SUMEET
INDUSTRIES LIMITED
POWERED BY EAGLE GROUP
A LEGACY OF TRUST. A FUTURE OF INNOVATION

CIN: L45200GJ1988PLC011049

REGD. OFF.: 504, TRIVIDH CHAMBER, 5TH FLOOR, OPP. FIRE BRIGADE STATION, RING ROAD, SURAT - 395 002, INDIA. Phone : (91-261) 2328902
E-mail : corporate@sumeetindustries.com | Visit us at : www.sumeetindustries.com

Date: 3rd November, 2026

To,
BSE Limited
Department of Corporate Services
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001

Scrip Code - 514211

To,
National Stock Exchange of India Ltd
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E),
Mumbai - 400 051

Symbol - SUMEETINDS

Dear sir,

Sub. : Outcome of the Board Meeting held on 3rd November, 2026

Ref . : Un-Audited Financial Results (Standalone and Consolidated) for the quarter and half year ended on 30th September, 2026 of SIL under Regulation 33 and other applicable regulations of SEBI (Listing Obligation and Disclosure Requirements), Regulations, 2015.

Dear Sir/Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we wish to inform you that Board of Directors of the company at Board meeting held today i.e., Tuesday , 3rd November, 2026, inter alia considered, approved and taken on record the following matters :

1. Un-Audited Standalone and Consolidated Financial Results for the quarter and half year ended on 30th September , 2026 along with Statement of Assets and Liabilities and Cash Flow Statement for the financial year ended 31st March, 2026.

The Company has also made necessary arrangements to publish the extracts of the financial results in newspapers pursuant to the requirements as prescribed under the Listing Regulations.

Please note that in terms of the SEBI (Prohibition of Insider Trading) Regulations, 2015 as amended from time to time, the trading window for dealing in the securities of the Company will open after expiry of 48 hours from declaration of audited financial results in public domain.

The Board Meeting commenced at 04.00 P.M. and concluded at 5.15 P.M.

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This is for your information and record please.

Thanking you.

For Sumeet Industries Limited

ANIL KUMAR SUMERMAL JAIN
Digitally signed by ANIL KUMAR SUMERMAL JAIN
Date: 2026.11.03 17:23:27 +05'30'

Anil Kumar Jain
Company Secretary

FACTORY : BLOCK NO. 289-291-292-304, VILLAGE : KARANJ, TALUKA : MANDVI, DIST. SURAT - 394 110.
PH.: 9978925038, E-mail : plant@sumeetindustries.com

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(₹ in Lakhs)

