SUMEET
INDUSTRIES LIMITED
POWERED BY EAGLE GROUP
A LEGACY OF TRUST. A FUTURE OF INNOVATION

CIN: L45200GJ1988PLC011049

REGD. OFF.: 504, TRIVIDH CHAMBER, 5TH FLOOR, OPP. FIRE BRIGADE STATION, RING ROAD, SURAT - 395 002, INDIA. Phone : (91-261) 2328902
E-mail : corporate@sumeetindustries.com | Visit us at : www.sumeetindustries.com

Date: 3rd November, 2026

To,
BSE Limited
Department of Corporate Services
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001

Scrip Code - 514211

To,
National Stock Exchange of India Ltd
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E),
Mumbai - 400 051

Symbol - SUMEETINDS

Dear sir,

Sub: Submission of Integrated Filing (Financial) for the quarter and half year ended on 30th September , 2026.

Pursuant to SEBI Circular No. SEBI/HO/CFD/CFD-PoD-2/CIR/P/2024/185 dated 31st December, 2024, we are submitting herewith the Integrated Filing (Financials) for the Quarter and half year ended on 30th September , 2026.

The above information is also available on the website of the company i.e. www.sumeetindustries.com

Please take the same on your record.

Thanking you,

Yours faithfully,
For Sumeet Industries Limited

ANIL KUMAR SUMERMAL JAIN
Digitally signed by ANIL KUMAR SUMERMAL JAIN
Date: 2026.11.03 18:14:18 +05'30'

Company Secretary
(Anil Kumar Jain)

SUMEET INDUSTRIES LIMITED

CIN : L45200GJ1988PLC011049
REGD. OFF.:504, TRIVIDH CHAMBER, 5TH FLOOR, OPP. FIRE STATION, RING ROAD, SURAT-395 002,
GUJARAT. PHONE : (91-261) 2328902
E-mail : corporate@sumeetindustries.com Visit us at : www.sumeetindustries.com

STATEMENT OF ASSETS AND LIABILITIES AS AT 30TH SEPTEMBER, 2026

(Rupees in Lakhs)

	Particular	STANDALONE		CONSOLIDATED	
		30/09/26	31/03/26	**30/09/26**	31/03/26
		Un-Audited	Audited	**Un-Audited**	Audited
I.	**ASSETS**				
(1)	**Non-Current Assets**				
	(a) Property, Plant and Equipment	**16098.74**	13195.73	**16098.74**	13195.73
	(aa) Right-of-Use Assets	**267.79**	267.79	**267.79**	267.79
	(b) Capital Work in Progress	**3364.83**	3242.48	**5947.07**	3242.48
	(c) Investment Property	**0.00**	0.00	**0.00**	0.00
	(d) Goodwill	**0.00**	0.00	**0.00**	0.00
	(e) Other Intengible Aseets	**0.00**	0.00	**0.00**	0.00
	(f) Intengible Aseets under Development	**0.00**	0.00	**0.00**	0.00
	(g) Financial Assets				
	(i) Investments	**1468.59**	1353.85	**1467.59**	1353.85
	(ii) Trade Receivables				
	(iii) Loans	**3413.62**	1296.68	**636.06**	1296.68
	(iv) Other Financial Assets	**0.00**	57.31	**0.00**	57.31
	(h) Deferred Tax Assets	**0.00**	0.00	**0.00**	0.00
	(i) Other non current assets	**75.83**	0.00	**75.83**	0.00
(2)	**Subtotal**	**24689.40**	19413.84	**24493.08**	19413.84
	Current Assets				
	(a) Inventories	**14632.25**	13324.48	**14632.25**	13324.48
	(b) Financial Assets				
	(i) Investments	**0.00**	0.00	**0.00**	0.00
	(ii) Trade Receivables	**18910.56**	13306.04	**18910.57**	13306.04
	(iii) Cash and Cash Equivalents	**16087.11**	3865.07	**16107.87**	3865.07
	(iv) Loans	**-**			
	(v) Other Financial Assets				
	(c) Others Current Assets	**6754.82**	5171.83	**6959.17**	6959.17
	Subtotal	**56384.74**	35667.42	**56609.86**	35667.42
II	**TOTAL ASSETS**	**81074.14**	55081.26	**81102.94**	55081.26
(1)	**EQUITY AND LIABILITIES**				
	Equity				
	Share Capital	**14063.62**	13326.51	**14063.62**	13326.51
	Other Equity	**27705.54**	7862.27	**27705.54**	7862.27
(2)	**Subtotal**	**41769.16**	21188.78	**41769.16**	21188.78
	Liabilities				
	Non Current Liabilities				
	(a) Financial Liabilities				
	(i) Borrowings	**10175.19**	8561.96	**10175.19**	8561.96
	(ia) Lease Liabilities	**0.00**	177.82	**0.00**	177.82
	(ii) Trade Payable	**0.00**	0.00	**0.00**	0.00
	(iii) Other Financial Liabilities	**0.00**	0.00	**0.00**	0.00
	(b) Provisions	**0.00**	0.00	**0.00**	0.00
	(c) Deferred Tax liabilities (Net)	**1816.24**	1816.25	**1816.25**	1816.25
	(d) Other non current liabilities	**198.58**	536.71	**198.58**	536.71
	Subtotal	**12190.01**	11092.74	**12190.02**	11092.74
	Current Liabilities				
	(a) Financial Liabilities				
	(i) Borrowings	**3579.68**	7365.06	**3579.68**	7365.06
	(ia) Lease Liabilities	**0.00**	20.76	**0.00**	20.76
	(ii) Trade Payable Due to :				
	Micro, Small & Medium Enterprises	**1306.71**	739.21	**1306.71**	739.21
	Other than Micro, Small & Medium Ent.	**21492.83**	13778.94	**21518.13**	13778.94

