY AND LIABILITIES	**55081.26**	42847.66	**55081.26**	42847.66

PRATIK RAJESH JAJU

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DN: c=IN, o=Personal, postalCode=395007, l=Surat, st=Gujarat, street=F-1002, RAJHANS ROYALTON VESU, Surat City, Gujarat India-395007- NEAR MONEY ARCADE, title=7818, 2.5.4.20=d22fba8612bd661:28e7be9954fe48e:29f6f6072940feb77cbebf83065f2072:3d, serialNumber=b6fd511cc657a3b09fee8975cca188b39b5d00334ba5ece7a3cad8068302344, email=pratik.jaju@sgroup.co.in, cn=PRATIK RAJESH JAJU
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RADHESHYAM BHAWARLAL JAJU

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ABHISHEK MAHENDRA PRASAD

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Date: 2026.05.29 20:06:20 +05'30'

SUMEET INDUSTRIES LIMITED

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CASH FLOW STATEMENT FOR THE YEAR ENDED 31ST MARCH, 2026 (Rupees in Lakhs)

	Particular	STANDALONE				CONSOLIDATED			
		31 March 2026		31 March 2025		31 March 2026		31 March 2025	
		Audited		Audited		Audited		Audited	
A	**Cash Flow From Operating Activities**								
	Net Profit before tax and Extraordinary Items	**4233.58**		16099.33		**4233.58**		18024.48	
	Depreciation	**1912.34**		2078.64		**1912.34**		2078.64	
	Fair Value on investment								
	Foregin Exchange Difference	**-**		-		**-**			
	Loss on sale of Asset	**-**		-27.67		**-**		-27.67	
	Interest on Income Tax	**-**		-		**-**		-	
	Loss on sale of Investment	**-**		-		**-**		-	
	Interest Paid	**866.98**		250.00		**866.98**		250.00	
	Other Adjustment to reconcile profit	**-81.88**		9609.44		**-81.88**		16136.40	
		2697.44		11910.41		**2697.44**		18437.37	
	Less:								
	Income from Associates	**371.94**		-		**371.94**		-	
	Interest Income	**243.02**		191.45		**243.02**		191.45	
	Profit on sale of Asset	**161.61**				**161.61**			
	Dividend Income	**0.25**		0.22		**0.25**		0.22	
	Other adjustment to reconcile profit	**623.59**		21447.49		**623.59**		21447.49	
		1400.41		21639.16		**1400.41**		21639.16	
			1297.03		-9728.75		**1297.03**		-3201.79
	Operating Profit before Working Capital Changes								
	Trade Receivables	**-4913.82**		255.94		**-4913.82**		-190.16	
	Other asset	**-980.58**		378.17		**-980.58**		378.17	
	Inventories	**-2772.38**		-299.76		**-2772.38**		-299.76	
	Trade Payables	**1281.50**		7163.18		**1281.50**		7958.48	
	Other Liabilities	**-239.26**		-1768.15		**-239.26**		-1768.15	
	Other Financial Liability	**20.76**				**20.76**			

	Particular	STANDALONE				CONSOLIDATED			
		31 March 2026		31 March 2025		31 March 2026		31 March 2025	
		Audited		Audited		Audited		Audited	
	Provision	**0.00**		0.00				-13.58	
			-7603.78		**5729.38**		**-7603.78**		**6065.00**
	Tax Paid		**1463.64**		**1329.61**		**1463.64**		**1329.61**
	Net Cash Flow From Operating Activities (A)		**-3536.81**		10770.35		**-3536.81**		19558.08
B	**Cash Flow From Investing Activities:**								
	Fixed Assets & Work in Progress								
	Sale of Fixed Assets	**287.00**		105.84		**287.00**		105.84	
	Purchase of Fixed Assets	**-1041.68**		-329.52		**-1041.68**		-329.52	
	Increase in Capital Work In Progress	**-3165.39**				**-3165.39**			
	Increase in ROU Asset	**-267.79**				**-267.79**			
	Investments			-					
	Purchase of Investments	**-1293.54**		2219.40		**-1293.54**		-54.37	
	Profit from Associates	**371.94**		-		**371.94**		-	
	Increase/Decrease in Other Financial Asset	**-16.17**				**-16.17**			
	Dividend received	**0.25**		0.22		**0.25**		0.22	
	Interest Income	**243.02**		191.45		**243.02**		191.45	
	Net Cash Flow From Investing Activities (B)		**-4882.36**		2187.39		**-4882.36**		-86.38
C	**Cash Flow From Financing Activities:**								
	Equity Shares raised			2962.27				2962.27	
	Increase/Decrease in Other Liability	**118.33**				**118.33**			
	Increase/Decrease in Lease Liability	**177.82**				**177.82**			
	Increase / Decrease in Borrowings	**8809.99**		-13931.01		**8809.99**		-20444.97	
	Increase / Decrease in Loans & Advances	**3.45**		191.70		**3.45**		191.70	
	Interest Paid	**-866.98**		-250.00		**-866.98**		-250.00	
	Net Cash Flow From Financing Activities (C)		**8242.61**		**-11027.04**		**8242.61**		**-17541.00**
	Net Increase in Cash & Cash equivalents		-176.56		1930.70		**-176.56**		1930.70
D	Opening Cash and Cash equivalents		**4041.64**		**2110.94**		**4041.64**		**2110.94**
E	Closing Cash and Cash equivalents		**3865.08**		**4041.64**		**3865.08**		**4041.64**
			-176.56		1930.70		**-176.56**		1930.70

