

**Sujana Universal Industries Limited**

Regd. & Corp. Office :
18, Nagarjuna Hills, Panjagutta,
Hyderabad - 500 082.

T +91 40 2335 1882/85/87
F +91 40 2335 0766
E info.suil@sujana.com
www.sujana.com

Date: 11th November, 2011

To The Department of Corporate Services -CRD, Bombay Stock Exchange Ltd, P.J.Towers, Dalal Street, MUMBAI - 400 001.	✓ To National Stock Exchange of India Ltd, 5 th floor, Exchange Plaza, Bandra (E), MUMBAI - 400 051.	To Luxembourg Stock Exchange, Societe de la Bourse de Luxembourg, B.P. 165, L-2011, Luxembourg.
Scrip Code: 517224	Scrip Symbol: SUJANAUNI	Common Code: 023079712

Dear Sir / Madam,

Sub: Outcome of the Board Meeting held on 11th November, 2011 - Reg.

This is to inform that, the following items were considered and approved by the Board of Directors of the Company at their meeting held on 11th November, 2011:

1. Un-audited financial results of the Company for the Quarter ended 30th September, 2011 alongwith with the Statement of Assets and Liabilities for the six months period ending as on 30th September, 2011 and Limited Review Report given by the Statutory Auditors of the Company.
2. It was decided to modify/change the earlier composite Scheme of Arrangement and Amalgamation which was approved by the Board at its Meeting held on 12th February, 2011 after considering the pros and cons of the earlier scheme and its impact of the Structure of Group which are most beneficial to the Company and its Stakeholders.

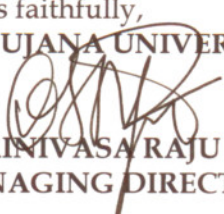
This information is submitted in accordance with the norms of the listing agreement.

Kindly acknowledge the receipt.

Thanking You,

Yours faithfully,

For SUJANA UNIVERSAL INDUSTRIES LIMITED


G.SRINIVASA RAJU
MANAGING DIRECTOR





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STAND ALONE UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30-09-2011

(Rs. in Lakhs)

Sl. No.	Particulars	3 months ended 30.09.2011	Corresponding 3 months ended in the previous year 30.09.2010	Year to date figures for the current period ended 30.09.2011 (6 months)	Year to date figures for the previous year ended 30.09.2010 (6 months)	Previous accounting year ended 31.03.2011 (18 months)
		Un-audited	Un-audited	Un-audited	Un-audited	Audited
1.	Income					
	a. Net Sales/ Income from Operations	85709.07	75930.73	172097.06	139194.44	387741.86
	b. Other Operating Income	-	-	-	-	-
	Total Income (a+b)	85709.07	75930.73	172097.06	139194.44	387741.86
2.	Expenditure					
	a. (Increase)/Decrease in Stock in Trade and Work in progress	188.08	(2288.81)	(368.33)	(2851.61)	(299.79)
	b. Consumption of Raw Materials	49544.79	45132.70	99343.06	81538.55	221547.24
	c. Purchase of Traded Goods	33029.86	30088.47	66228.71	54359.04	147698.16
	d. Employees Cost	126.97	122.83	252.14	224.78	855.25
	e. Depreciation	584.00	695.60	1368.00	1374.58	4090.23
	f. Other Expenditure	464.53	703.63	1310.17	1350.81	4243.43
	g. Total	83938.23	74454.41	168133.75	135996.15	378134.52
3.	Profit from Operations Before Other Income, Interest & Exceptional Items (1-2)	1770.84	1476.32	3963.31	3198.29	9607.34
4.	Other Income	175.42	608.49	413.56	655.76	2177.94
5.	Profit Before Interest & Exceptional Items (3+4)	1946.26	2084.81	4376.87	3854.05	11785.28
6.	Interest	1499.07	1097.95	3026.25	1939.06	8284.76
7.	Profit After Interest But Before Exceptional Items (5-6)	447.19	986.86	1350.62	1914.99	3500.52
8.	Exceptional Items	-	-	-	-	-
9.	Profit (+)/ Loss(-) from Ordinary Activities Before Tax (7+8)	447.19	986.86	1350.62	1914.99	3500.52
10.	Tax Expenses	152.04	335.51	459.20	651.06	780.92
11.	Net Profit (+)/Loss from Ordinary Activities After Tax (9-10)	295.15	651.35	891.42	1263.93	2719.60
12.	Extraordinary Item (Net of Tax Expenses Rs...)	-	-	-	-	-
13.	Net Profit(+)/Loss(-) for the Year/Period (11-12)	295.15	651.35	891.42	1263.93	2719.60
14.	Paid-up Equity Share Capital (Face Value of the share shall be indicated)	16884.11 (Rs.10/- per share)	13034.11 (Rs.10/- per share)	16884.11 (Rs.10/- per share)	13034.11 (Rs.10/- per share)	13884.11 (Rs.10/- per share)
15.	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting Period					
16.	Earnings Per Share (EPS)					
	a. Basic and Diluted EPS before Extraordinary Items for the period, for the year to date and for the previous year (not to be annualised)	0.21 0.21	0.50 0.50	0.64 0.64	0.97 0.97	2.05 1.84
	b. Basic and Diluted EPS after Extraordinary Items for the period, for the year to date and for the previous year (not to be annualised)	0.21 0.21	0.50 0.50	0.64 0.64	0.97 0.97	2.05 1.84
17.	Public Shareholding					
	- Number of Shares (Refer Note No.5)	119953430	104953430	119953430	104953430	104953430
	- Percentage of Share Holding	71.05	80.52	71.05	80.52	75.59
18.	Promoters and Promoter Group Shareholding					
	a) Pledged / Encumbered					
	- Number of shares	3989307	8189307	3989307	8189307	3989307
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	8.16	32.26	8.16	32.26	11.77
	- Percentage of shares (as a % of the total share capital of the Company)	2.36	6.28	6.28	6.28	2.88
	b) Non - encumbered					
	- Number of shares	44898335	17198335	44898335	17198335	29898335
	- Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	91.84	67.74	91.84	67.74	88.23
	- Percentage of shares (as a % of the total share capital of the company)	26.59	13.20	26.59	13.20	21.53





