

Sumeet INDUSTRIES LIMITED

CIN: L45200GJ1988PLC011049

REGD.OFF.: 504, TRIVIDH CHAMBER, 5TH FLOOR, OPP. FIRE BRIGADE STATION, RING ROAD, SURAT-395002, INDIA
Phone (91-261) 2328902 · E-Mail: corporate@sumeetindustries.com · Visit us at: www.sumeetindustries.com

Date: June 18, 2026

To,
BSE Limited
Department of Corporate Services
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001

To,
National Stock Exchange of India Ltd
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E),
Mumbai - 400 051

Scrip Code - 514211

Symbol - SUMEETINDS

Sub: Submission of Newspaper Advertisement – Rights Issue of Sumeet Industries Limited

Dear Sir/Madam,

Pursuant to Regulation 84 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, and other applicable provisions, please find enclosed herewith copies of the Newspaper Advertisement published on June 18, 2026 in the newspapers, informing the shareholders about the dispatch of the Issue material, including the Application Form and other issue-related documents, in respect of the Rights Issue of Equity Shares of the Company.

Further, it is hereby clarified that a Corrigendum has been issued in relation to the Letter of Offer and other issue documents, correcting the inadvertent typographical error at the last date of closing of Rights Renunciation . The revised last date of closing of Market Renunciations is July 15, 2026, in place of July 16, 2026, as erroneously mentioned earlier.

The corrigendum cum advertisements have been published in the following newspapers:

- 1. English Newspaper : Financial Express, Ahmedabad**
- 2. Hindi Newspapers : Divya Bhaskar , Surat**
- 3. Regional Language : Financial Express, Ahmedabad**

You are requested to kindly take the same on record.

Thanking you,

Yours faithfully,

For Sumeet Industries Limited

**ANIL KUMAR
SUMERMAL
JAIN**

Digitally signed by ANIL KUMAR SUMERMAL, DN: cn=ANIL KUMAR SUMERMAL, o=Sumeet Industries Limited, ou=, email=anil.kumar@sumeetindustries.com, c=IN, Date: 2026.06.18 11:04:57 +05'30'

Anil Kumar Jain

Company Secretary & Compliance Officer

Membership No. : A17137

This is only an advertisement cum corrigendum to Letter of Offer for information purpose and not an offer document announcement. Not for publication, distribution or release directly or indirectly into the United States or otherwise outside India. All capitalized terms used and not defined herein shall have the meaning assigned to them in the Letter of Offer dated June 08, 2026 ("Letter of Offer" or "LOF") filed with BSE Limited ("BSE") & National Stock Exchanges of India Limited ("NSE") ("the 'Stock Exchanges') and the Securities and the Exchange Board of India ("SEBI") for information and dissemination on the SEBI's website pursuant to proviso to Regulation 3 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations").

Sumeet

INDUSTRIES LIMITED

SUMEET INDUSTRIES LIMITED

Corporate Identification Number: L45200GJ1988PLC011049

Registered Office: 504, Trivithi Chambers, 5th Floor, Opp. Fire Brigade Station, Ring Road, Surat - 395002, Gujarat

Contact No.: 0261 3100550 | Email id: corporate@sumeetindustries.com | Website: www.sumeetindustries.com, Contact Person: Anil Kumar Sumermal Jain, Company Secretary and Compliance Officer

Our Company was initially established as "Sumeet Synthetics Private Limited" under the Companies Act, 1956, and received its Certificate of Incorporation from the Registrar of Companies, Gujarat, on August 01, 1988. Following its conversion to a public limited company, the name was changed to "Sumeet Synthetics Limited," with a fresh Certificate of Incorporation issued by the Registrar of Companies, Gujarat, on February 26, 1992. Subsequently, the name of the Company was changed to its name to "Sumeet Industries Limited," vide a fresh Certificate of Incorporation dated September 1, 1996, issued by the Registrar of Companies, Gujarat. The Company has come out with Initial Public Offering in 1993, listing its Equity Shares on the Bombay Stock Exchange and the Baroda Stock Exchange. The shares were later delisted from the Baroda Stock Exchanges effective January 09, 2007. The Company was further listed on the National Stock Exchange on December 10, 2010. As of now, the shares of the Company on both the BSE and the NSE. Please see 'General Information' on page no. 53 of the Letter of Offer.