	(iii) Other Financial Liabilities	**220.63**		**224.12**	
	(b) Other Current Liabilities	**515.12**	895.77	**515.12**	895.77
	(c) Provisions				
	Subtotal	**27114.97**	22799.74	**27143.76**	22799.74
	TOTAL EQUITY AND LIABILITIES	**81074.14**	55081.26	**81102.94**	55081.26

FOR SUMEET INDUSTRIES LIMITED

PRATIK RAJESH JAJU Digitally signed by PRATIK RAJESH JAJU Date: 2026.11.03 17:12:29 +05'30'

Pratik R. Jaju
Mg. Director
DIN: 01899119

ROHAN DIPAKBHAI MODH Digitally signed by ROHAN DIPAKBHAI MODH Date: 2026.11.03 17:11:37 +05'30'

Rohan D Modh
Executive Director
DIN : 10595328

ABHISHEK MAHENDRA PRASAD Digitally signed by ABHISHEK MAHENDRA PRASAD Date: 2026.11.03 17:15:26 +05'30'

Abhishek Prasad
CFO

Place : Surat
Date : 03/11/2026

SUMEET INDUSTRIES LIMITED

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(₹ in Lakhs)

STATEMENT OF STANDALONE AND CONSOLIDATED UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30/09/2026

	PARTICULARS	STANDALONE						CONSOLIDATED					
		QUARTER ENDED			HALF YEAR ENDED		YEAR ENDED	QUARTER ENDED			HALF YEAR ENDED		YEAR ENDED
		30/09/26	30/06/26	30/09/25	**30/09/26**	30/09/25	31/03/2026	**30/09/26**	30/06/26	30/09/25	**30/09/26**	30/09/25	**31/03/2026**
		Un-Audited	Un-Audited	Un-Audited	**Un-Audited**	Un-Audited	Audited	**Un-Audited**	Un-Audited	Un-Audited	**Un-Audited**	Un-Audited	**Audited**
1	Revenue from operations	**36417.64**	27235.89	26929.88	**63653.53**	51777.34	105041.51	**36417.64**	27235.89	26929.88	**63653.53**	51777.34	105041.51
2	Other Income (Refer Note : 7)	**294.40**	38.44	170.31	**332.84**	305.82	339.71	**294.40**	38.44	170.31	**332.84**	305.82	339.71
	Total Income	**36712.04**	27274.33	27100.19	**63986.37**	52083.16	105381.22	**36712.04**	27274.33	27100.19	**63986.37**	52083.16	105381.22
3	**Expenses:**												
	(a) Cost of materials consumed	**31473.38**	22643.72	20674.20	**54117.10**	38731.21	80614.72	**31473.38**	22643.72	20674.20	**54117.10**	38731.21	80614.72
	(b) Purchases of stock-in-trade	**0.00**	213.20	105.66	**213.20**	434.21	1902.01	**0.00**	213.20	105.66	**213.20**	434.21	1902.01
	(c) Changes in inventories of finished goods, work-in-progress and Stock-in-	**-1292.33**	-11.55	-12.04	**-1303.88**	276.19	-2038.49	**-1292.33**	-11.55	-12.04	**-1303.88**	276.19	-2038.49
	(d) Employee benefits expense	**809.66**	732.77	756.32	**1542.43**	1527.66	3330.05	**809.66**	732.77	756.32	**1542.43**	1527.66	3330.05
	(e) Finance costs (Refer Note : 5)	**220.38**	302.35	215.55	**522.73**	406.27	1005.16	**220.38**	302.35	215.55	**522.73**	406.27	1005.16
	(f) Depreciation and amortisation	**491.96**	429.95	420.33	**921.91**	927.12	1912.34	**491.96**	429.95	420.33	**921.91**	927.12	1912.34
	(g) Other expenses	**4504.81**	2811.24	3954.40	**7316.05**	7996.75	15495.83	**4504.81**	2811.24	3954.40	**7316.05**	7996.75	15495.83
	Total Expenses	**36207.86**	27121.68	26114.42	**63329.54**	50299.41	102221.62	**36207.86**	27121.68	26114.42	**63329.54**	50299.41	102221.62
4	Profit / (Loss) from continuing Operarions before Exeptional items	**504.18**	152.65	985.77	**656.83**	1783.75	3159.60	**504.18**	152.65	985.77	**656.83**	1783.75	3159.60
5	Exceptional items	**0.00**	0.00	0.00	**0.00**	0.00	41.05	**0.00**	0.00	0.00	**0.00**	0.00	41.05
6	**Profit / (Loss) from continuing Operarions before tax**	**504.18**	152.65	985.77	**656.83**	1783.75	3200.65	**504.18**	152.65	985.77	**656.83**	1783.75	3200.65
7	Tax expense:												
	(a) Current tax	**126.89**	38.42	0.00	**165.31**	0.00	1463.64	**0.00**	38.42	0.00	**0.00**	0.00	1463.64
	(b) Deferred tax	**0.00**	0.00	0.00	**0.00**	0.00	-623.59	**0.00**	0.00	0.00	**0.00**	0.00	-623.59
	(c) MAT Credit	**0.00**	0.00	0.00	**0.00**	0.00	0.00	**0.00**	0.00	0.00	**0.00**	0.00	0.00
	(d) Taxation of previous year	**0.00**	0.00	0.00	**0.00**	0.00	0.00	**0.00**	0.00	0.00	**0.00**	0.00	0.00
8	**Profit (Loss) for the period**	**377.29**	114.23	985.77	**491.52**	1783.75	2360.60	**504.18**	114.23	985.77	**656.83**	1783.75	2360.60

