

# **Sumeet** INDUSTRIES LIMITED

CIN: L45200GJ1988PLC011049

REGD.OFF.: 504, TRIVIDH CHAMBER, 5TH FLOOR, OPP. FIRE BRIGADE STATION, RING ROAD, SURAT-395002, INDIA  
Phone (91-261) 2328902 · E-Mail: corporate@sumeetindustries.com · Visit us at: www.sumeetindustries.com

Date: June 17, 2026

To,  
BSE Limited  
Department of Corporate Services  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai - 400 001

To,  
National Stock Exchange of India Ltd  
Exchange Plaza,  
Bandra Kurla Complex,  
Bandra (E),  
Mumbai - 400 051

Scrip Code - 514211

Symbol - SUMEETINDS

**Subject: Outcome of Board Meeting for corrigendum in Letter of Offer**

**Ref. : Letter of Offer dated 08.01.2026**

With reference to the outcome of the meeting of the Rights Issue Committee held on June 08, 2026, wherein the Letter of Offer, Abridged Letter of Offer, Application Form and Rights Entitlement Letter in relation to the Rights Issue of the Company were approved and adopted.

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with Schedule III thereto, we wish to inform you that the Board of Directors of the Company, at its meeting held today at the Registered Office of the Company, has considered and approved the issuance of a Corrigendum to the Letter of Offer dated June 08, 2026, the Abridged Letter of Offer, Application Form and Rights Entitlement Letter.

Subsequent to the filing of the Letter of Offer, it was observed that due to an inadvertent typographical error, the last date for Market Renunciation was incorrectly mentioned as July 16, 2026, instead of July 15, 2026.

Accordingly, the Company has approved the issuance of a Corrigendum to rectify the aforesaid error. The Corrigendum shall be made available on the websites of the Company, the Registrar to the Issue and the Stock Exchanges.

A copy of the Corrigendum is enclosed herewith for your information and records.

Kindly take the above on record and acknowledge receipt of the same.

The Meeting was started on 5.00 PM and Closed on 06.25 PM

**For Sumeet Industries Limited**

**ANIL KUMAR**  
**SUMERMAL**  
**JAIN**

Digitally signed by ANIL KUMAR SUMERMAL  
JAIN  
DN: cn=ANIL KUMAR SUMERMAL,  
o=Sumeet Industries Limited, ou=Sumermal,  
email=anil.kumar@sumeetindustries.com,  
c=IN

**Anil Kumar Jain**  
**Company Secretary & Compliance Officer**  
**Membership No.: A17137**

THIS IS A CORRIGENDUM TO LETTER OF OFFER FOR INFORMATION PURPOSES ONLY AND DOES NOT CONSTITUTE AN INVITATION OR AN OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES



## SUMEET INDUSTRIES LIMITED

Corporate Identification Number: L45200GJ1988PLC011049

Registered Office: 504, Trividh Chambers, 5th Floor, Opp. Fire Brigade Station, Ring Road, Surat - 395002, Gujarat

Contact No.: 0261 3100550 | Email id: [corporate@sumeetindustries.com](mailto:corporate@sumeetindustries.com) | Website: [www.sumeetindustries.com](http://www.sumeetindustries.com);

Contact Person: Anil Kumar Sumermal Jain, Company Secretary and Compliance Officer

### CORRIGENDUM TO THE LETTER OF OFFER DATED JUNE 08, 2026 ("LETTER OF OFFER" OR "LOF"), THE ABRIDGED LETTER OF OFFER, APPLICATION FORM AND RIGHTS ENTITLEMENT LETTER IN RELATION TO THE RIGHTS ISSUE OF EQUITY SHARES OF SUMEET INDUSTRIES LIMITED

RIGHTS ISSUE OF UP TO 16,84,24,218 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 2/- EACH OF OUR COMPANY ("RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 11.86/- (RUPEES ELEVEN POINT EIGHTY SIX ONLY) EACH INCLUDING A SHARE PREMIUM OF ₹ 9.86/- (RUPEES NINE POINT EIGHTY SIX ONLY) PER RIGHTS EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO AN AMOUNT OF UP TO ₹ 19,975.11 LAKHS\* ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 8 RIGHTS EQUITY SHARES FOR EVERY 25 FULLY PAID UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON JUNE 12, 2026 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 5.93 TIMES THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, KINDLY REFER TO THE CHAPTER TITLED "*TERMS OF THE ISSUE*" ON PAGE NO. 92 OF THE LETTER OF OFFER.

*\*Assuming full subscription.*

This is with reference to the Letter of Offer filed by the Company with the Stock Exchanges and the Securities and Exchange Board of India (for information purpose only). Applicants / Investors may note the following modifications to the disclosures in the Letter of Offer, the Abridged Letter of Offer, Application Form, Rights Entitlement Letter and the same may be taken as updated and included in the Letter of Offer, the Abridged Letter of Offer, Application Form, Rights Entitlement Letter:

It is hereby clarified that, due to a typographical error, the last date of closing of Market Renunciation was inadvertently mentioned as July 16, 2026. The correct and revised last date of closing of Market Renunciation is July 15, 2026. All concerned are requested to take note of the above correction.

This Corrigendum shall be available on the respective websites of our Company; the Registrar to the Issue; and the Stock Exchanges. Accordingly, there is no change in the Letter of Offer, the Abridged Letter of Offer, Application Form, Rights Entitlement Letter except for modification as provided in this Corrigendum.

INVESTORS MAY PLEASE NOTE THE LETTER OF OFFER, ABRIDGED LETTER OF OFFER, APPLICATION FORM SHALL BE READ IN CONJUNCTION WITH THIS CORRIGENDUM.

All capitalised terms hold reference to the Letter of Offer filed by our Company.

**For Sumeet Industries Limited**

Sd/-

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Anil Kumar Sumermal Jain  
(Company Secretary and Compliance Officer)

Place: Surat

Date: June 17, 2026