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CONSOLIDATED UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30-09-2011

(Rs. in Lakhs)

Sl. No.	Particulars	3 months ended 30.09.2011	Corresponding 3 months ended in the previous year 30.09.2010	Year to date figures for the current period ended 30.09.2011 (6 months)	Year to date figures for the previous year ended 30.09.2010 (6 months)	Previous accounting year ended 31.03.2011 (18 months)
		Un-audited	Un-audited	Un-audited	Un-audited	Audited
1.	Income					
	a. Net Sales/ Income from Operations	134470.64	86801.03	246938.34	154796.07	435571.08
	b. Other Operating Income	-	-	-	-	-
	Total Income (a+b)	134470.64	86801.03	246938.34	154796.07	435571.08
2.	Expenditure					
	a. (Increase)/Decrease in Stock in Trade and Work in progress	188.08	(2288.81)	(368.33)	(2851.61)	(299.79)
	b. Consumption of Raw Materials	49544.79	45132.70	99343.06	81538.55	249445.82
	c. Purchase of Traded Goods	80141.66	40896.79	138581.12	69830.44	166297.22
	d. Employees Cost	126.97	122.83	252.14	224.78	905.53
	e. Depreciation	584.00	695.60	1368.00	1374.58	4095.68
	f. Other Expenditure	791.42	732.03	1801.62	1409.61	4468.92
	g. Total	131376.91	85291.14	240977.60	151526.35	424913.38
3.	Profit from Operations Before Other Income, Interest & Exceptional Items (1-2)	3093.74	1509.89	5960.74	3269.72	10657.70
4.	Other Income	175.42	608.49	413.56	655.76	2178.87
5.	Profit Before Interest & Exceptional Items (3+4)	3269.16	2118.38	6374.30	3925.48	12836.57
6.	Interest	1613.78	1097.95	3240.32	1939.06	8422.48
7.	Profit After Interest But Before Exceptional Items (5-6)	1655.38	1020.43	3133.98	1986.42	4414.09
8.	Exceptional Items	-	-	-	-	-
9.	Profit (+)/ Loss (-) from Ordinary Activities Before Tax (7+8)	1655.38	1020.43	3133.98	1986.42	4414.09
10.	Tax Expenses	159.28	341.08	466.44	660.30	786.00
11.	Net Profit (+)/Loss from Ordinary Activities After Tax (9-10)	1496.10	679.35	2667.54	1326.12	3628.09
12.	Extraordinary Item (Net of Tax Expenses Rs.)	-	-	-	-	-
13.	Net Profit(+)/Loss(-) for the Year/Period (11-12)	1496.10	679.35	2667.54	1326.12	3628.09
14.	Paid-up Equity Share Capital (Face Value of the share shall be indicated)	16884.11 (Rs. 10/- per share)	13034.11 (Rs. 10/- per share)	16884.11 (Rs. 10/- per share)	13034.11 (Rs. 10/- per share)	13884.11 (Rs. 10/- per share)
15.	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting Period					
16.	Earnings Per Share (EPS)					
	a. Basic and Diluted EPS before Extraordinary Items for the period, for the year to date and for the previous year (not to be annualised)	1.07 1.07	0.52 0.52	1.91 1.91	1.02 1.02	2.75 2.47
	b. Basic and Diluted EPS after Extraordinary Items for the period, for the year to date and for the previous year (not to be annualised)	1.07 1.07	0.52 0.52	1.91 1.91	1.02 1.02	2.75 2.47
17.	Public Shareholding					
	- Number of Shares (Refer Note No.5)	119953430	104953430	119953430	104953430	104953430
	- Percentage of Share Holding	71.05	80.52	71.05	80.52	75.59
18.	Promoters and Promoter Group Shareholding					
	a) Pledged / Encumbered					
	- Number of shares	3989307	8189307	3989307	8189307	3989307
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	8.16	32.26	8.16	32.26	11.77
	- Percentage of shares (as a % of the total share capital of the Company)	2.36	6.28	6.28	6.28	2.88
	b) Non - encumbered					
	- Number of shares	44898335	17198335	44898335	17198335	29898335
	- Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	91.84	67.74	91.84	67.74	88.23
	- Percentage of shares (as a % of the total share capital of the company)	26.59	13.20	26.59	13.20	21.53