9	**Share of Profit/Loss from Associates**	**62.88**	0.00	0.00	**62.88**	0.00	371.94	**62.88**	0.00	0.00	**62.88**	0.00	371.94
	Profit after Tax and Share of Profit from Associates	**440.17**	114.23	985.77	**554.40**	1783.75	2732.54	**567.06**	114.23	985.77	**719.71**	1783.75	2732.54
10	Other Comprehensive Income:												
	A. Items that will not be reclassified to profit or loss												
	(i) Remeasurements of defined benefits obligations	**0.00**	0.00	0.00	**0.00**	0.00	64.58	**0.00**	0.00	0.00	**0.00**	0.00	64.58
	Less : Income tax relating to above item	**0.00**	0.00	0.00	**0.00**	0.00	-22.57	**0.00**	0.00	0.00	**0.00**	0.00	-22.57
	(ii) Fair value of equity instuments through other comprehensive income	**-41.60**	46.23	-22.12	**4.63**	-17.80	-7.10	**4.63**	46.23	-22.12	**4.63**	-17.80	-7.10
	Less : Income tax relating to above item	**-11.64**	11.64	-11.64	**0.00**	0.00	2.48	**0.00**	11.64	0.00	**0.00**	0.00	2.48
	B. Items that will be reclassified to profit or loss												
	(i) Exchange Difference in translating the financial statement of a foreign operation	**0.00**	0.00	0.00	**0.00**	0.00	0.00	**0.00**	0.00	0.00	**0.00**	0.00	0.00
	(ii) Income tax relating to items that will be reclassified to profit or loss	**0.00**	0.00	0.00	**0.00**	0.00	0.00		0.00	0.00	**0.00**	0.00	0.00
	Other Comprehensive Income net of	**-29.96**	34.59	-33.76	**4.63**	-17.80	37.39	**4.63**	34.59	-22.12	**4.63**	-17.80	37.39
10	**Total Comprehensive Income for the period**	**410.21**	148.82	952.01	**559.03**	1765.95	2769.93	**571.69**	148.82	963.65	**724.34**	1765.95	**2769.93**
11	Paid up Equity Share Capital (Face value Rs.2/-)	**14063.62**	10526.51	10526.51	**14063.62**	10526.51	10526.51	**14063.62**	10526.51	10526.51	**14063.62**	10526.51	10526.51
12	Other Equity (excluding Revaluation Reserve) as per Balance Sheet of previous accounting	**-**	-	-	**-**	-	7862.28	-	-	-		-	7862.28
13	Earnings per equity share of Rs.2/- each (For continuing and total operations) - not annualised												
	(a) Basic	**0.06**	0.03	0.18	**0.08**	0.34	0.53	**0.08**	0.03	0.18	**0.10**	0.34	0.53
	(b) Diluted		-	-			-		-	-		-	-

FOR SUMEET INDUSTRIES LIMITED

PRATIK RAJESH JAJU — Digitally signed by PRATIK RAJESH JAJU Date: 2026.11.03 17:13:24 +05'30'

Pratik R. Jaju
Mg. Director
DIN: 01899119

ROHAN DIPAKBHAI MODH — Digitally signed by ROHAN DIPAKBHAI MODH Date: 2026.11.03 17:10:37 +05'30'

Rohan D Modh
Executive Director
DIN : 10595328

ABHISHEK MAHENDRA PRASAD — Digitally signed by ABHISHEK MAHENDRA PRASAD Date: 2026.11.03 17:16:26 +05'30'

Abhishek Prasad
CFO

Place : Surat
Date : 03/11/2026

SUMEET INDUSTRIES LIMITED

CIN : L45200GJ1988PLC011049
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CASH FLOW STATEMENT FOR THE HALF YEAR ENDED 30TH SEPTEMBER, 2026

(Rupees in Lakhs)

	Particular	STANDALONE				CONSOLIDATED			
		30/09/2026		31/03/2026		**30/09/2026**		31/03/2026	
		Un-Audited		Audited		**Un-Audited**		**Audited**	
A	**Cash Flow From Operating Activities**								
	Net Profit before tax and Extraordinary Items	**656.83**		4233.58		656.83		4233.58	
	Depreciation	**921.91**		1912.34		921.91		1912.34	
	Fair Value on investment			-		-		-	
	Foregin Exchange Difference	-		-		-		-	
	Loss on sale of Asset	-				-		-	
	Interest on Income Tax	-		-		-		-	
	Loss on sale of Investment	-		-		-		-	
	Interest Paid	**522.73**		866.98		522.73		866.98	
	Other Adjustment to reconcile profit	-		-81.88		50.86		-81.88	
		1444.64		2697.44		**1495.50**		2697.44	
	Less:								
	Income from Associates	-		371.94		-		371.94	
	Interest Income	**298.35**		243.02		298.35		243.02	
	other adjustment to reconcile profit			623.59				623.59	
	Profit on sale of Asset	-		161.61				161.61	
	Foreign Exchange	-		0.25				0.25	
	Dividend Income	**0.08**				0.08			
		298.43		1400.41		**298.43**		1400.41	
			1146.21		1297.03		1197.07		1297.03
	Operating Profit before Working Capital Changes								
	Trade Receivables	**-5604.52**		-4913.82		-5604.52		-4913.82	
	Other asset	**-1231.11**		-980.58		-1378.15		-980.58	
	Inventories	**-1307.77**		-2772.38		-1307.77		-2772.38	
	Trade Payables	**8281.38**		1281.50		8306.68		1281.50	
	Other Financial Liability	**220.63**		20.76		-		20.76	