STATEMENT OF STANDALONE AND CONSOLIDATED UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30/09/2026

	PARTICULARS	STANDALONE						CONSOLIDATED					
		QUARTER ENDED			HALF YEAR ENDED		YEAR ENDED	QUARTER ENDED			HALF YEAR ENDED		YEAR ENDED
		30/09/26	30/06/26	30/09/25	**30/09/26**	30/09/25	31/03/2026	**30/09/26**	30/06/26	30/09/25	**30/09/26**	30/09/25	**31/03/2026**
		Un-Audited	Un-Audited	Un-Audited	**Un-Audited**	Un-Audited	Audited	**Un-Audited**	Un-Audited	Un-Audited	**Un-Audited**	Un-Audited	**Audited**
1	Revenue from operations	**36417.64**	27235.89	26929.88	**63653.53**	51777.34	105041.51	**36417.64**	27235.89	26929.88	**63653.53**	51777.34	105041.51
2	Other Income (Refer Note : 7)	**294.40**	38.44	170.31	**332.84**	305.82	339.71	**294.40**	38.44	170.31	**332.84**	305.82	339.71
	Total Income	**36712.04**	27274.33	27100.19	**63986.37**	52083.16	105381.22	**36712.04**	27274.33	27100.19	**63986.37**	52083.16	105381.22
3	**Expenses:**												
	(a) Cost of materials consumed	**31473.38**	22643.72	20674.20	**54117.10**	38731.21	80614.72	**31473.38**	22643.72	20674.20	**54117.10**	38731.21	80614.72
	(b) Purchases of stock-in-trade	**0.00**	213.20	105.66	**213.20**	434.21	1902.01	**0.00**	213.20	105.66	**213.20**	434.21	1902.01
	(c) Changes in inventories of finished goods, work-in-progress and Stock-in-	**-1292.33**	-11.55	-12.04	**-1303.88**	276.19	-2038.49	**-1292.33**	-11.55	-12.04	**-1303.88**	276.19	-2038.49
	(d) Employee benefits expense	**809.66**	732.77	756.32	**1542.43**	1527.66	3330.05	**809.66**	732.77	756.32	**1542.43**	1527.66	3330.05
	(e) Finance costs (Refer Note : 5)	**220.38**	302.35	215.55	**522.73**	406.27	1005.16	**220.38**	302.35	215.55	**522.73**	406.27	1005.16
	(f) Depreciation and amortisation	**491.96**	429.95	420.33	**921.91**	927.12	1912.34	**491.96**	429.95	420.33	**921.91**	927.12	1912.34
	(g) Other expenses	**4504.81**	2811.24	3954.40	**7316.05**	7996.75	15495.83	**4504.81**	2811.24	3954.40	**7316.05**	7996.75	15495.83
	Total Expenses	**36207.86**	27121.68	26114.42	**63329.54**	50299.41	102221.62	**36207.86**	27121.68	26114.42	**63329.54**	50299.41	102221.62
4	Profit / (Loss) from continuing Operarions before Exeptional items	**504.18**	152.65	985.77	**656.83**	1783.75	3159.60	**504.18**	152.65	985.77	**656.83**	1783.75	3159.60
5	Exceptional items	**0.00**	0.00	0.00	**0.00**	0.00	41.05	**0.00**	0.00	0.00	**0.00**	0.00	41.05
6	**Profit / (Loss) from continuing Operarions before tax**	**504.18**	152.65	985.77	**656.83**	1783.75	3200.65	**504.18**	152.65	985.77	**656.83**	1783.75	3200.65
7	Tax expense:												
	(a) Current tax	**126.89**	38.42	0.00	**165.31**	0.00	1463.64	**0.00**	38.42	0.00	**0.00**	0.00	1463.64
	(b) Deferred tax	**0.00**	0.00	0.00	**0.00**	0.00	-623.59	**0.00**	0.00	0.00	**0.00**	0.00	-623.59
	(c) MAT Credit	**0.00**	0.00	0.00	**0.00**	0.00	0.00	**0.00**	0.00	0.00	**0.00**	0.00	0.00
	(d) Taxation of previous year	**0.00**	0.00	0.00	**0.00**	0.00	0.00	**0.00**	0.00	0.00	**0.00**	0.00	0.00
8	**Profit (Loss) for the period**	**377.29**	114.23	985.77	**491.52**	1783.75	2360.60	**504.18**	114.23	985.77	**656.83**	1783.75	2360.60