NOTES :-

1 The above Audited Standalone and Consolidated Financial Results for the quarter and year ended 31 st March, 2026 have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 29 th May, 2026. The Statutory Auditors of the Company have issued a modified audit opinion on the aforesaid financial results

2 1. The Consolidated Financial Results have been prepared in accordance with the principles of consolidation prescribed under the applicable Indian Accounting Standards and include the financial results of the Company and its wholly owned subsidiary, Sumeet Global PTE Ltd., Singapore. The Board of Directors, at its meeting held on 13 th February, 2025, approved the closure and winding up of the operations of the said subsidiary. However, the winding-up process had not been completed as at 31 st March, 2026 and accordingly the subsidiary has continued to be consolidated in these financial results.

3 Exceptional items represent the net impact of profit arising on disposal of certain Property, Plant and Equipment and provisions recognised pursuant to the implementation of the new Labour Codes

4 These financial results have been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standards ("Ind AS") prescribed under Section 133 of the Companies Act, 2013 read with the Companies (Indian Accounting Standards) Rules, 2015, as amended, and other accounting principles generally accepted in India

5 The Company is primarily engaged in the business of manufacturing and trading of textile products. Based on the internal reporting framework and review by the Chief Operating Decision Maker (CODM), the operations of the Company constitute a single reportable segment in accordance with Ind AS 108 – *Operating Segments* . Accordingly, separate segment information is not required to be disclosed.

6 The figures for the quarter ended 31st March, 2026 and 31st March, 2025 represent the balancing figures between the audited figures in respect of the full financial years ended 31st March, 2026 and 31st March, 2025 respectively and the unaudited published year-to-date figures up to 31 st December, 2025 and 31st December, 2024 respectively, which were subjected to limited review by the Statutory Auditors

7 Previous period/year figures have been regrouped, reclassified and/or rearranged wherever considered necessary to conform to the current period's classification and presentation.

8 Pursuant to SEBI Circular No. CIR/CFD/CMD/56/2016 dated 27th May, 2016, the Statement on Impact of Audit Qualifications in respect of the modified audit opinion on the Standalone and Consolidated Financial Results forms an integral part of these financial results and is annexed herewith as Annexure-I.

9 The Statement of Cash Flows has been prepared under the indirect method in accordance with the requirements of Ind AS 7 – *Statement of Cash Flows* .

10 Provision for Current Tax and Deferred Tax for the quarters ended 31st March, 2026 and 31st December, 2025 has been determined based on the estimated effective tax rate applicable to the respective interim periods and adjusted for year-end tax computations wherever considered necessary.

11 Information of Standalone financial results of the company in terms of Regulation 47(1)(b) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 is as

	Quarter Ended			Year Ended	
Particulars	31.03.2026	31.12.2025	31.03.2025	**31.03.2026**	31.03.2025
Total Income	26698.10	26774.04	24375.77	**105381.22**	100573.85
Profit Before Tax	633.70	916.23	12.30	**3159.60**	-968.92
Net Profit for the period/year after Tax	378.45	666.96	4872.76	**2360.60**	15100.96
Total Comprehensive income for the period	785.29	666.85	4776.89	**2769.93**	16960.95

FOR SUMEET INDUSTRIES LIMITED

PRATIK RAJESH JAJU

RADHESHYAM BHAWARLAL JAJU

ABHISHEK MAHENDRA PRASAD

Pratik R. Jaju
Mg. Director
DIN: 01899119

Radheshyam B. Jaju
Executive Director (Chairman)
DIN : 00789902

Abhishek Prasad
CFO

Place : Surat
Date : 29.05.2026

ANNEXURE -1

STATEMENT ON IMPACT OF AUDIT QUALIFICATION FOR THE FINANCIAL YEAR ENDED 31ST MARCH, 2026 ON STANDALONE FINANCIAL STATEMENTS

1.

(Rs. In Lakhs)

SL No.	Particulars	Audited Figures (as reported before adjusting for qualifications)	Adjusted Figures (audited figures after adjusting for qualifications)
1.	Turnover / Total income	105753.17	105753.17
2.	Total Expenditure	102221.62	102221.62
3.	Total Comprehensive Net Profit/(Loss)	2582.39	2582.39
4.	Earnings Per Share	0.48	0.48
5.	Total Assets	55081.27	55081.27
6.	Total Liabilities	55081.27	55081.27
7.	Net Worth	21188.79	21188.79
8.	Any other financial item(s)		

2. Audit Qualification :

1. Details of Audit Qualifications:

   As mentioned in Audit Report : Basis for Qualified opinion

   a) The Interest payable as per section 16 of MSMED Act 2006 has not been ascertained and not provided for by the company.

