

Sumeet INDUSTRIES LIMITED

CIN: L45200GJ1988PLC011049

REGD.OFF.: 504, TRIVIDH CHAMBER, 5TH FLOOR, OPP. FIRE BRIGADE STATION, RING ROAD, SURAT-395002, INDIA
Phone (91-261) 2328902 · E-Mail: corporate@sumeetindustries.com · Visit us at: www.sumeetindustries.com

Date: 12th February,2026

To,
BSE Limited
Department of Corporate Services
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001

To,
National Stock Exchange of India Ltd
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E),
Mumbai - 400 051

Scrip Code - 514211

Symbol - SUMEETINDS

Dear sir,

Sub.: Outcome of the Board Meeting held on dated 12th February, 2026

Ref.: Un-Audited Financial Results (Standalone and Consolidated) for the quarter and Nine Months ended on 31st December, 2025 under Regulation 33 and other applicable regulations under SEBI (Listing Obligation and Disclosure Requirements), Regulations, 2015.

Dear Sir/Madam,

Pursuant to Regulation 30 and 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors the Company, at their meeting held today i.e. 12th February, 2026 has inter alia considered and approved the Standalone and Consolidated Unaudited Financial Results together with Limited Review Report for the Quarter and Nine months ended on December 31, 2025.

1. Approved Un-Audited Standalone and Consolidated Financial Results for the Quarter and Nine months ended on December 31, 2025.
2. Pursuant Regulation 33 (3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Circular No. CIR/CFD/CMD/56/2016 dated 27th May 2016, the Company hereby declares that, M/s. HTKS & Co., Chartered Accountants, Surat, the Statutory Auditors of the Company have issued the Limited Review Reports on the Un-Audited Standalone and Consolidated financial results of the Company for the nine months ended on December 31, 2025.
3. Approval of Draft Letter of offer for Proposed Right Issue has been deferred and will be done in the ensuing Board Meeting.

The Company has also made the necessary arrangements to publish the extracts of the financial results in newspapers pursuant to the requirements as prescribed under the Listing Regulations.

Please note that in terms of the SEBI (Prohibition of Insider Trading) Regulations,2015 as amended from time to time, the trading window for dealing in the securities of the Company will be opened after expiry of 48 hours from declaration of un-audited financial results in public domain.

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STATEMENT OF STANDALONE UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER, 2025

PARTICULARS		(Rs. In Lacs)					
		QUARTER ENDED			NINE MONTHS ENDED		YEAR ENDED
		31/12/25	30/09/25	31/12/24	31/12/25	31/12/24	31/03/25
		Un-Audited	Un-Audited	Un-Audited	Un-Audited	Un-Audited	Audited
1	Revenue from operations	26692.48	26929.88	25176.20	78469.82	76034.63	100337.04
2	Other Income (Refer Note No. 6)	81.56	54.58	135.14	213.30	163.44	236.80
	Total Income	26774.04	26984.46	25311.34	78683.12	76198.07	100573.84
3	Expenses:						
	(a) Cost of materials consumed	20412.77	20674.20	19992.13	59143.98	61804.37	80833.22
	(b) Purchases of stock-in-trade	431.17	105.66	0.00	865.38		0.00
	(c) Changes in inventories of finished goods, work-in-progress and Stock-in-Trade	-383.48	-12.04	-365.39	-107.29	-1014.47	-1042.05
	(d) Employee benefits expense	899.65	756.32	826.48	2427.31	2212.81	3008.67
	(e) Finance costs	251.93	215.55	194.18	658.20	195.74	358.73
	(f) Depreciation and amortisation expense	498.08	420.33	523.98	1425.20	1566.71	2078.64
	(g) Other expenses	3747.69	3954.40	4084.49	11744.44	12414.13	16305.55
	Total Expenses	25857.81	26114.42	25255.87	76157.22	77179.29	101542.76
4	Profit / (Loss) from continuing Operarions before Exeptional items	916.23	870.04	55.47	2525.90	-981.22	-968.92
5	Exceptional items (Refer Note : 7)	-12.46	115.73	9662.76	161.62	11239.43	17003.10
6	Profit / (Loss) from continuing Operarions before tax	903.77	985.77	9718.23	2687.52	10258.21	16034.18
7	Tax expense:						
	(a) Current tax	0.00	0.00	0.00	0.00	0.00	1329.61
	(b) Deferred tax	0.00	0.00	0.00	0.00	0.00	-396.40
	(c) MAT Credit	0.00	0.00	0.00	0.00	0.00	0.00
	(d) Taxation of previous year	0.00	0.00	0.00	0.00	0.00	0.00
8	Profit (Loss) for the period	903.77	985.77	9718.23	2687.52	10258.21	15100.97
9	Other Comprehensive Income:						
	A. Items that will not be reclassified to profit or						
	(i) Remeasurements of defined benefits	0.00	0.00	0.00	0.00	0.00	-10.78
	Less : Income tax relating to above item	0.00	0.00	0.00	0.00	0.00	0.00
	(ii) Fair value of equity instruments through other comprehensive income	20.29	-22.12	0.73	2.49	0.72	-54.37
	Less : Income tax relating to above item	0.00	0.00	0.00	0.00	0.00	0.00
	B. items that will be reclassified to profit or loss						
	(i) Exchange Difference in translating the financial statement of a foreign operation	0.00	0.00	0.00	0.00	0.00	0.00
	(ii) Income tax relating to items that will be reclassified to profit or loss	0.00	0.00	0.00	0.00	0.00	0.00