9	**Share of Profit/Loss from Associates**	**62.88**	0.00	0.00	**62.88**	0.00	371.94	**62.88**	0.00	0.00	**62.88**	0.00	371.94
	Profit after Tax and Share of Profit from Associates	**440.17**	114.23	985.77	**554.40**	1783.75	2732.54	**567.06**	114.23	985.77	**719.71**	1783.75	2732.54
10	Other Comprehensive Income:												
	A. Items that will not be reclassified to profit or loss												
	(i) Remeasurements of defined benefits obligations	**0.00**	0.00	0.00	**0.00**	0.00	64.58	**0.00**	0.00	0.00	**0.00**	0.00	64.58
	Less : Income tax relating to above item	**0.00**	0.00	0.00	**0.00**	0.00	-22.57	**0.00**	0.00	0.00	**0.00**	0.00	-22.57
	(ii) Fair value of equity instuments through other comprehensive income	**-41.60**	46.23	-22.12	**4.63**	-17.80	-7.10	**4.63**	46.23	-22.12	**4.63**	-17.80	-7.10
	Less : Income tax relating to above item	**-11.64**	11.64	-11.64	**0.00**	0.00	2.48	**0.00**	11.64	0.00	**0.00**	0.00	2.48
	B. Items that will be reclassified to profit or loss												
	(i) Exchange Difference in translating the financial statement of a foreign operation	**0.00**	0.00	0.00	**0.00**	0.00	0.00	**0.00**	0.00	0.00	**0.00**	0.00	0.00
	(ii) Income tax relating to items that will be reclassified to profit or loss	**0.00**	0.00	0.00	**0.00**	0.00	0.00		0.00	0.00	**0.00**	0.00	0.00
	Other Comprehensive Income net of	**-29.96**	34.59	-33.76	**4.63**	-17.80	37.39	**4.63**	34.59	-22.12	**4.63**	-17.80	37.39
10	**Total Comprehensive Income for the period**	**410.21**	148.82	952.01	**559.03**	1765.95	2769.93	**571.69**	148.82	963.65	**724.34**	1765.95	**2769.93**
11	Paid up Equity Share Capital (Face value Rs.2/-)	**14063.62**	10526.51	10526.51	**14063.62**	10526.51	10526.51	**14063.62**	10526.51	10526.51	**14063.62**	10526.51	10526.51
12	Other Equity (excluding Revaluation Reserve) as per Balance Sheet of previous accounting	**-**	-	-	**-**	-	7862.28	-	-	-		-	7862.28
13	Earnings per equity share of Rs.2/- each (For continuing and total operations) - not annualised												
	(a) Basic	**0.06**	0.03	0.18	**0.08**	0.34	0.53	**0.08**	0.03	0.18	**0.10**	0.34	0.53
	(b) Diluted		-	-			-		-	-		-	-

FOR SUMEET INDUSTRIES LIMITED

PRATIK RAJESH JAJU — Digitally signed by PRATIK RAJESH JAJU Date: 2026.11.03 17:13:24 +05'30'

Pratik R. Jaju
Mg. Director
DIN: 01899119

ROHAN DIPAKBHAI MODH — Digitally signed by ROHAN DIPAKBHAI MODH Date: 2026.11.03 17:10:37 +05'30'

Rohan D Modh
Executive Director
DIN : 10595328

ABHISHEK MAHENDRA PRASAD — Digitally signed by ABHISHEK MAHENDRA PRASAD Date: 2026.11.03 17:16:26 +05'30'

Abhishek Prasad
CFO

Place : Surat
Date : 03/11/2026

SUMEET INDUSTRIES LIMITED

CIN : L45200GJ1988PLC011049
REGD. OFF.:504, TRIVIDH CHAMBER, 5TH FLOOR, OPP. FIRE STATION, RING ROAD, SURAT-395 002,
GUJARAT. PHONE : (91-261) 2328902
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STATEMENT OF ASSETS AND LIABILITIES AS AT 30TH SEPTEMBER, 2026

(Rupees in Lakhs)