2. Type of Audit Qualification: Qualified Opinion

3. Frequency of qualification: a) Second Time

4. For Audit Qualification(s) where the impact is quantified by the auditor, Management's Views :
   a) Nil

5.. For Audit Qualification(s) where the impact is not quantified by the auditor:

i) Management's estimation on the impact of audit qualification:

a) NA

(ii) If management is unable to estimate the impact, reasons for the same :

a) It is consistent business practices and mutual understanding with MSME vendors, no interest has been demanded or charged by the suppliers.

(iii) Auditor's' Comments on :

a) With regard to the observation on non-provision of interest under Section 16 of the MSMED Act, 2006, the management submits that, based on consistent business practices and mutual understanding with MSME vendors, no interest has been demanded or charged by the suppliers. Accordingly, no provision for interest has been considered necessary in the financial statements.

For Sumeet Industries Limited

PRATIK RAJESH JAJU

Digitally signed by PRATIK RAJESH JAJU
DN: c=IN, o=Personal, postalCode=395007, l=Surat, st=Gujarat, street=F-1002, RAIHANS ROYALTON VESU, Surat City, Gujarat India-395007- NEAR MONEY ARCADE, title=7818, 2.5.4.20=d32fba8d12bab312ba7be9d14e6d8e26ebf6072940fe67cbeb9b30d2032124, serialNumber=b9d451 1cc67a5bf4ae6972cb c198a39bcd0033e6ce67e3cad6b682f324c, email=pratik@weggroup.co.in, cn=PRATIK RAJESH JAJU
Date: 2026.05.29 18:10:28 +05'30'

ABHISHEK MAHENDRA PRASAD

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DN: c=IN, o=Personal, postalCode=395010, st=Gujarat, serialNumber=6FC82455118BBE7460B1921ABB8FE3 9180D4B82A92D2E8566E4F895C70B16B26, cn=ABHISHEK MAHENDRA PRASAD
Date: 2026.05.29 18:06:56 +05'30'

RADHESHYAM BHAWARLAL JAJU

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Date: 2026.05.29 18:05:18 +05'30'

Mr. Pratik R Jaju **Mg. Director**	**Mr. Abhishek Prasad** **CFO**	**Radheshyam B Jaju** **Executive Director**

Place : Surat
Date : 29.05.2026

Refer our Independent Auditor's Report dated 29th May, 2026 on the Standalone Financial Statements of the Company.

FOR H T K S & CO.
CHARTERED ACCOUNTANTS

RICHA TOSNIWAL

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DN: c=IN, o=Personal, title=5447, pseudonym=47af1aafc4d4d9d93a927a255098310f3, 2.5.4.20=80ff31f8b0676674a887b95af8ff54dc948e55bbd5816d604838b34835e52f9, postalCode=395002, st=Gujarat, serialNumber=48f18a14d5580a83eaaf94a6b1a3104055b9fa69ccfe83072fcd610b1e1561e8, cn=RICHA TOSNIWAL
Date: 2026.05.29 18:17:51 +05'30'

CA. RICHA TOSNIWAL
PARTNER
FRN : 0111032W
M.NO. 188249

Place: Surat
Date : 29.05.2026

ANNEXURE -1

STATEMENT ON IMPACT OF AUDIT QUALIFICATION FOR THE FINANCIAL YEAR ENDED 31ST MARCH, 2026 ON CONSOLIDATED FINANCIAL STATEMENTS

1.

(Rs. In Lakhs)

SL No.	Particulars	Audited Figures (as reported before adjusting for qualifications)	Adjusted Figures (audited figures after adjusting for qualifications)
1.	Turnover / Total income	105753.17	105753.17
2.	Total Expenditure	102221.62	102221.62
3.	Total Comprehensive Net Profit/(Loss)	2582.39	2582.39
4.	Earnings Per Share	0.48	0.48
5.	Total Assets	55081.27	55081.27
6.	Total Liabilities	55081.27	55081.27
7.	Net Worth	21188.79	21188.79
8.	Any other financial item(s)		

2. Audit Qualification :

5. Details of Audit Qualifications:

As mentioned in Audit Report : Basis for Qualified opinion

b) The Interest payable as per section 16 of MSMED Act 2006 has not been ascertained and not provided for by the company.

6. Type of Audit Qualification: Qualified Opinion

7. Frequency of qualification: a) Second Time

8. For Audit Qualification(s) where the impact is quantified by the auditor, Management's Views :

a) Nil

5.. For Audit Qualification(s) where the impact is not quantified by the auditor:

ii) Management's estimation on the impact of audit qualification:

b) NA

(ii) If management is unable to estimate the impact, reasons for the same :

b) It is consistent business practices and mutual understanding with MSME vendors, no interest has been demanded or charged by the suppliers.