	Other Liabilities	**-917.36**		-239.26		-751.52		-239.26	
	Provision	**0.00**		0.00		-		0.00	
			-558.75		-7603.78		-735.27		-7603.78
	Tax Paid		**165.31**		1463.64		165.31		1463.64
	Net Cash Flow From Operating Activities (A)		**1078.98**		-3536.81		953.32		**-3536.81**
B	**Cash Flow From Investing Activities:**								
	Fixed Assets & Work in Progress								
	Sale of Fixed Assets	**-**		287.00		**-**		287.00	
	Purchase of Fixed Assets	**-3824.93**		-1041.68		-6529.52		-1041.68	
	Increase/(Decrease) in Fixed Asset due To Exchange Diffrence	**-122.35**		-3165.39		-		-3165.39	
	Incease in ROU Assets	**-**		-267.79		-		-267.79	
	Investments								
	Purchase of Investments	**-47.23**		-1293.54		-50.86		-1293.54	
	Profit from Associates			371.94		-		371.94	
	Increase/Decrease in Other Financial Assets & Loans	**-2059.63**		-16.17		660.61		-16.17	
	Dividend received	**0.08**		0.25		0.08		0.25	
	Interest Income	**298.35**		243.02		298.35		243.02	
	Net Cash Flow From Investing Activities (B)		**-5755.71**		-4882.36		-5621.34		**-4882.36**
C	**Cash Flow From Financing Activities:**								
	Equity Share Capital raised	**737.11**				737.11		-	
	Security premium received (net of share issue expenses)	**18810.29**		-		18810.29		-	
	Increase / Decrease in Other Liability / Other Equity	**46.23**		118.33		0.00		118.33	
	Increase / Decrease in Lease Liability	**-**		177.82		-		177.82	
	Increase / Decrease in Borrowings	**-2172.15**		8809.99		-2113.87		8809.99	
	Increase / Decrease in Loans & Advances	**-**		3.45		-		3.45	
	Interest Paid	**-522.73**		-866.98		-522.73		-866.98	
	Net Cash Flow From Financing Activities (C)		**16898.76**		8242.61		16910.81		8242.61
	Net Increase in Cash & Cash equivalents		**12222.04**		-176.56		12242.80		-176.56
D	Opening Cash and Cash equivalents		3865.08		4041.64		3865.08		4041.64
E	Closing Cash and Cash equivalents		16087.11		3865.08		16107.87		3865.08
			12222.04		-176.56		12242.80		-176.56

NOTES :-

1 The above unaudited financial results for quater and six months ended on 30th September 2026 were reviewed by the Audit Committee and approved by the Board of Directors in its meeting held on 3rd November, 2026 and Limited Review of the same has been carried out by the Statutory Auditors of the Company.

2 The Financial results of M/s Sumeet Global Pte Limited and Sumeet Speciality Chips Limited , wholly owned overseas subsidiaries of Sumeet Industries Ltd have been included in the Consolidated Financial Results as on 30.09.2026. The Board of directors in their meeting held on 13.02.2025 has completely windup the operation of the M/s. Sumeet Global Pte limited , Overseas Subsidiary of the company.

3 Exceptional items includes net off of written off amount of balance remained after payment of financial obligations to Secured and Unsecured Creditors as per approved Resolution plan by Hon'ble NCLT and written off of investments made in Subsidiary company based at Singapore as the operations of the same has been discontinued there.

4 During the quarter the company has comeout with Right Issue 16,84,24,218 Nos. of Fully Paidup Equiry shares of Face Value of Rs. 2/- each for Cash at a price of Rs.11.86 per Equity Share (Including premium of Rs. 9.86 per share) aggregated to Rs. 19975.11 Lakhs in the ratio of 8 Right Equity Shares for every 25 Fully Paid up Equity Shares to eligibale Share holders held on record date 12.06.2026. The Issue was subcribed 2.5 times of the total Right Issue Size.

5 During the quarter, the Company's wholly owned subsidiary, Sumeet Speciality Chips Limited ("SSCL"), acquired the Phase-3 Chips Manufacturing Plant of Nakoda Limited (in liquidation) through the liquidation process under the Insolvency and Bankruptcy Code, 2016. The Company has funded SSCL by way of equity of₹1.00 lakh and unsecured loan, repayable on demand, of ₹2,777.56 lakhs as at 30th September, 2026. The earnest money of ₹117.34 lakhs paid by the Company in March 2026 has been transferred to SSCL.

6 The Company is primarily engaged in the business of manufacturing and trading of textile products. Based on the internal reporting framework and review by the Chief Operating Decision Maker (CODM), the operations of the Company constitute a single reportable segment in accordance with Ind AS 108 – Operating Segments. Accordingly, separate segment information is not required to be disclosed.

7 These financial results have been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standards ("Ind AS") prescribed under Section 133 of the Companies Act, 2013 read with the Companies (Indian Accounting Standards) Rules, 2015, as amended, and other accounting principles generally accepted in India

8 The figures of previous period are regrouped/reclassified wherever necessary to correspond to the figures of the current reporting period.