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF SUMEET INDUSTRIES LIMITED ("OUR COMPANY"/"THE ISSUER")

RIGHTS ISSUE OF UP TO 16,84,24,218 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 2/- EACH OF OUR COMPANY ("RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 11.86/- (RUPEES ELEVEN POINT EIGHTY SIX ONLY) EACH INCLUDING A SHARE PREMIUM OF ₹ 9.86/- (RUPEES NINE POINT EIGHTY SIX ONLY) PER RIGHTS EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO AN AMOUNT OF UP TO ₹ 19,975.11 LAKHS* ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 8 RIGHTS EQUITY SHARES FOR EVERY 25 FULLY PAID UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON JUNE 12, 2026 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 5.93 TIMES THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, KINDLY REFER TO THE SECTION TITLED 'TERMS OF THE ISSUE' BEGINNING ON PAGE 92 OF THE LETTER OF OFFER (LOF). (*Assuming full subscription)

NOTICE TO ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY - ISSUE PROGRAMME

ISSUE OPENS ON	LAST DATE FOR ON-MARKET RENUNCIATIONS**	ISSUE CLOSURES ON#
JUNE 22, 2026	JULY 15, 2026	JULY 20, 2026

**Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the Demat account of the Renouncee(s) on or prior to the Issue Closing Date. #Our board will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (Thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of the Application shall be permitted by any Applicant after the Issue Closing Date.

ASBA*

Simple, Safe, Smart way of Application - Make use of it!!!

*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details, check section on ASBA below.

Facilities for Application in this Issue

In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, see "Procedure for Application through the ASBA Process" on page no. 95 of the Letter of Offer, respectively.

APPLICATION THROUGH ASBA FACILITY

An investor, wishing to participate in this Issue through the ASBA facility, is required to have an ASBA enabled bank account with an SCSB, prior to making the Application. Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSB (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts.

Please note that subject to SCSBs complying with the requirements of SEBI Circular CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, ASBA Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI circular bearing reference number CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB/s. Such account shall be used solely for the purpose of making an application for the Issue and clear demarcated funds should be available in such account for such an application. SCSBs shall have a separate account in its own name with any other SEBI registered SCSBs. Such account shall be used solely for the purpose of making an application in the Issue and clear demarcated funds should be available in such account for such an application. SCSBs applying through ASBA shall submit their Applications to the Registrar.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS

pursuant to provisions of the SEBI ICDR Regulations and the SEBI Issue Circular, the Rights Entitlements shall be credited in dematerialized form in respective demat accounts of the Eligible Equity Shareholders before the Issue Opening Date. In case of demat accounts which are frozen or details of which are unavailable or the demat accounts the details of which could not be traced from the details provided by the Eligible Equity Shareholders, the Rights Entitlements shall be kept in suspense escrow demat account and shall be transferred to the demat account of the Eligible Equity Shareholder as and when such details are provided/rectified.

Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialized form; and (ii) a demat suspense escrow account opened by our Company, for the Eligible Equity Shareholders holding Equity Shares in dematerialized form at least one day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this Issue, and where the time to credit the Rights Entitlements or unblock the funds in the ASBA account expires post the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this Issue. Eligible Equity Shareholders can obtain the details of their respective Rights Entitlements from the website of the Registrar (i.e., www.bigshareonline.com) by entering their DP ID and Client ID or Folio Number (in case of Eligible Equity Shareholders holding Equity Shares in physical form) and PAN. The Registrar to the Issue will send/dispatch a serialised intimation letter, along with the Application Form, to any Eligible Equity Shareholder who has submitted a valid e-mail address, containing the link to download the Application Form. Such Eligible Equity Shareholders can make an Application only after downloading and printing the Application Form from the aforementioned link.

Prior to the Issue Opening Date, the Rights Entitlements of those Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and whose demat account details are not available with our Company or the Registrar, shall be credited in a demat suspense escrow account opened by our Company.