(iii) Auditor's' Comments on :

b) With regard to the observation on non-provision of interest under Section 16 of the MSMED Act, 2006, the management submits that, based on consistent business practices and mutual understanding with MSME vendors, no interest has been demanded or charged by the suppliers. Accordingly, no provision for interest has been considered necessary in the financial statements.

For Sumeet Industries Limited

PRATIK RAJESH JAJU

Digitally signed by PRATIK RAJESH JAJU
DN: c=IN, o=Personal, postalCode=395007, l=Surat, st=Gujarat, street=F-1002, RAJHANS ROYALTON VESU, Surat City, Gujarat India 395007 NEAR MONEY ARCADE, title=7818, 2.5.4.20=d3f0fa6bf2b66512be9e9f84fe88e2f8a9b07240f6b275cad83b5f2037262, serialNumber=b4fd511cb57a3b8f4ae6975cb2b7d0d2d4d9398ea5ece7c9c2d8b6d9f214c, email=pratik@sifilgroup.co.in, cn=PRATIK RAJESH JAJU
Date: 2026.05.29 18:11:26 +05'30'

Mr. Pratik R Jaju
Mg. Director

ABHISHEK MAHENDRA PRASAD

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DN: c=IN, o=Personal, postalCode=395010, st=Gujarat, serialNumber=DFCE04511188877469819214BB8F53910FD4B813A5CC0E0A9A4CF85CF0B16BD16, cn=ABHISHEK MAHENDRA PRASAD
Date: 2026.05.29 18:07:31 +05'30'

Mr. Abhishek Prasad
CFO

RADHESHYAM BHAWARLAL JAJU

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Date: 2026.05.29 18:08:52 +05'30'

Radheshyam B Jaju
Executive Director

Place : Surat
Date : 29.05.2026

Refer our Independent Auditor's Report dated 29th May, 2026 on the Standalone Financial Statements of the Company.

FOR H T K S & CO.
CHARTERED ACCOUNTANTS

RICHA TOSNIWAL

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DN: c=IN, o=Personal, title=5447, pseudonym=47af1ac6c04d4005a0377a255098310f3, 2.5.4.20=d0ff31f80d3b574a8b7b95aff8f34dc948e55b8d58f16d0b4838b34835e62f9, postalCode=395002, st=Gujarat, serialNumber=4bf18a14d5580a83eaaf94a6b1a3104405b90b6b0ffa83072fcd610b1e1561e8, cn=RICHA TOSNIWAL
Date: 2026.05.29 18:19:30 +05'30'

CA. RICHA TOSNIWAL
PARTNER
FRN : 0111032W
M.NO. 188249

Place: Surat
Date : 29.05.2026

Sumeet INDUSTRIES LIMITED

CIN: L45200GJ1988PLC011049

REGD.OFF.: 504, TRIVIDH CHAMBER, 5TH FLOOR, OPP. FIRE BRIGADE STATION, RING ROAD, SURAT-395002, INDIA

Phone (91-261) 2328902 · E-Mail: corporate@sumeetindustries.com · Visit us at: www.sumeetindustries.com

Details as per SEBI Circular SEBI/HO/CFD/CFD-PoD-2/CIR /P/2024/185 dated 31.12.2024 as given below :

SL No.	Particulars	Details
A.	Audited Standalone and Consolidated Financial Results for Year ended on 31.03.2026	Enclosed as above
B.	Statement On Deviation or Variation for Proceeds of Public Issue, Rights Issue, Preferential Issue, Qualified Institutions Placement Etc.	Not Applicable
C.	Format for Disclosing Outstanding Default on Loans and Debt Securities	Not Applicable, as there is no default in the payment of loans and debts securities as on 31.03.2026
D.	Format for Disclosure of Related Party Transactions (applicable only for half-yearly filings i.e., 2nd and 4th quarter)	Enclosed
E	Statement on Impact of Audit Qualifications (For Audit Report with Qualified Opinion) Submitted along with Annual Audited Financial Results	Enclosed