FOR SUMEET INDUSTRIES LIMITED

PRATIK RAJESH JAJU
Digitally signed by PRATIK RAJESH JAJU
Date: 2026.11.03 17:13:00 +05'30'

Pratik R. Jaju
Mg. Director
DIN: 01899119

ROHAN DIPAKBHAI MODH
Digitally signed by ROHAN DIPAKBHAI MODH
Date: 2026.11.03 17:11:02 +05'30'

Rohan D Modh
Executive Director
DIN : 10595328

ABHISHEK MAHENDRA PRASAD
Digitally signed by ABHISHEK MAHENDRA PRASAD
Date: 2026.11.03 17:15:55 +05'30'

Abhishek Prasad
CFO

Place : Surat
Date : 03/11/2026

Independent Auditor's Limited Review Report on standalone unaudited financial results of Sumeet Industries Limited for the quarter and half-year ended 30th September 2026, pursuant to the Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To,
The Board of Directors of
Sumeet Industries Limited
504, Trividh Chamber,
Opp. Fire Station,
Ring Road, Surat-395002
Gujarat, India

1. We have reviewed the accompanying statement of standalone unaudited financial results of **Sumeet Industries Limited (the "Company")** for the quarter and half-year ended 30th September 2026 ("the Statement") being submitted by the company pursuant to the requirement of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").

2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS-34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian accounting standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

5. Emphasis of Matter: We draw attention to Note No. 5 of the Statement. During the quarter, the Company's wholly owned subsidiary, Sumeet Speciality Chips Limited ("SSCL"), acquired the Phase-3 Chips Manufacturing Plant of Nakoda Limited (in liquidation) through the liquidation process under the Insolvency and Bankruptcy Code, 2016. The Company has funded SSCL by way of equity of ₹ 1.00 lakh and unsecured loan, repayable on demand, of ₹ 2,777.56 lakhs as at 30th September, 2026. The earnest money of ₹ 117.34 lakhs paid by the Company in March 2026 has been transferred to SSCL.

For, H T K S & Co.
Chartered Accountants
Firm Registration No. 111032W

RICHA TOSNIWAL
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Date: 2026.11.03 16:53:46 +05'30'

CA. Richa Tosniwal
Partner
Membership No. 188249

UDIN: 26188249TKVFOR3980

Place: Surat
Date: 03/11/2026

Independent Auditor's Limited Review Report on Consolidated unaudited financial results of Sumeet Industries Limited for the quarter and half-year ended 30th September 2026, pursuant to the Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To,
The Board of Directors of
Sumeet Industries Limited
504, Trividh Chamber,
Opp. Fire Station,
Ring Road, Surat-395002
Gujarat, India

1. We have reviewed the accompanying statement of consolidated unaudited financial results of **"Sumeet Industries Limited"** ("the Parent") and its subsidiaries **"Sumeet Global PTE Limited" and Sumeet Speciality chips Limited** (the Parent and its subsidiaries together referred to as "the Group") for the quarter and half-year ended 30th September 2026 ("the Statement") being submitted by the Parent pursuant to requirement of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").

2. This Statement which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and compliance with Regulation 33 of Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion. We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

4. The Statement includes the results of the following entities:
   a. Sumeet Industries Limited – Parent
   b. Sumeet Speciality Chips Limited – wholly owned subsidiary 17/08/2026
   c. Sumeet Global PTE Limited – wholly owned subsidiary

5. Based on our review conducted as above and procedures performed as stated in paragraph 3 and upon consideration of the management-certified interim financial results referred to in paragraph 7 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard - 34 and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. **Emphasis of Matter:** We draw attention to Note No. 5 of the Statement, which describes the acquisition by Sumeet Speciality Chips Limited, a wholly owned subsidiary of the Parent, of the Phase-3 chips manufacturing plant of Nakoda Limited (in liquidation) during the quarter, through the liquidation process under the Insolvency and Bankruptcy Code, 2016. Our conclusion is not modified in respect of this matter.

7. **Other Matter:**
   a. The Statement includes the interim financial results of one subsidiary, Sumeet Global PTE Limited, which have not been reviewed by its auditor. These reflect total assets as at 30th September 2026 of ₹ Nil, total revenue of ₹ Nil, net profit/(loss) after tax of ₹Nil and total comprehensive income of ₹ Nil for the quarter and half-year ended 30th September 2026. These interim financial results have been certified by the Management, and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of this subsidiary, is based solely on such management-certified results. According to the information and explanations given to us by the Management, these interim financial results are not material to the Group.

   b. As stated in Note No. 5 of the Statement, Sumeet Speciality Chips Limited became a wholly owned subsidiary of the Parent on 17/08/2026 and has been consolidated from that date. The figures for the corresponding quarter and half-year of the previous year, the preceding quarter and the year ended 31st March 2026 include only the Parent and Sumeet Global Pte Limited, and are therefore not comparable with the figures for the current periods.

Our conclusion on the Statement is not modified in respect of the above matters.

For H T K S & Co.
Chartered Accountants
Firm Registration No. 111032W

RICHA TOSNIWAL
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Date: 2026.11.03 16:57:00 +05'30'

CA. Richa Tosniwal
Partner
Membership No. 188249

UDIN: 26188249EUYOMN6687

Place : Surat
Date : 03/11/2026

SUMEET
INDUSTRIES LIMITED
POWERED BY EAGLE GROUP
A LEGACY OF TRUST A FUTURE OF INNOVATION
CIN : L45200GJ1988PLC011049
REGD. OFF.: 504, TRIVIDH CHAMBER, 5TH FLOOR, OPP. FIRE BRIGADE STATION, RING ROAD, SURAT - 395 002, INDIA. Phone : (91-261) 2328902
E-mail : corporate@sumeetindustries.com Visit us at : www.sumeetindustries.com