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	Other Comprehensive Income net of taxes	20.29	-22.12	0.73	2.49	0.72	-65.15
10	Total Comprehensive Income for the period	924.06	963.65	9718.96	2690.01	10258.93	15035.82
11	Paid up Equity Share Capital (Face value Rs. 10/-)	10526.51	10526.51	10364.24	10526.51	10364.24	10526.51
12	Other Equity (excluding Revaluation Reserve) as per Balance Sheet of previous accounting year	-	-	-	-	-	18520.81
13	Earnings per equity share of Rs.2/- each (For continuing and total operations) - not annualised						
	(a) Basic	0.18	0.19	1.88	0.51	1.98	2.86
	(b) Diluted	-	-	-	-	-	-

STATEMENT OF CONSOLIDATED UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER, 2025

PARTICULARS	(Rs. In Lacs)					
	QUARTER ENDED			NINE MONTHS ENDED		YEAR ENDED
	31/12/25	30/09/25	31/12/24	31/12/25	31/12/24	31/03/25
	Un-Audited	Un-Audited	Un-Audited	Un-Audited	Un-Audited	Audited
1 Revenue from operations	26692.48	26929.88	25176.20	78469.82	76034.63	100337.05
2 Other Income (Refer Note No. 6)	81.56	54.58	135.14	213.30	163.44	236.80
Total Income	26774.04	26984.46	25311.34	78683.12	76198.07	100573.85
3 Expenses:						
(a) Cost of materials consumed	20412.77	20674.20	19992.13	59143.98	61804.37	80833.22
(b) Purchases of stock-in-trade	431.17	105.66	0.00	865.38	0.00	0.00
(c) Changes in inventories of finished goods, work-in-progress and Stock-in-Trade	-383.48	-12.04	-365.39	-107.29	-1014.47	-1042.05
(d) Employee benefits expense	899.65	756.32	826.48	2427.31	2212.81	3008.67
(e) Finance costs	251.93	215.55	194.18	658.20	195.74	358.74
(f) Depreciation and amortisation expense	498.08	420.33	523.98	1425.20	1566.71	2078.64
(g) Other expenses	3747.69	3954.40	4084.49	11744.44	12414.13	16305.55
Total Expenses	25857.81	26114.42	25255.87	76157.22	77179.29	101542.77
4 Profit / (Loss) from continuing Operarions before Exeptional items	916.23	870.04	55.47	2525.90	-981.22	-968.92
5 Exceptional items (Refer Note : 7)	-12.46	115.73	9662.76	161.62	11239.43	18928.23
6 Profit / (Loss) from continuing Operarions before tax	903.77	985.77	9718.23	2687.52	10258.21	17959.31
7 Tax expense:						
(a) Current tax	0.00	0.00	0.00	0.00	0.00	1329.61
(b) Deferred tax	0.00	0.00	0.00	0.00	0.00	-396.40
(c) MAT Credit	0.00	0.00	0.00	0.00	0.00	0.00
(d) Taxation of previous year	0.00	0.00	0.00	0.00	0.00	0.00