PRATIK RAJESH JAJU

RADHESHYAM BHAWARLAL JAJU

ABHISHEK MAHENDRA PRASAD

NAME OF THE COMPANY: SUMEET INDUSTRIES LIMITED, 504, TRIVIDH CHAMBER, OPP. FIRE BRIGADE , RING ROAD , SURAT

DISCLOSURE OF RELATED PARTY TRANSACTIONS FOR THE HALF YEAR ENDED ON MARCH,2026

SL No.	Details of the party (listed entity/subsidiary) entering into the transaction	Details of the counterparty		Type of related party transactions	Remarks on a approval by audit committee	Value of transaction during the reporting period	Value of Transaction during the Month	In case monies are due to either party as a result of the transaction	
	Name	Name	Realtionship of the counter party with listed entity					Opening balance	Closing balance
1	Sumeet Industries Limited	JPB Fibres Limited	Relative of Key Managerial person is Director	Purchase of goods or services	50000.00	Transaction at arm length	60.17	2.62	0.00
2	Sumeet Industries Limited	JPB Fibres Limited	Relative of Key Managerial person is Director	Sale of Goods & Services	50000.00	Transaction at arm length	27.74	0.00	0.00
3	Sumeet Industries Limited	Eagle Synthetics Limited	Relative of Key Managerial person is Director	Purchase of goods or services	500.00	Transaction at arm length	113.83	0.00	0.00
4	Sumeet Industries Limited	Eagle Yarn Pvt. Limited	Relative of Key Managerial person is Director	Purchase of goods or services	5000.00	Transaction at arm length	84.31	0.00	1.45
5	Sumeet Industries Limited	Eagle Fashion Pvt. Limited	Relative of Key Managerial person is Director	Purchase of goods or services	5000.00	Transaction at arm length	7.86	0.00	0.00
6	Sumeet Industries Limited	Eagle Fashion Pvt. Limited	Relative of Key Managerial person is Director	Sale of Goods & Services	5000.00	Transaction at arm length	64.39	0.00	0.00
7	Sumeet Industries Limited	Eagle Synthetics Limited	Relative of Key Managerial person is Director	Sale of Goods & Services	500.00	Transaction at arm length	113.83	141.31	0.00
8	Sumeet Industries Limited	Eagle Fibres Limited	Relative of Key Managerial person is Director	Purchase of goods or services	40000.00	Transaction at arm length	163.75	218.80	0.00
9	Sumeet Industries Limited	Eagle Fibres Limited	Relative of Key Managerial person is Director	Sale of Goods & Services	40000.00	Transaction at arm length	4633.48	301.25	275.64
10	Sumeet Industries Limited	Vibhuti Synthetics Pvt. Ltd.	Relative of Key Managerial person is Director	Purchase of goods or services	5000.00	Transaction at arm length	346.08	0.00	0.00
11	Sumeet Industries Limited	Eagle Fashions Pvt. Ltd.	Relative of Key Managerial person is Director	Unsecured Loan	5000.00	Transaction at arm length	200.00	0.00	0.00
12	Sumeet Industries Limited	Eagle Fashions Pvt. Ltd.	Relative of Key Managerial person is Director	Accured interest	5000.00	Transaction at arm length	2.10	0.00	0.86
13	Sumeet Industries Limited	Eagle Fibres Limited	Relative of Key Managerial person is Director	Unsecured Loan	40000.00	Transaction at arm length	1550.00	0.00	400.00
14	Sumeet Industries Limited	Eagle Fibres Limited	Relative of Key Managerial person is Director	Accured interest	40000.00	Transaction at arm length	119.46	0.00	8.96
15	Sumeet Industries Limited	Radheshyam B Jaju	Executive Director	Remuneration		Transaction at arm length	12.00	0.00	8.43
16	Sumeet Industries Limited	Pratk R Jaju	Executive Director	Remuneration		Transaction at arm length	12.00	0.00	8.43
17	Sumeet Industries Limited	Rohan Dipakbhai Modh	Executive Director	Remuneration		Transaction at arm length	12.00	3.70	10.27
18	Sumeet Industries Limited	Saurav Santosh Dugar	Independent Director	Sitting Fees		Transaction at arm length	1.05	0.00	0.00
19	Sumeet Industries Limited	Prachi Gandhi	Independent Director	Sitting Fees		Transaction at arm length	0.90	0.00	0.00
20	Sumeet Industries Limited	Ankita Shah	Independent Director	Sitting Fees		Transaction at arm length	0.90	0.00	0.00
21	Sumeet Industries Limited	Rohan Dipakbhai Modh	Executive Director	Reimbursement of Out of Pocket Expenses		Transaction at arm length	3.21	0.00	0.00

For Sumeet Industries Limited

ANIL KUMAR SUMERMAL JAIN

Anil Kumar Jain
Company Secretary
Date : 29.05.2026

RADHESHYAM BHAWARLAL JAJU

Digitally signed by RADHESHYAM BHAWARLAL JAJU
DN: c=IN, o=Personal, 2.5.4.20=60a13067fd693994a865b3e73fe4ab10fbe0ff27c88e2aea352d2e0827025f6e2, postalCode=395007, l=Surat, st=Gujarat, serialNumber=9dcd93f5fde84f993735669 0d473a55538abc6125f51ca986591 9a8c1ad12a64, email=RADHESHYAM@EAGLEGROUP.CO.IN, cn=RADHESHYAM BHAWARLAL JAJU
Date: 2026.05.29 20:04:51 +05'30'

ABHISHEK MAHENDRA PRASAD

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Date: 2026.05.29 20:09:39 +05'30'

Independent Auditor's Report on the Audited Standalone Financial Results of Sumeet Industries Limited for the year ended March 31st, 2026, pursuant to the Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To,
The Board of Directors of
Sumeet Industries Limited

Report on the Audit of Annual Standalone Financial Results

Qualified Opinion

We have audited the accompanying Standalone Financial Results of **Sumeet Industries Limited** ("The Company") for the year ended **March 31st, 2026**, attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us, except for the effects of the matter described in the Basis for Qualified Opinion paragraph below, the aforesaid annual financial results:

- are presented in accordance with the requirements of Regulation 33 of the Listing Regulations in this regard; and
- give a true and fair view in conformity with the recognition and measurement principles laid down in the applicable Indian Accounting Standards, and other accounting principles generally accepted in India, of the net **profit** and other comprehensive income and other financial information for the year ended 31st March, 2026.

