

SOMANI OVERSEAS PVT LTD

CIN: U17110GJ1981PTC004477

Regd. Off: Plot No. 3/2886/B1, 5th Floor, Office-503-502 A,B,C Trividh Chambers,
Opp. Fire Brigade, Ring Road, Surat-395002

Phone: 0261-2328902 Email: somanioverseassurat@gmail.com

Date: 22.03.2024

To,
BSE Limited
Department of Corporate Services
Phiroze Jeejeebhoy Towers,
Dalal Street, FORT,
Mumbai - 400 001

To,
National Stock Exchange of India Ltd
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E),
Mumbai : 400 051

Sub: Disclosure under Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Scrip Code: 514211

Dear Sir/Madam,

Pursuant to the provisions of Regulation 31(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed herewith the required Disclosure regarding invocation of pledge of 2,01,20,192 Equity Shares held by Promoters and Promoter Group of M/s SUMEET INDUSTRIES LIMITED (Target Company) which was created in favour of M/s. PRO FIN CAPITAL SERVICES LTD.

Kindly take the same on your record.

Thanking you,

Yours faithfully,

On behalf of Promoter and PAC

M. Manish

MANISHA SUMEET SOMANI

Director: Somani Overseas (P) Limited

Encl.: As Above

CC to:

The Company Secretary
Sumeet Industries Limited
504, Trividh Chamber
Opp. Fire Brigade, Ring road
Surat- 395002



Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance / release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)		Sumeet Industries Limited											
Names of the Stock Exchanges where the shares of the target company are listed		1. National Stock Exchange Limited (NSE) 2. Bombay Stock Exchange Limited (BSE)											
Date of reporting		21.03.2024											
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked		Promoters 1) Shankarlal Sitaram Somani 2) Sumeet Shankarlal Somani Promoter Group 3) Somani Overseas Pvt. Limited 4) Siddhipriya Poly Fab Private Limited 5) Sitaram Prints Private Limited 6) Gangadevi Shankarlal Somani											
Details of the creation/invocation/release of encumbrance:													
Name of the promoter (s) or PACs with him(**)	Promoter holding in the target company (1)	Promoter holding already encumbered (2)	Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]}			
No. of shares	% of total share capital	% w.r.t dilute share capital (*)	Type of event (creation / release / invocation)	No. of shares	% of total share capital	Date of creation/ invocation / release of encumbrance	Reason for encumbrances **	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	No. of shares	% of total share capital	Name of the entity in whose favor shares are encumbered	No. of shares	% of total share capital
For SOMANI OVERSEAS PRIVATE LIMITED													


 M. Somani
 DIRECTOR/AUTH. SIGNATORY

M. Roman

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