

Sumeet INDUSTRIES LIMITED

CIN: L45200GJ1988PLC011049

REGD.OFF.: 504, TRIVIDH CHAMBER, 5TH FLOOR, OPP. FIRE BRIGADE STATION, RING ROAD, SURAT-395002, INDIA
Phone (91-261) 2328902 · E-Mail: corporate@sumeetindustries.com · Visit us at: www.sumeetindustries.com

Date : 26/10/2024

To,
BSE Limited
Department of Corporate Services
Phiroze Jeejeebhoy Towers,
Dalal Street, FORT,
Mumbai - 400 001
Scrip Code - 514211

To,
National Stock Exchange of India Ltd
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E),
Mumbai : 400 051
Symbol - SUMEETINDS

Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”) - Outcome of Board Meeting

Dear Sir,

This is to inform you that the Board of Directors at its Meeting held today i.e. October 26, 2024, inter alia considered and approved the following pursuant to the implementation of the approved Resolution Plan of the Company by Hon’ble NCLT vide its order dated 16th July, 2024;

In continuation of approval made by the Board of Directors in the meeting held on 08.10.2024 for Reduction of Equity Share Capital by way of cancellation and extinguishment of existing issued, subscribed and paid-up Equity Share Capital the following has been approved :

- 1) To bring the public shareholding around to atleast 5% as per resolution Plan, ratio of distribution of equity shares to existing shareholders decided to be taken in the proportion of 4:77 i.e. means for every 77 shares 4 shares will be allotted to the shareholders holding shares on record date.
- 2) All the existing Promoter and Promoters group and Public Shareholders holding shares in physical share certificates shall be cancelled.
- 3) Equity shares held by public shareholders remained unallotted as per table below shall be cancelled.

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The revised share capital post restructuring after reduction of capital are as follows :

Type of Holding(s)	No. of Shareholding shares as on record date	No. of Equity shares held (face value of Re.10/ each)	No. of eligible Shareholders to whom shares allotted in ratio of 4:77	No. of shares allotted (face value of Re.10/- each)	No. of shares cancelled (face value of Re.10/ each)
Physical	9276	2288515	0	0	2288515
Demat in NSDL (excluding fractional shares)	14373	46605270	13304	2412780	44184217
Demat in CDSL (excluding fractional shares)	19667	54748604	16416	2830027	51904521
Fractional Shares*				22329	
Total	43316	103642389	29720	5265136	98377253

The Board Meeting started at 03.05 and Completed on 03.27 PM

This is for your information and record please.

Thanking you.

For Sumeet Industries Limited

Anil Kumar Jain
Company Secretary