	Particular	STANDALONE		CONSOLIDATED	
		30/09/26	31/03/26	**30/09/26**	31/03/26
		Un-Audited	Audited	**Un-Audited**	Audited
I.	**ASSETS**				
(1)	**Non-Current Assets**				
	(a) Property, Plant and Equipment	**16098.74**	13195.73	**16098.74**	13195.73
	(aa) Right-of-Use Assets	**267.79**	267.79	**267.79**	267.79
	(b) Capital Work in Progress	**3364.83**	3242.48	**5947.07**	3242.48
	(c) Investment Property	**0.00**	0.00	**0.00**	0.00
	(d) Goodwill	**0.00**	0.00	**0.00**	0.00
	(e) Other Intengible Aseets	**0.00**	0.00	**0.00**	0.00
	(f) Intengible Aseets under Development	**0.00**	0.00	**0.00**	0.00
	(g) Financial Assets				
	(i) Investments	**1468.59**	1353.85	**1467.59**	1353.85
	(ii) Trade Receivables				
	(iii) Loans	**3413.62**	1296.68	**636.06**	1296.68
	(iv) Other Financial Assets	**0.00**	57.31	**0.00**	57.31
	(h) Deferred Tax Assets	**0.00**	0.00	**0.00**	0.00
	(i) Other non current assets	**75.83**	0.00	**75.83**	0.00
(2)	**Subtotal**	**24689.40**	19413.84	**24493.08**	19413.84
	Current Assets				
	(a) Inventories	**14632.25**	13324.48	**14632.25**	13324.48
	(b) Financial Assets				
	(i) Investments	**0.00**	0.00	**0.00**	0.00
	(ii) Trade Receivables	**18910.56**	13306.04	**18910.57**	13306.04
	(iii) Cash and Cash Equivalents	**16087.11**	3865.07	**16107.87**	3865.07
	(iv) Loans	**-**			
	(v) Other Financial Assets				
	(c) Others Current Assets	**6754.82**	5171.83	**6959.17**	6959.17
	Subtotal	**56384.74**	35667.42	**56609.86**	35667.42
II	**TOTAL ASSETS**	**81074.14**	55081.26	**81102.94**	55081.26
(1)	**EQUITY AND LIABILITIES**				
	Equity				
	Share Capital	**14063.62**	13326.51	**14063.62**	13326.51
	Other Equity	**27705.54**	7862.27	**27705.54**	7862.27
(2)	**Subtotal**	**41769.16**	21188.78	**41769.16**	21188.78
	Liabilities				
	Non Current Liabilities				
	(a) Financial Liabilities				
	(i) Borrowings	**10175.19**	8561.96	**10175.19**	8561.96
	(ia) Lease Liabilities	**0.00**	177.82	**0.00**	177.82
	(ii) Trade Payable	**0.00**	0.00	**0.00**	0.00
	(iii) Other Financial Liabilities	**0.00**	0.00	**0.00**	0.00
	(b) Provisions	**0.00**	0.00	**0.00**	0.00
	(c) Deferred Tax liabilities (Net)	**1816.24**	1816.25	**1816.25**	1816.25
	(d) Other non current liabilities	**198.58**	536.71	**198.58**	536.71
	Subtotal	**12190.01**	11092.74	**12190.02**	11092.74
	Current Liabilities				
	(a) Financial Liabilities				
	(i) Borrowings	**3579.68**	7365.06	**3579.68**	7365.06
	(ia) Lease Liabilities	**0.00**	20.76	**0.00**	20.76
	(ii) Trade Payable Due to :				
	Micro, Small & Medium Enterprises	**1306.71**	739.21	**1306.71**	739.21
	Other than Micro, Small & Medium Ent.	**21492.83**	13778.94	**21518.13**	13778.94

	(iii) Other Financial Liabilities	**220.63**		**224.12**	
	(b) Other Current Liabilities	**515.12**	895.77	**515.12**	895.77
	(c) Provisions				
	Subtotal	**27114.97**	22799.74	**27143.76**	22799.74
	TOTAL EQUITY AND LIABILITIES	**81074.14**	55081.26	**81102.94**	55081.26

FOR SUMEET INDUSTRIES LIMITED

PRATIK RAJESH JAJU Digitally signed by PRATIK RAJESH JAJU Date: 2026.11.03 17:12:29 +05'30'

Pratik R. Jaju
Mg. Director
DIN: 01899119

ROHAN DIPAKBHAI MODH Digitally signed by ROHAN DIPAKBHAI MODH Date: 2026.11.03 17:11:37 +05'30'

Rohan D Modh
Executive Director
DIN : 10595328

ABHISHEK MAHENDRA PRASAD Digitally signed by ABHISHEK MAHENDRA PRASAD Date: 2026.11.03 17:15:26 +05'30'

Abhishek Prasad
CFO

Place : Surat
Date : 03/11/2026

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CASH FLOW STATEMENT FOR THE HALF YEAR ENDED 30TH SEPTEMBER, 2026

(Rupees in Lakhs)