PROCEDURE FOR APPLICATION - In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI Rights Issue Circulars and ASBA Circulars, all investors desiring to make an application in this issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such applications before making their application through ASBA. For details of procedure for application by the resident eligible shareholders holding equity shares in physical form as on record date.

Procedure for Application through the ASBA process: Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. Investors should ensure that they have correctly submitted the Application Form, or have otherwise provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application. For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognise=yes&intmid=34>. For details on Designated Branches of SCSBs collecting the Application Form, please refer the above-mentioned link.

Application by eligible equity shareholders holding Equity Shares in physical form

Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date.

PLEASE NOTE THAT THE ELIGIBLE EQUITY SHAREHOLDERS WHO HOLD EQUITY SHARES IN PHYSICAL FORM AS ON RECORD DATE AND WHO HAVE NOT FURNISHED THE DETAILS OF THEIR RESPECTIVE DEMAT ACCOUNTS TO THE REGISTRAR OR OUR COMPANY PRIOR TO THE ISSUE CLOSING DATE SHALL NOT BE ELIGIBLE TO MAKE AN APPLICATION FOR RIGHTS EQUITY SHARES AGAINST THEIR RIGHTS ENTITLEMENTS WITH RESPECT TO THE EQUITY SHARES HELD IN PHYSICAL FORM.

Allotment of Rights Equity Shares in Dematerialised Form: Please note that the Rights Equity Shares applied for in this Issue can be allotted only in dematerialised form and to the same demat account in which the equity shares are held by such investors on the Record Date i.e. June 12, 2026.

Dispatch of the Letter of Offer (LOF) and Application: The dispatch of the LOF and the Application Form was completed on June 16, 2026, by the Registrar for the Issue.

Credit of Rights Entitlements in Demat Accounts of Eligible Equity Shareholders:

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialised form only. Prior to the Issue Opening Date, the Rights Entitlements shall be credited in (i) a demat suspense escrow account opened by our Company, for the Eligible Equity Shareholders holding the Equity Shares in dematerialised form, or (ii) a demat suspense escrow account pursuant to Regulation 40 of the SEBI ICDR Regulations, which would comprise Rights Entitlements relating to (a) Equity Shares held in demat suspense account pursuant to Regulation 39 of the SEBI ICDR Regulations; or (b) Equity Shares held in the account of any authority or (c) the demat account of the Eligible Equity Shareholder which are frozen or details of which are unavailable with our Company or with the Registrar on the Record Date, or (d) Equity Shares held by the Eligible Equity Shareholders holding Equity Shares in physical form as on the Record Date where details of demat accounts are not provided by an Eligible Equity Shareholder to our Company or Registrar; or (e) credit of the Rights Entitlements returned/refunded/lapsed, or (f) the ownership of the Equity Shares under dispute, including any legal proceedings, as applicable or of ineligible equity shareholders in the United States.

Application on Plain Paper under ASBA:

An Eligible Equity Shareholders may make an Application to subscribe to this Issue on plain paper. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorizing such SCSB to block Application Money in the said bank account maintained with them. Application on plain paper shall be accepted from applicants on an absolute basis.

Alternatively, Eligible Equity Shareholders may also fill the Application Form available online on the websites of our Company, the Registrar to the Issue or the Stock Exchanges to provide requisite details.

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation over what is received subsequently.

The application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

- Name of our Company, being Sumeet Industries Limited.
- Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
- Folio number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as at Record Date) / DP and Client ID;
- PAN of the Eligible Equity Shareholders and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to this Issue;
- Number of Equity Shares held as at Record Date;
- Allotment option - only dematerialised form;
- Number of Rights Equity Shares entitled to;
- Number of Rights Equity Shares entitled to;
- Number of Rights Equity Shares applied for within the Rights Entitlements;
- Number of Additional Rights Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for);
- Total number of Rights Equity Shares applied for;
- Total amount payable at the rate of ₹ 11.86/- per Rights Equity Share;
- Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB;
- In case of non-resident Rights Equity Shareholders making an application with an Indian address, details of the NRE / FCNR/NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained;