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8	Profit (Loss) for the period	903.77	985.77	9718.23	2687.52	10258.21	17026.10
9	Other Comprehensive Income:						
	A. Items that will not be reclassified to profit or						
	(i) Remeasurements of defined benefits	0.00	0.00	0.00	0.00	0.00	-10.78
	Less : Income tax relating to above item	0.00	0.00	0.00	0.00	0.00	0.00
	(ii) Fair value of equity instruments through other	20.29	-22.12	0.73	2.49	0.72	-54.37
	comprehensive income						
	Less : Income tax relating to above item	0.00	0.00		0.00	0.00	0.00
	B. items that will be reclassified to profit or loss						
	(i) Exchange Difference in translating the	0.00	0.00	0.00	0.00	0.00	0.00
	financial statement of a foreign operation						
	(ii) Income tax relating to items that will be	0.00	0.00	0.00	0.00	0.00	0.00
	reclassified to profit or loss						
	Other Comprehensive Income net of taxes	20.29	-22.12	0.73	2.49	0.72	-65.15
10	Total Comprehensive Income for the period	924.06	963.65	9718.96	2690.01	10258.93	16960.95
11	Paid up Equity Share Capital (Face value Rs.10/-	10526.51	10526.51	10364.24	10526.51	10364.24	10526.51
12	Other Equity (excluding Revaluation Reserve) as per	-	-	-	-	-	18520.81
	Balance Sheet of previous accounting year						
13	Earnings per equity share of Rs.2/- each (For						
	continuing and total operations) - not annualised						
	(a) Basic	0.18	0.19	1.88	0.51	1.98	3.22
	(b) Diluted	-	-	-	-	-	-

NOTES :-

- The above unaudited financial results were reviewed by the Audit Committee and approved by the Board of Directors in its meeting held on 12th day of February, 2026 and Limited Review of the same has been carried out by the Statutory Auditors of the Company.
- These financial results have been prepared in accordance with the recognition and measurement principles of applicable Indian Accounting Standards ('Ind AS') notified under the Companies (Indian Accounting Standards) Rules, 2015 as specified in Section 133 of the Companies Act, 2013.
- The Company has Sub-Divided (Split) of Equity shares in the ratio of 1:5 (Equity share of the Company having face value of Rs. 10/- (Rupees Ten only) each fully paid up be and is hereby sub-divided (stock split) into 5 (Five) Equity shares of face value of Rs. 2/- (Rupee Two) each fully paid up) during the quarter for which record date was 03.10.2025.
- The Company is operating in Textile Business only therefore, there is only one reportable segment in accordance with the Accounting Standards AS-17 issued by ICAI.
- As the ultimate income tax liability will depend on results for the year ending on 31st March, 2026 the position with regard to provision for current and deferred tax will be determined at the end of the year.
- Other income includes Interest received from Banks on FDs , Exchange difference gains etc
- Exceptional items includes profit on sale of fixed assets.
- The figures of previous period are regrouped/reclassified wherever necessary to correspond to the figures of the current reporting period.
- Information of Standalone Un-Audited financial results of the company in terms of Regulation 47(1)(b) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 is as under:



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Particulars	Quarter Ended			(Rs. In Lakhs)	
	31/12/25	30/09/25	31/12/24	31/12/25	31/12/24
Total Income	26774.04	27100.19	25311.34	78683.12	76198.07
Profit Before Tax	903.77	985.77	9718.23	2687.52	10258.21
Net Profit for the period/year after Tax	903.77	985.77	9718.23	2687.52	10258.21
Total Comprehensive income for the period	924.06	963.65	9718.96	2690.01	10258.93

FOR SUMEET INDUSTRIES LIMITED

PRATIK
RAJESH
JAJU

Pratik R. Jaju
Mg. Director
DIN: 01899119

RADHESHYAM
BHAWARLAL
JAJU

Radheshyam B. Jaju
Executive Director (Chairman)
DIN : 00789902

ABHISHEK
MAHENDRA
PRASAD

Abhishek Prasad
CFO

Place : Surat
Date : 12/02/2026



Independent Auditor's Limited Review Report on standalone unaudited quarterly and year to date financial results of Sumeet Industries Limited, pursuant to the Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended

To,

**The Board of Directors of
Sumeet Industries Limited**

504, Trividh Chamber,
Opp. Fire Station,
Ring Road, Surat-395002
Gujarat, India

1. We have reviewed the accompanying statement of standalone unaudited financial results of **Sumeet Industries Limited (the "Company")** for the quarter and nine month ended 31st December, 2025 ("the Statement") being submitted by the company pursuant to the requirement of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").
2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS-34), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.