	Particular	STANDALONE				CONSOLIDATED			
		30/09/2026		31/03/2026		**30/09/2026**		31/03/2026	
		Un-Audited		Audited		**Un-Audited**		**Audited**	
A	**Cash Flow From Operating Activities**								
	Net Profit before tax and Extraordinary Items	**656.83**		4233.58		656.83		4233.58	
	Depreciation	**921.91**		1912.34		921.91		1912.34	
	Fair Value on investment			-		-		-	
	Foregin Exchange Difference	-		-		-		-	
	Loss on sale of Asset	-				-		-	
	Interest on Income Tax	-		-		-		-	
	Loss on sale of Investment	-		-		-		-	
	Interest Paid	**522.73**		866.98		522.73		866.98	
	Other Adjustment to reconcile profit	-		-81.88		50.86		-81.88	
		1444.64		2697.44		**1495.50**		2697.44	
	Less:								
	Income from Associates	-		371.94		-		371.94	
	Interest Income	**298.35**		243.02		298.35		243.02	
	other adjustment to reconcile profit			623.59				623.59	
	Profit on sale of Asset	-		161.61				161.61	
	Foreign Exchange	-		0.25				0.25	
	Dividend Income	**0.08**				0.08			
		298.43		1400.41		**298.43**		1400.41	
			1146.21		1297.03		1197.07		1297.03
	Operating Profit before Working Capital Changes								
	Trade Receivables	**-5604.52**		-4913.82		-5604.52		-4913.82	
	Other asset	**-1231.11**		-980.58		-1378.15		-980.58	
	Inventories	**-1307.77**		-2772.38		-1307.77		-2772.38	
	Trade Payables	**8281.38**		1281.50		8306.68		1281.50	
	Other Financial Liability	**220.63**		20.76		-		20.76	

	Other Liabilities	**-917.36**		-239.26		-751.52		-239.26	
	Provision	**0.00**		0.00		-		0.00	
			-558.75		-7603.78		-735.27		-7603.78
	Tax Paid		**165.31**		1463.64		165.31		1463.64
	Net Cash Flow From Operating Activities (A)		**1078.98**		-3536.81		953.32		**-3536.81**
B	**Cash Flow From Investing Activities:**								
	Fixed Assets & Work in Progress								
	Sale of Fixed Assets	**-**		287.00		**-**		287.00	
	Purchase of Fixed Assets	**-3824.93**		-1041.68		-6529.52		-1041.68	
	Increase/(Decrease) in Fixed Asset due To Exchange Diffrence	**-122.35**		-3165.39		-		-3165.39	
	Incease in ROU Assets	**-**		-267.79		-		-267.79	
	Investments								
	Purchase of Investments	**-47.23**		-1293.54		-50.86		-1293.54	
	Profit from Associates			371.94		-		371.94	
	Increase/Decrease in Other Financial Assets & Loans	**-2059.63**		-16.17		660.61		-16.17	
	Dividend received	**0.08**		0.25		0.08		0.25	
	Interest Income	**298.35**		243.02		298.35		243.02	
	Net Cash Flow From Investing Activities (B)		**-5755.71**		-4882.36		-5621.34		**-4882.36**
C	**Cash Flow From Financing Activities:**								
	Equity Share Capital raised	**737.11**				737.11		-	
	Security premium received (net of share issue expenses)	**18810.29**		-		18810.29		-	
	Increase / Decrease in Other Liability / Other Equity	**46.23**		118.33		0.00		118.33	
	Increase / Decrease in Lease Liability	**-**		177.82		-		177.82	
	Increase / Decrease in Borrowings	**-2172.15**		8809.99		-2113.87		8809.99	
	Increase / Decrease in Loans & Advances	**-**		3.45		-		3.45	
	Interest Paid	**-522.73**		-866.98		-522.73		-866.98	
	Net Cash Flow From Financing Activities (C)		**16898.76**		8242.61		16910.81		8242.61
	Net Increase in Cash & Cash equivalents		**12222.04**		-176.56		12242.80		-176.56
D	Opening Cash and Cash equivalents		3865.08		4041.64		3865.08		4041.64
E	Closing Cash and Cash equivalents		16087.11		3865.08		16107.87		3865.08
			12222.04		-176.56		12242.80		-176.56

NOTES :-

1 The above unaudited financial results for quater and six months ended on 30th September 2026 were reviewed by the Audit Committee and approved by the Board of Directors in its meeting held on 3rd November, 2026 and Limited Review of the same has been carried out by the Statutory Auditors of the Company.