REGISTRAR TO THE ISSUE

BIGSHARE SERVICES PRIVATE LIMITED
Address: Office No. S6-2, Pinnacle Business Park, 6th, Mahakali Caves Rd, next to Ahura Centre, Shanti Nagar, Andheri East, Mumbai, Maharashtra - 400093.
Contact No.: 022-62638200, Email id: rightsissue@bigshareonline.com, Investor Grievance Email id: investor@bigshareonline.com
Website: www.bigshareonline.com, Contact Person: Suraj Gupta, SEBI Registration No.: INR000001385, CIN: U99999MH1994PTC076534

COMPANY SECRETARY & COMPLIANCE OFFICER

SUMEET INDUSTRIES LIMITED
Mr. Anil Kumar Sumermal Jain
CIN: L45200GJ1988PLC011049
Registered Office: 504, Trivithi Chambers, 5th Floor, Opp. Fire Brigade Station, Ring Road, Surat - 395002, Gujarat
Contact No.: 0261 3100550, Email id: corporate@sumeetindustries.com, Website: www.sumeetindustries.com

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre issue or post issue related matter. All grievances relating to the ASBA process may be addressed to the Registrar, with a copy to the SCSBs in case of ASBA process), giving full details such as name, address of the Applicant contact number(s), e-mail address of the sole first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked (in case of ASBA process), ASBA Account number, and the Designated Branch of the SCSBs where the Application Form or the plain paper applications as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip (in case of ASBA process).

Date: June 18, 2026
Place: Surat

For, Sumeet Industries Limited
Anil Kumar Jain
Company Secretary & Compliance Officer, Membership No.: A17137

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Sumeet

INDUSTRIES LIMITED

SUMEET INDUSTRIES LIMITED

Corporate Identification Number: L45200GJ1988PLC011049

Registered Office: 504, Trividh Chambers, 5th Floor, Opp. Fire Brigade Station, Ring Road, Surat - 395002, Gujarat

Contact No.: 0261 3100550 | Email id: corporate@sumeetindustries.com | Website: www.sumeetindustries.com, Contact Person: Anil Kumar Sumermal Jain, Company Secretary and Compliance Officer

Our Company was initially established as "Sumeet Synthetics Private Limited" under the Companies Act, 1956, and received its Certificate of Incorporation from the Registrar of Companies, Gujarat, on August 01, 1988. Following its conversion to a public limited company, the name was changed to "Sumeet Synthetics Limited," with a fresh Certificate of Incorporation issued by the Registrar of Companies, Gujarat, on February 26, 1992. Subsequently, the name of the Company was changed to its name to "Sumeet Industries Limited," vide a fresh Certificate of Incorporation dated September 1, 1996, issued by the Registrar of Companies, Gujarat. The Company has come out with Initial Public Offering in 1993, listing its Equity Shares on the Bombay Stock Exchange and the Baroda Stock Exchange. The shares were later delisted from the Baroda Stock Exchanges effective January 09, 2007. The Company was further listed on the National Stock Exchange on December 10, 2010. As of now, the shares of the Company on both the BSE and the NSE. Please see 'General Information' on page no. 53 of the Letter of Offer.

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF SUMEET INDUSTRIES LIMITED ("OUR COMPANY")/ THE ISSUER")

RIGHTS ISSUE OF UP TO 16,84,24,218 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 2/- EACH OF OUR COMPANY ("RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 11.86/- (RUPEES ELEVEN POINT EIGHTY SIX ONLY) EACH INCLUDING A SHARE PREMIUM OF ₹ 9.86/- (RUPEES NINE POINT EIGHTY SIX ONLY) PER RIGHTS EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO AN AMOUNT OF UP TO ₹ 19,975.11 LAKHS* ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 8 RIGHTS EQUITY SHARES FOR EVERY 25 FULLY PAID UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON JUNE 12, 2026 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 5.93 TIMES THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, KINDLY REFER TO THE SECTION TITLED 'TERMS OF THE ISSUE' BEGINNING ON PAGE 92 OF THE LETTER OF OFFER (LOF). (*Assuming full subscription)

NOTICE TO ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY - ISSUE PROGRAMME

ISSUE OPENS ON	LAST DATE FOR ON-MARKET RENUNCIATIONS**	ISSUE CLOSES ON#
JUNE 22, 2026	JULY 15, 2026	JULY 20, 2026

**Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the Demat account of the Renouncee(s) on or prior to the Issue Closing Date. #Our board will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (Thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of the Application shall be permitted by any Applicant after the Issue Closing Date.

