SUMEET
INDUSTRIES LIMITED
POWERED BY EAGLE GROUP
A LEGACY OF TRUST. A FUTURE OF INNOVATION
CIN: L45200GJ1988PLC011049
REGD. OFF.: 504, TRIVIDH CHAMBER, 5TH FLOOR, OPP. FIRE BRIGADE STATION, RING ROAD, SURAT - 395 002, INDIA. Phone : (91-261) 2328902
E-mail : corporate@sumeetindustries.com | Visit us at : www.sumeetindustries.com

Date: 19.09.2026

To,	To,
BSE Limited	National Stock Exchange of India Ltd
Department of Corporate Services	Exchange Plaza,
Phiroze Jeejeebhoy Towers, Dalal	Bandra Kurla Complex,
Street, Fort,	Bandra (E),
Mumbai - 400 001	Mumbai - 400 051
Scrip Code - 514211	Symbol - SUMEETINDS

Dear Sir/Madam,

Sub : Outcome of the Board Meeting - Allotment of Equity Shares to Optionally Convertible Redeemable Preference Shareholders upon Conversion of Preference Shares

Ref : Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") - Outcome of Board Meeting

Dear Sir / Madam,

In continuation of our intimation to the Stock Exchange(s) on dated 29th July, 2026 , we hereby inform that the Board of Directors of the Company has, *interalia*, considered and approved in their meeting held today i.e., on 19th September,2026 made allotment of Equity Shares on Preferential Basis upon Conversion of Optionally Convertible Redeemable Preference Share (OCRPs), to the Non-Promoters as follows :

Approved the allotment of 84,31,195 Equity Shares of face value of Rs. 2/- (Rs. Two each) to the Proposed allottees in non-promoter category, by conversion of Optionally Convertible Redeemable Preference Share (OCRPs) on a Preferential Basis in accordance with the Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended ("SEBI ICDR Regulations"), and other applicable laws, at the conversion price of Rs.33.21/- (Rupees Thirty-Three & paise Twenty-one only) (including a premium of Rs. 31.21/-) per Equity Share aggregating upto Rs. 28.00 Crores (Rupees Twenty-Eight Crores only) on non-consideration basis.

Disclosure with respect to the Preferential Issue under Regulation 30 of SEBI Listing Regulations read with SEBI circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 is enclosed as Annexure to this letter.

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We request you to kindly take the above intimation on your records and treat this as compliance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

The Board Meeting commenced at 11.30 AM and concluded at 12.00 P.M

Thanking you,

Sincerely,

For Sumeet Industries Limited

ANIL KUMAR SUMERMAL JAIN

Digitally signed by ANIL KUMAR SUMERMAL JAIN
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E24590C9D55FB36E1D28BED80F2D4F3552B8,
cn=ANIL KUMAR SUMERMAL JAIN
Date: 2026.09.19 12:07:22 +05'30'

Company secretary
(Anil Kumar Jain)

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Annexure A

Disclosures in terms of Regulation 30 of the Listing Regulations read with the SEBI Disclosure Circular, in respect of Allotment of Equity Shares

Details required under Regulation 30 of the SEBI Listing Regulations read with SEBI Circular no. CIR/CFD/CMD/4/2015 dated September, 2015

Particulars of Securities	**Details of Securities**
Type of securities proposed to be issued	Equity Shares of face value of Rs. 2/- each.
Type of issuance	Preferential Issue in accordance with Chapter V of the SEBI ICDR Regulations and other applicable law.
Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Issue of up to 84,31,195 Equity shares of face value of Rs. 2/- each at a price of of Rs.33.21/- (Rupees Thirty-Three & paise Twenty one only) (including a premium of Rs. 31.21/-) per Equity Share aggregating upto Rs. 28.00 Crores (Rupees Twenty-Eight Crores only) to non-promoters on conversion of OCRPs recommended by the Board approved in the Board meeting and Shareholders meeting held on 29.07.2026 and 24.08.2026 respectively.
Names of the Investors	Annexure B
Number of investors	6 (Six)
Issue Price	33.21 (including a premium of Rs. 31.21/-) per Equity Share
Category of the Investor	Non-Promoter
Post Allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;	Not Applicable
In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	The Optionally Convertible / Redeemable Preference Share (OCRPs) were allotted on Wednesday, 11th Day of December, 2024 in compliance with the NCLT approved Resolution Plan dated 16-07-2024. Further, on expiry of the tenure, the OCRPs are being converted in to Equity Shares.

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Annexure : B

Details of issuance of Allotees are :

Pre and post allotment shareholding of the allottee(s)							
Name of the Allottee	**Category**	**Pre Issue holding**		**No. of Shares to be allotted**	**Post issue holding**	
		No of shares	**%**		**No of shares**	**%**
Bank of Baroda	Public	Nil	Nil	48,11,683	48,11,683	0.68
Central Bank of India	Public	Nil	Nil	4,34,146	4,34,146	0.06
Canara Bank	Public	Nil	Nil	2,82,114	2,82,114	0.04
Union Bank of India	Public	Nil	Nil	4,27,642	4,27,642	0.06
IDBI Bank	Public	Nil	Nil	23,28,455	23,28,455	0.33
Sumeet Industries Limited – Suspense Escrow Account (Transferred on behalf of Oldenburgische Landesbank AG , Foreign Bank)	Public	Nil	Nil	1,47,155	1,47,155	0.02
TOTAL		**Nil**	**Nil**	**84,31,195**	**84,31,195**	**1.19**

ANIL KUMAR SUMERMAL JAIN

Digitally signed by ANIL KUMAR SUMERMAL JAIN
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