2 The Financial results of M/s Sumeet Global Pte Limited and Sumeet Speciality Chips Limited , wholly owned overseas subsidiaries of Sumeet Industries Ltd have been included in the Consolidated Financial Results as on 30.09.2026. The Board of directors in their meeting held on 13.02.2025 has completely windup the operation of the M/s. Sumeet Global Pte limited , Overseas Subsidiary of the company.

3 Exceptional items includes net off of written off amount of balance remained after payment of financial obligations to Secured and Unsecured Creditors as per approved Resolution plan by Hon'ble NCLT and written off of investments made in Subsidiary company based at Singapore as the operations of the same has been discontinued there.

4 During the quarter the company has comeout with Right Issue 16,84,24,218 Nos. of Fully Paidup Equiry shares of Face Value of Rs. 2/- each for Cash at a price of Rs.11.86 per Equity Share (Including premium of Rs. 9.86 per share) aggregated to Rs. 19975.11 Lakhs in the ratio of 8 Right Equity Shares for every 25 Fully Paid up Equity Shares to eligibale Share holders held on record date 12.06.2026. The Issue was subcribed 2.5 times of the total Right Issue Size.

5 During the quarter, the Company's wholly owned subsidiary, Sumeet Speciality Chips Limited ("SSCL"), acquired the Phase-3 Chips Manufacturing Plant of Nakoda Limited (in liquidation) through the liquidation process under the Insolvency and Bankruptcy Code, 2016. The Company has funded SSCL by way of equity of₹1.00 lakh and unsecured loan, repayable on demand, of ₹2,777.56 lakhs as at 30th September, 2026. The earnest money of ₹117.34 lakhs paid by the Company in March 2026 has been transferred to SSCL.

6 The Company is primarily engaged in the business of manufacturing and trading of textile products. Based on the internal reporting framework and review by the Chief Operating Decision Maker (CODM), the operations of the Company constitute a single reportable segment in accordance with Ind AS 108 – Operating Segments. Accordingly, separate segment information is not required to be disclosed.

7 These financial results have been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standards ("Ind AS") prescribed under Section 133 of the Companies Act, 2013 read with the Companies (Indian Accounting Standards) Rules, 2015, as amended, and other accounting principles generally accepted in India

8 The figures of previous period are regrouped/reclassified wherever necessary to correspond to the figures of the current reporting period.

FOR SUMEET INDUSTRIES LIMITED

PRATIK RAJESH JAJU
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Date: 2026.11.03 17:13:00 +05'30'

Pratik R. Jaju
Mg. Director
DIN: 01899119

ROHAN DIPAKBHAI MODH
Digitally signed by ROHAN DIPAKBHAI MODH
Date: 2026.11.03 17:11:02 +05'30'

Rohan D Modh
Executive Director
DIN : 10595328

ABHISHEK MAHENDRA PRASAD
Digitally signed by ABHISHEK MAHENDRA PRASAD
Date: 2026.11.03 17:15:55 +05'30'

Abhishek Prasad
CFO

Place : Surat
Date : 03/11/2026

Independent Auditor's Limited Review Report on standalone unaudited financial results of Sumeet Industries Limited for the quarter and half-year ended 30th September 2026, pursuant to the Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To,
The Board of Directors of
Sumeet Industries Limited
504, Trividh Chamber,
Opp. Fire Station,
Ring Road, Surat-395002
Gujarat, India

1. We have reviewed the accompanying statement of standalone unaudited financial results of **Sumeet Industries Limited (the "Company")** for the quarter and half-year ended 30th September 2026 ("the Statement") being submitted by the company pursuant to the requirement of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").

