

Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part A : Details of acquisition

Name of the Target Company (TC)	SUMEET INDUSTRIES LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	PRO FIN CAPITAL SERVICES LTD		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. National Stock Exchange Limited (NSE) 2. Bombay Stock Exchange Limited (BSE)		
Details of the acquisition/disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	-	-	-
b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) other than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
Total(a + b + c + d)	-	-	-
Detail of acquisition/sale			
a) Shares carrying voting rights acquired/sold	-	-	-
b) VRs acquired/sold other than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares pledged/enumbered/invoked/released by the acquirer	2,01,20,192	19.41	19.41
Total(a + b + c + d)	2,01,20,192	19.41	19.41

After the acquisition/sale, holding of acquirer along with PACs			
a) Shares carrying voting rights	2,01,20,192	19.41	19.41
b) VRs otherwise than equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance(pledge/lien/non-disposal undertaking/others	-	-	-
Total(a + b + c + d)	2,01,20,192	19.41	19.41
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc).	Shares acquired due to invoking of pledge		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	18.03.2024 and 21.03.2024		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Not Applicable		
Equity share capital / total voting capital of the TC before the said acquisition / sale	10,36,42,389		
Equity share capital/total voting capital of the TC after the said acquisition / sale	10,36,42,389		
Total diluted share/voting capital of the TC after the said acquisition	10,36,42,389		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Part B

Name of the Target Company: **SUMEET INDUSTRIES LIMITED**

Name of the acquirer and persons acting in concert(PAC) with the Acquirer	Whether the acquirer belongs to promoter/promoter group	PAN of the acquirer and/or PACs
b h l s d	No	F

**Signature of the Authorised Signatory
For Pro Fin Capital Services Limited**

**Anupam Gupta
Managing Director/**

Anupam Gupta

Place:Mumbai
Date: 21.03.2024