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Udhna Darwaja, Surat - 395002

Valsad

208-209, Centre Point,
Opp. Amit Hospital,
Halar Road, Valsad - 396001

Vapi

305, Orbit, Opp. 21st Century,
Mahavir Nagar, NH No. 48,
Vapi - 396191

Guwahati

B3, Kuber Residency,
Bettola College Road,
Guwahati, Assam - 781029

4. We draw your attention to Note No. 5 of the statement regarding the non-ascertainment of Income tax liability (current tax and deferred tax) as per Indian Accounting Standard 12 on "Income Taxes" for the quarter and nine month ended 31st December, 2025 which is determined by the Company at the end of the year for the reasons stated in the said note. Our opinion is not qualified in respect of this matter.
5. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian accounting standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For H T K S & Co.
Chartered Accountants
Firm Registration No. 111032W

HARISHANKA R R TOSNIWAL
Digitally signed by
HARISHANKAR R TOSNIWAL
Date: 2026.02.12 13:06:48
+05'30'

CA Harishankar Tosniwal
Partner
Membership No. 055043



UDIN : 26055043VRXHNT6585

PLACE : Surat
DATE : 12/02/2026

Independent Auditor's Limited Review Report on Consolidated unaudited quarterly and year to date financial results of Sumeet Industries Limited, pursuant to the Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended

To,
**The Board of Directors of
Sumeet Industries Limited**
504, Trividh Chamber,
Opp. Fire Station,
Ring Road, Surat-395002
Gujarat, India

1. We have reviewed the accompanying statement of unaudited consolidated financial results of “**Sumeet Industries Limited**” (“the Parent”) and its subsidiary “**Sumeet Global PTE Limited**” (the Parent and its subsidiary together referred to as “the Group”) for the quarter and nine month ended 31st December, 2025 (“the Statement”) being submitted by the Parent company pursuant to requirement of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“the Listing Regulations”).
2. This Statement which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 “Interim Financial Reporting” (“Ind AS 34”), prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and compliance with Regulation 33 of Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 “Review of Interim Financial Information Performed by the Independent Auditor of the Entity”, issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.



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Moto Dastur Mohallo, Rustampura,
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Valsad

208-209, Centre Point,
Opp. Amit Hospital,
Halar Road, Valsad - 396001

Vapi

305, Orbit, Opp. 21st Century,
Mahavir Nagar, NH No. 48,
Vapi - 396191

Guwahati

B3, Kuber Residency,
Bettola College Road,
Guwahati, Assam - 781029

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

4. We draw your attention to Note No. 5 of the statement regarding the non-ascertainment of Income tax liability (current tax and deferred tax) as per Indian Accounting Standard 12 on "Income Taxes" for the quarter and nine month ended 31st December, 2025 which is determined by the Company at the end of the year for the reasons stated in the said note. Our opinion is not qualified in respect of this matter.
5. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.
6. The consolidated unaudited financial results include the interim financial results of one subsidiary which has not been reviewed by its auditor and by us, whose interim financial results reflect total revenue of Rs. Nil, total Net Profit after tax of Rs. Nil and total comprehensive Profit of Rs. Nil for the quarter and nine month ended 31st December, 2025 as considered in the consolidated unaudited financial results. According to the information and explanations given to us by the Management, these interim financial results are not material to the Group.

For H T K S & Co.
Chartered Accountants
Firm Registration No. 111032W

HARISHANKAR R TOSNIWAL
Digitally signed by
HARISHANKAR R TOSNIWAL
Date: 2026.02.12 13:02:19
+05'30'



CA Harishankar Tosniwal
Partner
Membership No. 055043
UDIN : 26055043NWVFCU5578

PLACE : Surat
DATE : 12/02/2026