Basis for Qualified Opinion

We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Companies Act, 2013 ("the Act"). Our responsibilities under those Standards are further described in the *Auditor's Responsibilities for the Audit of the Annual Financial Results* section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial results under the provisions of the Companies Act, 2013 and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our opinion on the annual standalone financial results except for the following:

HTKS & CO. SURAT CHARTERED ACCOUNTANTS

- The Interest payable as per section 16 of MSMED Act 2006 has not been ascertained and not provided for by the company. Hence the impact on the Statement of Profit and loss is not ascertainable.

Emphasis of Matter:

We draw attention to the following matters: -

- We have not received the bank statement and confirmation of balance for the balance lying in Central Bank of India amounting to Rs. 10,000/-. In the absence of sufficient appropriate audit evidence, we are unable to determine any possible impact thereof on the Profit for the year ended March 31st, 2026 and on the carrying value of bank balance as on that date.

- We have not received the no due certificate from IDBI bank as a part of confirmation to the effect of resolution plan accepted by NCLAT under the provisions of IBC since the IDBI bank has filed appeal against the resolution plan filed by SRA.

Our opinion is not modified in respect of these above matters.

Key Audit Matters

Key audit matters are those matters that, in our professional judgement, were of most significance in our audit of the standalone financial statements of the current period. These matters were addressed in the context of our audit of the Annual standalone financial results as a whole, for the year ended March 31st, 2026 and in forming our opinion thereon, and we do not provide a separate opinion on these matters. In current period, we do not have observed any key audit matters required to be reported separately

Management's Responsibility for the Annual Standalone Financial Results

This Statement which includes the Standalone Financial Results is the responsibility of the Company's Board of Directors and has been approved by them for issuance. The Standalone Financial Results for the year ended 31st March, 2026 has been compiled from the related audited standalone financial statements. This responsibility includes the preparation and presentation of the Standalone Financial Results for the quarter and year ended 31st March, 2026 that give a true and fair view of the net profit and other comprehensive income and other financial information of the Company in accordance with the Indian Accounting Standards prescribed under Section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Board of Directors of the company are responsible for maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring accuracy and completeness of the accounting records, relevant to the preparation and presentation of the annual financial results that give a true and fair view and are free from material misstatement, whether due to fraud or error.

HTKS & CO. SURAT CHARTERED ACCOUNTANTS

In preparing the Standalone Annual Financial Results, the Board of Directors of the Company is responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless Board of Director either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so. The Board of Directors are also responsible for overseeing the Company's financial reporting process.

Auditor's Responsibility for the Audit of the Annual Standalone Financial Results

Our objectives are to obtain reasonable assurance about whether the Standalone Financial Results for the year ended 31st March, 2026 as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with Standards on Auditing will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these Annual Standalone Financial Results.

As part of an audit in accordance with Standards on Auditing, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the Annual Standalone Financial Results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.

- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3) (i) of the Act, we are also responsible for explaining our opinion on whether the Company has adequate internal financial controls system in place and the operating effectiveness of such controls.

- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimate and related disclosures made by the Board of Directors.

- Evaluate the appropriateness and reasonableness of disclosures made by the Board of Directors in terms of the requirements specified under Regulation 33 of the LODR Regulations.

- Conclude on the appropriateness of Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the Standalone Financial Results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.

H T K S & CO. SURAT CHARTERED ACCOUNTANTS

- Evaluate the overall presentation, structure and content of the Standalone Financial Results, including the disclosures, and whether the Standalone Financial Results represent the underlying transactions and events in a manner that achieves fair presentation.

Materiality is the magnitude of the misstatements in the Annual Standalone Financial Results that, individually or in aggregate, makes it probable that the economic decisions of a reasonably knowledgeable user of the Standalone Financial Results may be influenced. We consider quantitative materiality and qualitative factors in

(i) Planning the scope of our audit work and in evaluating the results of our work; and

(ii) To evaluate the effect of any identified misstatements in the Annual Standalone Financial Results

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

From the matters communicated with those charged with governance, we determine those matters that were of most significance in the audit of the Annual Standalone Financial Results of the current period and are therefore the key audit matters. We describe these matters in our auditor's report unless law or regulation precludes public disclosure about the matter or when, in extremely rare circumstances, we determine that a matter should not be communicated in our report because the adverse consequences of doing so would reasonably be expected to outweigh the public interest benefits of such communication.