Details as per SEBI Circular SEBI/HO/CFD/CFD-PoD-2/CIR /P/2024/185 dated 31.12.2024 as given below :

SL No.	Particulars	Details
A.	Un-Audited Standalone and Consolidated Financial Results for quarter and half year ended on 30.09.2026	Enclosed as above
B.	Statement On Deviation or Variation for Proceeds of Public Issue, Rights Issue, Preferential Issue, Qualified Institutions Placement Etc.	Enclosed
C.	Format for Disclosing Outstanding Default on Loans and Debt Securities	Not Applicable, as there is no default in the payment of loans and debts securities as on 30.09.2026
D.	Format for Disclosure of Related Party Transactions (applicable only for half-yearly filings i.e., 2nd and 4th quarter)	Enclosed
E	Statement on Impact of Audit Qualifications (For Audit Report with Qualified Opinion) Submitted along with Annual Audited Financial Results	NA

For Sumeet Industries Limited

ANIL KUMAR SUMERMAL JAIN
Digitally signed by ANIL KUMAR SUMERMAL JAIN
Date: 2026.11.03 18:14:59 +05'30'

Company Secretary
(Anil Kumar Jain)

FACTORY : BLOCK NO. 289-291-292-304, VILLAGE : KARANJ, TALUKA : MANDVI, DIST. SURAT - 394 110.
PH.: 9978925038, E-mail : plant@sumeetindustries.com

NAME OF THE COMPANY: SUMEET INDUSTRIES LIMITED, 504, TRIVIDH CHAMBER, OPP. FIRE BRIGADE , RING ROAD , SURAT

DISCLOSURE OF RELATED PARTY TRANSACTIONS FOR THE HALF YEAR ENDED ON SEPTEMBER, 2026

SL No.	Details of the party (listed entity/subsidiary) entering into the transaction	Details of the counterparty		Type of related party transactions	Remarks on a approval by audit committee	Value of transaction during the reporting period	Value of Transaction during the Month	In case monies are due to either party as a result of the transaction	
	Name	Name	Realtionship of the counter party with listed entity		Limit Approval			Opening balance	Closing balance
1	Sumeet Industries Limited	JPB Fibres Limited	Relative of Key Managerial person is Director	Purchase of goods or services	50000.00	Transaction at arm length	15.73	2.62	2.62
2	Sumeet Industries Limited	Eagle Fibres Limited	Relative of Key Managerial person is Director	Sale of goods or services	40000.00	Transaction at arm length	6806.99	384.40	12.66
3	Sumeet Industries Limited	Eagle Fibres Limited	Relative of Key Managerial person is Director	Advances	40000.00	Transaction at arm length	2600.00	218.80	1218.80
4	Sumeet Industries Limited	Eagle Synthetics Limited	Relative of Key Managerial person is Director	Sale of goods or services	500.00	Transaction at arm length	10.00	141.31	131.31
5	Sumeet Industries Limited	Eagle Yarn (P) Limited	Relative of Key Managerial person is Director	Purchase of goods or services	5000.00	Transaction at arm length	28.21	0.00	0.00
6	Sumeet Industries Limited	Eagle Fashion (P) Limited	Relative of Key Managerial person is Director	Sale of goods or services	5000.00	Transaction at arm length	7.86	0.00	7.86
7	Sumeet Industries Limited	Vibhuti Synthetics Pvt. Limited	Relative of Key Managerial person is Director	Advance against Supply	5000.00	Transaction at arm length	1420.00	0.00	1420.00
8	Sumeet Industries Limited	Radheshyam B Jaju	Executive Director	Remuneration		Approved in the AGM	12.00	0.00	0.00
9	Sumeet Industries Limited	Pratik R Jaju	Executive Director	Remuneration		Approved in the AGM	12.00	0.00	0.00
10	Sumeet Industries Limited	Mr. Saurav Santosh Dugar	Non-executive Director	Director Sitting Fees		Approved by the Board	0.30	0.13	0.27
11	Sumeet Industries Limited	Mr. Rohan Dipak Bhai Modh	Executive Director	Remuneration		Approved in the AGM	12.00	0.00	0.00
12	Sumeet Industries Limited	Mrs. Prachi A Gandhi	Non-executive Director	Director Sitting Fees		Approved by the Board	0.30	0.13	0.27
13	Sumeet Industries Limited	Mrs. Ankita Siddharth Shah	Non-executive Director	Director Sitting Fees		Approved by the Board	0.30	0.00	0.15
14	Sumeet Industries Limited	Anil Kumar Jain	Company Secretary	Remuneration		NA	10.22	0.00	0.00
15	Sumeet Industries Limited	Anil Kumar Jain	Company Secretary	Loan Recovered		NA	0.10	0.10	0.00
16	Sumeet Industries Limited	Abhishek Prasad	Chief Financial Officer	Remuneration		NA	4.51	0.00	0.00
17	Sumeet Industries Limited	Abhishek Prasad	Chief Financial Officer	Loan Recovered		NA	0.29	1.00	0.71

For Sumeet Industries Limited

ANIL KUMAR SUMERMAL JAIN

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Date: 2026.11.03 18:15:20 +05'30'

SUMEET INDUSTRIES LIMITED SURAT

Anil Kumar Jain
Company Secretary
Date : 03.11.2026

SUMEET
INDUSTRIES LIMITED
POWERED BY EAGLE GROUP
A LEGACY OF TRUST. A FUTURE OF INNOVATION

CIN: L45200GJ1988PLC011049

REGD. OFF.: 504, TRIVIDH CHAMBER, 5TH FLOOR, OPP. FIRE BRIGADE STATION, RING ROAD, SURAT - 395 002, INDIA. Phone : (91-261) 2328902
E-mail : corporate@sumeetindustries.com | Visit us at : www.sumeetindustries.com