ASBA*	Simple, Safe, Smart way of Application - Make use of it!!!	*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details, check section on ASBA below.
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Facilities for Application in this Issue

In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, see "Procedure for Application through the ASBA Process" on page no. 95 of the Letter of Offer, respectively.

APPLICATION THROUGH ASBA FACILITY

An investor, wishing to participate in this Issue through the ASBA facility, is required to have an ASBA enabled bank account with an SCSB, prior to making the Application. Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSB (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts.

Please note that subject to SCSBs complying with the requirements of SEBI Circular CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, ASBA Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI circular bearing reference number CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB/s. Such account shall be used solely for the purpose of making an application for the Issue and clear demarcated funds should be available in such account for such an application. SCSBs shall have a separate account in its own name with any other SEBI registered SCSBs. Such account shall be used solely for the purpose of making an application in the Issue and clear demarcated funds should be available in such account for such an application. SCSBs applying through ASBA shall submit their Applications to the Registrar.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS

pursuant to provisions of the SEBI ICDR Regulations and the SEBI Issue Circular, the Rights Entitlements shall be credited in dematerialized form in respective demat accounts of the Eligible Equity Shareholders before the Issue Opening Date. In case of demat accounts which are frozen or details of which are unavailable or the demat accounts the details of which could not be traced from the details provided by the Eligible Equity Shareholders, the Rights Entitlements shall be kept in suspense escrow demat account and shall be transferred to the demat account of the Eligible Equity Shareholder as and when such details are provided/rectified.

Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialised form; and (ii) a demat suspense escrow account opened by our Company, for the Eligible Equity Shareholders holding Equity Shares in dematerialized form at least one day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this Issue, and where the time to credit the Rights Entitlements or unblock the funds in the ASBA account expires post the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this Issue. Eligible Equity Shareholders can obtain the details of their respective Rights Entitlements from the website of the Registrar (i.e., www.bigshareonline.com) by entering their DP ID and Client ID or Folio Number (in case of Eligible Equity Shareholders holding Equity Shares in physical form) and PAN. The Registrar to the Issue will send/dispatch a serialised intimation letter, along with the Application Form, to any Eligible Equity Shareholder who has submitted a valid e-mail address, containing the link to download the Application Form. Such Eligible Equity Shareholders can make an Application only after downloading and printing the Application Form from the aforementioned link.

Prior to the Issue Opening Date, the Rights Entitlements of those Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and whose demat account details are not available with our Company or the Registrar, shall be credited in a demat suspense escrow account opened by our Company.

PROCEDURE FOR APPLICATION - In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI Rights Issue Circulars and ASBA Circulars, all investors desiring to make an application in this issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such applications before making their application through ASBA. For details of procedure for application by the resident eligible shareholders holding equity shares in physical form as on record date.

Procedure for Application through the ASBA process: Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. Investors should ensure that they have correctly submitted the Application Form, or have otherwise provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application. For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognise=yes&intmid=34>. For details on Designated Branches of SCSBs collecting the Application Form, please refer the above-mentioned link.

Application by eligible equity shareholders holding Equity Shares in physical form

Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date.

PLEASE NOTE THAT THE ELIGIBLE EQUITY SHAREHOLDERS WHO HOLD EQUITY SHARES IN PHYSICAL FORM AS ON RECORD DATE AND WHO HAVE NOT FURNISHED THE DETAILS OF THEIR RESPECTIVE DEMAT ACCOUNTS TO THE REGISTRAR OR OUR COMPANY PRIOR TO THE ISSUE CLOSING DATE SHALL NOT BE ELIGIBLE TO MAKE AN APPLICATION FOR RIGHTS EQUITY SHARES AGAINST THEIR RIGHTS ENTITLEMENTS WITH RESPECT TO THE EQUITY SHARES HELD IN PHYSICAL FORM.

