

SOMANI OVERSEAS PRIVATE LIMITED

CIN : U17110GJ1981PTC004477

Plot No. 3/2886/B1,5th Floor, Office-503-502 A,B,C Trividh Chambers,
Opp. Fire Brigade, Ring Road, Surat-395002

Phone: 9726430299 Email: somanioverseassurat@gmail.com

Date: 17.01.2024

To,	To,
BSE Limited	National Stock Exchange of India Ltd
Department of Corporate Services	Exchange Plaza.
Phiroze Jeejeebhoy Towers,	Bandra Kuria Complex.
Dalai Street, Fort	Bandra (E),
Mumbai: 400 001	Mumbai: 400 051
Script Code - 514211	Symbol — SUMEETINDS

Sub: Disclosure under Regulation 31(1) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, regarding the pledge of shares.

Please find enclosed herewith disclosure in accordance with Regulation 31(1) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended, regarding **pledge of shares** of Sumeet Industries Limited.

I request you to take the same on record.

Thanking You.

**For Somani Overseas (P) Limited
Promoter Group**

M. Somani.

**Director
Manisha Somani**

Enclosed : As above

**CC to:
The Company Secretary
Sumeet Industries Limited
504, Trividh Chambers
Opp. Fire Brigade, Ring Road,
Surat-395002**

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)							Sumeet Industries Limited							
Names of the Stock Exchanges where the shares of the target company are listed							1. National Stock Exchange Limited (NSE) 2. Bombay Stock Exchange Limited (BSE)							
Date of reporting							17.01.2024							
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked							Somani Overseas Pvt. Limited							
Details of the creation/invocation/release of encumbrance:														
Name of the promoter (s) or PACs with him(**)	Promoter holding in the target company (1)			Promoter holding already encumbered (2)			Details of events pertaining to encumbrance (3)						Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]}	
	No. of shares	% of total share capital	% w.r.t dilute share capital (*)	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ invocation release of encumbrance	Reason for encumbrances **	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	No. of shares	% of total share capital	Name of the entity in whose favor shares are encumbered	No. of shares	% of total share capital
SOMANI OVERSEAS PVT. LIMITED	10288855	9.93	9.93	0	0	Creation	16.01.2024	Pledge given as collateral for Borrowing	Pledge	10288855	9.93	PRO FIN CAPITAL SERVICES LTD.	102888555	9.93

M. Somani.

For Somani Overseas Pvt. Limited



**Director
(Manisha Somani)**

Place : Surat

Date : 17.01.2024

() The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.**

(*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.