Date: 03.11.2026

To,
BSE Limited
Department of Corporate Services
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,

Mumbai - 400 001

Scrip Code - 514211

To,
National Stock Exchange of India Ltd
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E),
Mumbai - 400 051

Symbol - SUMEETINDS

Sub. : Statement on Deviation or Variation of funds under Regulation 32 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations)

Pursuant to Regulation 32 of the SEBI Listing Regulations and SEBI Circular No. CIR/CFD/CMD1/162/2019 dated December 24, 2019, please note that there are deviation(s) or variation(s) in respect of the utilization of the proceeds of the Right Issue Offer of the Company completed on dated 20th July, 2026 as mentioned in the object clause of the Letter of Offer Document dated June 08, 2026.

Please find enclosed herewith a statement in this regard. The aforesaid statement has been reviewed by the Audit Committee and taken on record by the Board at their respective meetings held on November 03, 2026.

This is for your information and records please. .

Thanking You,

For Sumeet Industries Limited

ANIL KUMAR SUMERMAL JAIN
Digitally signed by ANIL KUMAR SUMERMAL JAIN
Date: 2026.11.03 18:15:48 +05'30'

Anil Kumar Jain
Company Secretary

FACTORY : BLOCK NO. 289-291-292-304, VILLAGE : KARANJ, TALUKA : MANDVI, DIST. SURAT - 394 110.
PH.: 9978925038, E-mail : plant@sumeetindustries.com

SUMEET
INDUSTRIES LIMITED
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A LEGACY OF TRUST. A FUTURE OF INNOVATION

CIN: L45200GJ1988PLC011049

REGD. OFF.: 504, TRIVIDH CHAMBER, 5TH FLOOR, OPP. FIRE BRIGADE STATION, RING ROAD, SURAT - 395 002, INDIA. Phone : (91-261) 2328902
E-mail : corporate@sumeetindustries.com | Visit us at : www.sumeetindustries.com

STATEMENT OF DEVIATION OR VARIATION IN UTLIZATION OF FUNDS RAISED

Name of listed company	Sumeet Industries Limited
Mode of Fund Raising	Right Issue
Date of Raising Funds	June 22, 2026 to July 20, 2026
Amount Raised	19975.11 Lakhs
Report filed for Quarter ended	30.09.2026
Monitoring Agency	Applicable
Monitoring Agency Name, if applicable	Crisil Ratings Limited
Is there a Deviation / Variation in use of funds raised	Yes
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the Unitholders	Yes
If Yes, Date of Unitholders Approval Yes, Date of Unitholders Approval	29.09.2026
Explanation for the Deviation / Variation	Please refer note No, 1 , 2 & 3
Comments of the Audit Committee after review	Please refer note No, 1 , 2 & 3
Comments of the auditors, if any	Please refer comments as Note No. 1 to 8 from Statutory Auditors

Objects for which funds have been raised in the Right Issue Offer and details of deviation, if any, in the following table:

Original Object	Modified Object, if any	Original Allocation (₹ in Lakh	Modified Allocation, if any	Funds Utilized (₹ in Lakh	Amount of Deviation/ Variation for Quarter according to applicable object	Remarks if any
To invest in setting up of Solar Power Plant	Yes,	2200.00	0.00	0.00	2200.00*	Pl. Refer Note No. 1
Repayment and/or prepayment, in full	Yes	2300.00	900.00	900.00	1400.00*	Pl. Refer No. 2

or part, of all or a portion of certain outstanding borrowings availed by our Company, including the interest accrued thereon.						
To meet Working Capital Requirements	No	10000.00	-	10000.00	Nil	None
General Corporate Purposes	No	4990.11	-	2590.11*	Nil	Pl. refer No. No. 3
Right Issue Expenses	No	485.00	-	485.00	Nil	None

Note :

Deviation or variation could mean :
(a) Deviation in the objects or purposes for which the funds have been raised or
(b) Deviation in the amount of funds actually utilized as against what was originally disclosed or
(c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer etc

Note No. 1 : As per original object as set out in the Letter of Offer , an Investment of Rs. 22.00 crores has to be made in 12 MW Solar power Project. The company is also setting another 12 MW Solar power Project simultaneously in other location and it will be completed in next two months. The present proposed solar project implementing through the proceeds of the Right Issue has been decided to differ at present and the amount set forth to be utilised for acquisition and operationalising the newly acquired Chips project (Nakoda Limited- under Liquidation) from NCLT as approved by shareholders in General meeting held on 29.09.2026.

Note No. 2 : As per original object as set out in the Letter of Offer , amount of Rs. 23.00 crores has to be utilised for Repayment and/or prepayment, in full or part, of all or a portion of certain outstanding borrowings availed by our Company, including the interest accrued thereon to Axis Bank and HDFC Bank. The company has already made the Repayment/prepayment of Term Loan of Rs. 9.00 Crores to Axis Bank as per original object . In doing so with HDFC Bank , it is to be notice to the company that the Bank

will charge 2.7% Pre -payment Penalty charges for pre-payment of Loan. The management of the company approached to the Bank for differing the penalty amount on prepayment of term loan but Bank has denied to do so. Now the management of the company has decided that amount of Rs. 14.00 crores set forth to be paid to HDFC Bank for re-payment of loan now to be utilised for acquisition and operationalising the newly acquired Chips project (Nakoda Limited- under Liquidation) from NCLT. The company will repay the Term Loan as per repayment schedule from its internal accruals.