Allotment of Rights Equity Shares in Dematerialised Form: Please note that the Rights Equity Shares applied for in this Issue can be allotted only in dematerialised form and to the same demat account in which the equity shares are held by such investors on the Record Date i.e. June 12, 2026.

Dispatch of the Letter of Offer (LOF) and Application: The dispatch of the LOF and the Application Form was completed on June 16, 2026, by the Registrar for the Issue.

Credit of Rights Entitlements in Demat Accounts of Eligible Equity Shareholders:

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialised form only. Prior to the Issue Opening Date, the Rights Entitlements shall be credited in (i) a demat suspense escrow account opened by our Company, for the Eligible Equity Shareholders holding the Equity Shares in dematerialised form, or (ii) a demat suspense escrow account pursuant to Regulation 40 of the SEBI ICDR Regulations, which would comprise Rights Entitlements relating to (a) Equity Shares held in demat suspense account pursuant to Regulation 39 of the SEBI ICDR Regulations; or (b) Equity Shares held in the account of any authority or (c) the demat account of the Eligible Equity Shareholder which are frozen or details of which are unavailable with our Company or with the Registrar on the Record Date, or (d) Equity Shares held by the Eligible Equity Shareholders holding Equity Shares in physical form as on the Record Date where details of demat accounts are not provided by an Eligible Equity Shareholder to our Company or Registrar; or (e) credit of the Rights Entitlements returned/refunded/lapsed, or (f) the ownership of the Equity Shares under dispute, including any legal proceedings, as applicable or of ineligible equity shareholders in the United States.

Application on Plain Paper under ASBA:

An Eligible Equity Shareholders may make an Application to subscribe to this Issue on plain paper. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorizing such SCSB to block Application Money in the said bank account maintained with them. Application on plain paper shall be accepted from applicants on an absolute basis.

Alternatively, Eligible Equity Shareholders may also fill the Application Form available online on the websites of our Company, the Registrar to the Issue or the Stock Exchanges to provide requisite details.

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation over what is received subsequently.

The application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

- Name of our Company, being Sumeet Industries Limited.
- Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
- Folio number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as at Record Date) / DP and Client ID;
- PAN of the Eligible Equity Shareholders and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to this Issue;
- Number of Equity Shares held as at Record Date;
- Allotment option – only dematerialised form;
- Number of Rights Equity Shares entitled to;
- Number of Rights Equity Shares entitled to;
- Number of Rights Equity Shares applied for within the Rights Entitlements;
- Number of Additional Rights Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for);
- Total number of Rights Equity Shares applied for;
- Total amount payable at the rate of ₹ 11.86/- per Rights Equity Share;
- Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB;
- In case of non-resident Rights Equity Shareholders making an application with an Indian address, details of the NRE / FCNR/NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained;

15. Authorization to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account;

16. Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB);

17. An approval obtained from any regulatory authority, if required, shall be obtained by the Eligible Equity Shareholders and a copy of such approval from any regulatory authority, as may be required, shall be sent to the Registrar to the issue at ipo@bigshareonline.com.

18. All such Eligible Equity Shareholders shall be deemed to have made the representations, warranties and agreements set forth in "Restrictions on Purchases and Resale" on page no 121 and shall include the following:

"I (We) hereby make representations, warranties and agreements set forth in 'Restrictions on Purchases and Resale' on page no. 121.

I (We) acknowledge that the Company, its affiliates and others will rely upon the truth and accuracy of the representations, warranties and agreements set forth therein."

In cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, including cases where an investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected.

Investors are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company and the Registrar not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar. Our Company and the Registrar shall not be responsible if the Applications are not uploaded by SCSB or funds are not blocked in the Investor's ASBA Account on or before the Issue Closing Date.

Last date for Application: The last date for submission of the duly filled Application Form or a plain paper Application is, July 20, 2026, i.e., Issue Closing Date. Our Board or any committee thereof reserves the right to extend the Issue period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Closing Date).