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Notes:

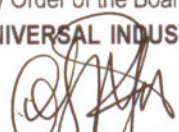
- The above Unaudited Financial Results for the quarter ended 30.09.2011 were reviewed and recommended by the Audit Committee meeting held on 10.11.2011 and approved by the Board at their meeting held on 11.11.2011.
- Statement of assets and liabilities as at 30.09.2011:

(Rs. in Lakhs)

Particulars	As at 30.09.2011 Un-audited	As at 30.09.2010 Un-audited
I. SHAREHOLDERS' FUNDS		
(a) Capital	19320.31	15470.31
(b) Share Application Money	-	-
(c) Share Warrants	-	734.38
(d) Reserves and Surplus	44516.66	40996.98
II. LOAN FUNDS	36731.56	22104.22
TOTAL	100568.53	79305.89
III. FIXED ASSETS	19987.04	19147.67
INVESTMENTS	8853.69	2653.54
CURRENT ASSETS, LOANS AND ADVANCES		
(a) Inventories	4918.37	10168.48
(b) Sundry Debtors	121964.99	93943.60
(c) Cash and Bank balances	5737.24	651.54
(d) Other current assets	-	-
(e) Loans and Advances	25101.44	33075.63
Less : Current Liabilities and Provisions		
(a) Liabilities	85535.04	79172.42
(b) Provisions	459.20	1162.15
IV. Misc. Expenditure (to the extent not written off (or) adjusted)		
Profit & Loss Account	-	-
TOTAL	100568.53	79305.89

- The number of investor complaints pending at the beginning of the quarter - Nil, received and disposed during the quarter - Nil, and lying un-resolved at the end of the quarter - Nil.
- During the period the Company has allotted 1,50,00,000 equity shares of Rs.10/- each issued at par to M/s Sunlight Engineering and Trading Private Limited (Non-Promoter Group) on preferential basis.
- During the period the Company has converted the balance 1,50,00,000 Convertible warrants of Rs.10/- each issued at a premium of Rs.2.50/- per warrant to M/s. Yalamanchili Finance and Trading Private Limited (Promoter Group) through preferential allotment and there are no convertible warrants pending for conversion.
- Public shareholding of 11,99,53,430 equity shares for the quarter ended 30.09.2011 includes 4,15,00,000 equity shares held in the form Global Depository Receipts (GDRs) by Custodians, in terms of Clause 40A of the listing agreement.
- Figures have been regrouped to facilitate comparison wherever necessary.

By Order of the Board
For **SUJANA UNIVERSAL INDUSTRIES LIMITED**


G. SRINIVASA RAJU
Managing Director

Place : Hyderabad
Date : 11.11.2011





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**SEGMENT WISE REVENUE RESULTS AND CAPITAL EMPLOYED
UNDER THE CLAUSE 41 OF THE LISTING AGREEMENT**

			(Rs. In Lacs)
Sl. No.	For the Quarter ended 30.09.2011 (Un Audited)	Corresponding quarter ended in the previous year 30.09.2010 (Un Audited)	Year ended 31.03.2011 (18 months) Audited
1	SEGMENT REVENUE		
	LEC DIVISION	-	-
	APPLIANCES	59	844
	STEEL PRODUCTS	85,650	386,898
	NET SALES / INCOME FROM OPERATIONS	85,709	387,742
2	SEGMENT RESULTS		
	LEC DIVISION	-187	-1,721
	APPLIANCES	-132	-824
	STEEL PRODUCTS	614	5,264
	TOTAL PROFIT / LOSS	295	2,719
3	CAPITAL EMPLOYED		
	LEC DIVISION	-274	364
	APPLIANCES	536	798
	STEEL PRODUCTS	59,452	57,661
	TOTAL	59,714	58,823

PLACE : HYDERABAD
DATE : 11/11/2011

For SUJANA UNIVERSAL INDUSTRIES LIMITED

G. Srinivas Raju
Managing Director



**T. RAGHAVENDRA & ASSOCIATES***Chartered Accountants*

No. 22, Krishna Apartments, 5th Floor,
Tilak Road, Abids, Hyderabad - 500 001.
Phones : 2475 2031, 2475 2032

LIMITED REVIEW REPORT FOR THE QUARTER ENDED 30th SEPTEMBER, 2011

We have reviewed the accompanying statement of un-audited financial results of Sujana Universal Industries Limited, Hyderabad for the period ended 30th September, 2011. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ Committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, *Engagements to Review Financial Statements* issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of un-audited financial results prepared in accordance with applicable accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For T.RAGHAVENDRA & ASSOCIATES
CHARTERED ACCOUNTANTS



T.RAGHAVENDRA
Membership No. 023806

Place: HYDERABAD
Date : 11-11-2011