2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS-34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian accounting standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

5. Emphasis of Matter: We draw attention to Note No. 5 of the Statement. During the quarter, the Company's wholly owned subsidiary, Sumeet Speciality Chips Limited ("SSCL"), acquired the Phase-3 Chips Manufacturing Plant of Nakoda Limited (in liquidation) through the liquidation process under the Insolvency and Bankruptcy Code, 2016. The Company has funded SSCL by way of equity of ₹ 1.00 lakh and unsecured loan, repayable on demand, of ₹ 2,777.56 lakhs as at 30th September, 2026. The earnest money of ₹ 117.34 lakhs paid by the Company in March 2026 has been transferred to SSCL.

For, H T K S & Co.
Chartered Accountants
Firm Registration No. 111032W

RICHA TOSNIWAL
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Date: 2026.11.03 16:53:46 +05'30'

CA. Richa Tosniwal
Partner
Membership No. 188249

UDIN: 26188249TKVFOR3980

Place: Surat
Date: 03/11/2026

Independent Auditor's Limited Review Report on Consolidated unaudited financial results of Sumeet Industries Limited for the quarter and half-year ended 30th September 2026, pursuant to the Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To,
The Board of Directors of
Sumeet Industries Limited
504, Trividh Chamber,
Opp. Fire Station,
Ring Road, Surat-395002
Gujarat, India

1. We have reviewed the accompanying statement of consolidated unaudited financial results of **"Sumeet Industries Limited"** ("the Parent") and its subsidiaries **"Sumeet Global PTE Limited" and Sumeet Speciality chips Limited** (the Parent and its subsidiaries together referred to as "the Group") for the quarter and half-year ended 30th September 2026 ("the Statement") being submitted by the Parent pursuant to requirement of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").

2. This Statement which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and compliance with Regulation 33 of Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion. We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

4. The Statement includes the results of the following entities:
   a. Sumeet Industries Limited – Parent
   b. Sumeet Speciality Chips Limited – wholly owned subsidiary 17/08/2026
   c. Sumeet Global PTE Limited – wholly owned subsidiary

5. Based on our review conducted as above and procedures performed as stated in paragraph 3 and upon consideration of the management-certified interim financial results referred to in paragraph 7 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard - 34 and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. **Emphasis of Matter:** We draw attention to Note No. 5 of the Statement, which describes the acquisition by Sumeet Speciality Chips Limited, a wholly owned subsidiary of the Parent, of the Phase-3 chips manufacturing plant of Nakoda Limited (in liquidation) during the quarter, through the liquidation process under the Insolvency and Bankruptcy Code, 2016. Our conclusion is not modified in respect of this matter.

7. **Other Matter:**
   a. The Statement includes the interim financial results of one subsidiary, Sumeet Global PTE Limited, which have not been reviewed by its auditor. These reflect total assets as at 30th September 2026 of ₹ Nil, total revenue of ₹ Nil, net profit/(loss) after tax of ₹Nil and total comprehensive income of ₹ Nil for the quarter and half-year ended 30th September 2026. These interim financial results have been certified by the Management, and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of this subsidiary, is based solely on such management-certified results. According to the information and explanations given to us by the Management, these interim financial results are not material to the Group.

   b. As stated in Note No. 5 of the Statement, Sumeet Speciality Chips Limited became a wholly owned subsidiary of the Parent on 17/08/2026 and has been consolidated from that date. The figures for the corresponding quarter and half-year of the previous year, the preceding quarter and the year ended 31st March 2026 include only the Parent and Sumeet Global Pte Limited, and are therefore not comparable with the figures for the current periods.

Our conclusion on the Statement is not modified in respect of the above matters.

For H T K S & Co.
Chartered Accountants
Firm Registration No. 111032W

RICHA TOSNIWAL
Digitally signed by RICHA TOSNIWAL
Date: 2026.11.03 16:57:00 +05'30'

CA. Richa Tosniwal
Partner
Membership No. 188249

UDIN: 26188249EUYOMN6687

Place : Surat
Date : 03/11/2026