If the Application Form is not submitted with a SCSB or notification of the Stock Exchanges or the Application Money is not blocked with the SCSB on or before the Issue Closing Date or such date as may be determined by our board or any committee thereof, the intention to offer consideration in the form of office shall be deemed to have been denied and our Board or any committee thereof shall be at liberty to dispose of the Rights Equity Share hereby offered, as provided in the section, "Terms of the Issue," on page 92.

Procedure for Renunciation: The Investor may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part (a) by using the secondary market platform of the Stock Exchanges or (b) through an off-market transfer, during the Renunciation Period. The Investors should hold the demat Rights Entitlement and may renounce by transferring the Rights Entitlements. The rules for On Market Renunciation and Off Market Renunciation shall be applicable. Renunciation by transferring the Rights Entitlements through the depository system may be subject to stamp duty or other tax or legal consequences as a matter of trading in the Rights Entitlements; investors who intend to trade in the Rights Entitlements should consult their tax advisers or stockbroker regarding any renunciation. In addition, the Nomination facility is available for the Rights Entitlements. Our Company accepts no responsibility to bear any cost, applicable taxes, charges and expenses (including brokerage), and such costs will be incurred solely by the Investor. Please note that the Rights Entitlements which are neither renounced nor subscribed by the Investors on or before the Issue Closing Date shall lapse and shall be extinguished after the Issue Closing Date.

a. On Market Renunciation

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by trading/selling them on the secondary market platform of the Stock Exchanges through a registered stockbroker in the same manner as the existing Equity Shares of our Company.

In this regard, in terms of provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars, the Rights Entitlements credited to the respective demat accounts of the Eligible Equity Shareholders shall be admitted for trading on the Stock Exchanges under the ISIN INE235C20010 subject to requisite approvals. Prior to the Issue Closing Date, our Company will obtain the approval from the Stock Exchanges for the same. No assurance can be given regarding the volume or sentiment for On Market Renunciation or the price at which the Rights Entitlements will trade. The details for trading in Rights Entitlements will be as specified by the Stock Exchanges from time to time.

The Rights Entitlements are tradable in dematerialised form only. The market lot for trading of Rights Entitlements is 1 (one) Rights Entitlement.

The On Market Renunciation shall take place only during the Renunciation Period for On Market Renunciation, i.e., from June 22, 2026, to July 15, 2026 (both days inclusive).

The On Market Renunciation shall take place electronically on the secondary market platform of BSE under an automatic order matching mechanism and on a "T+1 rolling settlement basis", where "T" refers to the date of trading. The transactions will be settled on a trade-for-trade basis. Upon execution of the order, the stockbroker will issue a contract note in accordance with the requirements of the Stock Exchanges and SEBI.

b. Off Market Renunciation

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts, by way of an off-market transfer through a depository participant. The Rights Entitlements can be transferred in dematerialised form only.

Eligible Equity Shareholders are requested to ensure that consideration for an off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee on or prior to the Issue Closing Date to enable the Renouncee to subscribe to the Equity Shares in the Issue.

The Investors holding the Rights Entitlements who desire to transfer them will have to do so through their depository participant by issuing a delivery instruction slip, quoting the ISIN: INE235C20010 the details of the buyer, and the number of Rights Entitlements they intend to transfer. The buyer of the Rights Entitlements (unless already having given a standing receipt instruction) has to issue a receipt instruction slip to their depository participant. The Investors can transfer Rights Entitlements only to the extent available in their demat account.

The instructions for the transfer of Rights Entitlements can be issued during the working hours of the depository participant.

Please note that the Rights Entitlements which are neither renounced nor subscribed by the investors on or before the Issue Closing Date shall lapse and shall be extinguished after the Issue Closing Date.

Listing and Trading of the Equity Shares to be Issued Pursuant to this Issue: The existing Equity Shares are listed and traded on BSE (Scrip Code: 514211) and NSE (Script Name: SUMEETINDS) under the ISIN: INE235C01036. The Rights Equity Shares shall be credited to a temporary ISIN which will be frozen until the receipt of the final listing/trading approvals from the Stock Exchanges. Upon receipt of such approvals, the Rights Equity Shares shall be debited from such temporary ISIN and credited to the new ISIN for the Rights Equity Shares, after which they will be available for trading. The temporary ISIN shall then be permanently deactivated in the depository systems of CDSL and NSDL.