Other Matter:

1. The Company has an investment in one associate LLP. The financial information relating to the said associate LLP, which has been furnished to us by the Management, is unaudited and has been considered by the Management for the purpose of valuation and disclosure of the investment in the accompanying standalone financial statements. In our opinion and according to the information and explanations given to us by the Management, such financial information is not material to the standalone financial statements of the Company.

   Our opinion on the standalone financial statements is not modified in respect of the above matter.

H T K S & CO. * CHARTERED ACCOUNTANTS *

2. The annual Standalone Financial Results include the results for the quarter ended 31st March, 2026 being the balancing figure between the audited figures in respect of the full financial year and the published unaudited year to date figures up to the third quarter of the current financial year which were subject to limited review by us.

For, H T K S & Co.
Chartered Accountants
Firm Registration No.: 111032W

CA Richa Tosniwal
Partner
Membership No.: 188249

UDIN: 26188249ECNSDP6091

Place: Surat
Date: 29.05.2026

Independent Auditor's Report on the Audited Consolidated Financial Results of Sumeet Industries Limited for the year ended March 31st, 2026, pursuant to the Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To,
The Board of Directors of
Sumeet Industries Limited

Report on the Audit of Consolidated Financial Results

Qualified Opinion

We have audited the accompanying Consolidated Financial Results of **Sumeet Industries Limited.** ("The Holding Company") and its subsidiary (the Holding Company and its subsidiary together referred to as the "Group") and its share of the net profit/(loss) after tax and other comprehensive income/(loss) of its associates for the year ended **March 31st, 2026** (the "Statement"), attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us, except for the effects of the matter described in the Basis for Qualified Opinion paragraph below, the aforesaid Annual Consolidated financial results:

a. Includes the financial results of the following entities:

Sr. No.	Name of the Company	Relationship
1	Sumeet Global PTE Limited	Subsidiary
2	Hi-Urja Techno LLP	Associate

b. are presented in accordance with the requirements of Regulation 33 of the Listing Regulations in this regard; and

c. give a true and fair view in conformity with the recognition and measurement principles laid down in the applicable Indian Accounting Standards, and other accounting principles generally accepted in India, of the net **profit** and other comprehensive income and other financial information for the year ended 31st March, 2026.

HTKS & CO. SURAT CHARTERED ACCOUNTANTS

Basis for Qualified Opinion

We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Companies Act, 2013 ("the Act"). Our responsibilities under those Standards are further described in the *Auditor's Responsibilities for the Audit of the Annual Financial Results* section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial results under the provisions of the Companies Act, 2013 and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our opinion on the annual Consolidated financial results except for the following.

- The Holding company has neither ascertained nor created provision for Interest on delayed payment of MSME dues. The financial impact is not quantifiable as the provision amount cannot be ascertained based on the material existing.

Emphasis of Matter:

We draw attention to the following matters: -

- In Holding Company, we have not received the bank statement and confirmation of balance for the balance lying in Central Bank of India amounting to Rs. 10,000/-. In the absence of sufficient appropriate audit evidence, we are unable to determine any possible impact thereof on the Profit for the year ended March 31st, 2026 and on the carrying value of bank balance as on that date.
- In Holding Company, we have not received the no due certificate from IDBI bank as a part of confirmation to the effect of resolution plan accepted by NCLAT under the provisions of IBC since the IDBI bank has filed appeal against the resolution plan filed by SRA.

Our opinion is not modified in respect of these above matters.

Key Audit Matters

Key audit matters are those matters that, in our professional judgement, were of most significance in our audit of the Annual Consolidated financial results of the current period. These matters were addressed in the context of our audit of the Annual Consolidated financial results as a whole, for the year ended March 31st, 2026 and in forming our opinion thereon, and we do not provide a separate opinion on these matters. In the audit of the current period, we do not have observed any key audit matters required to be reported separately.

Management's Responsibility for the Consolidated Financial Results

The Statement which includes the Consolidated Financial Results is the responsibility of the Parent's Board of Directors and has been approved by them for issuance. The Consolidated Financial Results for the year ended 31st March, 2026 has been compiled from the related audited consolidated financial statements.

HTKS & CO. SURAT CHARTERED ACCOUNTANTS

This responsibility includes the preparation and presentation of the Consolidated Financial Results for the quarter and year ended 31st March, 2026 that give a true and fair view of the consolidated net profit and other comprehensive income and other financial information of the Group including its associates, in accordance with the Indian Accounting Standards prescribed under Section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The respective Board of Directors of the companies included in the Group and of its associates are responsible for maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Group and its associates and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Consolidated financial results that give a true and fair view and are free from material misstatement, whether due to fraud or error, which have been used for the purpose of preparation of this Consolidated Financial Results by the Directors of the Holding Company, as aforesaid.

In preparing the Consolidated Financial Results, the respective Board of Directors of the Companies included in the Group and its associates are responsible for assessing the ability of respective entities to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the respective Board of Directors either intends to liquidate their entities or to cease operations, or has no realistic alternative but to do so.

