

SOMANI OVERSEAS PVT LTD

CIN: U17110GJ1981PTC004477

Regd. Off: Plot No. 3/2886/B1, 5th Floor, Office-503-502 A,B,C Trividh Chambers,
Opp. Fire Brigade, Ring Road, Surat-395002

Phone: 0261-2328902 Email: somanioverseassurat@gmail.com

Date: 22.03.2024

To,
BSE Limited
Department of Corporate Services
Phiroze Jeejeebhoy Towers,
Dalal Street, FORT,
Mumbai - 400 001

To,
National Stock Exchange of India Ltd
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E),
Mumbai : 400 051

Sub.: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir/Madam,

Please find enclosed herewith Disclosure in accordance with the provisions of Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, regarding invocation of pledged shares of Promoters and Promoter Group of M/s. SUMEET INDUSTRIES LIMITED by M/s. PRO FIN CAPITAL SERVICES LTD.

Kindly take on your record and oblige.

Yours truly,

Thanking you,

Yours faithfully,

On behalf of Promoter and PAC

M. Somani

MANISHA SUMEET SOMANI

Director: Somani Overseas (P) Limited



Encl.: As Above

Format for Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	SUMEET INDUSTRIES LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	PRO FIN CAPITAL SERVICES LTD		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1.National Stock Exchange Limited (NSE) 2.Bombay Stock Exchange Limited (BSE)		
Details of the acquisition / disposal as follows	Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/sale under consideration, holding of :			
a) Shares carrying voting rights	-	-	-
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	2,01,20,192	19.41	19.41
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
Total (a + b + c + d)	2,01,20,192	19.41	19.41
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	-	-	-
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer	2,01,20,192	19.41	19.41
Total (a + b + c + d)	2,01,20,192	19.41	19.41

For SOMANI OVERSEAS PRIVATE LIMITED

M. Somani

DIRECTOR/AUTH. SIGNATORY

After the acquisition/sale, holding of:			
a) Shares carrying voting rights	-	-	-
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
Total (a + b + c + d)	-	-	-
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Off Market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	18.03.2024 and 20.03.2024		
Equity share capital / total voting capital of the TC before the said acquisition / sale	10,36,42,389		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	10,36,42,389		
Total diluted share/voting capital of the TC after the said acquisition	10,36,42,389		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

On behalf of Promoter and PAC

M. Somani

MANISHA SUMEET SOMANI

Director: Somani Overseas (P) Limited



Place: Surat

Date: 22.03.2024