Disclaimer Clause of BSE: "It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of the Disclaimer Clause of BSE Limited."

Disclaimer Clause of NSE: "It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by NSE, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of the Disclaimer Clause of NSE."

Availability of Issue Materials: In accordance with the SEBI ICDR Regulations, the Letter of Offer, the Application Form, the Rights Entitlement Letter, and other Issue material will be sent/dispatched only to the Eligible Equity Shareholders who have provided an Indian address and who have made a request in this regard. For such Eligible Equity Shareholders who have provided a valid e-mail address, these documents will be sent electronically. For those who have not provided an e-mail address, the documents will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

Investors can access the Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Equity Shares under applicable laws) on the websites of:

- Our Company at www.sumeetindustries.com
- the Registrar to the issue at www.bigshareonline.com and
- the Stock Exchanges at www.bseindia.com & www.nseindia.com

Allotment Banker Account and Bankers to the Issue and Refund Banker – Axis Bank Limited

For Risk Factors and other details, kindly refer to page no. 26 of the Letter of Offer.

Other important links and helpline

The investors can visit following links for the below-mentioned purposes:

- Frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investor: www.sebi.gov.in
- Update of Indian address / e-mail address/ phone or mobile number in the records maintained by the Registrar or our Company: www.bigshareonline.com
- Update of demat account details by Eligible Equity Shareholders holding shares in physical form: www.bigshareonline.com
- Submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders: www.bigshareonline.com.

Further this is with reference to the Letter of Offer filed by the Company with the Stock Exchanges and the Securities and Exchange Board of India (for information purpose only). Applicants / Investors may note the following modification to the disclosures in the Letter of Offer, the Abridged Letter of Offer, Application Form, Rights Entitlement Letter and the same may be taken as updated and included in the Letter of Offer, the Abridged Letter of Offer, Application Form, Rights Entitlement Letter.

It is hereby clarified that, due to a typographical error, the last date of closing of market renunciations was inadvertently mentioned as July 16, 2026. The correct and revised last date of closing of market renunciations is July 15, 2026. All concerned are requested to take note of the above correction. This Corrigendum shall be available on the respective websites of the Company, the Registrar to the Issue, and the Stock Exchanges

REGISTRAR TO THE ISSUE

BIGSHARE SERVICES PRIVATE LIMITED
Address: Office No: S6-2, Pinnacle Business Park, 6th, Mahakali Caves Rd, next to Ahura Centre, Shanti Nagar, Andheri East, Mumbai, Maharashtra - 400093.
Contact No.: 022- 62638200, Email id: rightsissue@bigshareonline.com, Investor Grievance Email id: investor@bigshareonline.com
Website: www.bigshareonline.com, Contact Person: Suraj Gupta, SEBI Registration No.: INR000001385, CIN: U99999MH1994PTC076534

COMPANY SECRETARY & COMPLIANCE OFFICER

SUMEET INDUSTRIES LIMITED
Mr. Anil Kumar Sumermal Jain
CIN: L45200GJ1988PLC011049
Registered Office: 504, Trividh Chambers, 5th Floor, Opp. Fire Brigade Station, Ring Road, Surat - 395002, Gujarat
Contact No.: 0261 3100550, Email id: corporate@sumeetindustries.com, Website: www.sumeetindustries.com

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre issue or post issue related matter. All grievances relating to the ASBA process may be addressed to the Registrar, with a copy to the SCSBs in case of ASBA process), giving full details such as name, address of the Applicant contact number(s), e-mail address of the sole first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked (in case of ASBA process), ASBA Account number, and the Designated Branch of the SCSBs where the Application Form or the plain paper applications as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip (in case of ASBA process).

Date: June 18, 2026
Place: Surat

For, Sumeet Industries Limited
Anil Kumar Jain
Company Secretary & Compliance Officer, Membership No.: A17137