The respective Board of Directors of the companies included in the Group and of its associates are responsible for overseeing the financial reporting process of the Group and of its associates.

Auditor's Responsibility for the Audit of the Consolidated Financial Results

Our objectives are to obtain reasonable assurance about whether the Consolidated Financial Results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with Standards on Auditing will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these Consolidated Financial Results.

HTKS & CO. CHARTERED ACCOUNTANTS

As part of an audit in accordance with Standards on Auditing, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

a. Identify and assess the risks of material misstatement of the Consolidated Financial Results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.

b. Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3) (i) of the Act, we are also responsible for explaining our opinion on whether the Holding Company has adequate internal financial controls with reference to Consolidated Financial Statements in place and the operating effectiveness of such controls.

c. Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimate and related disclosures made by the Board of Directors.

d. Evaluate the appropriateness and reasonableness of disclosures made by the board of directors in terms of the requirements specified under Regulation 33 of the LODR Regulations.

e. Conclude on the appropriateness of Board of Directors's use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the ability of the Group and its associates to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the Consolidated Financial Results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Group and its associates to cease to continue as a going concern.

f. Evaluate the overall presentation, structure and content of the Annual Consolidated Financial Results, including the disclosures, and whether the Annual Consolidated Financial Results represent the underlying transactions and events in a manner that achieves fair presentation.

g. Perform procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the LODR Regulations to the extent applicable.

HTKS & CO. SURAT CHARTERED ACCOUNTANTS

h. Obtain sufficient appropriate audit evidence regarding the financial results/financial statement/financial information of the companies within the Group and its associates to express an opinion on the Consolidated Financial Results. We are responsible for the direction, supervision, and performance of the audit of financial information of such entities included in the Consolidated Financial Results of which we are the independent auditors. For the other entities included in the Consolidated Financial Results, which have been audited by other auditors, such other auditors remain responsible for the direction, supervision and performance of the audits carried out by them. We remain solely responsible for our audit opinion.

Materiality is the magnitude of the misstatements in the Annual Consolidated Financial Results that, individually or in aggregate, makes it probable that the economic decisions of a reasonably knowledgeable user of the Annual Consolidated Financial Results may be influenced. We consider quantitative materiality and qualitative factors in (i) Planning the scope of our audit work and in evaluating the results of our work; and (ii) to evaluate the effect of any identified misstatements in the Annual Consolidated Financial Results.

We communicate with those charged with governance of the Parent and such other entities included in the Annual Consolidated Financial Results of which we are Independent Auditors regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

From the matters communicated with those charged with governance, we determine those matters that were of most significance in the audit of the Annual Consolidated Financial Results of the current period and are therefore the key audit matters. We describe these matters in our auditor's report unless law or regulation precludes public disclosure about the matter or when, in extremely rare circumstances, we determine that a matter should not be communicated in our report because the adverse consequences of doing so would reasonably be expected to outweigh the public interest benefits of such communication.

Other Matter:

1. This statement includes the unaudited financial information of one wholly owned subsidiary, whose financial information reflect total assets of Rs. 28.45 Crores and accumulated losses of Rs. 28.45 Crores resulting in complete erosion of its net worth, as considered in the consolidated financial results. The Investment in such subsidiary had already been fully impaired in the previous financial year ended 31st March, 2025.

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This aforesaid financial information has not been audited by us. This unaudited financial information has been furnished to us by the Management and our opinion on the Statement, in so for as it relates to the amounts and disclosures included in respect of this subsidiary, is based solely on such unaudited financial information.

Our opinion on the Annual Consolidated Financial Results is not modified in respect of the above matter.

2. The Statement includes the unaudited financial information of one associate LLP, whose unaudited financial information reflects the Group's share of profit after tax of Rs. 3.72 Crores for the year ended 31st March, 2026, as considered in the Statement.

   This financial information is unaudited and has been furnished to us by the Management and our opinion on the Consolidated Financial Results, in so far as it relates to the amounts and disclosures included in respect of the said associate LLP, is based solely on such unaudited financial information. In our opinion and according to the information and explanations given to us by the Management, this financial information is not material to the Group.

   Our opinion on the Consolidated Financial Results is not modified in respect of the above matter with respect to our reliance on the financial information furnished to us by the Management.

3. The annual Consolidated Financial Results include the results for the quarter and year ended 31st March, 2026 being the balancing figure between the audited figures in respect of the full financial year and the published unaudited year-to-date figures up to the end of the third quarter of the current financial year, which were subject to limited review by us.

   Our opinion on the Annual Consolidated Financial Results is not modified in respect of the above matter.

For, H T K S & Co.
Chartered Accountants
Firm Registration No.: 111032W

H T K S & CO. SURAT CHARTERED ACCOUNTANTS

CA Richa Tosniwal
Partner
Membership No.: 188249
UDIN: 26188249TXINGZ5328

Place: Surat
Date: 29.05.2026