Note No. 3 : Amount allocated under General Corporate Purposed is also to be utilised for acquisition and operationalising the newly acquired Chips project (Nakoda Limited- under Liquidation) from NCLT. The intention of the Board is to enhance shareholder value by ensuring that the proceeds of the issue are utilized in an adequate, efficient, and appropriate manner, which is expected to result in accretion to shareholder value.

*Unutilised Funds of Rs. 6000.00 Lakhs has been kept as Fixed Deposit in the Bank which will subsequently to be utilised for operationalising the newly acquired Chips project (Nakoda Limited- under Liquidation) from NCLT as and whenever required.

Comments from Statutory Auditors named HTKS & Co, Chartered Accountants with respect to : DEVIATION OR VARIATION IN UTLIZATION OF FUNDS RAISED

Note 1 – Solar power plant. As per the LoF, ₹2,200.00 lakh was to be invested in setting up a 6.5 MW ground-mounted solar power plant at Village Baiwada, Taluka Deesa, District Banaskantha, Gujarat. The Management has informed that, as the Company is simultaneously setting up another solar power project at a different location, the project proposed to be funded from the Rights Issue has been deferred. The Board on 4 September 2026 and the members at the AGM on 29 September
2026 approved re-allocation of the amount to investment in SSCL to operationalise the chips plant of Nakoda Limited (in liquidation) acquired through the NCLT process.

Note 2 – Repayment of borrowings. As per the LoF, ₹2,300.00 lakh was to be utilised for repayment / prepayment of term loans of Axis Bank (₹900.00 lakh) and HDFC Bank (₹1,400.00 lakh). The Company repaid ₹900.00 lakh to Axis Bank on 1st August 2026 (term loan account [924060054074032]). HDFC Bank levies a prepayment charge of 2.7% and declined the Company's request to waive it. The Board and the members have therefore approved re-allocation of ₹1,400.00 lakh to investment in SSCL. The HDFC Bank term loan will be repaid as per its repayment schedule from internal accruals.

Note 3 – General corporate purposes. Payments of ₹2,590.11 lakh to SSCL towards the acquisition and operationalisation of the Nakoda chips plant (Section E) have been classified under general corporate purposes, which as per the LoF include strategic initiatives, funding growth opportunities and any other purpose approved by the Board. All of these payments (₹2,390.11 lakh on 1 and 3 August 2026 and ₹200.00 lakh, net of the refund described in Note 5, on 3 September 2026) were made before the Board approved the proposed variation on 4th September, 2026. [The utilisation was approved by the Board on 4th September, 2026.] The balance of ₹2,400.00 lakh is held in fixed deposits.

Note 4 – Issue related expenses. Actual issue related expenses amount to ₹489.89 lakh, of which ₹479.99 lakh was incurred before receipt of the issue proceeds and met from the Company's cash credit accounts. On 3rd August 2026, ₹485.00 lakh was transferred from the Axis Bank current account to the Axis Bank

cash credit account 924030063823350 as reimbursement. The excess of ₹4.89 lakh over the estimate of ₹485.00 lakh has been met from internal accruals.

Note 5 – Flow of funds. The Gross Proceeds of ₹19,975.11 lakh were received in the Axis Bank current account 924020051528547 on 24.07.2026 (₹2,500.00 lakh) and 28.07.2026 (₹17,475.11 lakh) and transferred as follows: ₹9,022.00 lakh to the Kotak Mahindra Bank account 5550020072 (working capital ₹2,822.00 lakh, fixed deposits ₹6,200.00 lakh); ₹4,089.00 lakh to the HDFC Bank cash credit account 50200103758989 (working capital); ₹3,574.00 lakh to the Axis Bank cash credit account 924030063823350 (working capital ₹3,089.00 lakh, issue expenses ₹485.00 lakh); ₹2,390.11 lakh directly to SSCL; and ₹900.00 lakh directly to the Axis Bank term loan account. Payments towards working capital were made from the cash credit accounts to suppliers of raw materials, stores and services between 25th July 2026 and 24th August, 2026. Further, a net amount of ₹200.00 lakh was utilised towards General Corporate Purposes through SSCL. Fixed deposits of ₹6,000.00 lakh were outstanding on 30th September, 2026 (Section D).

Note 6 – Interest on fixed deposits. Interest of ₹58.39 lakh accrued up to 30 September 2026 on the fixed deposits listed in Section D, and interest of ₹5.35 lakh received on maturity of fixed deposit No. 5551673444, do not form part of the Gross Proceeds and have been accounted as other income of the Company.

Note 7 – Net Proceeds. The LoF states Net Proceeds as ₹19,475.11 lakh in certain sections and ₹19,490.11 lakh in the section “Requirement of Funds and Utilisation of Net Proceeds”. This Statement uses ₹19,490.11 lakh, being Gross Proceeds of ₹19,975.11 lakh less estimated issue expenses of ₹485.00 lakh.

Note 8 – Related parties. Except for the payments to SSCL, a wholly owned subsidiary, disclosed in Section E, no part of the issue proceeds has been paid to the promoters, members of the promoter group, directors or key managerial personnel of the Company, as represented by the Management.
We confirm that the above Statement has been prepared on the basis of the unaudited books of account and other records of the Company and is true and correct

For Sumeet Industries Limited

PRATIK RAJESH JAJU
Digitally signed by PRATIK RAJESH JAJU
Date: 2026.11.03 17:52:23 +05'30'

Pratik Rajesh Jaju

Executive Director

Date : 03.11.2026